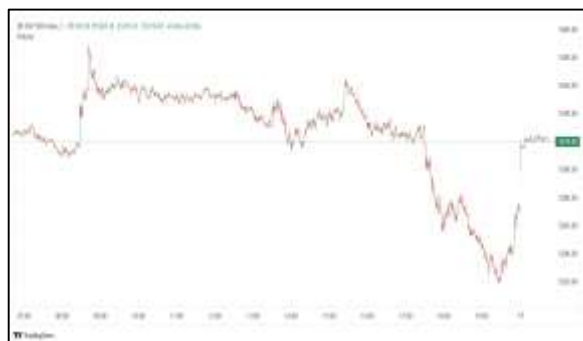


## Commodities and Indices Market View

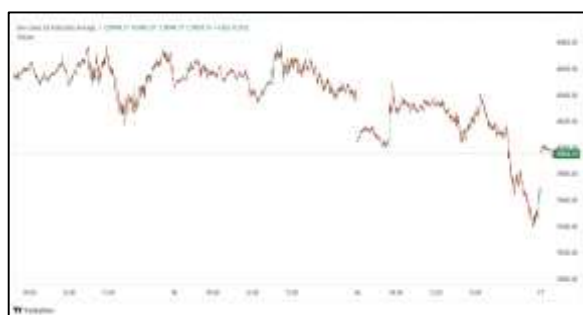
Friday, November 7, 2025



### Technicals



S&P 500	RSI (20:80)	Sto Fast
	47.99	60.60% 46.55%



Dow Jones	RSI (20:80)	Sto Fast
	51.42	61.84% 52.05%

### US Stock Market

DJIA	S&P 500	NASDAQ
46,912.30	6,720.32	23,053.99
-0.84%	-1.12%	-1.90%

U.S. stocks closed in negative territory on Thursday. All three major U.S. equity indexes lost ground as risk appetite was dampened by worries over inflated stock prices, particularly from artificial intelligence-related momentum shares.

The Dow Jones Industrial Average (.DJI), fell 397.35 points, or 0.84%, to 46,913.65, the S&P 500 (.SPX), lost 75.91 points, or 1.12%, to 6,720.38 and the Nasdaq Composite (.IXIC), lost 445.80 points, or 1.90%, to 23,053.99.

Declining issues outnumbered advancers by a 1.97-to-1 ratio on the NYSE. There were 141 new highs and 206 new lows on the NYSE.

On the Nasdaq, 1,264 stocks rose and 3,404 fell as declining issues outnumbered advancers by a 2.69-to-1 ratio.

The S&P 500 posted 18 new 52-week highs and 22 new lows while the Nasdaq Composite recorded 78 new highs and 260 new lows.

Volume on U.S. exchanges was 20.77 billion shares, compared with the 20.99 billion average for the full session over the last 20 trading days.

### Major Economic Releases for Today

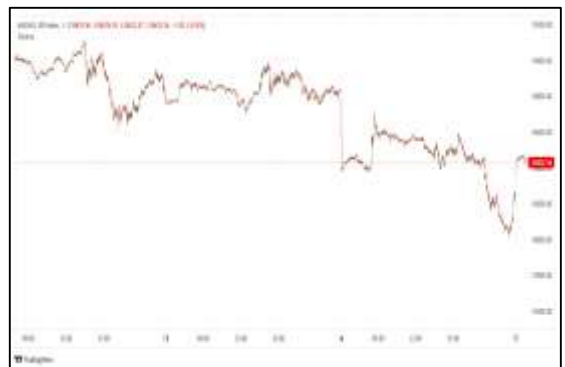
Period	Event	GMT	Forecast	Previous
OCT	RBNZ Inflation Expectations (QoQ) (Q4)	7:00	--	2.28%
OCT	Consumer Price Index (YoY)	6:30	--	-0.30%
OCT	BRC Like-For-Like Retail Sales (YoY)	5:01	--	2.00%
NOV	UoM 1-year Consumer Inflation Expectations	8:00	--	4.60%
NOV	UoM 5-year Consumer Inflation Expectation	8:00	--	3.90%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.55%. The best performers of the session on the Dow Jones Industrial Average were International Business Machines (NYSE:IBM), which rose 2.38% or 7.30 points to trade at 314.07 at the close. Meanwhile, Merck & Company Inc (NYSE:MRK) added 2.03% or 1.71 points to end at 86.10 and JPMorgan Chase & Co (NYSE:JPM) was up 0.96% or 2.99 points to 314.67 in late trade.



The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 4.97% or 12.55 points to trade at 240.13 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 2.75% or 5.36 points to end at 189.85 and McDonald's Corporation (NYSE:MCD) was down 2.45% or 7.50 points to 298.18.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 1.43%. The top performers on the NASDAQ Composite were Baiya International Group Inc (NASDAQ:BIYA) which rose 73.61% to 0.48, Aimei Health Technology Co Ltd (NASDAQ:AFJK) which was up 42.14% to settle at 19.26 and EZGO Technologies Ltd (NASDAQ:EZGO) which gained 52.89% to close at 0.22.



The worst performers were Energys Group Ltd (NASDAQ:ENGS) which was down 68.33% to 3.87 in late trade, DIH Holding US Inc (NASDAQ:DHAI) which lost 59.97% to settle at 0.73 and Teads Holding Co (NASDAQ:TEAD) which was down 44.88% to 0.81 at the close.



## OIL

Oil edged up on Friday following three days of declines on worries about excess supply and slowing demand in the U.S., though prices appeared to be headed for a second week of losses.

Brent crude futures rose 21 cents, or 0.33%, to \$63.59 a barrel at 0149 GMT. U.S. West Texas Intermediate crude was at \$59.65 a barrel, up 22 cents, or 0.37%. Brent and WTI are set to fall about 2% this week, down for a second straight week, as major global producers increase output.

## Precious and Base Metals

Gold rose on Friday as the dollar slid after U.S. private-sector job reports signalled weakness in the country's labour market and lifted expectations of another U.S. interest rate cut, while a prolonged government shutdown also boosted safe-haven demand.

Spot gold was up 0.4% at \$3,994.03 per ounce, as of 0341 GMT, but set for a weekly loss of 0.3%. Bullion has fallen nearly 8% since hitting a record high of \$4,381.21 on October 20. U.S. gold futures for December delivery were up 0.3% at \$4,004.40 per ounce.

Elsewhere, spot silver firmed 0.7% to \$48.31 per ounce, but was set for a weekly loss of 0.7%, platinum slid 0.4% to \$1,534.21, down nearly 2% for the week, and palladium rose 0.3% to \$1,379.33, headed for a weekly gain of 0.5%.



## Traditional Agricultures

Soybeans were falling for much of the Thursday session with contracts closing 24 to 28 cents in the red. There were another 377 deliveries issued overnight, taking the total to 1,470 for the month. The cmdtyView national average Cash Bean price was 26 3/4 cents lower at \$10.34.

Corn futures posted losses of 6 to 7 cents across the nearbys to close out the Thursday session. The CmdtyView national average Cash Corn price was down 6 1/4 cents to \$3.89 3/4.

The wheat market sold the fact of China purchases on Thursday, with losses across most contracts. CBT soft red wheat futures were 18 to 20 cents in the red across most contracts. KC HRW futures fell 16 to 18 cents in the front months on Thursday.



Future Settlement Price Friday, November 07th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,748.25	0.75	6,772.00	6,732.00	76,681.00
NASDAQ 100	25,244.50	0.25	25,349.75	25,162.00	48,638.00
Dow Jones	47,045.00	17.00	47,159.00	46,974.00	7,788.00
Gold	4,003.60	12.60	4,011.30	3,981.60	23,441.00
Silver	48.27	0.32	48.29	47.78	4,418.00
Copper	4.97	-0.02	5.04	4.95	35,261.00
Crude Oil	59.75	0.32	59.82	59.60	11,497.00
Platinum	1,537.60	-25.00	1,587.20	1,513.20	24,666.00
Palladium	1,394.90	-55.20	1,462.50	1,375.50	6,685.00
Natural Gas	4.38	0.02	4.41	4.37	3,482.00
Wheat	536-2	-6.00	537-4	533-2	3,440.00
Soy Beans	1112-4	5.00	1115-2	1108-0	15,499.00
Corn	428-6	-3.00	430-0	428-0	7,071.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,662.37	46,851.84	47,081.42	47,270.89	47,500.47	47,689.94	47,919.52
S & P 500	6,696.33	6,729.72	6,763.00	6,796.39	6,829.67	6,863.06	6,896.34
NASDAQ 100	25,020.35	25,192.63	25,406.34	25,578.61	25,792.32	25,964.59	26,178.30
Gold	3,911.06	3,942.13	3,966.56	3,997.63	4,022.06	4,053.13	4,077.56
Silver	46.16	46.79	47.37	47.99	48.57	49.20	49.78
Copper	4.85	4.90	4.93	4.99	5.02	5.07	5.10
Crude Oil	56.99	57.91	58.67	59.59	60.35	61.27	62.03
Platinum	1,430.80	1,472.00	1,504.80	1,546.0	1,578.80	1,620.00	1,652.80
Palladium	1,272.44	1,323.97	1,359.44	1,410.9	1,446.44	1,497.97	1,533.44
Natural Gas	4.00	4.10	4.23	4.32	4.45	4.55	4.68
Wheat	508.50	521.50	528.50	541.50	548.50	561.50	568.50
Cotton	63.40	63.93	64.24	64.77	65.08	65.61	65.92
Corn	419.91	424.08	426.41	430.58	432.91	437.08	439.41

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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