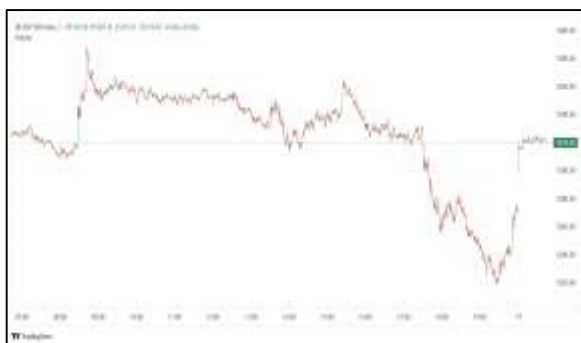


Commodities and Indices Market View

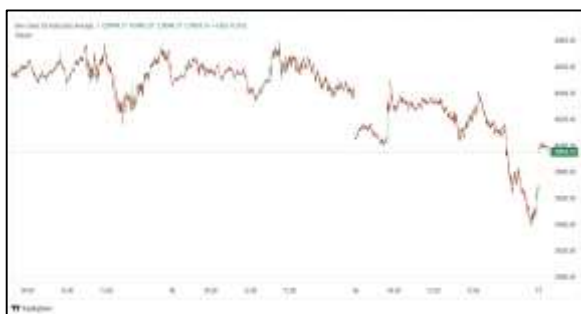
Friday, October 3, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	69.19	88.19% 93.12%



Dow Jones	RSI (20:80)	Sto Fast
	64.93	72.34% 75.83%

US Stock Market

DJIA	S&P 500	NASDAQ
46,519.72	6,715.35	22,844.05
+0.17%	+0.06%	+0.39%

Wall Street's three major indexes marked record closing highs with modest gains on Thursday, largely thanks to support from the technology sector, while investors cautiously monitored private labor market data on the second day of a U.S. government shutdown.

The Dow Jones Industrial Average (.DJI), rose 78.62 points, or 0.17%, to 46,519.72. The S&P 500 (.SPX), gained 4.15 points, or 0.06%, to 6,715.35 and the Nasdaq Composite (.IXIC), gained 88.89 points, or 0.39%, to 22,844.05.

On the Nasdaq, 2,706 stocks rose and 1,971 fell as advancing issues outnumbered decliners by a 1.37-to-1 ratio.

The S&P 500 posted 37 new 52-week highs and 11 new lows while the Nasdaq Composite recorded 140 new highs and 67 new lows.

Advancing issues outnumbered decliners by a 1.16-to-1 ratio on the NYSE where there were 530 new highs and 93 new lows.

On U.S. exchanges, 18.77 billion shares changed hands compared with the 18.83 billion 20-day moving average.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Consumer Price Index (YoY)	6:30	0.30%	0.20%
SEP	Average Hourly Earnings (MoM)	12:30	0.30%	0.30%
SEP	Average Hourly Earnings (YoY)	12:30	3.70%	3.70%
SEP	Unemployment Rate	12:30	4.30%	4.30%
SEP	ISM Services PM	14:00	51.70%	52.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.17% to hit a new all time high. The best performers of the session on the Dow Jones Industrial Average were Caterpillar Inc (NYSE:CAT), which rose 2.03% or 9.75 points to trade at 490.57 at the close. Meanwhile, 3M Company (NYSE:MMM) added 1.79% or 2.80 points to end at 158.80 and Unitedhealth Group (NYSE:UNH) was up 1.56% or 5.42 points to 353.72 in late trade.



The worst performers of the session were Coca-Cola Co (NYSE:KO), which fell 1.02% or 0.68 points to trade at 66.10 at the close. JPMorgan Chase & Co (NYSE:JPM) declined 1.01% or 3.15 points to end at 307.57 and Verizon Communications Inc (NYSE:VZ) was down 0.98% or 0.43 points to 43.40.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.39%. The top performers on the NASDAQ Composite were Aspire Biopharma Holdings Inc (NASDAQ:ASBP) which rose 97.53% to 0.42, Dragonfly Energy Holdings Corp (NASDAQ:DFLI) which was up 78.60% to settle at 1.07 and Concorde International Group Ltd (NASDAQ:CIGL) which gained 75.10% to close at 4.50.



The worst performers were Masonglory Ltd (NASDAQ:MSGY) which was down 85.53% to 2.97 in late trade, UniFuels Holdings Ltd (NASDAQ:UFG) which lost 71.23% to settle at 1.45 and Nvni Group Ltd (NASDAQ:NVNI) which was down 52.70% to 0.35 at the close.



OIL

Oil prices rose slightly on Friday after four straight sessions of declines but were on track for their steepest weekly decline since late June due to market expectations that the OPEC+ group could hike output further despite oversupply concerns.

Brent crude futures gained 18 cents, or 0.3%, to \$64.29 a barrel by 0000 GMT. U.S. West Texas Intermediate crude climbed by 19 cents, or 0.3%, to \$60.67 a barrel.

Precious and Base Metals

Gold held steady on Friday and was set for a seventh straight weekly gain, buoyed by expectations of further U.S. interest rate cuts this year and worries over the impact of a U.S. government shutdown.

Spot gold was little changed at \$3,851.99 per ounce, as of 0247 GMT, after hitting an all-time high of \$3,896.49 on Thursday. Bullion has risen 2.4% so far this week. U.S. gold futures for December delivery gained 0.2% to \$3,874.40.

Gold, often used as a safe store of value during times of political and financial uncertainty, thrives in a low interest rate environment. Bullion has risen 47% so far this year.

Elsewhere, spot silver eased 0.2% to \$46.85 per ounce, platinum fell 0.2% to \$1,565.90 and palladium gained 0.4% to \$1,245.59.



Traditional Agricultures

Soybeans pushed higher on Thursday following the Wednesday strength, as contracts closed with 10 to 11 cent gains. The cmdtyView national average Cash Bean price was 11 1/2 cents higher at \$9.46 1/4.

Corn futures Pushed higher into the Thursday close with contracts up 5 to 6 cents in the day. The CmdtyView national average Cash Corn price was up 5 1/2 cents at \$3.78 1/4.

The wheat complex joined in the on the gains across the grains on Thursday. CBT soft red wheat futures were 5 to 6 cents in the green on Thursday. KC HRW futures were up 3 to 4 cents on the day. MPLS spring wheat futures took back Wednesday weakness, with gains of 3 to 4 cents.

Future Settlement Price Friday, October 03rd, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,780.75	14.00	6,781.50	6,758.75	28,345.00
NASDAQ 100	25,172.50	62.50	25,176.75	25,073.00	18,908.00
Dow Jones	46,895.00	89.00	46,902.00	46,762.00	3,089.00
Gold	3,868.10	unch	3,888.10	3,861.10	34,106.00
Silver	46.85	0.48	46.89	46.55	8,287.00
Copper	4.95	0.07	4.99	4.85	42,647.00
Crude Oil	60.84	0.36	60.88	60.60	7,866.00
Platinum	1,586.00	-4.70	1,627.70	1,552.70	32,055.00
Palladium	1,259.30	-16.10	1,316.00	1,228.50	8,233.00
Natural Gas	3.44	0.00	3.44	3.40	3,823.00
Wheat	514-2	-4.00	515-0	512-6	1,007.00
Soy Beans	1021-6	-2.00	1023-0	1020-0	5,159.00
Corn	421-6	-6.00	422-2	420-4	6,229.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,049.67	46,163.03	46,302.06	46415.4	46,554.45	46,667.81	46,806.84
S & P 500	6,609.82	6,633.01	6,672.10	6695.29	6,734.38	6,757.57	6,796.66
NASDAQ 100	24,307.95	24,412.86	24,606.87	24711.77	24,905.78	25,010.68	25,204.69
Gold	3,764.78	3,803.79	3,845.28	3884.29	3,925.78	3,964.79	4,006.28
Silver	43.41	44.56	45.71	46.86	48.01	49.16	50.31
Copper	4.74	4.79	4.88	4.93	5.01	5.07	5.15
Crude Oil	57.76	59.08	59.90	61.22	62.04	63.36	64.18
Platinum	1,482.56	1,517.63	1,557.56	1,592.6	1,632.56	1,667.63	1,707.56
Palladium	1,139.34	1,183.92	1,226.84	1,271.4	1,314.34	1,358.92	1,401.84
Natural Gas	3.16	3.28	3.34	3.46	3.53	3.65	3.71
Wheat	501.75	505.00	509.50	512.75	517.25	520.50	525.00
Cotton	63.87	64.45	64.77	65.35	65.67	66.25	66.57
Corn	408.41	411.58	416.16	419.33	423.91	427.08	431.66

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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