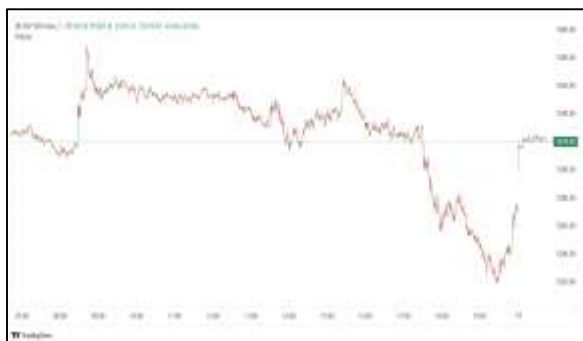


# Commodities and Indices Market View

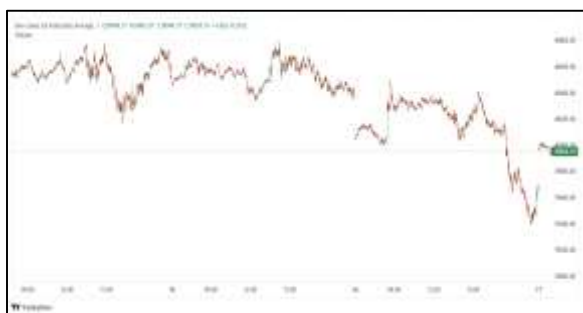
Monday, June 8, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.78	78.66% 60.43%



Dow Jones	RSI (20:80)	Sto Fast
	57.82	83.91% 77.08%

## US Stock Market

DJIA	S&P 500	NASDAQ
50,866.78	7,383.74	25,709.43
-1.35%	-2.64%	-4.18%

Wall Street's nine-week winning streak ended with a thud on Friday, as red-hot technology stocks suffered their largest daily decline since April 2025 after a hot May jobs report fueled fears of a hawkish policy pivot from the U.S. Federal Reserve.

All three major U.S. stock indexes closed sharply lower, with plunging chip stocks dragging the tech-laden Nasdaq down by its largest one-day percentage loss since April 2025.

The Dow Jones Industrial Average (.DJI), fell 695.15 points, or 1.35%, to 50,866.78, the S&P 500 (.SPX), shed 200.57 points, or 2.64%, to 7,383.74 and the Nasdaq Composite (.IXIC), lost 1,121.53 points, or 4.18%, to 25,709.43.

Declining issues outnumbered advancers by a 3.14-to-1 ratio on the NYSE. There were 132 new highs and 249 new lows on the NYSE.

On the Nasdaq, 1,074 stocks rose and 3,737 fell as declining issues outnumbered advancers by a 3.48-to-1 ratio.

The S&P 500 posted 14 new 52-week highs and three new lows while the Nasdaq Composite recorded 83 new highs and 178 new lows.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUNE	Consumer Price Index (MoM)	11:30	0.30%	0.30%
JUNE	Consumer Price Index (YoY)	11:30	0.80%	0.60%
JUNE	Retail Sales (MoM)	3:00	-0.30%	-0.10%
JUNE	Retail Sales (YoY)	3:00	0.30%	1.20%
JUNE	Unemployment Rate	5:30	6.90%	6.90%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 1.35%. The best performers of the session on the Dow Jones Industrial Average were Procter & Gamble Company (NYSE:PG), which rose 4.09% or 5.76 points to trade at 146.54 at the close. Meanwhile, Coca-Cola Co (NYSE:KO) added 3.49% or 2.68 points to end at 79.48 and Travelers Companies (NYSE:TRV) was up 3.37% or 9.89 points to 303.25 in late trade.



The worst performers of the session were Cisco Systems Inc (NASDAQ:CSCO), which fell 6.43% or 8.36 points to trade at 121.64 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 6.20% or 13.56 points to end at 205.10 and International Business Machines (NYSE:IBM) was down 5.61% or 16.92 points to 284.84.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 4.18%. The top performers on the NASDAQ Composite were Scage Future ADR (NASDAQ:SCAG) which rose 194.58% to 0.84, Springview Holdings Ltd (NASDAQ:SPHL) which was up 125.74% to settle at 5.35 and Inotiv Inc (NASDAQ:NOTV) which gained 91.80% to close at 0.17.



The worst performers were Nuwellis Inc (NASDAQ:NUWE) which was down 61.21% to 0.17 in late trade, Nyxoah SA (NASDAQ:NYXH) which lost 49.65% to settle at 1.45 and Cypherpunk Technologies Inc (NASDAQ:CYPH) which was down 47.14% to 0.52 at the close.

## OIL

Brent oil prices jumped more than \$3 a barrel on Monday, initially spooked by Israel's launch of renewed strikes on Lebanon a day earlier, but also gaining further steam after sounds of explosions were heard in Iran.



Brent crude futures rose \$3.20 or 3.39% to \$96.24 a barrel while U.S. crude futures were up \$2.87 or 3.17% at \$93.41 per barrel as of 0333 GMT.

## Precious and Base Metals

Gold prices extended losses on Monday on rising fears of a U.S. rate hike after a strong jobs report, while renewed hostilities in the Middle East pushed oil prices higher and fanned inflation concerns.

Spot gold fell 0.4% to \$4,313.11 per ounce by 0302 GMT. Prices fell about 3% on Friday, hitting the lowest since March 24. U.S. gold futures for August delivery were down 0.7% at \$4,336.30.

While gold is seen as a hedge against inflation, higher interest rates tend to weigh on the non-yielding metal.

Spot silver fell 0.4% to \$67.56 per ounce, platinum lost 0.5% to \$1,767.15, while palladium was steady at \$1,225.66.



## Traditional Agricultures

Soybeans faced more weakness to close out the week, as contracts were down 2 to 8 cents on Friday. The cmdtyView national average Cash Bean price was down 7 cents at \$10.63 1/4.

Corn futures saw continued long liquidation heading onto the weekend, with contacts down another 2 ¼ to 7 cents. July was down 29 ½ cents (-45 cents in 2 weeks), with December falling 29 cents.

The wheat complex saw continued weakness on Friday, though a few contracts did end higher. Chicago SRW futures were 1 ¾ to 6 cents in the red on the day, as July fell 30 ½ cents on the week. KC HRW futures saw a ½ cent gain in July on Friday, as the rest of the board was ½ to 6 cents lower, with July down 29 cents this week.



**Future Settlement Price Monday, June 08th , 2 0 2 6**

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,410.25	9.75	7,423.00	7,355.50	150,728.00
NASDAQ 100	29,152.25	125.75	29,287.50	28,822.25	118,513.00
Dow Jones	50,830.00	-106.00	50,913.00	50,624.00	13,334.00
Gold	4,342.20	-23.10	4,377.50	4,323.60	28,516.00
Silver	67.94	-1.17	68.60	67.02	9,519.00
Copper	6.28	-0.25	6.54	6.25	60,833.00
Crude Oil	93.90	3.36	94.80	92.20	39,128.00
Platinum	1,797.90	-102.00	1,907.10	1,770.50	23,331.00
Palladium	1,263.60	-71.40	1,340.00	1,236.50	5,800.00
Natural Gas	3.17	-0.06	3.20	3.16	6,004.00
Wheat	575-6	-6.00	583-2	574-6	5,923.00
Soy Beans	1120-6	-6.00	1125-2	1116-0	7,191.00
Corn	416-2	-3.00	421-0	415-0	15,189.00

**Daily Swings (The Pivot Levels)**

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	50,474.26	50,730.18	51,146.05	51,401.97	51,817.84	52,073.76	52,489.63
S & P 500	7,452.86	7,484.70	7,534.51	7,566.35	7,616.16	7,648.00	7,697.81
NASDAQ 100	29,703.69	29,897.96	30,152.89	30,347.16	30,602.09	30,796.36	31,051.28
Gold	4,308.54	4,321.37	4,344.64	4,357.47	4,380.74	4,393.57	4,416.84
Silver	66.21	66.64	67.47	67.90	68.73	69.16	69.99
Copper	6.16	6.20	6.23	6.27	6.30	6.34	6.37
Crude Oil	90.65	91.53	92.14	93.02	93.63	94.51	95.12
Platinum	1,746.05	1,755.35	1,771.80	1,781.1	1,797.55	1,806.85	1,823.30
Palladium	1,220.84	1,227.17	1,238.09	1,244.4	1,255.34	1,261.67	1,272.59
Natural Gas	3.14	3.15	3.17	3.18	3.20	3.21	3.23
Wheat	567.00	572.50	576.25	581.75	585.50	591.00	594.75
Cotton	74.87	75.91	76.69	77.73	78.51	79.55	80.33
Corn	405.66	410.83	414.16	419.33	422.66	427.83	431.16

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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