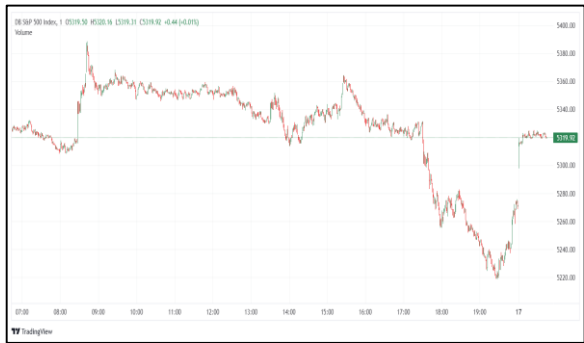


Commodities and Indices Market View

Wednesday, June 4, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	64.68%	D 79.76% K 83.33%



Dow Jones	RSI (20:80)	Sto Fast
	59.09%	D 78.19% K 67.73%

US Stock Market

DJIA	S&P 500	NASDAQ
42,519.64	5,970.37	19,398.96
+0.51%	+0.58%	+0.81%

U.S. stock indexes closed higher on Tuesday, helped by gains in Nvidia and other chipmakers, as investors awaited possible negotiations between the United States and its trading partners for more clarity on Washington's tariff plans. President Donald Trump and Chinese leader Xi Jinping are set to speak this week, the White House said on Monday, days after Trump accused China of violating a Geneva agreement to roll back tariffs and trade restrictions. Beijing said it would safeguard its interests and that the accusation was groundless. The Dow Jones Industrial Average (.DJI), rose 214.16 points, or 0.51%, to 42,519.64, the S&P 500 (.SPX) gained 34.43 points, or 0.58%, to 5,970.37 and the Nasdaq Composite (.IXIC), gained 156.34 points, or 0.81%, to 19,398.96. Volume on U.S. exchanges was 15.69 billion shares, compared with the 17.8 billion average for the full session over the last 20 trading days. Advancing issues outnumbered decliners by a 2.32-to-1 ratio on the NYSE. There were 171 new highs and 53 new lows on the NYSE. On the Nasdaq, advancing issues outnumbered decliners by a 2.07-to-1 ratio. The S&P 500 posted 31 new 52-week highs and 4 new lows while the Nasdaq Composite recorded 99 new highs and 60 new lows.

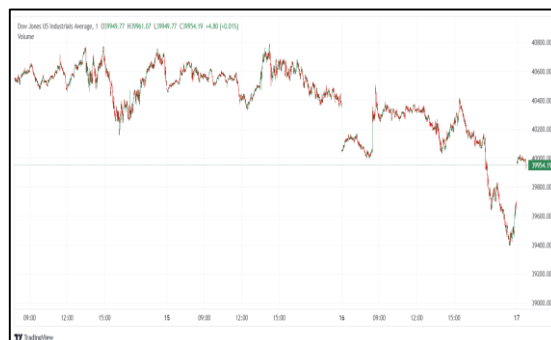
Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAY	USD ADP Employment Change	12:15	115K	62K
MAY	CAD BoC Interest Rate Decision	13:45	2.75%	2.75%
MAY	CAD BoC Monetary Policy Statement	13:45	-	-
MAY	USD ISM Services PMI	14:00	52	51.6
MAY	CAD BoC Press Conference	14:30	-	-

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.51%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 2.80% or 3.84 points to trade at 141.22 at the close. Meanwhile, Home Depot Inc (NYSE:HD) added 1.39% or 5.12 points to end at 373.08 and Caterpillar Inc (NYSE:CAT) was up 1.37% or 4.73 points to 349.40 in late trade.

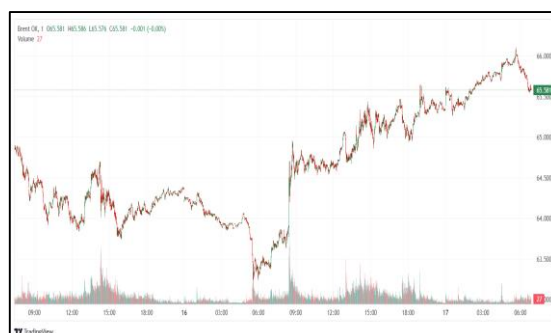
The worst performers of the session were Coca-Cola Co (NYSE:KO), which fell 1.13% or 0.81 points to trade at 71.19 at the close. Unitedhealth Group (NYSE:UNH) declined 1.12% or 3.41 points to end at 301.31 and Johnson & Johnson (NYSE:JNJ) was down 0.63% or 0.98 points to 154.42.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.81%. The top performers on the NASDAQ Composite were CTRL Group Ltd (NASDAQ:MCTR) which rose 575.56% to 32.90, NewGenIvf Group Ltd (NASDAQ:NIVF) which was up 115.12% to settle at 3.70 and Biomea Fusion Inc (NASDAQ:BMEA) which gained 60.00% to close at 2.48.

The worst performers were Huachen AI Parking Management Technology Holding Co Ltd (NASDAQ:HCAI) which was down 61.14% to 1.57 in late trade, China Liberal Education Holdings (OTC:CLEUF) which lost 58.25% to settle at 0.43 and Ptl Inc (NASDAQ:PTLE) which was down 47.86% to 0.73 at the close.



OIL

Oil prices slipped in Asian trade on Wednesday, weighed down by concerns of increasing OPEC+ output and tariff tension that threatens the global economic outlook, though worries about Canadian supply provided a floor. Brent crude futures dipped 23 cents, or 0.4%, to \$65.40 a barrel by 0318 GMT, while U.S. West Texas Intermediate crude was down 25 cents, or 0.4%, at \$63.16 a barrel. Both benchmarks climbed about 2% on Tuesday to a two-week high, driven by worries over supply disruption from Canadian wildfires.



Precious and Base Metals

Gold prices climbed on Wednesday as uncertainty over U.S.-China trade relations and global economic concerns boosted safe-haven demand. Spot gold was up 0.3% at \$3,361.03 an ounce, as of 0358 GMT. U.S. gold futures were up 0.2% at \$3,384.20. Gold is considered a safe-haven asset during economic uncertainties.

The U.S. should create the necessary conditions for bilateral relations to get back onto "the right track," China's Foreign Minister Wang Yi told the U.S. ambassador to Beijing on Tuesday. The White House signaled that President Donald Trump and Chinese President Xi Jinping might engage in talks later this week to address the trade disagreements. Meanwhile, the U.S. announced it would forgo doubling steel and aluminum tariffs on Britain.

Elsewhere, spot silver was steady at \$34.48 an ounce, platinum was up 0.6% to \$1,078.96 and palladium fell 0.5% to \$1,005.44.

Traditional Agricultures

Soybeans found some recovery on Tuesday following recent weakness, with contracts up 4 to 7 ¼ cents on Friday. The cmdtyView Cash Bean price was up 7 1/2 cents to \$9.95 1/4. Soymeal futures were steady to 40 cents higher/ton, as Soy Oil were back up 53 points. Wheat futures posted some turnaround action on Tuesday, with contracts down across the three exchanges. Chicago SRW futures were 2 to 3 cents lower. Kansas City HRW contracts saw weakness, with losses of 3 cents in the nearbys. Corn futures closed out the Tuesday session with some gains. July was up just ¼ cent as the bear spreading continued, with December now par with July and up 2 ¾ cents on the day.



Future Settlement Price Wednesday, Jun 04th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	5,976.25	-5.25	5,988.00	5,974.75	31,122.00
NASDAQ 100	21,679.25	-26.75	21,727.00	21,666.75	23,065.00
Dow Jones	42,564.00	-34.00	42,641.00	42,550.00	2,489.00
Gold	3,378.80	1.70	3,397.10	3,369.70	34,960.00
Silver	34.64	0.01	34.83	34.62	7,999.00
Copper	4.87	0.04	4.90	4.84	5,107.00
Crude Oil	63.12	-0.29	63.44	63.10	9,174.00
Platinum	1,080.70	9.80	1,082.50	1,072.20	3,273.00
Palladium	1,018.50	-6.30	1,027.00	1,017.00	389.00
Natural Gas	3.70	-0.02	3.73	3.70	2,225.00
Wheat	534-2	-7.00	536-4	534-0	1,375.00
Soy Beans	1039-2	-5.00	1041-4	1038-2	2,730.00
Corn	439-0	-4.00	439-6	438-0	4,727.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	41,537.02	41,695.32	42,000.40	42,158.70	42,463.78	42,622.08	42,927.16
S & P 500	5,809.81	5,835.62	5,885.78	5,911.59	5,961.75	5,987.56	6,037.72
NASDAQ 100	20,992.97	21,096.17	21,293.96	21,397.16	21,594.95	21,698.15	21,895.94
Gold	3,294.56	3,325.88	3,355.16	3,386.48	3,415.76	3,447.08	3,476.36
Silver	33.67	34.02	34.38	34.73	35.09	35.44	35.80
Copper	4.61	4.67	4.76	4.82	4.91	4.97	5.06
Crude Oil	60.96	61.68	62.45	63.17	63.94	64.66	65.43
Platinum	1,030.30	1,039.75	1,057.95	1,067.4	1,085.60	1,095.05	1,113.25
Palladium	969.16	980.83	1,002.91	1,014.5	1,036.66	1,048.33	1,070.41
Natural Gas	3.51	3.57	3.64	3.70	3.77	3.84	3.91
Wheat	515.91	523.83	529.66	537.58	543.41	551.33	557.16
Cotton	64.43	64.88	65.46	65.91	66.49	66.94	67.52
Corn	426.09	430.17	434.34	438.42	442.59	446.67	450.84

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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