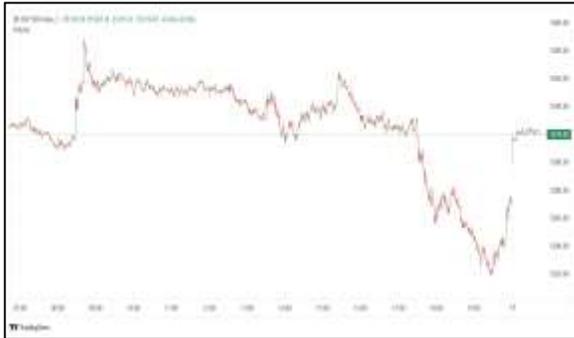


# Commodities and Indices Market View

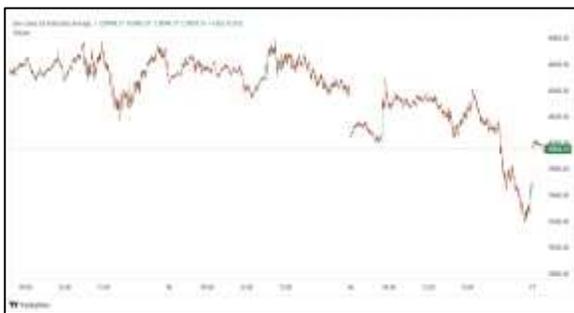
Thursday, March 5, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.26	48.77% 49.00%



Dow Jones	RSI (20:80)	Sto Fast
	44.18	27.58% 31.29%

## US Stock Market

DJIA	S&P 500	NASDAQ
48,739.41	6,869.50	22,807.48
+0.49%	+0.78%	+1.29%

U.S. stocks closed up on Wednesday, after a news report that Iran had signaled openness to talks and a pledge by President Donald Trump to steady oil markets calmed investor anxiety about the Mideast clash.

Investors flocked again to tech shares, lifting the Nasdaq by 1.29% and keeping the tech-heavy index in positive territory since the U.S.-Israeli strike on Iran which ignited the conflict in the Middle East.

The S&P 500 remained close to its all-time closing high, in January, also helped by positive reports on the U.S. economy.

The Dow Jones Industrial Average (.DJI), rose 238.14 points, or 0.49%, to 48,739.41, the S&P 500 (.SPX), gained 52.87 points, or 0.78%, to 6,869.50 and the Nasdaq Composite (.IXIC), gained 290.79 points, or 1.29%, to 22,807.48.

Since the airstrikes over the weekend, the Nasdaq has risen 0.61% and the small-cap Russell 2000 is up 0.42%.

The S&P 500 is down 0.14% and the Dow has fallen 0.49% this week.

## Major Economic Releases for Today

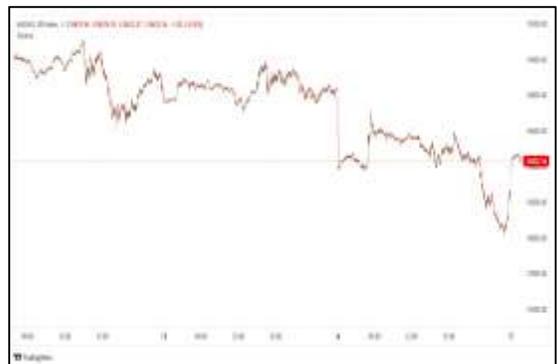
Period	Event	GMT	Forecast	Previous
MAR	Retail Sales (YoY)	3:00	1.70%	1.30%
MAR	Nonfarm Productivity (Q4)	6:30	4.80%	4.90%
MAR	Unit Labor Costs (Q4)	6:30	0.20%	-1.90%
MAR	Gross Domestic Product s.a. (QoQ) (Q4)	3:00	0.30%	0.30%
MAR	Gross Domestic Product s.a. (YoY) (Q4)	3:00	1.30%	1.40%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.49%. The best performers of the session on the Dow Jones Industrial Average were Amazon.com Inc (NASDAQ:AMZN), which rose 3.84% or 8.01 points to trade at 216.74 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 2.42% or 1.91 points to end at 80.87 and International Business Machines (NYSE:IBM) was up 1.91% or 4.70 points to 249.98 in late trade.



The worst performers of the session were Coca-Cola Co (NYSE:KO), which fell 1.59% or 1.26 points to trade at 78.08 at the close. Salesforce Inc (NYSE:CRM) declined 1.53% or 2.99 points to end at 193.06 and Chevron Corp (NYSE:CVX) was down 1.46% or 2.76 points to 186.01.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.29%. The top performers on the NASDAQ Composite were Actelis Networks Inc (NASDAQ:ASNS) which rose 186.56% to 0.54, Decent Holding Inc (NASDAQ:DXST) which was up 152.34% to settle at 0.20 and Firefly Neuroscience Inc (NASDAQ:AIFF) which gained 126.28% to close at 1.55.



The worst performers were Tian Ruixiang Holdings Ltd (NASDAQ:TIRX) which was down 48.47% to 0.03 in late trade, STAK Inc (NASDAQ:STAK) which lost 41.82% to settle at 0.62 and Turbo Energy SA ADR (NASDAQ:TURB) which was down 41.67% to 1.68 at the close.

## OIL

Oil prices rose on Thursday amid growing concern over the prolonged closure of the Strait of Hormuz, as the U.S.-Iran war chokes off vital Middle East oil and gas flows while production facilities limit output.

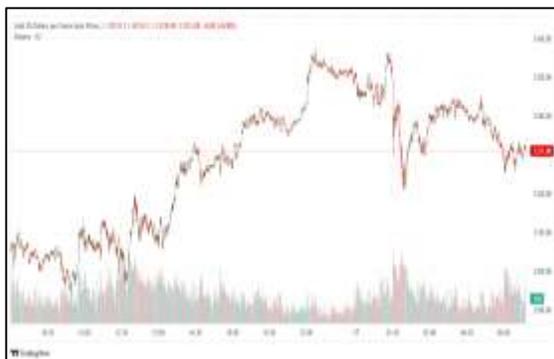
Brent crude was trading up \$1.67, or 2.05%, at \$83.07 per barrel by 0141 GMT. U.S. West Texas Intermediate crude rose \$1.94, or 2.60%, to \$76.60.



### Precious and Base Metals

Gold rose on Thursday as the widening Middle East conflict drove investors towards the safe-haven asset, while a softer dollar also lent support to bullion prices.

Spot gold climbed 0.8% to \$5,177.26 per ounce by 0249 GMT. U.S. gold futures for April delivery were up 1% at \$5,186.40.



The U.S. dollar eased from a more than three-month high hit earlier this week, making greenback-priced gold less expensive for holders of other currencies.

Spot silver rose 1.3% to \$84.50 per ounce.

Platinum climbed 1.6% to \$2,183.44, while palladium was steady at \$1,674.89.



### Traditional Agricultures

Soybeans rounded out Wednesday trade with slight weakness, as contracts were fractionally to 1 ¼ cents lower. There were another 244 deliveries issued overnight. The cmdtyView national average Cash Bean price was down 1 3/4 cents at \$10.97 3/4.



Corn futures posted losses of 2 to 3 cents across most contracts on Wednesday. Crude oil was flat most of the day, failing to provide some spillover support. The CmdtyView national average Cash Corn price was down 3 1/2 cents to \$4.02 1/4.



The wheat complex was lower across the three exchanges on Wednesday. Chicago SRW futures were down 5 to 6 cents at the close. KC HRW futures were 5 to 7 cents lower on the session. MPLS spring wheat was down 2 to 4 cents in the red on the midweek session.

**Future Settlement Price Thursday, March 05th, 2026**

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,864.00	-12.00	6,900.75	6,850.25	87,572.00
NASDAQ 100	25,078.25	-50.00	25,250.00	25,025.25	51,452.00
Dow Jones	48,646.00	-150.00	48,886.00	48,559.00	11,085.00
Gold	5,191.70	57.00	5,204.30	5,152.00	15,882.00
Silver	85.11	1.92	85.75	83.46	4,378.00
Copper	5.91	0.08	5.97	5.81	40,546.00
Crude Oil	77.41	2.75	77.65	75.56	43,434.00
Platinum	2,154.00	78.50	2,199.80	2,082.60	19,060.00
Palladium	1,695.40	31.70	1,731.00	1,666.00	3,417.00
Natural Gas	2.99	0.07	3.00	2.93	5,728.00
Wheat	572-0	-3.00	572-0	568-0	3,009.00
Soy Beans	1173-0	-1.00	1173-4	1167-4	6,174.00
Corn	444-6	1.00	445-0	442-4	6,104.00

**Daily Swings (The Pivot Levels)**

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,785.11	47,205.98	47,853.62	48274.49	48,922.13	49,343.00	49,990.64
S & P 500	6,608.38	6,659.40	6,738.01	6789.03	6,867.64	6,918.66	6,997.27
NASDAQ 100	23,926.11	24,120.97	24,420.53	24615.39	24,914.94	25,109.81	25,409.36
Gold	5,017.70	5,066.25	5,121.20	5159.75	5,224.70	5,273.25	5,328.20
Silver	77.01	79.57	81.87	84.43	86.73	89.29	91.59
Copper	5.69	5.76	5.83	5.90	5.98	6.04	6.12
Crude Oil	69.88	71.60	73.78	75.50	77.68	79.40	81.58
Platinum	1,998.54	2,041.97	2,110.69	2154.1	2,222.84	2,266.27	2,334.99
Palladium	1,603.41	1,634.33	1,669.41	1700.3	1,735.41	1,766.33	1,801.41
Natural Gas	2.68	2.79	2.87	2.97	3.05	3.16	3.24
Wheat	550.64	557.62	562.94	569.92	575.24	582.22	587.54
Cotton	63.04	63.55	63.86	64.37	64.68	65.19	65.50
Corn	433.92	437.15	440.44	443.67	446.97	454.19	453.49

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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