

# Commodities and Indices Market View

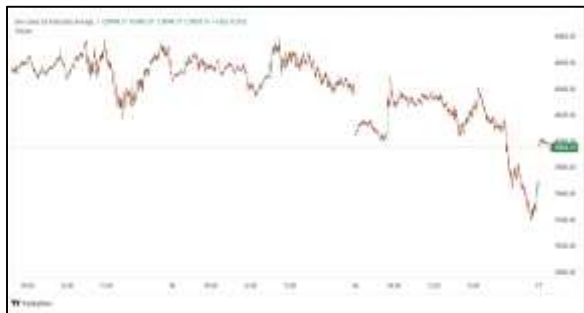
Monday, January 5, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	52.39	64.03% 57.32%



Dow Jones	RSI (20:80)	Sto Fast
	56.08	39.16% 30.96%

## US Stock Market

DJIA	S&P 500	NASDAQ
48,382.39	6,858.47	23,235.63
+0.66%	+0.19%	-0.03%

The Dow and S&P 500 indexes ended higher on Friday, starting 2026 by snapping a four-day losing streak, helped by gains in chip makers Nvidia (NVDA.O), Intel <INTC.O> and Boeing (BA.N). In 2025, the Dow, the S&P 500 and the Nasdaq all notched double-digit gains, their third straight year in the green, a run last seen during 2019-2021.

The Dow Jones Industrial Average (.DJI), rose 319.10 points, or 0.66%, to 48,382.39, the S&P 500 (.SPX), gained 12.97 points, or 0.19%, to 6,858.47 and the Nasdaq Composite (.IXIC), lost 6.36 points, or 0.03%, to 23,235.63.

Advancing issues outnumbered decliners by a 2.01-to-1 ratio on the NYSE. There were 236 new highs and 95 new lows on the NYSE.

On the Nasdaq, 2,978 stocks rose and 1,818 fell as advancing issues outnumbered decliners by a 1.64-to-1 ratio. The S&P 500 posted 9 new 52-week highs and 9 new lows while the Nasdaq Composite recorded 54 new highs and 79 new lows.

Volume on U.S. exchanges was 15.92 billion shares, compared with the 15.87 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JAN	Consumer Price Index (MoM)	5:30	—	0.00%
JAN	Consumer Price Index (YoY)	5:30	—	3.80%
JAN	Trimmed Mean CPI (MoM)	5:30	—	0.30%
JAN	Trimmed Mean CPI (YoY)	5:30	—	3.30%
JAN	Real Retail Sales (YoY)	12:30	2.90%	2.70%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.66%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 4.91% or 10.65 points to trade at 227.77 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 4.46% or 25.54 points to end at 598.41 and Goldman Sachs Group Inc (NYSE:GS) was up 4.02% or 35.34 points to 914.34 in late trade.

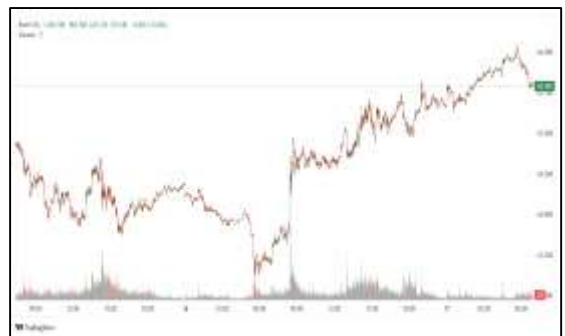


The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 4.26% or 11.28 points to trade at 253.63 at the close. Microsoft Corporation (NASDAQ:MSFT) declined 2.21% or 10.69 points to end at 472.93 and Amazon.com Inc (NASDAQ:AMZN) was down 1.89% or 4.36 points to 226.46.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.03%. The top performers on the NASDAQ Composite were Lavoro Ltd (NASDAQ:LVRO) which rose 144.44% to 1.10, Sky Quarry Inc (NASDAQ:SKYQ) which was up 92.62% to settle at 0.43 and Brand Engagement Network Inc (NASDAQ:BNAI) which gained 62.50% to close at 3.77.



The worst performers were OUTLOOK THERAPEUTICS INC (NASDAQ:OTLK) which was down 58.22% to 0.66 in late trade, Protagenic Therapeutics (NASDAQ:PTIX) which lost 42.30% to settle at 0.75 and Kazia Therapeutics Ltd ADR (NASDAQ:KZIA) which was down 27.43% to 5.00 at the close.

## OIL

Oil prices inched up on Monday as investors weighed whether political upheaval in OPEC member Venezuela would disrupt shipments after U.S. President Donald Trump seized Venezuelan President Nicolas Maduro, in a well supplied market.



Brent crude futures rose 17 cents to \$60.92 a barrel by 0024 GMT, paring earlier losses, while U.S. West Texas Intermediate crude was at \$57.43 a barrel, up 11 cents.

## Precious and Base Metals

Gold prices climbed Monday, while other precious metals also surged after the United States captured Venezuelan President Nicolas Maduro over the weekend, escalating geopolitical tensions and lifting safe-haven demand.

Spot gold climbed 1.9% to \$4,411.14 per ounce, a one-week high. U.S. gold futures for February delivery gained 2.1% to \$4,419.90.



Spot silver added 4.4% to \$75.82 per ounce, after hitting an all-time high of \$83.62 on December 29. Silver ended the year surging 147%, far outpacing gold, in what was its best ever year on record.



Spot platinum was up 2.2% at \$2,190.55 per ounce, after rising to an all-time high of \$2,478.50 last Monday. It rose more than 5% in early Asia hours to a one-week high. Palladium was 1.8% higher at \$1,667.45 per ounce.

## Traditional Agricultures

Soybeans came back from earlier sharp weakness on Friday to close the initial 2026 session with contracts down a penny to 3 cents. March was down 26  $\frac{3}{4}$  cents on the week. The cmdtyView national average Cash Bean price was 6  $\frac{1}{4}$  cents higher at \$9.70.



Corn futures closed out the first session of 2026 with losses of 2 to 3 cents. The CmdtyView national average Cash Corn price was up 2  $\frac{1}{2}$  cents at \$3.98  $\frac{1}{4}$ .



The wheat complex posted mixed trade on Friday as the new year kicked off. Chicago SRW futures were fractionally in the red in the front months on Friday, as March was 12  $\frac{1}{2}$  cents lower this week. MPLS spring wheat was down 3 to 4 cents, as March slipped 8  $\frac{1}{2}$  cents on the week.

Future Settlement Price Monday, January 05th , 2 0 2 6					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,906.75	6.25	6,912.75	6,899.50	50,473.00
NASDAQ 100	25,461.25	76.00	25,487.50	25,406.50	29,569.00
Dow Jones	48,602.00	-14.00	48,660.00	48,574.00	4,963.00
Gold	4,414.30	84.70	4,430.70	4,354.60	48,915.00
Silver	75.01	4.00	76.05	72.51	26,203.00
Copper	5.69	0.01	5.76	5.67	29,082.00
Crude Oil	57.12	-0.20	57.73	56.56	27,630.00
Platinum	2,137.00	92.80	2,195.00	2,070.00	24,487.00
Palladium	1,691.50	40.10	1,723.00	1,656.50	4,580.00
Natural Gas	2.94	-0.11	2.98	2.90	6,828.00
Wheat	508-0	-3.00	508-4	505-6	1,691.00
Soy Beans	1051-4	-1.00	1052-0	1045-4	9,998.00
Corn	438-0	-4.00	438-4	436-2	7,247.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,600.98	47,825.93	47,944.61	48159.56	48,288.24	48,513.19	48,631.87
S & P 500	6,769.35	6,806.95	6,826.22	6863.82	6,883.09	6,920.69	6,939.96
NASDAQ 100	24,929.64	25,087.25	25,168.55	25326.16	25,407.46	25,565.07	25,646.37
Gold	4,332.90	4,344.15	4,362.90	4374.15	4,392.90	4,404.15	4,422.90
Silver	71.58	72.04	72.83	73.30	74.09	74.55	75.34
Copper	5.67	5.69	5.70	5.72	5.73	5.75	5.77
Crude Oil	56.40	56.61	56.96	57.17	57.52	57.73	58.08
Platinum	2,103.34	2,136.67	2,192.74	2226.0	2,282.14	2,315.47	2,371.54
Palladium	1,669.16	1,685.83	1,715.66	1732.3	1,762.16	1,778.83	1,808.66
Natural Gas	3.37	3.39	3.43	3.45	3.49	3.51	3.55
Wheat	495.50	498.50	502.50	505.50	509.50	512.50	516.50
Cotton	62.88	63.28	63.64	64.04	64.40	64.80	65.16
Corn	432.34	434.67	436.09	438.42	439.84	442.17	443.59

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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