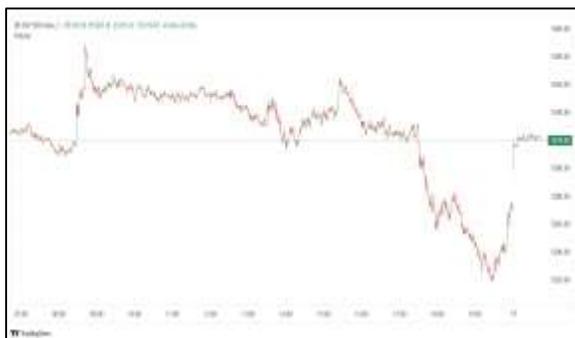


# Commodities and Indices Market View

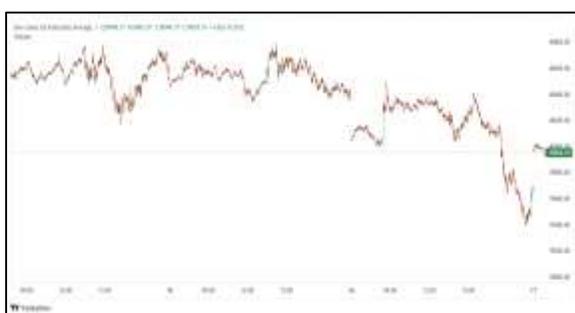
Tuesday, March 3, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.65	59.82% 52.64%



Dow Jones	RSI (20:80)	Sto Fast
	45.09	32.78% 27.87%

## US Stock Market

DJIA	S&P 500	NASDAQ
48,904.78	6,881.62	22,748.86
-0.15%	+0.04%	+0.36%

U.S. stocks finished steady on Monday, clawing back early losses during a volatile session after U.S. and Israeli air strikes on Iran roiled global markets.

Gains in energy, tech and defense stocks offset losses in other sectors. The Dow Jones Industrial Average (.DJI), fell 0.15% to 48,904.78 points, while the S&P 500 (.SPX), gained 0.04% to 6,881.60 points and the Nasdaq Composite (.IXIC), gained 0.36%, to 22,748.86 points.

Investor confidence in U.S. markets, and optimism about productivity gains tied to artificial intelligence, offset worries about surging oil prices and geopolitical turmoil, said Alex Morris, CEO of F/m Investments.

Coordinated U.S. and Israeli strikes on Iran over the weekend killed Tehran's Supreme Leader Ayatollah Ali Khamenei, and sent shockwaves through global markets. Oil prices jumped and most overseas stock indexes closed lower.

The French and German stock markets fell more than 1%. Japan's Nikkei 225 slid 1.73%, having plunged as much as 2% at the open.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
FEB	Core Harmonized Index of Consumer Prices (MoM)	3:00	--	-1.10%
FEB	Core Harmonized Index of Consumer Prices (YoY)	3:00	2.20%	2.20%
FEB	Harmonized Index of Consumer Prices (MoM)	3:00	--	-0.60%
FEB	Harmonized Index of Consumer Prices (YoY)	3:00	1.70%	1.70%
FEB	Consumer Price Index (YoY)	3:00	--	1.00%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.15%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 2.93% or 5.18 points to trade at 182.48 at the close. Meanwhile, Honeywell International Inc (NASDAQ:HON) added 1.81% or 4.40 points to end at 247.99 and Chevron Corp (NYSE:CVX) was up 1.47% or 2.75 points to 189.51 in late trade.



The worst performers of the session were Home Depot Inc (NYSE:HD), which fell 2.60% or 9.91 points to trade at 370.81 at the close. 3M Company (NYSE:MMM) declined 2.34% or 3.88 points to end at 161.45 and Procter & Gamble Company (NYSE:PG) was down 2.21% or 3.70 points to 163.51.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.36%. The top performers on the NASDAQ Composite were Purple Biotech (NASDAQ:PPBT) which rose 861.54% to 4.25, Zhongchao Inc (NASDAQ:ZCMD) which was up 754.84% to settle at 1.86 and STAK Inc (NASDAQ:STAK) which gained 149.41% to close at 1.06.



The worst performers were Aardvark Therapeutics Inc (NASDAQ:AARD) which was down 56.21% to 5.47 in late trade, Li Bang International Corporation Inc (NASDAQ:LBGI) which lost 38.00% to settle at 0.10 and Pulmatrix Inc (NASDAQ:PULM) which was down 36.79% to 1.89 at the close.

## OIL

Oil prices rose for a third day on Tuesday as the widening U.S.-Israeli conflict with Iran and threats to shipping through the Strait of Hormuz heightened fears of supply disruptions from the key Middle East producing region.



Brent crude futures were at \$78.83 a barrel, up \$1.10, or 1.4%, by 0107 GMT. On Monday, the contract surged to as high as \$82.37, its highest since January 2025. U.S. West Texas Intermediate crude jumped 74 cents, or 1%, to \$71.97 a barrel.

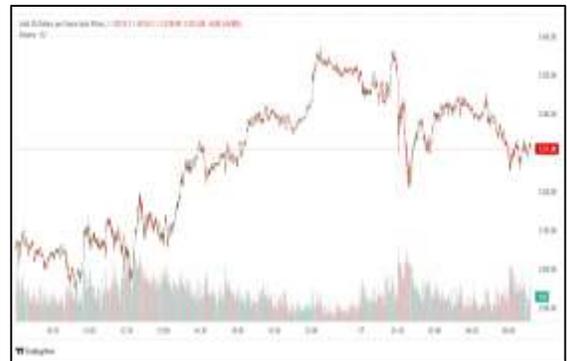
## Precious and Base Metals

Gold prices rose for a fifth consecutive session on Tuesday, as investors sought safe-haven assets amid an escalating U.S. and Israeli air war against Iran, raising fears the conflict could spiral into a protracted regional war and deepen uncertainty.

Spot gold was up 1% at \$5,377.21 per ounce, as of 0122 GMT. In the previous session, bullion climbed to its highest point in more than four weeks after the U.S. and Israel launched strikes on Iran over the weekend. U.S. gold futures for April delivery were up 1.5% at \$5,391.90.

Spot silver rose 1.4% to \$90.67 per ounce on Tuesday, after climbing to a more than four-week high in the previous session.

Spot platinum added 0.6% to \$2,316.50 per ounce, while palladium gained 1.6% to \$1,795.08.



## Traditional Agricultures

Soybeans were 5 to 8 cents lower in the front months on Monday, with new crop contracts fractionally higher. There were another 158 deliveries issued on Friday evening. The cmdtyView national average Cash Bean price was down 2 cents at \$10.91 1/4.

Corn futures rounded out Monday trade, with contracts down fractionally to 5 1/2 cents in the nearbys. Deferred new crop contracts were up fractionally to 2 1/4 cents. There were 448 deliveries issued on Friday night. The CmdtyView national average Cash Corn price was down 1 1/2 cents to \$4.05 3/4.

The wheat complex was in give back mode on Monday, with all three markets weaker. Chicago SRW futures were down 14 to 17 cents across most contracts.



**Future Settlement Price Tuesday, March 03rd, 2026**

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,846.75	-41.50	6,886.00	6,840.00	77,303.00
NASDAQ 100	24,840.75	-184.50	25,011.00	24,804.25	40,091.00
Dow Jones	48,660.00	-285.00	48,935.00	48,627.00	8,714.00
Gold	5,383.10	71.50	5,394.20	5,334.90	19,072.00
Silver	90.33	1.48	91.61	88.47	8,677.00
Copper	5.95	-0.11	6.10	5.93	46,107.00
Crude Oil	72.40	1.17	72.71	70.41	45,203.00
Platinum	2,314.90	-58.60	2,450.20	2,263.00	22,974.00
Palladium	1,794.90	-33.60	1,880.00	1,771.50	4,617.00
Natural Gas	3.02	0.06	3.02	2.97	3,951.00
Wheat	576-0	-3.00	579-6	572-6	3,621.00
Soy Beans	1169-4	1.00	1169-6	1161-6	7,251.00
Corn	446-2	-4.00	446-6	445-0	7,898.00

**Daily Swings (The Pivot Levels)**

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,111.82	48,395.30	48,686.61	48970.09	49,261.40	49,544.88	49,836.19
S & P 500	6,794.88	6,813.31	6,846.10	6864.53	6,897.32	6,915.75	6,948.54
NASDAQ 100	24,568.16	24,657.70	24,808.86	24898.41	25,049.57	25,139.12	25,290.27
Gold	5,119.61	5,197.31	5,278.35	5356.05	5,437.09	5,514.79	5,595.83
Silver	76.03	81.38	85.85	91.20	95.67	101.02	105.49
Copper	5.73	5.83	5.90	6.00	6.07	6.16	6.23
Crude Oil	65.02	67.18	69.04	71.20	73.06	75.22	77.08
Platinum	2,064.39	2,165.57	2,246.44	2347.6	2,428.49	2,529.67	2,610.54
Palladium	1,653.34	1,712.42	1,762.09	1821.1	1,870.84	1,929.92	1,979.59
Natural Gas	2.68	2.78	2.88	2.97	3.08	3.17	3.27
Wheat	539.72	557.30	566.64	584.22	593.57	611.14	620.49
Cotton	62.93	63.73	64.16	64.96	65.39	66.19	66.62
Corn	433.67	438.64	442.20	447.16	450.72	455.68	459.24

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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