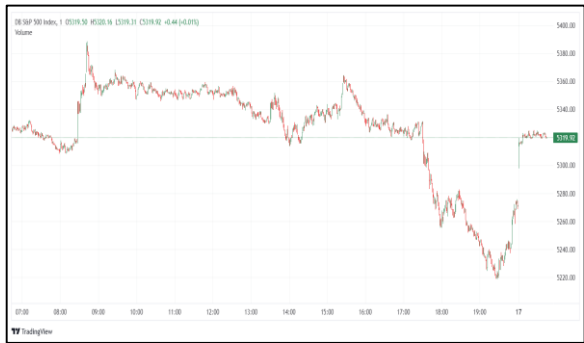


Commodities and Indices Market View

Tuesday, June 3, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	62.68%	D 79.37% K 79.25%



Dow Jones	RSI (20:80)	Sto Fast
	56.98%	D 62.51% K 62.66%

US Stock Market

DJIA	S&P 500	NASDAQ
42,305.48	5,935.94	19,242.61
+0.08%	+0.41%	+0.67%

The S&P 500 index closed higher on Monday as investors were still optimistic over trade talks between the United States and its trading partners despite President Donald Trump's latest salvo to double tariffs on imported steel and aluminum.

Trump said late on Friday he planned to increase tariffs on imported steel and aluminum to 50% from 25% starting Wednesday, just hours after he accused China of violating an agreement. The Dow Jones Industrial Average (.DJI), rose 35.41 points, or 0.08%, to 42,305.48, the S&P 500 (.SPX), gained 24.25 points, or 0.41%, to 5,935.94 and the Nasdaq Composite (.IXIC), gained 128.85 points, or 0.67%, to 19,242.61. U.S.-listed energy stocks advanced after producer group OPEC+ kept output increases in July at the same level as the previous two months. Investors are also looking ahead to a crucial nonfarm-payrolls report on Friday to gauge the U.S. labor market's strength amid tariff volatility.

Volume on U.S. exchanges was 15.67 billion shares, compared with the 17.8 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAY	CHF Consumer Price Index (YoY)	06:30	-0.10%	0.00%
MAY	JPY BoJ Governor Ueda speech	07:50	-	-
MAY	EUR Harmonized Index of Consumer Prices (YoY)	09:00	2.00%	2.20%
MAY	GBP BoE Monetary Policy Report Hearings	09:15	-	-
MAY	EUR ECB's President Lagarde speech	17:00	-	-

Precious and Base Metals

Gold prices fell on Tuesday, retreating from near a four-week high, as a modest rise in the dollar weighed on the metal, although uncertainty over the U.S.-China trade agreement kept investors cautious and limited the bullion's decline.

Spot gold fell 0.5% to \$3,362.57 an ounce, as of 0429 GMT, after hitting its highest level since May 8 earlier in the session. U.S. gold futures were down 0.3% to \$3,386.60. The metal gained about 2.7% in the previous session, marking its strongest daily performance in more than three weeks.

The U.S. dollar index (.DXY), recovered slightly from a six-week low. Trade-related uncertainty remains a key focus. U.S. President Donald Trump and Chinese President Xi Jinping will likely speak this week, the White House said on Monday, days after Trump accused China of violating an agreement to roll back tariffs and trade restrictions.

Elsewhere, spot silver fell 1.9% to \$34.12 an ounce, platinum edged up 0.1% to \$1,064.66 and palladium was down 0.1% at \$986.10.

Traditional Agricultures

Soybean futures faced weakness for much of the session, as the wetter outlook and weaker products continue to pressure the market. The wheat market held onto the Monday gains at the close, with contracts posting positive trade. Chicago SRW futures were 5 to 7 cents higher. Kansas City HRW contracts saw 6 to 7 gains at the close. Minneapolis spring wheat futures were 1 to 3 cents higher. Increased tensions in the Black Sea likely gave the heavily short market some reason to cover. Corn futures closed out Monday with contracts 2 to 5 ¾ cents in the red, as the bear spreading continues. The front month CmdtyView national average Cash Corn price was down 6 1/2 cents at \$4.13 1/4.



Future Settlement Price Tuesday, Jun 03rd, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	5,922.25	-25.00	5,949.50	5,920.50	43,899.00
NASDAQ 100	21,447.50	-87.00	21,555.25	21,437.00	27,887.00
Dow Jones	42,200.00	-174.00	42,378.00	42,195.00	3,850.00
Gold	3,385.70	-11.50	3,417.80	3,383.40	42,296.00
Silver	34.31	-0.39	34.94	34.17	21,499.00
Copper	4.73	-0.13	4.86	4.73	9,316.00
Crude Oil	62.80	0.28	63.25	62.77	14,204.00
Platinum	1,060.70	-2.50	1,066.90	1,058.50	3,218.00
Palladium	994.00	0.40	1,000.50	992.50	191.00
Natural Gas	3.73	0.04	3.76	3.72	3,303.00
Wheat	535-0	-4.00	538-0	533-4	4,657.00
Soy Beans	1035-4	2.00	1036-2	1032-6	6,804.00
Corn	435-4	-8.00	439-0	434-6	23,881.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	41,522.20	41,714.18	41,992.12	42,184.10	42,462.04	42,654.02	42,931.96
S & P 500	5,784.38	5,814.02	5,862.86	5,892.50	5,941.34	5,970.98	6,019.82
NASDAQ 100	20,766.53	20,899.55	21,120.27	21,253.28	21,474.00	21,607.01	21,827.74
Gold	3,250.80	3,285.10	3,348.85	3,383.15	3,446.90	3,481.20	3,544.95
Silver	31.89	32.56	33.73	34.40	35.56	36.23	37.40
Copper	4.50	4.61	4.73	4.84	4.96	5.07	5.19
Crude Oil	58.64	59.85	61.46	62.67	64.28	65.49	67.10
Platinum	1,019.86	1,030.88	1,048.46	1,059.4	1,077.06	1,088.08	1,105.66
Palladium	945.16	956.58	978.16	989.58	1,011.16	1,022.58	1,044.16
Natural Gas	3.33	3.41	3.58	3.67	3.83	3.92	4.08
Wheat	515.09	524.17	531.34	540.42	547.59	556.67	563.84
Cotton	63.71	64.42	65.28	65.99	66.85	67.56	68.42
Corn	420.41	429.08	433.66	442.33	446.91	455.58	460.16

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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