

Commodities and Indices Market View

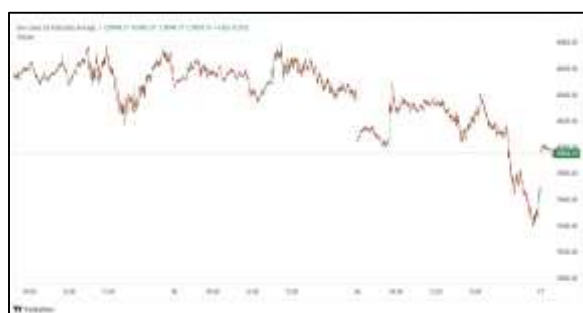
Tuesday, October 7, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	71.48	90.66% 89.27%



Dow Jones	RSI (20:80)	Sto Fast
	66.54	77.32% 78.06%

US Stock Market

DJIA	S&P 500	NASDAQ
46,694.97	6,740.28	22,941.67
-0.14%	+0.36%	+0.71%

The S&P 500 and the Nasdaq advanced on Monday, as artificial intelligence-related dealmaking boosted investor sentiment even as the U.S. government shutdown extended through its sixth day. The Nasdaq and the S&P 500 reached record closing highs, while the blue-chip Dow inched lower.

The Dow Jones Industrial Average (.DJI), fell 63.31 points, or 0.14%, to 46,694.97, the S&P 500 (.SPX), gained 24.49 points, or 0.36%, to 6,740.28 and the Nasdaq Composite (.IXIC), gained 161.16 points, or 0.71%, to 22,941.67.

The S&P 500 posted 46 new 52-week highs and nine new lows while the Nasdaq Composite recorded 187 new highs and 58 new lows.

Advancing issues outnumbered decliners by a 1.05-to-1 ratio on the NYSE. There were 665 new highs and 75 new lows on the NYSE. On the Nasdaq, 2,602 stocks rose and 2,062 fell as advancing issues outnumbered decliners by a 1.26-to-1 ratio.

Volume on U.S. exchanges was 19.69 billion shares, compared with the 19.17 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
AUG	Retail Sales (YoY) (Aug)	2:00	--	2.20%
SEP	RBNZ Interest Rate Decision	6:00	2.75%	3.00%
SEP	RBNZ Monetary Policy Review	6:00	--	--
SEP	ECB's President Lagarde speech	9:10	--	--
OCT	Sentix Investor Confidence (Oct)	1:30	--	-9.20%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.14%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 2.25% or 5.42 points to trade at 245.78 at the close. Meanwhile, Microsoft Corporation (NASDAQ:MSFT) added 2.16% or 11.18 points to end at 528.53 and Boeing Co (NYSE:BA) was up 1.59% or 3.43 points to 219.73 in late trade.



The worst performers of the session were Verizon Communications Inc (NYSE:VZ), which fell 5.11% or 2.23 points to trade at 41.44 at the close. Sherwin-Williams Co (NYSE:SHW) declined 2.80% or 9.69 points to end at 336.91 and 3M Company (NYSE:MMM) was down 1.72% or 2.73 points to 155.93.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.71%. The top performers on the NASDAQ Composite were Spruce Biosciences Inc (NASDAQ:SPRB) which rose 1,434.12% to 130.40, Society Pass Inc (NASDAQ:SOPA) which was up 275.89% to settle at 5.30 and Onemednet Corp (NASDAQ:ONMD) which gained 148.54% to close at 2.56.



The worst performers were Lixiang Education Holding Co Ltd (NASDAQ:LXEH) which was down 68.42% to 0.90 in late trade, American Rebel Holdings Inc (NASDAQ:AREB) which lost 28.37% to settle at 7.50 and Dragonfly Energy Holdings Corp (NASDAQ:DFLI) which was down 24.87% to 1.42 at the close.



OIL

Oil prices extended gains on Tuesday as a smaller-than-expected November output hike by OPEC+ helped to ease some fears of a growing supply glut.

Brent crude futures advanced 23 cents, or 0.35%, to \$65.70 a barrel by 0356 GMT. U.S. West Texas Intermediate crude climbed 21 cents, or 0.34%, to \$61.90.

Precious and Base Metals

Gold hit a record high on Tuesday as there were no signs of a reprieve from an impasse between the two houses of the U.S. Congress that had led to a government shutdown, while near-certain bets of a Federal Reserve rate cut this month provided support.

Spot gold was up 0.1% at \$3,965.39 per ounce by 0308 GMT, after hitting an all-time high of \$3,977.19 earlier in the session. U.S. gold futures for December delivery gained 0.3% to \$3,988.10.

Non-yielding gold thrives in a low interest rate environment and during economic uncertainties.

Elsewhere, spot silver eased 0.1% to \$48.49 per ounce, platinum fell 0.4% to \$1,619.62 and palladium rose 0.1% to \$1,325.71.



Traditional Agricultures

Soybeans closed out the Monday session with contracts steady to 2 cents lower.

Corn futures rounded out the Monday trade with contracts up 2 to 3 cents across most contracts, as futures firmed up into the close.

The wheat complex saw losses to kick off the new week. CBT soft red wheat futures were down 2 to 3 cents at the Monday close. KC HRW futures saw 1 to 2 losses in most contracts. MPLS spring wheat futures were down 3 to 4 cents in the front months.

Future Settlement Price Tuesday, October 07th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,785.75	-3.00	6,793.00	6,775.25	32,131.00
NASDAQ 100	25,180.50	-4.25	25,197.00	25,122.50	21,524.00
Dow Jones	46,893.00	-65.00	46,977.00	46,851.00	3,741.00
Gold	3,998.10	21.80	4,000.10	3,978.70	51,028.00
Silver	48.44	-0.01	48.55	48.14	10,378.00
Copper	5.04	-0.07	5.12	5.01	38,462.00
Crude Oil	61.72	0.03	61.94	61.65	5,039.00
Platinum	1,659.30	17.20	1,678.00	1,628.60	29,776.00
Palladium	1,349.00	56.00	1,357.50	1,276.00	9,012.00
Natural Gas	3.38	0.02	3.40	3.37	2,364.00
Wheat	511-0	-7.00	513-4	509-4	2,397.00
Soy Beans	1018-6	1.00	1019-0	1016-0	3,792.00
Corn	421-2	-4.00	421-4	420-0	13,210.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,050.79	46,308.83	46,533.56	46791.9	47,016.33	47,274.37	47,499.10
S & P 500	6,652.15	6,678.91	6,697.35	6724.11	6,742.55	6,769.31	6,787.75
NASDAQ 100	24,435.29	24,574.44	24,679.98	24819.12	24,924.66	25,063.80	25,169.34
Gold	3,845.02	3,877.11	3,934.74	3966.83	4,024.46	4,056.55	4,114.18
Silver	47.20	47.53	47.95	48.27	48.70	49.03	49.45
Copper	4.89	4.95	5.00	5.06	5.11	5.17	5.22
Crude Oil	60.04	60.54	61.12	61.62	62.20	62.70	63.28
Platinum	1,579.14	1,603.87	1,628.54	1,653.2	1,677.94	1,702.67	1,727.34
Palladium	1,214.66	1,245.33	1,299.91	1,330.5	1,385.16	1,415.83	1,470.41
Natural Gas	3.10	3.20	3.29	3.39	3.48	3.58	3.67
Wheat	504.34	508.17	510.59	514.42	516.84	520.67	523.09
Cotton	64.33	64.66	64.90	65.23	65.47	65.80	66.04
Corn	413.09	415.17	418.34	420.42	423.59	425.67	428.84

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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