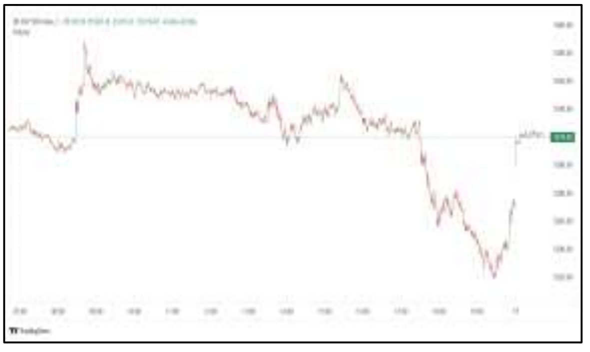
Commodities and Indices Market View

Monday, August 10, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	66.32	88.97% 86.80%

Dow Jones	RSI (20:80)	Sto Fast
	63.73	85.61% 79.52%

US Stock Market

DJIA	S&P 500	NASDAQ
54,036.93	7,757.64	26,690.62
+0.28%	+0.62%	+1.30%

U.S. stocks advanced on Friday, with the S&P closing at a record high to cap off a strong week of gains for the major indexes, after data showed the U.S. economy unexpectedly shed jobs last month and dampened expectations the Federal Reserve would raise interest rates at its September meeting.

The Dow Jones Industrial Average (.DJI), rose 151.83 points, or 0.28%, to 54,036.93, the S&P 500 (.SPX), gained 47.68 points, or 0.62%, to 7,757.64 and the Nasdaq Composite (.IXIC), gained 342.26 points, or 1.30%, to 26,690.62.

For the week, the S&P 500 gained 3.58%, the Nasdaq rose 5.19%, and the Dow climbed 2.96%.

Advancing issues outnumbered decliners by a 2.49-to-1 ratio on the New York Stock Exchange and by a 2.07-to-1 ratio on the Nasdaq.

The S&P 500 posted nine new 52-week highs and one new low while the Nasdaq Composite recorded 123 new highs and 77 new lows.

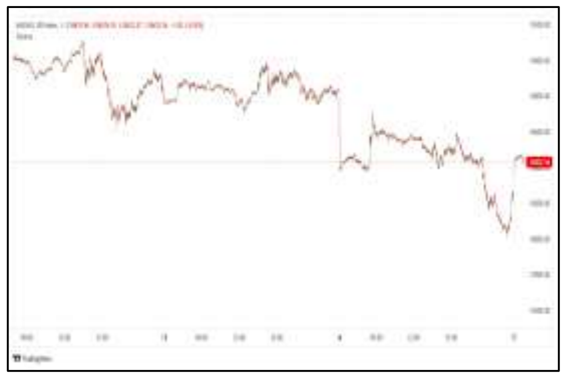
Volume on U.S. exchanges was 16.94 billion shares, compared with the 17.56 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUN	Unemployment Rate	5:30	6.50%	6.50%
JUN	Average Hourly Earnings (MoM)	5:30	0.30%	0.30%
JULY	Average Hourly Earnings (YoY)	5:30	3.50%	3.50%
JULY	Retail Sales (MoM)	2:00	0.10%	0.20%
JULY	Retail Sales (YoY)	2:00	1.00%	1.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.28%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 3.20% or 5.97 points to trade at 192.74 at the close. Meanwhile, Honeywell International Inc (NASDAQ:HON) added 2.27% or 5.47 points to end at 246.21 and NVIDIA Corporation (NASDAQ:NVDA) was up 2.27% or 4.97 points to 223.96 in late trade.



The worst performers of the session were Visa Inc Class A (NYSE:V), which fell 2.15% or 7.97 points to trade at 362.50 at the close. Caterpillar Inc (NYSE:CAT) declined 1.72% or 14.73 points to end at 842.23 and Chevron Corp (NYSE:CVX) was down 1.42% or 2.68 points to 186.55.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.30%. The top performers on the NASDAQ Composite were Yunji Inc (NASDAQ:YJ) which rose 148.18% to 3.40, Masterbeef Group (NASDAQ:MB) which was up 134.74% to settle at 8.92 and Avita Medical Ltd (NASDAQ:RCEL) which gained 63.58% to close at 7.77.

The worst performers were PN Smart Energy Ltd (NASDAQ:PN) which was down 61.28% to 3.21 in late trade, CVRx Inc (NASDAQ:CVRX) which lost 59.76% to settle at 2.39 and Wing Yip Food Holdings Group Ltd ADR (NASDAQ:WYHG) which was down 54.93% to 4.43 at the close.

OIL

Oil prices rose on Monday on uncertainty over the reopening of the Strait of Hormuz anytime soon, as Iran said a deal with Oman defining new shipping lanes was in its final stages but insisted the U.S. must still meet other conditions.

Brent crude futures rose 91 cents or 1.09%, to $84.46 a barrel by 0056 GMT, while U.S. West Texas Intermediate crude futures rose 61 cents, or 0.78% to $78.79 a barrel.

Precious and Base Metals

Gold slipped on Monday as investors took profits after prices hit a seven-week high in the previous session, while markets looked to U.S. inflation data for fresh clues on the Federal Reserve's interest rate path.

Spot gold was down 0.5% at $4,322.28 per ounce, as of 0200 GMT. Prices hit their highest since June 17 on Friday after weaker-than-expected U.S. jobs data. U.S. gold futures fell 0.4% to $4,381.60 on Monday.

A lower interest rate environment boosts the attractiveness of gold against income-generating assets, as bullion itself earns no interest.

Spot silver fell 0.2% to $63.45 per ounce, platinum lost 0.1% to $1,742.50 and palladium slipped 1.1% to $1,362.97.

Traditional Agricultures

Soybeans were mostly 1 to 3 cents lower, with August down 11 ¾ cents on the week. The cmdtyView national average Cash Bean rice was up a penny at $11.33 ¾.

Corn futures closed with contracts steady to fractionally higher at the close. The CmdtyView national average Cash Corn price was unchanged at $4.09 1/2.

The wheat complex is trading with contract rallying on Friday across the three markets. Chicago SRW contracts were up 7 to 9 cents, as September was down 1 3//4 cents this week. KC HRW futures were 13 to 15 cents higher, with September up ½ cent on the week. MPLS spring wheat was up 8 to 9 cents at the close, with September up 6 ½ cents this week.

Future Settlement Price Monday, August 10 , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,785.00	5.25	7,786.25	7,763.00	36,981.00
NASDAQ 100	29,889.00	54.25	29,906.50	29,788.50	34,995.00
Dow Jones	54,100.00	-52.00	54,133.00	54,000.00	2,196.00
Gold	4,391.00	-8.70	4,411.50	4,373.90	20,003.00
Silver	63.92	0.42	64.24	63.20	5,686.00
Copper	6.59	-0.12	6.77	6.57	54,336.00
Crude Oil	78.82	0.64	79.43	78.18	17,710.00
Platinum	1,759.60	21.70	1,796.20	1,730.00	15,116.00
Palladium	1,378.30	0.90	1,412.00	1,365.50	5,561.00
Natural Gas	2.74	0.07	2.75	2.70	6,623.00
Wheat	652-2	8.00	653-0	640-2	7,866.00
Soy Beans	1183-0	0.00	1183-6	1175-0	8,184.00
Corn	465-2	1.00	465-4	461-0	11,545.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	52,977.94	53,406.48	53,645.79	54,074.33	54,313.64	54,742.18	54,981.49
S & P 500	7,646.43	7,672.29	7,691.13	7,716.99	7,735.83	7,761.69	7,780.53
NASDAQ 100	28,694.85	28,909.12	29,141.22	29,335.4	29,587.60	29,801.86	30,033.97
Gold	4,368.37	4,379.97	4,386.20	4,397.80	4,404.03	4,415.63	4,421.86
Silver	62.94	63.26	63.49	63.81	64.03	64.36	64.58
Copper	6.56	6.57	6.58	6.60	6.61	6.63	6.64
Crude Oil	77.23	77.79	78.29	78.85	79.35	79.91	80.41
Platinum	1,736.75	1,743.65	1,747.10	1,754.0	1,757.45	1,764.35	1,767.80
Palladium	1,353.00	1,361.50	1,367.00	1,375.5	1,381.00	1,389.50	1,395.00
Natural Gas	2.66	2.68	2.70	2.72	2.74	2.77	2.79
Wheat	612.66	620.58	630.16	638.08	647.66	655.58	665.16
Cotton	81.13	81.82	83.11	83.80	85.09	85.78	87.07
Corn	453.75	457.50	459.75	463.50	465.75	469.50	471.75

Source *: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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