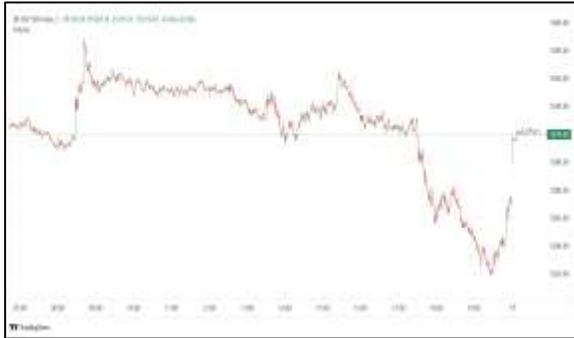


# Commodities and Indices Market View

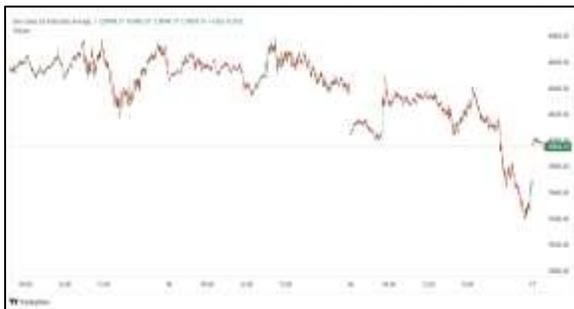
Friday, March 6, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	45.00	47.63% 49.22%



Dow Jones	RSI (20:80)	Sto Fast
	36.74	27.81% 28.55%

## US Stock Market

DJIA	S&P 500	NASDAQ
47,954.74	6,830.71	22,748.99
-1.61%	-0.56%	-0.26%

U.S. stocks closed down on Thursday as the Middle East conflict, entered its sixth day, pushing oil prices higher and spurring worries about inflation and whether the Federal Reserve will cut interest rates.

Expansion of the conflict to more countries fed fears of disruption in the Strait of Hormuz, a critical energy choke point, where missile and drone threats have drastically reduced tanker traffic.

The Dow Jones Industrial Average (.DJI), fell 784.67, or 1.61%, to 47,954.74 points, the S&P 500 (.SPX), lost 0.56%, to 6,830.71 points and the Nasdaq Composite (.IXIC), closed down 0.26%, to 22,748.99 points.

With the U.S.-Israeli air war against Iran raging, Wall Street has outperformed its European and Asian counterparts this week, aided primarily by technology stocks that bore the brunt of February's selloff. The Nasdaq is 0.36% up since the conflict started.

Volume on U.S. exchanges was 22.32 billion shares, compared with the 17.82 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	Gross Domestic Product s.a. (QoQ) (Q4)	3:00	0.30%	0.30%
MAR	Gross Domestic Product s.a. (YoY) (Q4)	3:00	1.30%	1.40%
MAR	Gross Domestic Product (QoQ) (Q4)	4:50	0.10%	0.10%
MAR	Gross Domestic Product Annualized (Q4)	4:50	--	0.20%
MAR	Gross Domestic Product Deflator (YoY) (Q4)	4:50	3.40%	3.40%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 1.61% to hit a new 1-month low. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 4.30% or 8.31 points to trade at 201.39 at the close. Meanwhile, International Business Machines (NYSE:IBM) added 2.60% or 6.49 points to end at 256.55 and Chevron Corp (NYSE:CVX) was up 2.07% or 3.85 points to 189.88 in late trade.



The worst performers of the session were Goldman Sachs Group Inc (NYSE:GS), which fell 3.67% or 31.79 points to trade at 835.46 at the close. Caterpillar Inc (NYSE:CAT) declined 3.54% or 25.89 points to end at 706.08 and Walmart Inc (NASDAQ:WMT) was down 3.52% or 4.50 points to 123.31.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.26%. The top performers on the NASDAQ Composite were Turbo Energy SA ADR (NASDAQ:TURB) which rose 79.76% to 3.02, STAK Inc (NASDAQ:STAK) which was up 62.15% to settle at 1.00 and Alto Ingredients Inc (NASDAQ:ALTO) which gained 54.62% to close at 4.02.



The worst performers were CIMG Inc (NASDAQ:IMG) which was down 56.09% to 0.22 in late trade, Medicus Pharma Ltd (NASDAQ:MDCX) which lost 50.93% to settle at 0.68 and Cybin Inc (NASDAQ:HELP) which was down 33.88% to 5.64 at the close.

## OIL

Oil fell for the first time in six days as the U.S. government is considering potentially intervening in the futures market to blunt rising prices and has given waivers to Indian refiners to buy Russian crude to ease supply constraints from the Middle East war.



Brent crude futures were down \$1.14, or 1.33%, to \$84.27 per barrel and West Texas Intermediate down \$1.46, or 1.8%, to \$79.55 as of 0251 GMT. In the previous four trading sessions since the war started, Brent has climbed 18% while WTI has gained 21%.

## Precious and Base Metals

Gold prices rose on Friday, rebounding from a more than 1% drop in the previous session, after investors sought the safe-haven metal as uncertainty grew over a widening Middle East conflict.

Spot gold was up 1% at \$5,124.73 per ounce, as of 0255 GMT. The metal has lost roughly 3% so far this week, set to snap a four-week winning streak, as fading rate-cut prospects and higher energy prices stoked inflation concerns. U.S. gold futures for April delivery were up 1.1% at \$5,131.

The dollar weakened, making greenback-priced bullion less expensive for holders of other currencies.

Spot silver rose 1.7% to \$83.57 per ounce. Spot platinum gained nearly 1% to \$2,141.55, while palladium rose 1.2% to \$1,648.65.



## Traditional Agricultures

Soybeans were higher on Thursday led by the bean oil market, as the raw beans were up 3 to 9 ¾ cents at the close, led by the nearbys. The cmdtyView national average Cash Bean price was up 9 3/4 cents at \$11.05 1/2.

Corn futures closed out Thursday trade with most contracts 6 to 9 ¾ cents higher. Some deferred contracts were steady to 4 ¾ cents in the green. The CmdtyView national average Cash Corn price was up 9 1/2 cents to \$4.12 3/4.

The wheat complex posted digit gains across the three exchanges on Thursday. Chicago SRW futures were up 12 to 16 cents at the close. KC HRW futures were 13 to 20 cents in the green on the day. MPLS spring wheat was 6 ½ to 10 1/2 cents higher on the session.



**Future Settlement Price Friday, March 06th , 2 0 2 6**

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,847.00	11.75	6,850.25	6,822.25	48,715.00
NASDAQ 100	25,107.50	58.00	25,116.00	25,001.00	29,696.00
Dow Jones	48,092.00	109.00	48,119.00	47,917.00	7,717.00
Gold	5,144.50	65.80	5,151.30	5,074.00	18,341.00
Silver	84.66	2.47	84.90	82.02	6,104.00
Copper	5.80	-0.10	5.95	5.78	46,931.00
Crude Oil	79.93	-1.08	80.17	78.24	46,639.00
Platinum	2,129.30	-24.70	2,223.50	2,102.60	17,854.00
Palladium	1,650.00	-45.40	1,728.50	1,633.50	3,091.00
Natural Gas	2.98	-0.02	3.02	2.97	3,129.00
Wheat	586-4	-4.00	587-4	583-6	4,474.00
Soy Beans	1182-2	3.00	1184-6	1177-0	10,600.00
Corn	454-2	-6.00	454-2	452-2	15,679.00

**Daily Swings (The Pivot Levels)**

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,944.83	48,149.60	48,444.51	48649.28	48,944.19	49,148.96	49,443.87
S & P 500	6,751.14	6,781.39	6,825.44	6855.69	6,899.74	6,929.99	6,974.04
NASDAQ 100	24,482.52	24,639.03	24,866.36	25022.86	25,250.19	25,406.69	25,634.02
Gold	4,891.20	4,975.48	5,035.69	5119.97	5,180.18	5,264.46	5,324.67
Silver	75.46	78.06	80.53	83.13	85.59	88.20	90.66
Copper	5.58	5.68	5.76	5.86	5.93	6.03	6.11
Crude Oil	68.55	71.81	75.62	78.88	82.69	85.95	89.76
Platinum	1,966.84	2,034.72	2,086.99	2154.8	2,207.14	2,275.02	2,327.29
Palladium	1,520.09	1,576.67	1,615.84	1672.4	1,711.59	1,768.17	1,807.34
Natural Gas	2.80	2.86	2.93	2.99	3.06	3.12	3.18
Wheat	556.80	562.65	574.20	580.05	591.60	597.45	609.00
Cotton	62.80	63.21	63.63	64.04	64.46	64.87	65.29
Corn	432.71	437.23	445.36	449.88	458.01	462.53	470.66

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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