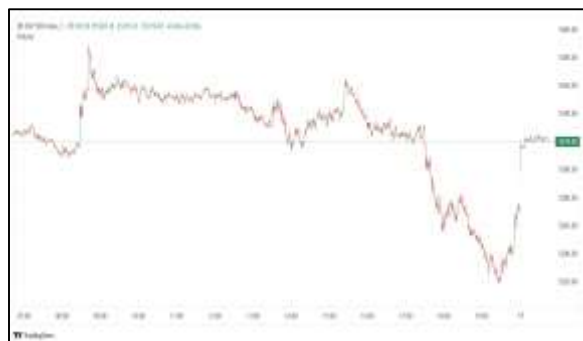


Commodities and Indices Market View

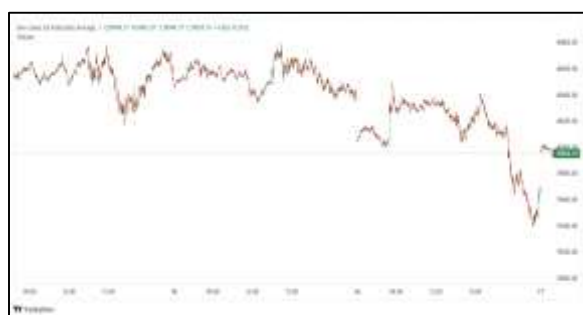
Thursday, October 9, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	69.81	88.39% 90.72%



Dow Jones	RSI (20:80)	Sto Fast
	63.72	72.75% 67.70%

US Stock Market

DJIA	S&P 500	NASDAQ
46,601.78	6,753.72	23,043.38
-0.00%	+0.58%	+1.12%

Technology shares boosted U.S. stocks to a higher close on Wednesday as investors, lacking economic data during the government shutdown, looked to minutes from the Federal Reserve's most recent policy meeting for clues to the outlook for interest rates.

The Dow Jones Industrial Average (.DJI), fell 1.20 points, or 0.00%, to 46,601.78, the S&P 500 (.SPX), gained 39.13 points, or 0.58%, to 6,753.72 and the Nasdaq Composite (.IXIC), gained 255.02 points, or 1.12%, to 23,043.38.

The S&P 500 posted 35 new 52-week highs and 6 new lows while the Nasdaq Composite recorded 129 new highs and 62 new lows.

Advancing issues outnumbered decliners by a 1.74-to-1 ratio on the NYSE. There were 469 new highs and 70 new lows on the NYSE. On the Nasdaq, 3,007 stocks rose and 1,659 fell as advancing issues outnumbered decliners by a 1.81-to-1 ratio.

Volume on U.S. exchanges was 20.70 billion shares, compared with the 19.63 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	ECB's President Lagarde speech	9:00	--	--
OCT	FOMC Minutes	11:00	--	--
OCT	Fed's Chair Powell speech	5:30	--	--
AUG	Industrial Production n.s.a. w.d.a. (YoY) (Aug)	11:00	--	1.50%
AUG	Industrial Production s.a. (MoM) (Aug)	11:00	-1.00%	1.30%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.00%. The best performers of the session on the Dow Jones Industrial Average were Caterpillar Inc (NYSE:CAT), which rose 3.17% or 15.41 points to trade at 502.12 at the close. Meanwhile, NVIDIA Corporation (NASDAQ:NVDA) added 2.18% or 4.04 points to end at 189.08 and Cisco Systems Inc (NASDAQ:CSCO) was up 1.94% or 1.34 points to 70.32 in late trade.



The worst performers of the session were Goldman Sachs Group Inc (NYSE:GS), which fell 1.66% or 13.14 points to trade at 776.51 at the close. International Business Machines (NYSE:IBM) declined 1.50% or 4.41 points to end at 289.46 and Merck & Company Inc (NYSE:MRK) was down 1.34% or 1.17 points to 86.44.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.12%. The top performers on the NASDAQ Composite were Xenetic Biosciences Inc (NASDAQ:XBIO) which rose 146.08% to 10.36, AlphaTON Capital Corp (NASDAQ:ATON) which was up 98.91% to settle at 10.94 and Nexalin Technology Inc (NASDAQ:NXL) which gained 98.25% to close at 1.86.



The worst performers were Cenntro Electric Group Ltd (NASDAQ:CENN) which was down 56.80% to 0.27 in late trade, Zeta Network Group (NASDAQ:ZNB) which lost 44.12% to settle at 1.90 and Envoy Medical Inc (NASDAQ:COCH) which was down 41.50% to 0.93 at the close.



OIL

Oil prices fell on Thursday after Israel and Hamas agreed to the first phase of a plan to end the war in Gaza, easing geopolitical tension in the Middle East, while the U.S. dollar's strength weighed on commodities.

Brent crude futures were down 34 cents, or 0.51%, at \$65.91 a barrel by 0413 GMT. U.S. West Texas Intermediate crude fell 38 cents, or 0.61%, to \$62.17.

Precious and Base Metals

Gold took a breather from a record run on Thursday, as investors booked profits a day after bullion breached the key \$4,000-per-ounce level for the first time ever on economic and geopolitical uncertainties and hopes of further U.S. rate cuts this year.

Spot gold fell 0.4% to \$4,020.99 per ounce as of 0302 GMT, after hitting a record high of \$4,059.05 on Wednesday. U.S. gold futures for December delivery fell 0.7% to \$4,040.70.

Non-yielding gold thrives in a low-interest-rate environment and during economic and geopolitical uncertainties.

Elsewhere, spot silver lost 0.1% to \$48.83 per ounce, after hitting an all-time high of \$49.57 on Wednesday. Platinum slipped 0.8% to \$1,649.81 and palladium dropped 0.1% to \$1,447.81.



Traditional Agricultures

The soybean market saw gains of 4 to 7 ½ cents on Wednesday, led by the front months. The cmdtyView national average Cash Bean price was 8 1/4 cents higher at \$9.53 1/2.

The corn market closed with gains across most contracts on Wednesday, with contracts 1 to 2 ¼ cents higher on the day. The CmdtyView national average Cash Corn price was up 2 ¾ cents at \$3.80 1/2. The average close for December futures so far this month has been \$4.20.

The wheat complex bounced from the mixed midday action to close with front months in the green across the three exchanges. CBT soft red wheat futures were steady to fractionally higher in the nearbys on Wednesday. KC HRW futures posted 1 to 2 cent higher trade at the midweek close. MPLS spring wheat futures were up 3 to 4 cents on the day.

Future Settlement Price Thursday, October 09th, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,800.25	-1.00	6,812.25	6,794.50	42,525.00
NASDAQ 100	25,335.00	4.00	25,394.00	25,307.00	27,320.00
Dow Jones	46,835.00	-32.00	46,930.00	46,791.00	4,987.00
Gold	4,057.40	-13.10	4,064.60	4,019.20	88,871.00
Silver	48.45	-0.55	48.51	47.85	22,669.00
Copper	5.09	0.00	5.16	5.07	39,069.00
Crude Oil	62.19	-0.36	62.35	61.78	14,284.00
Platinum	1,700.80	51.00	1,710.80	1,640.90	26,963.00
Palladium	1,483.10	109.70	1,512.00	1,379.50	9,920.00
Natural Gas	3.31	-0.03	3.35	3.30	4,387.00
Wheat	510-4	1.00	512-4	506-6	17,821.00
Soy Beans	1027-2	-4.00	1030-0	1025-2	16,315.00
Corn	422-2	-2.00	423-0	421-2	11,156.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,990.70	46,219.36	46,411.17	46639.8	46,831.64	47,060.30	47,252.11
S & P 500	6,637.00	6,668.48	6,691.53	6723.01	6,746.06	6,777.54	6,800.59
NASDAQ 100	24,449.45	24,616.70	24,728.46	24895.71	25,007.47	25,174.72	25,286.48
Gold	3,921.46	3,963.53	3,996.86	4038.93	4,072.26	4,114.33	4,147.66
Silver	45.70	46.62	47.37	48.28	49.03	49.95	50.70
Copper	4.90	4.97	5.01	5.08	5.13	5.20	5.24
Crude Oil	65.04	65.40	65.82	66.18	66.60	66.96	67.38
Platinum	1,578.60	1,611.80	1,644.40	1,677.6	1,710.20	1,743.40	1,776.00
Palladium	1,259.34	1,319.42	1,391.84	1,451.9	1,524.34	1,584.42	1,656.84
Natural Gas	3.02	3.17	3.25	3.40	3.48	3.63	3.72
Wheat	499.91	501.83	504.91	506.83	509.91	511.83	514.91
Cotton	63.60	63.88	64.39	64.67	65.18	65.46	65.97
Corn	415.16	416.83	419.41	421.08	423.66	425.33	427.91

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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