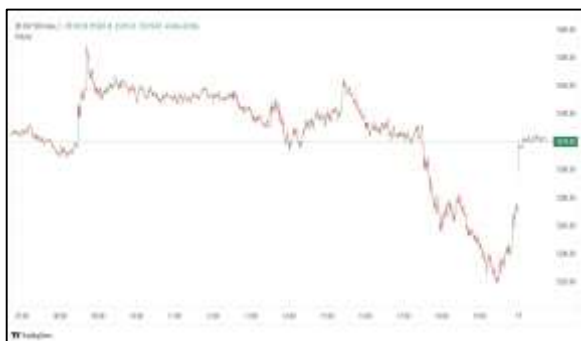


## Commodities and Indices Market View

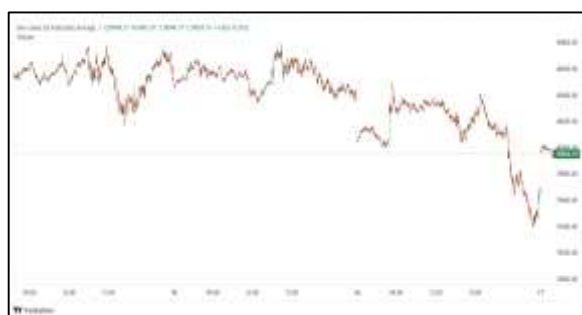
Monday, December 8, 2025



### Technicals



S&P 500	RSI (20:80)	Sto Fast
	59.79	93.02% 95.64%



Dow Jones	RSI (20:80)	Sto Fast
	60.21	80.17% 90.12%

### US Stock Market

DJIA	S&P 500	NASDAQ
47,954.99	6,870.40	23,578.13
+0.22%	+0.19%	+0.31%

U.S. stocks closed out the trading week with slight gains on Friday as the latest flurry of economic data kept elevated expectations for a Federal Reserve interest rate cut next week intact.

The Dow Jones Industrial Average (.DJI), rose 104.05 points, or 0.22%, to 47,954.99, the S&P 500 (.SPX), gained 13.28 points, or 0.19%, to 6,870.40 and the Nasdaq Composite (.IXIC), gained 72.99 points, or 0.31%, to 23,578.13.

For the week, the S&P 500 gained 0.31%, the Nasdaq rose 0.91%, and the Dow climbed 0.5%. All three indexes recorded a second straight weekly advance

Declining issues outnumbered advancers by a 1.01-to-1 ratio on the NYSE and by a 1.22-to-1 ratio on the Nasdaq.

The S&P 500 posted 33 new 52-week highs and seven new lows while the Nasdaq Composite recorded 116 new highs and 61 new lows.

Volume on U.S. exchanges was 16.2 billion shares, compared with the 17.72 billion average for the full session over the last 20 trading days.

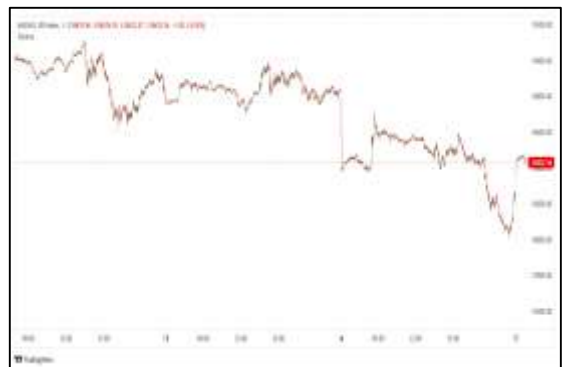
### Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Consumer Price Index (MoM)	6:30	0.30%	0.20%
NOV	Consumer Price Index (YoY)	6:30	0.90%	0.20%
DEC	Sentix Investor Confidence	2:30	--	-7.40%
DEC	RBA Interest Rate Decision	8:30	3.60%	3.60%
NOV	BRC Like-For-Like Retail Sales (YoY)	5:01	2.40%	1.50%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.22%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 5.30% or 13.11 points to trade at 260.57 at the close. Meanwhile, Goldman Sachs Group Inc (NYSE:GS) added 2.00% or 16.73 points to end at 854.56 and Visa Inc Class A (NYSE:V) was up 1.22% or 4.01 points to 331.11 in late trade.

The worst performers of the session were Amgen Inc (NASDAQ:AMGN), which fell 3.02% or 10.28 points to trade at 329.88 at the close. Chevron Corp (NYSE:CVX) declined 1.48% or 2.26 points to end at 150.00 and Procter & Gamble Company (NYSE:PG) was down 1.31% or 1.91 points to 143.45.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.31%. The top performers on the NASDAQ Composite were MetaVia Inc (NASDAQ:MTVA) which rose 1,130.36% to 8.18, Treasure Global Inc (NASDAQ:TGL) which was up 280.59% to settle at 25.72 and SMX Security Matters Ord Shs Class A (NASDAQ:SMX) which gained 135.45% to close at 331.98.

The worst performers were Ambitions Enterprise Management Co LLC (NASDAQ:AHMA) which was down 37.73% to 8.22 in late trade, Quoin Pharmaceuticals Ltd DRC (NASDAQ:QNRX) which lost 36.07% to settle at 12.09 and Jeffs Brands Ltd Unit (NASDAQ:JFBR) which was down 36.00% to 1.60 at the close.



## OIL

Oil prices hovered at two-week highs on Monday as investors expect a likely U.S. Federal Reserve interest rate cut this week to lift economic growth and energy demand, while monitoring geopolitical risk that threatens Russian and Venezuelan supply.

Brent crude futures rose 9 cents, or 0.14%, to \$63.84 a barrel by 0321 GMT, while U.S. West Texas Intermediate crude was at \$60.16, up 8 cents, or 0.13%. Both contracts closed Friday's trading session at their highest levels since November 18.



## Precious and Base Metals

Gold nudged higher on Monday, supported by a softer dollar as traders grew more confident the U.S. Federal Reserve will deliver an interest-rate cut at its policy meeting this week.

Spot gold was up 0.3% at \$4,212.70 per ounce, as of 0319 GMT. U.S. gold futures for December delivery were steady at \$4,241.30 per ounce.

Silver slipped 0.4% to \$58.06 per ounce, after hitting a fresh record high of \$59.32 on Friday. The white metal is up more than 100% so far this year.

Elsewhere, platinum gained 0.7% to \$1,653.0, while palladium slid 0.1% to \$1,455.97.

Lower interest rates tend to favour non-yielding assets such as gold.



## Traditional Agricultures

Soybeans posted losses of 11 to 15 cents on Friday, with January down 32 cents on the week. The cmdtyView national average Cash Bean price was 14 1/4 cents lower at \$10.34 1/2

Corn futures posted losses of a penny to 2 1/2 cents on Friday, with March closing the week with a 3 cent loss. The CmdtyView national average Cash Corn price was down 2 1/4 cents on the day at \$3.99 1/4.

The wheat complex posted Friday losses across most contracts at the close. Chicago SRW futures posted 3 to 5 cent losses on Friday, with March 2 3/4 cents in the red. KC HRW futures were down 2 to 4 cents across most contracts with March managing to close 3 3/4 cents higher since last Friday. MPLS spring wheat was up steady in the front months, as March was a nickel lower on the week.



Future Settlement Price Monday, December 08th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,888.75	10.50	6,890.00	6,872.75	28,621.00
NASDAQ 100	25,788.75	56.75	25,794.25	25,700.25	19,244.00
Dow Jones	48,000.00	-1.00	48,040.00	47,954.00	2,090.00
Gold	4,239.00	-4.00	4,241.80	4,224.50	20,747.00
Silver	58.49	-0.56	59.07	57.77	14,340.00
Copper	5.46	0.09	5.49	5.35	49,725.00
Crude Oil	60.19	0.11	60.29	59.97	6,982.00
Platinum	1,660.50	-0.10	1,678.80	1,643.30	24,240.00
Palladium	1,502.20	18.20	1,518.00	1,475.00	3,563.00
Natural Gas	5.19	-0.10	5.21	5.07	16,314.00
Wheat	535-0	-6.00	536-2	533-6	1,457.00
Soy Beans	1096-4	-14.00	1105-0	1096-0	18,234.00
Corn	444-0	-6.00	445-4	443-6	6,101.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,322.60	47,507.78	47,679.36	47864.54	48,036.12	48,221.30	48,392.88
S & P 500	6,794.66	6,810.89	6,834.01	6850.24	6,873.36	6,889.59	6,912.71
NASDAQ 100	25,260.74	25,355.56	25,468.63	25563.45	25,676.52	25,771.34	25,884.41
Gold	4,215.70	4,220.35	4,225.45	4230.10	4,235.20	4,239.85	4,244.95
Silver	58.43	58.59	58.74	58.89	59.04	59.20	59.35
Copper	5.42	5.43	5.44	5.45	5.46	5.47	5.48
Crude Oil	59.86	59.96	60.10	60.20	60.34	60.44	60.58
Platinum	1,635.24	1,643.92	1,649.24	1657.9	1,663.24	1,671.92	1,677.24
Palladium	1,489.50	1,493.75	1,496.00	1,500.2	1,502.50	1,506.75	1,509.00
Natural Gas	5.04	5.06	5.10	5.13	5.16	5.19	5.23
Wheat	525.25	529.75	532.75	537.25	540.25	544.75	547.75
Cotton	63.10	63.46	63.70	64.06	64.30	64.66	64.90
Corn	439.16	441.58	443.16	445.58	447.16	449.58	451.16

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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