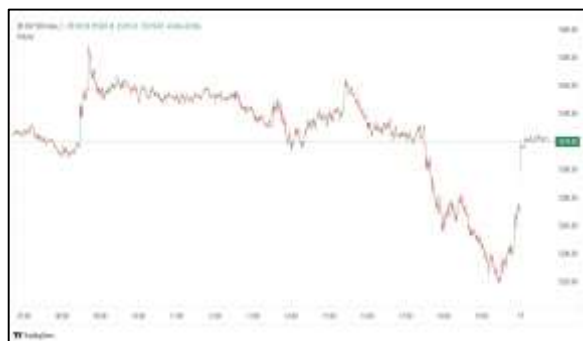


Commodities and Indices Market View

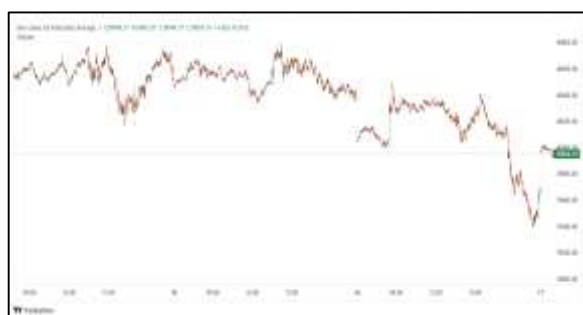
Monday, October 6, 2025



Technicals



| S&P 500 | RSI (20:80) | Sto Fast |
|---------|-------------|------------------|
| | 69.23 | 90.66% 89.59% |



| Dow Jones | RSI (20:80) | Sto Fast |
|-----------|-------------|------------------|
| | 68.45 | 75.33% 78.08% |

US Stock Market

| DJIA | S&P 500 | NASDAQ |
|-----------|----------|-----------|
| 46,758.28 | 6,715.79 | 22,780.51 |
| +0.51% | +0.01% | -0.28% |

The S&P 500 eked out a record closing high in a volatile session Friday, with interest rate-cut expectations holding up as the U.S. government shutdown went on for a third day. The Dow also posted a record closing high, but the Nasdaq ended lower.

The Dow Jones Industrial Average (.DJI), rose 238.56 points, or 0.51%, to 46,758.28, the S&P 500 (.SPX), gained 0.44 points, or 0.01%, to 6,715.79 and the Nasdaq Composite (.IXIC), lost 63.54 points, or 0.28%, to 22,780.51.

For the week, the Dow gained 1.1%, the S&P 500 also climbed 1.1% and the Nasdaq rose 1.3%.

On the Nasdaq, 2,813 stocks rose and 1,880 fell as advancing issues outnumbered decliners by a 1.5-to-1 ratio.

Advancing issues outnumbered decliners by a 1.72-to-1 ratio on the NYSE. There were 686 new highs and 55 new lows on the NYSE.

Volume on U.S. exchanges was 20.47 billion shares, compared with the 19.01 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

| Period | Event | GMT | Forecast | Previous |
|--------|----------------------------------|------|----------|----------|
| AUG | Retail Sales (YoY) (Aug) | 2:00 | -- | 2.20% |
| SEP | RBNZ Interest Rate Decision | 6:00 | 2.75% | 3.00% |
| SEP | RBNZ Monetary Policy Review | 6:00 | -- | -- |
| SEP | ECB's President Lagarde speech | 9:10 | -- | -- |
| OCT | Sentix Investor Confidence (Oct) | 1:30 | -- | -9.20% |

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.51% to hit a new all time high. The best performers of the session on the Dow Jones Industrial Average were Unitedhealth Group (NYSE:UNH), which rose 1.83% or 6.48 points to trade at 360.20 at the close. Meanwhile, Travelers Companies (NYSE:TRV) added 1.62% or 4.53 points to end at 284.57 and Caterpillar Inc (NYSE:CAT) was up 1.48% or 7.28 points to 497.85 in late trade.



The worst performers of the session were Nike Inc (NYSE:NKE), which fell 3.54% or 2.64 points to trade at 71.93 at the close. Amazon.com Inc (NASDAQ:AMZN) declined 1.30% or 2.90 points to end at 219.51 and Honeywell International Inc (NASDAQ:HON) was down 0.93% or 1.96 points to 209.05.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.28%. The top performers on the NASDAQ Composite were Dragonfly Energy Holdings Corp (NASDAQ:DFLI) which rose 79.36% to 1.92, Epsium Enterprise Ltd (NASDAQ:EPSM) which was up 78.58% to settle at 26.93 and Brand Engagement Network Inc (NASDAQ:BNAI) which gained 70.70% to close at 0.61.



The worst performers were American Rebel Holdings Inc (NASDAQ:AREB) which was down 43.72% to 10.47 in late trade, Leap Therapeutics Inc (NASDAQ:LPTX) which lost 26.92% to settle at 0.53 and AquaBounty Technologies Inc (NASDAQ:AQB) which was down 20.00% to 2.28 at the close.



OIL

Oil prices rose around 1.5% on Monday after OPEC+ announced a more modest monthly increase in production than expected, tempering some concerns about supply additions, though analysts expect near-term gains to be capped by a soft demand outlook.

Brent crude futures rose 91 cents, or 1.4%, to \$65.44 a barrel by 0315 GMT, while U.S. West Texas Intermediate crude was at \$61.77, up 89 cents, or 1.5%.

Precious and Base Metals

Gold surged past the \$3,900-an-ounce level for the first time on Monday, driven by safe-haven demand following a fall in the yen, the U.S. government shutdown and the growing expectations of additional Federal Reserve rate cuts.

Spot gold was up 1.1% at \$3,929.91 per ounce by 0208 GMT. U.S. gold futures for December delivery climbed 1.2% to \$3,954.70.

Spot gold broke the \$3,000-per-ounce level for the first time in March and \$3,700 in mid-September. Many brokerages have turned bullish on the rally.

Elsewhere, spot silver climbed 1.2% to \$48.53 per ounce, platinum rose 1.2% to \$1,623.88 and palladium gained 1.2% to \$1,275.65.



Traditional Agricultures

Soybeans pulled back lower into the weekend with contracts down 4 to 6 cents at the close, as December was 4 ¼ cents higher on the week. The cmdtyView national average Cash Bean price was 5 3/4 cents lower at \$9.40.

Corn futures closed out the Friday session with contracts down 2 to 3 cents after early back and forth trade. December was down 3 cents this week. The CmdtyView national average Cash Corn price was down 2 1/4 cents at \$3.76.

The wheat complex posted mixed trade on Friday, with the hard red contracts weaker. CBT soft red wheat futures closed the session fractionally mixed, as December was 4 ½ cents lower this week. MPLS spring wheat futures were fractionally lower at the close, with December 8 cents in the red on the week.



| Future Settlement Price Monday, October 06th, 2025 | | | | | |
|--|-----------|------------|-----------|-----------|-----------|
| Instrument | Last | Net Change | High | Low | Volume |
| S & P 500 | 6,782.50 | 18.50 | 6,787.50 | 6,767.00 | 39,220.00 |
| NASDAQ 100 | 25,089.50 | 97.50 | 25,109.25 | 24,995.00 | 23,553.00 |
| Dow Jones | 47,125.00 | 94.00 | 47,162.00 | 47,048.00 | 5,172.00 |
| Gold | 3,959.10 | 50.20 | 3,969.00 | 3,909.20 | 73,339.00 |
| Silver | 48.33 | 0.37 | 48.49 | 47.94 | 16,428.00 |
| Copper | 5.11 | 0.16 | 5.12 | 4.94 | 49,381.00 |
| Crude Oil | 61.72 | 0.84 | 61.92 | 61.09 | 21,609.00 |
| Platinum | 1,642.10 | 56.10 | 1,649.90 | 1,582.00 | 29,433.00 |
| Palladium | 1,293.00 | 33.70 | 1,300.50 | 1,257.00 | 4,907.00 |
| Natural Gas | 3.42 | 0.10 | 3.43 | 3.30 | 10,177.00 |
| Wheat | 514-6 | -4.00 | 515-6 | 513-0 | 2,803.00 |
| Soy Beans | 1017-4 | -4.00 | 1018-0 | 1014-0 | 5,717.00 |
| Corn | 419-0 | -6.00 | 420-2 | 417-6 | 8,505.00 |

| Daily Swings (The Pivot Levels) | | | | | | | |
|---------------------------------|-----------|---------------|-----------|----------|-----------|-----------|-----------|
| | | Trading Range | | | | | |
| Instrument | S3 | S2 | S1 | Pivot | R1 | R2 | R3 |
| Dow Jones | 46,033.35 | 46,158.46 | 46,339.09 | 46464.2 | 46,644.83 | 46,769.94 | 46,950.57 |
| S & P 500 | 6,656.37 | 6,674.80 | 6,695.08 | 6713.51 | 6,733.79 | 6,752.22 | 6,772.50 |
| NASDAQ 100 | 24,635.70 | 24,707.90 | 24,800.33 | 24872.54 | 24,964.97 | 25,037.18 | 25,129.61 |
| Gold | 3,880.03 | 3,894.75 | 3,915.01 | 3929.73 | 3,949.99 | 3,964.71 | 3,984.97 |
| Silver | 47.66 | 47.80 | 48.03 | 48.17 | 48.39 | 48.53 | 48.76 |
| Copper | 5.04 | 5.06 | 5.07 | 5.09 | 5.10 | 5.12 | 5.13 |
| Crude Oil | 60.94 | 61.15 | 61.37 | 61.58 | 61.80 | 62.01 | 62.23 |
| Platinum | 1,626.56 | 1,634.23 | 1,647.11 | 1,654.7 | 1,667.66 | 1,675.33 | 1,688.21 |
| Palladium | 1,266.09 | 1,274.42 | 1,285.34 | 1,293.6 | 1,304.59 | 1,312.92 | 1,323.84 |
| Natural Gas | 3.30 | 3.31 | 3.34 | 3.36 | 3.39 | 3.40 | 3.43 |
| Wheat | 506.75 | 509.75 | 512.50 | 515.50 | 518.25 | 521.25 | 524.00 |
| Cotton | 63.92 | 64.37 | 64.84 | 65.29 | 65.76 | 66.21 | 66.68 |
| Corn | 412.84 | 415.67 | 417.34 | 420.17 | 421.84 | 424.67 | 426.34 |

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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