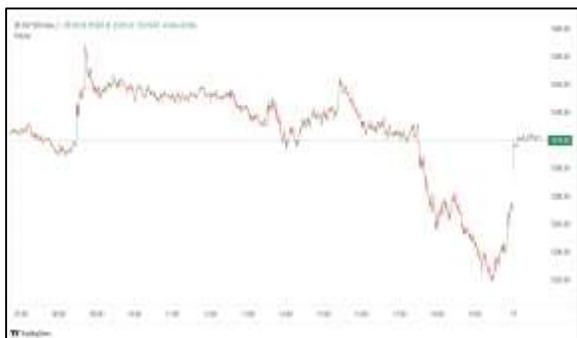


Commodities and Indices Market View

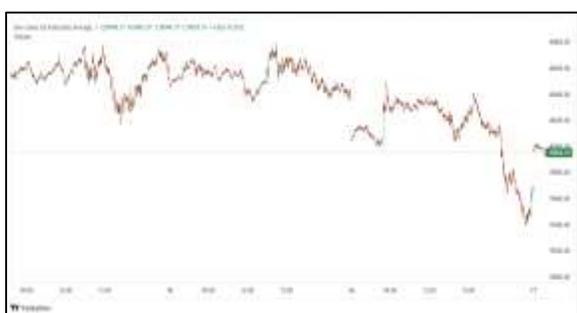
Monday, March 9, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	38.45	46.32% 40.73%



Dow Jones	RSI (20:80)	Sto Fast
	33.26	27.99% 24.13%

US Stock Market

DJIA	S&P 500	NASDAQ
47,501.55	6,740.02	22,387.68
-0.95%	-1.33%	-1.59%

Wall Street's three main indexes closed down on Friday amid a sudden setback in the U.S. labor market and a 12% spike in U.S. oil prices due to the escalating conflict in the Middle East.

The Dow Jones Industrial Average (.DJI), fell 0.95% to 47,501.55 points, posting its steepest weekly percentage drop since early April 2025. The S&P 500 (.SPX), lost 1.33% to 6,740.00 points and had its worst week since mid-October. The Russell 2000 recorded its sharpest weekly fall since early August. The Nasdaq Composite (.IXIC), slipped 1.59% to 22,387.68.

The S&P 500 Banks Index , which tracks major U.S. bank stocks within the S&P 500, fell 2.03%.

S&P energy stocks rose 0.13% due to the prospect that higher energy costs will bring stronger revenue.

Safe-haven asset gold gained 1.83%, while bitcoin slid 4.30%.

Volume on U.S. exchanges was 19.95 billion shares, compared with the 17.82 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	Gross Domestic Product (QoQ) (Q4)	4:50	0.30%	0.10%
MAR	Gross Domestic Product Annualized (Q4)	4:50	1.20%	0.20%
MAR	Gross Domestic Product Deflator (YoY) (Q4)	4:50	3.40%	3.40%
MAR	Exports (YoY)	8:00	--	6.60%
MAR	Exports (YoY) CNY	8:00	--	5.20%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.95% to hit a new 3-months low. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 4.07% or 9.04 points to trade at 231.10 at the close. Meanwhile, International Business Machines (NYSE:IBM) added 0.90% or 2.30 points to end at 258.85 and Amgen Inc (NASDAQ:AMGN) was up 0.52% or 1.91 points to 369.51 in late trade.



The worst performers of the session were Caterpillar Inc (NYSE:CAT), which fell 3.57% or 25.18 points to trade at 680.90 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 3.05% or 5.59 points to end at 177.75 and Amazon.com Inc (NASDAQ:AMZN) was down 2.66% or 5.82 points to 213.21.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 1.59%. The top performers on the NASDAQ Composite were Peraso Inc (NASDAQ:PRSO) which rose 150.30% to 2.03, Decent Holding Inc (NASDAQ:DXST) which was up 83.61% to settle at 0.28 and Edesa Biotech Inc (NASDAQ:EDSA) which gained 80.89% to close at 6.53.



The worst performers were Medicus Pharma Ltd (NASDAQ:MDCX) which was down 42.87% to 0.39 in late trade, eLong Power Holding Ltd (NASDAQ:ELPW) which lost 42.77% to settle at 0.05 and CCH Holdings Ltd (NASDAQ:CCHH) which was down 39.46% to 0.62 at the close.

OIL

Oil prices surged about 20% on Monday, hitting their highest since July 2022, as the expanding U.S.-Israeli war with Iran led some major Middle Eastern oil producers to cut supplies and on fears of prolonged disruption to shipping through the Strait of Hormuz chokepoint.



Brent crude futures rose as much as \$18.35, or 19.8%, to \$111.04 a barrel and were up \$15.24, or 16.4%. U.S. West Texas Intermediate (WTI) crude futures were up \$16.50, or 18.2%, at \$107.40 a barrel, after rising as much as \$20.34, or 22.4%.

Precious and Base Metals

Gold prices rose on Friday, rebounding from a more than 1% drop in the previous session, after investors sought the safe-haven metal as uncertainty grew over a widening Middle East conflict.

Spot gold was up 1% at \$5,124.73 per ounce, as of 0255 GMT. The metal has lost roughly 3% so far this week, set to snap a four-week winning streak, as fading rate-cut prospects and higher energy prices stoked inflation concerns. U.S. gold futures for April delivery were up 1.1% at \$5,131.

The dollar weakened, making greenback-priced bullion less expensive for holders of other currencies.

Spot silver rose 1.7% to \$83.57 per ounce. Spot platinum gained nearly 1% to \$2,141.55, while palladium rose 1.2% to \$1,648.65.



Traditional Agricultures

Soybeans rallied 16 ¾ to 21 ½ cents in the old crop contracts on Friday, as other contracts were 5 to 12 ½ cents higher. May beans were up 30 cents this week, as November rallied 18 ½ cents. The cmdtyView national average Cash Bean price was up 21 1/4 cents at \$11.27 3/4.



Corn futures posted gains of 3 ¾ to 8 ¼ cents across the board on Friday, as May managed a 12 cent gain on the week and December up 15. The CmdtyView national average Cash Corn price was up 6 1/2 cents to \$4.18 1/4.



The wheat complex is continued the rally into Friday, with contracts up sharply across the three markets. Chicago SRW futures were up 24 ½ to 33 cents at the close, as May was 25 ¼ cents higher this week. MPLS spring wheat was 13 to 23 1/2 cents higher at the close.

Future Settlement Price Monday, March 09th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,617.75	-126.00	6,693.00	6,584.50	237,971.00
NASDAQ 100	24,125.75	-544.50	24,473.00	24,000.00	102,149.00
Dow Jones	46,550.00	-967.00	47,177.00	46,333.00	23,384.00
Gold	5,093.80	-64.90	5,210.40	5,021.20	48,493.00
Silver	82.82	-1.49	85.30	79.64	15,382.00
Copper	5.81	0.00	5.88	5.78	38,371.00
Crude Oil	115.09	24.19	119.48	98.00	284,819.00
Platinum	2,141.70	12.40	2,176.10	2,089.10	15,842.00
Palladium	1,662.40	12.40	1,683.50	1,632.00	2,866.00
Natural Gas	3.47	0.28	3.49	3.29	37,444.00
Wheat	640-0	21.00	640-4	625-0	22,457.00
Soy Beans	1230-4	23.00	1232-4	1210-4	43,469.00
Corn	474-4	14.00	474-4	463-0	88,489.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,562.71	47,069.91	47,512.33	48,019.53	48,461.95	48,969.15	49,411.57
S & P 500	6,677.86	6,724.32	6,777.51	6,823.97	6,877.16	6,923.62	6,976.81
NASDAQ 100	24,355.47	24,550.01	24,785.21	24,979.76	25,214.96	25,409.51	25,644.71
Gold	4,890.74	4,971.29	5,027.10	5,107.65	5,163.46	5,244.01	5,299.82
Silver	77.24	79.15	80.61	82.52	83.98	85.89	87.35
Copper	5.47	5.55	5.61	5.70	5.75	5.84	5.89
Crude Oil	92.07	96.54	102.30	106.77	112.53	117.00	122.76
Platinum	1,902.46	1,968.73	2,005.91	2,072.1	2,109.36	2,175.63	2,212.81
Palladium	1,483.91	1,536.08	1,567.66	1,619.8	1,651.41	1,703.58	1,735.16
Natural Gas	3.23	3.27	3.34	3.38	3.45	3.49	3.56
Wheat	559.41	571.58	594.16	606.33	628.91	641.08	663.66
Cotton	63.42	63.71	63.96	64.25	64.50	64.79	65.04
Corn	444.75	448.50	454.50	458.25	464.25	468.00	474.00

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864,
2273439
Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
Regency International 949, The Mall
Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183