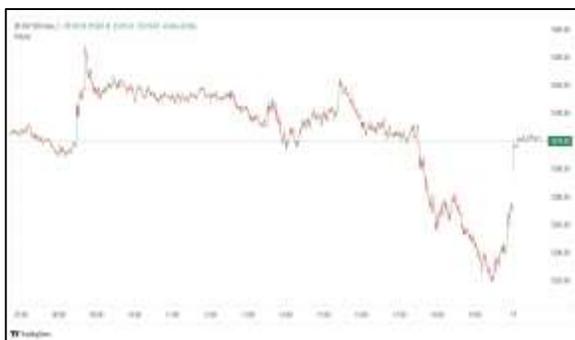


Commodities and Indices Market View

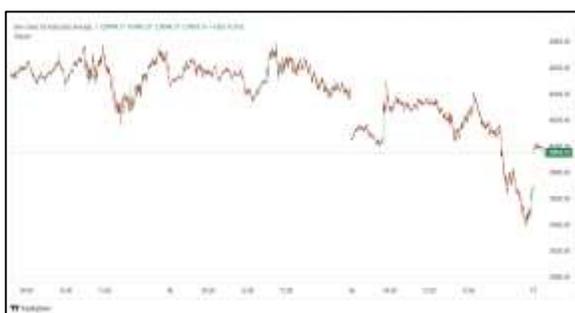
Wednesday, March 4, 2026



Technicals



| S&P 500 | RSI (20:80) | Sto Fast |
|---------|-------------|------------------|
| | 43.04 | 53.28% 44.67% |



| Dow Jones | RSI (20:80) | Sto Fast |
|-----------|-------------|------------------|
| | 40.80 | 28.41% 23.59% |

US Stock Market

| DJIA | S&P 500 | NASDAQ |
|-----------|----------|-----------|
| 48,501.27 | 6,816.63 | 22,516.69 |
| -0.83% | -0.94% | -1.02% |

U.S. stocks ended sharply lower on Tuesday as investors worried the Middle East conflict may persist long enough to ramp up inflation.

Selling was broad-based and the Cboe Volatility index (.VIX), registered its highest closing level since November. Still, indexes finished well off their lows of the day, with the S&P 500 ending down 0.9% after falling more than 2% early in the session.

The Dow Jones Industrial Average (.DJI), fell 403.51 points, or 0.83%, to 48,501.27, the S&P 500 (.SPX), lost 64.99 points, or 0.94%, to 6,816.63 and the Nasdaq Composite (.IXIC), lost 232.17 points, or 1.02%, to 22,516.69.

In a potentially bearish signal, the S&P 500 closed below its 100-day moving average for the first time since November 20.

Declining issues outnumbered advancers by a 4.1-to-1 ratio on the NYSE. There were 137 new highs and 167 new lows on the NYSE.

On the Nasdaq, 1,262 stocks rose and 3,540 fell as declining issues outnumbered advancers by a 2.81-to-1 ratio.

Major Economic Releases for Today

| Period | Event | GMT | Forecast | Previous |
|--------|----------------------------|-------|----------|----------|
| FEB | Consumer Price Index (MoM) | 12:30 | 0.50% | -0.10% |
| MAR | Consumer Price Index (YoY) | 12:30 | -0.10% | 0.10% |
| MAR | Nonfarm Productivity (Q4) | 6:30 | 4.80% | 4.90% |
| FEB | Unit Labor Costs (Q4) | 6:30 | 0.20% | -1.90% |
| FEB | Unemployment Rate | 6:30 | 6.20% | 6.20% |

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.83% to hit a new 1-month low. The best performers of the session on the Dow Jones Industrial Average were International Business Machines (NYSE:IBM), which rose 2.51% or 6.02 points to trade at 245.39 at the close. Meanwhile, Verizon Communications Inc (NYSE:VZ) added 1.78% or 0.89 points to end at 50.87 and Salesforce Inc (NYSE:CRM) was up 1.62% or 3.12 points to 196.07 in late trade.



The worst performers of the session were Caterpillar Inc (NYSE:CAT), which fell 3.95% or 29.75 points to trade at 722.58 at the close. Nike Inc (NYSE:NKE) declined 2.64% or 1.61 points to end at 59.40 and Boeing Co (NYSE:BA) was down 2.45% or 5.62 points to 224.12.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 1.02%. The top performers on the NASDAQ Composite were MOBIX LABS, INC (NASDAQ:MOBX) which rose 521.47% to 1.10, Turbo Energy SA ADR (NASDAQ:TURB) which was up 110.22% to settle at 2.88 and Edesa Biotech Inc (NASDAQ:EDSA) which gained 89.91% to close at 4.33.



The worst performers were Iterum Therapeutics PLC (NASDAQ:ITRM) which was down 46.81% to 0.15 in late trade, Scworx Corp (NASDAQ:WORX) which lost 45.08% to settle at 0.18 and Hitek Global (NASDAQ:HKIT) which was down 32.80% to 1.25 at the close.

OIL

Oil prices rose more than \$1 on Wednesday as the U.S.-Israeli war on Iran disrupted Middle East output and halted exports from the region.



Brent rose \$1.11, or 1.4%, to \$82.53 a barrel, after closing at its highest since January 2025 on Tuesday. U.S.

West Texas Intermediate crude rose 79 cents, or 1.1%, to \$75.37, after settling at its highest since June.

Precious and Base Metals

Gold prices rose over 1% on Wednesday, rebounding from a more than one-week low hit in the previous session, as escalating U.S.-Israeli air strikes against Iran and heightened geopolitical uncertainty supported safe-haven demand.

Spot gold gained 1.6% to \$5,168.69 per ounce as of 0249 GMT. U.S. gold futures for April delivery added 1.1% to \$5,178.40.



On Tuesday, bullion fell more than 4% to its lowest since February 20.

Spot silver advanced 3.5% to \$84.92 per ounce on Wednesday, after falling more than 8% in the last session.



Spot platinum added 2.7% to \$2,139.56 per ounce, while palladium gained 1.6% to \$1,673.87.

Traditional Agricultures

Soybeans saw late session strength, with contracts closing 5 to 7 cents higher. There were another 27 deliveries issued overnight. The cmdtyView national average Cash Bean price was up 6 1/2 cents at \$10.97 1/2.



Corn futures posted gains across most contracts on Tuesday, with contracts fractionally to 2 cents higher. The CmdtyView national average Cash Corn price was up 1 cent to \$4.06 3/4. Crude oil strength remains supportive.



The wheat complex is mixed on Tuesday, with hard red contracts seeing gains. Chicago SRW futures are down 3 to 6 cents across most contracts. KC HRW futures are steady to a penny higher. MPLS spring wheat is firm to 2 cents higher.

Future Settlement Price Wednesday, March 04th, 2026

| Instrument | Last | Net Change | High | Low | Volume |
|-------------|-----------|------------|-----------|-----------|------------|
| S & P 500 | 6,800.50 | -24.25 | 6,833.00 | 6,777.50 | 105,069.00 |
| NASDAQ 100 | 24,632.00 | -123.75 | 24,803.50 | 24,525.00 | 54,703.00 |
| Dow Jones | 48,406.00 | -154.00 | 48,594.00 | 48,291.00 | 12,716.00 |
| Gold | 5,186.20 | 62.50 | 5,200.70 | 5,092.80 | 23,897.00 |
| Silver | 85.37 | 1.90 | 85.73 | 81.74 | 7,513.00 |
| Copper | 5.83 | -0.12 | 6.01 | 5.75 | 64,425.00 |
| Crude Oil | 75.29 | 0.73 | 75.70 | 74.37 | 48,110.00 |
| Platinum | 2,075.50 | -239.40 | 2,352.00 | 2,011.00 | 37,305.00 |
| Palladium | 1,663.70 | -131.20 | 1,838.50 | 1,614.00 | 6,328.00 |
| Natural Gas | 3.02 | 0.06 | 3.02 | 2.97 | 3,951.00 |
| Wheat | 576-0 | 2.00 | 577-0 | 572-0 | 4,365.00 |
| Soy Beans | 1169-6 | -6.00 | 1173-4 | 1166-2 | 6,176.00 |
| Corn | 446-4 | 0.00 | 446-6 | 445-2 | 3,925.00 |

Daily Swings (The Pivot Levels)

| Instrument | Trading Range | | | | | | |
|-------------|---------------|-----------|-----------|----------|-----------|-----------|-----------|
| | S3 | S2 | S1 | Pivot | R1 | R2 | R3 |
| Dow Jones | 47,813.56 | 48,095.76 | 48,500.27 | 48782.47 | 49,186.98 | 49,469.18 | 49,873.69 |
| S & P 500 | 6,714.49 | 6,755.67 | 6,818.65 | 6859.83 | 6,922.81 | 6,963.99 | 7,026.97 |
| NASDAQ 100 | 24,208.73 | 24,392.13 | 24,692.37 | 24875.77 | 25,176.00 | 25,359.41 | 25,659.64 |
| Gold | 4,575.15 | 4,791.02 | 4,962.46 | 5178.33 | 5,349.77 | 5,565.64 | 5,737.08 |
| Silver | 63.56 | 70.85 | 77.04 | 84.33 | 90.52 | 97.80 | 103.99 |
| Copper | 5.46 | 5.60 | 5.73 | 5.87 | 5.99 | 6.13 | 6.25 |
| Crude Oil | 64.55 | 67.72 | 71.63 | 74.80 | 78.71 | 81.88 | 85.79 |
| Platinum | 1,620.90 | 1,816.25 | 1,960.25 | 2155.6 | 2,299.60 | 2,494.95 | 2,638.95 |
| Palladium | 1,358.84 | 1,486.42 | 1,582.59 | 1710.1 | 1,806.34 | 1,933.92 | 2,030.09 |
| Natural Gas | 2.75 | 2.87 | 2.96 | 3.07 | 3.16 | 3.28 | 3.37 |
| Wheat | 550.33 | 559.71 | 566.86 | 576.24 | 583.38 | 592.77 | 599.91 |
| Cotton | 62.56 | 63.19 | 63.62 | 64.25 | 64.68 | 65.31 | 65.74 |
| Corn | 435.96 | 440.17 | 443.33 | 447.54 | 450.71 | 454.92 | 458.08 |

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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Contact Details

Commodity Team

| | | | |
|-----------------------|---------------------------------|---------------------------|---------------------------|
| Zaeem Haider Khan | Head of Commodities | Tel: (+92-21) 35301405 | zaeem.haider@igi.com.pk |
| Shakeel Ahmad | Branch Manager – Faisalabad | Tel: (+92-41) 2540843-45 | shakeel.ahmad1@igi.com.pk |
| Ehsan Ul Haq | Trader – Lahore | Tel: (+92-42) 3830559-68 | ehsan.haq@igi.com.pk |
| Dil Muhammad | Trader – Lahore | Tel: (+92-41) 2540843-45 | dil.muhammad@igi.com.pk |
| Inamullah Shakir | Trader – Islamabad | Tel: (+92-21) 32429613-14 | inam.ullah@igi.com.pk |
| Sheikh Muhammad Imran | Trader – Karachi | Tel: (+92-21) 35301684 | imran.ahmed@igi.com.pk |
| Asif Saleem | Branch Manager – Rahim Yar Khan | Tel: (+92-68) 5871652-6 | asif.saleem@igi.com.pk |
| Mahtab Ali | Branch Manager – Multan | Tel: (+92-61) 4512003 | mahtab.ali@igi.com.pk |

Research Team

| | | | |
|----------------------------|------------------|---------------------------------------|----------------------------|
| Abdullah Farhan | Head of Research | Tel: (+92-21) 111-234-234 Ext: 912 | abdullah.farhan@igi.com.pk |
| Sakina Makati | Research Analyst | Tel: (+92-21) 111-234-234 Ext: 810 | sakina.makati@igi.com.pk |
| Syed Muzammil Hassan Rizvi | Research Analyst | Tel: (+92-21) 111-234-234 Ext: 569 | muzammil.rizvi@igi.com.pk |
| Sufyan Siddiqui | Database Officer | Tel: (+92-21) 111-234-234 Ext: 888 | sufyan.siddiqui@igi.com.pk |

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864,
2273439
Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
Regency International 949, The Mall
Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183