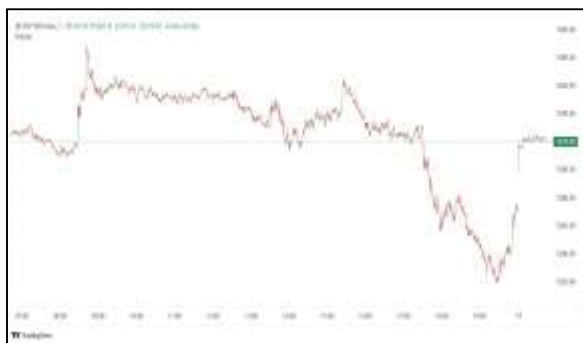


Commodities and Indices Market View

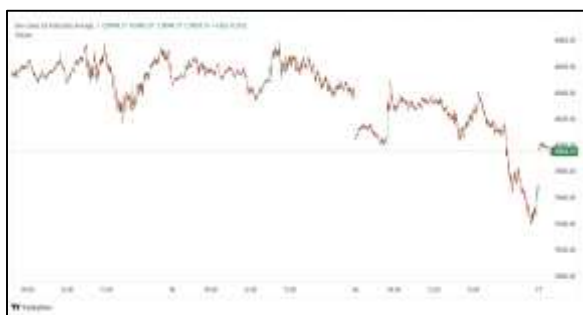
Wednesday, October 8, 2025



Technicals



| S&P 500 | RSI (20:80) | Sto Fast |
|---------|-------------|------------------|
| | 66.03 | 88.01% 85.18% |



| Dow Jones | RSI (20:80) | Sto Fast |
|-----------|-------------|------------------|
| | 63.76 | 76.21% 72.48% |

US Stock Market

| DJIA | S&P 500 | NASDAQ |
|-----------|----------|-----------|
| 46,602.98 | 6,714.59 | 22,788.36 |
| -0.20% | -0.38% | -0.67% |

U.S. stocks closed lower on Tuesday as investors, deprived of economic data resulting from the shuttered government, looked to secondary indicators and remarks from U.S. Federal Reserve officials for clues regarding economic weakness and monetary policy.

The Dow Jones Industrial Average (.DJI), fell 91.99 points, or 0.20%, to 46,602.98, the S&P 500 (.SPX), lost 25.69 points, or 0.38%, to 6,714.59 and the Nasdaq Composite (.IXIC), lost 153.30 points, or 0.67%, to 22,788.36.

The S&P 500 posted 36 new 52-week highs and eight new lows while the Nasdaq Composite recorded 121 new highs and 70 new lows.

Declining issues outnumbered advancers by a 1.93-to-1 ratio on the NYSE. There were 350 new highs and 75 new lows on the NYSE.

On the Nasdaq, 1,527 stocks rose and 3,126 fell as declining issues outnumbered advancers by a 2.05-to-1 ratio.

Volume on U.S. exchanges was 20.8 billion shares, compared with the 19.44 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

| Period | Event | GMT | Forecast | Previous |
|--------|---|-------|----------|----------|
| OCT | ECB's President Lagarde speech | 9:00 | -- | -- |
| OCT | FOMC Minutes | 11:00 | -- | -- |
| OCT | Fed's Chair Powell speech | 5:30 | -- | -- |
| AUG | Industrial Production n.s.a. w.d.a. (YoY) (Aug) | 11:00 | -- | 1.50% |
| AUG | Industrial Production s.a. (MoM) (Aug) | 11:00 | -1.00% | 1.30% |

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.20%. The best performers of the session on the Dow Jones Industrial Average were International Business Machines (NYSE:IBM), which rose 1.54% or 4.45 points to trade at 293.87 at the close. Meanwhile, Procter & Gamble Company (NYSE:PG) added 1.42% or 2.13 points to end at 152.54 and Unitedhealth Group (NYSE:UNH) was up 1.36% or 4.89 points to 363.66 in late trade.



The worst performers of the session were Nike Inc (NYSE:NKE), which fell 3.18% or 2.26 points to trade at 68.91 at the close. Salesforce Inc (NYSE:CRM) declined 2.45% or 6.03 points to end at 239.76 and Caterpillar Inc (NYSE:CAT) was down 1.75% or 8.67 points to 486.71.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.67%. The top performers on the NASDAQ Composite were Galecto Inc (NASDAQ:GLTO) which rose 384.91% to 17.99, Zeta Network Group (NASDAQ:ZNB) which was up 105.43% to settle at 3.41 and Envoy Medical Inc (NASDAQ:COCH) which gained 98.65% to close at 1.60.



The worst performers were AiRWA Inc (NASDAQ:YYAI) which was down 92.83% to 0.18 in late trade, EPWK Holdings Ltd (NASDAQ:EPWK) which lost 67.16% to settle at 0.11 and Humacyte Inc (NASDAQ:HUMA) which was down 33.67% to 1.64 at the close.



OIL

Oil prices edged higher in early trade on Wednesday as markets started to brush off oversupply fear for the time being, having digested a decision by OPEC+ to restrain November production increases.

Brent crude futures was up 40 cents, or 0.6%, to \$65.85 a barrel by 0045 GMT. U.S. West Texas Intermediate crude climbed 44 cents, or 0.7%, to \$62.17.

Precious and Base Metals

Gold pushed through \$4,000 an ounce to hit a record on Wednesday, driven by investors seeking safety from mounting economic and geopolitical uncertainty, alongside expectations of further interest rate cuts by the U.S. Federal Reserve.

Spot gold was up 0.7% at \$4,011.18 per ounce by 0300 GMT. U.S. gold futures for December delivery gained 0.7% to \$4,033.40 per ounce.

Additionally, political turmoil in France and Japan has also boosted demand for the safe-haven bullion.

In other precious metals markets, spot silver rose 1.3% to \$48.42 per ounce, platinum gained 2.5% to \$1,658.40 and palladium climbed 1.8% to \$1,361.89.



Traditional Agricultures

Soybeans saw a rebound on Tuesday with contracts up 2 to 4 ¼ cents across the nearbys at the close. The cmdtyView national average Cash Bean price was 4 1/4 cents higher at \$9.44 1/4.

Corn futures rounded out Tuesday trade with the front months down as much as 2 cents, as contracts pulled back from some technical pressure. The CmdtyView national average Cash Corn price was at \$3.77 at today's close. The average close for December futures so far this month has been \$4.20.

The wheat complex closed Tuesday on a weaker note, as the three exchanges fail to see many buyers come in. CBT soft red wheat futures were down 5 to 6 cents across the front months to close the day. KC HRW futures saw losses of 3 to 4 cents on Tuesday. MPLS spring wheat futures were 4 to 5 cents in the red at the final bell..



| Future Settlement Price Wednesday, October 08th , 2025 | | | | | |
|--|-----------|------------|-----------|-----------|-----------|
| Instrument | Last | Net Change | High | Low | Volume |
| S & P 500 | 6,769.75 | 8.25 | 6,772.50 | 6,758.25 | 31,803.00 |
| NASDAQ 100 | 25,086.00 | 46.75 | 25,094.00 | 25,027.50 | 22,054.00 |
| Dow Jones | 46,890.00 | 38.00 | 46,916.00 | 46,820.00 | 3,556.00 |
| Gold | 4,045.80 | 41.40 | 4,046.50 | 4,005.60 | 64,900.00 |
| Silver | 48.31 | 0.79 | 48.33 | 47.53 | 12,955.00 |
| Copper | 5.10 | 0.06 | 5.15 | 5.03 | 41,307.00 |
| Crude Oil | 61.74 | 0.42 | 61.88 | 61.61 | 5,525.00 |
| Platinum | 1,626.60 | -8.30 | 1,640.50 | 1,614.40 | 50.00 |
| Palladium | 1,373.40 | 24.40 | 1,409.00 | 1,341.00 | 8,703.00 |
| Natural Gas | 3.50 | 0.02 | 3.54 | 3.49 | 3,411.00 |
| Wheat | 505-4 | -3.00 | 507-4 | 505-2 | 1,508.00 |
| Soy Beans | 1021-4 | -4.00 | 1022-0 | 1020-0 | 17,903.00 |
| Corn | 419-4 | -2.00 | 420-0 | 418-4 | 7,748.00 |

| Daily Swings (The Pivot Levels) | | | | | | | |
|---------------------------------|-----------|---------------|-----------|-----------|-----------|-----------|-----------|
| | | Trading Range | | | | | |
| Instrument | S3 | S2 | S1 | Pivot | R1 | R2 | R3 |
| Dow Jones | 46,046.32 | 46,236.64 | 46,465.81 | 46,656.1 | 46,885.30 | 47,075.62 | 47,304.79 |
| S & P 500 | 6,690.46 | 6,704.12 | 6,722.20 | 6,735.86 | 6,753.94 | 6,767.60 | 6,785.68 |
| NASDAQ 100 | 24,772.70 | 24,840.15 | 24,909.36 | 24,976.81 | 25,046.02 | 25,113.47 | 25,182.68 |
| Gold | 3,925.82 | 3,944.61 | 3,980.42 | 3,999.21 | 4,035.02 | 4,053.81 | 4,089.62 |
| Silver | 45.49 | 46.25 | 47.02 | 47.79 | 48.56 | 49.32 | 50.09 |
| Copper | 4.93 | 4.98 | 5.04 | 5.09 | 5.15 | 5.21 | 5.27 |
| Crude Oil | 59.70 | 60.21 | 61.18 | 61.69 | 62.66 | 63.17 | 64.14 |
| Platinum | 1,593.04 | 1,612.02 | 1,635.04 | 1,654.0 | 1,677.04 | 1,696.02 | 1,719.04 |
| Palladium | 1,282.66 | 1,311.83 | 1,350.66 | 1,379.8 | 1,418.66 | 1,447.83 | 1,486.66 |
| Natural Gas | 3.24 | 3.30 | 3.41 | 3.47 | 3.58 | 3.63 | 3.74 |
| Wheat | 495.25 | 500.50 | 503.75 | 509.00 | 512.25 | 517.50 | 520.75 |
| Cotton | 63.34 | 63.87 | 64.17 | 64.70 | 65.00 | 65.53 | 65.83 |
| Corn | 411.84 | 415.42 | 417.34 | 420.92 | 422.84 | 426.42 | 428.34 |

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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