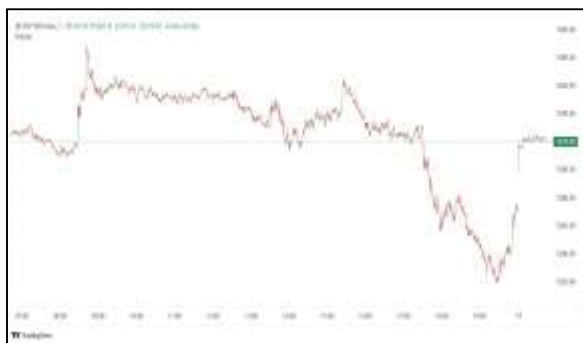


# Commodities and Indices Market View

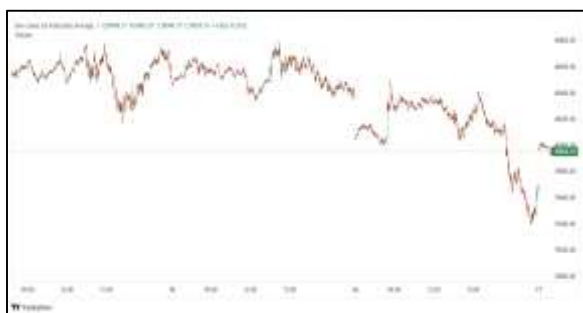
Friday, September 5, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	61.05%	62.99% 67.84%



Dow Jones	RSI (20:80)	Sto Fast
	62.27%	72.34% 69.30%

## US Stock Market

DJIA	S&P 500	NASDAQ
45,621.29	6,502.08	21,707.69
+0.77%	+0.83%	+0.98%

The S&P 500 posted a closing record high on Thursday as labor market data did not change expectations for an interest rate cut by the Federal Reserve, a day ahead of the key U.S. monthly jobs report.

September is historically a weak month for stocks, with the S&P 500 losing 1.5% on average since 2000, according to LSEG data.

The Dow Jones Industrial Average (.DJI), rose 350.06 points, or 0.77%, to 45,621.29, the S&P 500 (.SPX), gained 53.82 points, or 0.83%, to 6,502.08 and the Nasdaq Composite (.IXIC), gained 209.97 points, or 0.98%, to 21,707.69.

On the Nasdaq, 2,741 stocks rose and 1,878 fell as advancing issues outnumbered decliners by a 1.46-to-1 ratio.

Advancing issues outnumbered decliners by a 2.79-to-1 ratio on the NYSE. There were 303 new highs and 61 new lows on the NYSE.

Volume on U.S. exchanges was 14.68 billion shares, compared with the 16.07 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
AUG	Gross Domestic Product s.a. (QoQ) (Q2)	9:00	0.10%	0.10%
AUG	Gross Domestic Product s.a. (YoY) (Q2)	9:00	1.40%	1.40%
AUG	Unemployment Rate (Aug)	12:30	7.00%	6.90%
AUG	Average Hourly Earnings (MoM) (Aug)	12:30	0.30%	0.30%
AUG	Average Hourly Earnings (YoY) (Aug)	12:30	3.70%	3.70%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.77%. The best performers of the session on the Dow Jones Industrial Average were Amazon.com Inc (NASDAQ:AMZN), which rose 4.27% or 9.65 points to trade at 235.64 at the close. Meanwhile, Goldman Sachs Group Inc (NYSE:GS) added 2.51% or 18.34 points to end at 748.90 and 3M Company (NYSE:MMM) was up 2.35% or 3.57 points to 155.57 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 4.85% or 12.44 points to trade at 244.01 at the close. Amgen Inc (NASDAQ:AMGN) declined 1.36% or 3.87 points to end at 279.98 and Coca-Cola Co (NYSE:KO) was down 1.07% or 0.74 points to 68.25.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.98%. The top performers on the NASDAQ Composite were Concorde International Group Ltd (NASDAQ:CIGL) which rose 102.08% to 2.91, Inno Holdings Inc (NASDAQ:INH) which was up 71.95% to settle at 8.19 and Duluth Holdings Inc (NASDAQ:DLTH) which gained 52.12% to close at 3.59.



The worst performers were Neonode Inc (NASDAQ:NEON) which was down 71.38% to 6.16 in late trade, Artelo Biosciences Inc (NASDAQ:ARTL) which lost 50.34% to settle at 4.35 and Aethlon Medical Inc (NASDAQ:AEMD) which was down 45.62% to 0.73 at the close.



## OIL

Oil prices drifted down in early trading on Friday for the third straight day as investors awaited an OPEC+ meeting this weekend that will consider further output hikes.

Brent crude futures fell 23 cents, or 0.3%, to \$66.77 a barrel at 0012 GMT, while U.S. West Texas Intermediate crude fell 19 cents, or 0.3%, to \$63.29.

## Precious and Base Metals

Gold prices rose on Friday and were on track for their best week in three months, supported by growing expectations of a U.S. interest rate cut this month, as attention turns to the U.S. non-farm payrolls data due later in the day.

Spot gold was up 0.3% at \$3,556.21 per ounce, as of 0332 GMT, hovering near an all-time high of \$3,578.50 touched on Wednesday. Bullion has risen 3.2% so far this week.

Non-yielding gold typically performs well in a low-interest-rate environment.

Elsewhere, spot silver rose 0.4% to \$40.85 per ounce and was heading for its third straight weekly gain. Platinum gained 1.3% to \$1,385.01 and palladium rose 0.3% to \$1,129.



## Traditional Agricultures

Soybeans were weaker early on during the Thursday session, but contract came back to close with 1 to 2 cent gains in the nearbys. September was an exception, down 4 cents on thin trade. The cmdtyView national average Cash Bean price was up 1/2 cent at \$9.55 3/4.

Corn futures saw some buying off early lows on Thursday, as contracts closed with 1 to 2 cent gains across the front months. The CmdtyView national average Cash Corn price as up 1 1/4 at \$3.75 1/4.

The wheat complex was down across all three exchanges to close out the Thursday session. CBT soft red wheat futures was down 1 to 2 1/2 cents on the day. The CBOT showed another 8 deliveries issued for September wheat overnight. KC HRW futures were up 3 to 4 cents at the close. MPLS spring wheat was 2 to 4 cents in the red.



Future Settlement Price Friday, September 5th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,520.75	10.00	6,522.50	6,513.00	24,996.00
NASDAQ 100	23,746.50	78.50	23,751.75	23,691.75	19,409.00
Dow Jones	45,700.00	12.00	45,719.00	45,665.00	2,645.00
Gold	3,617.00	10.30	3,618.70	3,595.40	26,322.00
Silver	41.55	0.13	41.57	41.20	4,970.00
Copper	4.56	-0.07	4.62	4.55	22,822.00
Crude Oil	63.33	-0.15	63.40	63.13	6,122.00
Platinum	1,376.60	-78.50	1,445.90	1,372.10	40,173.00
Palladium	1,143.30	-43.30	1,445.90	1,372.10	40,173.00
Natural Gas	3.09	0.02	3.10	3.08	2,062.00
Wheat	519-2	-2.00	521-4	518-6	2,478.00
Soy Beans	1030-2	-8.00	1036-2	1030-2	5,620.00
Corn	418-6	-1.00	421-4	418-6	8,191.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,735.52	44,857.94	45,064.59	45187.0	45,393.66	45,516.08	45,722.73
S & P 500	6,387.57	6,401.87	6,425.07	6439.37	6,462.57	6,476.87	6,500.07
NASDAQ 100	23,104.42	23,191.77	23,303.31	23390.66	23,502.20	23,589.55	23,701.09
Gold	3,533.76	3,553.73	3,581.66	3601.63	3,629.56	3,649.53	3,677.46
Silver	40.26	40.66	41.03	41.43	41.79	42.19	42.56
Copper	4.47	4.51	4.54	4.58	4.61	4.65	4.68
Crude Oil	61.62	62.17	62.74	63.29	63.86	64.41	64.98
Platinum	1,282.90	1,327.50	1,356.70	1,401.3	1,430.50	1,475.10	1,504.30
Palladium	1,085.84	1,111.92	1,129.84	1,155.9	1,173.84	1,199.92	1,217.84
Natural Gas	2.92	2.97	3.03	3.08	3.13	3.19	3.24
Wheat	507.16	510.83	515.16	518.83	523.16	526.83	531.16
Cotton	65.04	65.43	65.81	66.20	66.58	66.97	67.35
Corn	409.09	411.67	415.84	418.42	422.59	425.17	429.34

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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