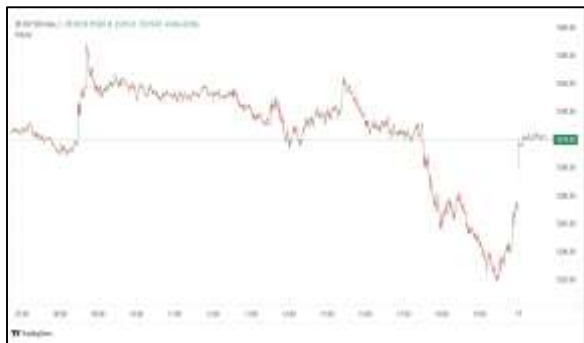


Commodities and Indices Market View

Wednesday, December 10, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	56.54	92.18% 88.42%



Dow Jones	RSI (20:80)	Sto Fast
	54.55	87.83% 84.07%

US Stock Market

DJIA	S&P 500	NASDAQ
47,560.29	6,840.51	23,576.49
-0.38%	-0.09%	+0.13%

The S&P 500 ended Tuesday's session slightly lower as investors anticipated that the Federal Reserve would take a hawkish tone even if it cuts interest rates this week, while JPMorgan (JPM.N), was the heaviest drag on the benchmark index after the biggest U.S. bank warned of hefty expenses for 2026.

The Dow Jones Industrial Average (.DJI), fell 179.03 points, or 0.38%, to 47,560.29, the S&P 500 (.SPX), lost 6.00 points, or 0.09%, to 6,840.51 and the Nasdaq Composite (.IXIC), gained 30.58 points, or 0.13%, to 23,576.49.

Advancing issues outnumbered decliners by a 1.14-to-1 ratio on the NYSE where there were 209 new highs and 56 new lows.

On the Nasdaq, 2,642 stocks rose and 2,137 fell as advancing issues outnumbered decliners by a 1.24-to-1 ratio.

The S&P 500 posted 17 new 52-week highs and eight new lows while the Nasdaq Composite recorded 100 new highs and 74 new lows.

On U.S. exchanges, 14.50 billion shares changed hands compared with the 17.34 billion average for the last 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
DEC	Interest Rate Projections - 1st year	12:00	--	3.40%
DEC	Interest Rate Projections - 2nd year	12:00	--	3.10%
DEC	Interest Rate Projections - 3rd year	12:00	--	3.10%
DEC	Interest Rate Projections - Current	12:00	--	3.60%
DEC	Interest Rate Projections - Longer	12:00	--	3.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.37%. The best performers of the session on the Dow Jones Industrial Average were Walmart Inc (NASDAQ:WMT), which rose 1.32% or 1.50 points to trade at 115.06 at the close. Meanwhile, Goldman Sachs Group Inc (NYSE:GS) added 1.14% or 9.89 points to end at 876.58 and Procter & Gamble Company (NYSE:PG) was up 0.93% or 1.29 points to 139.63 in late trade.

The worst performers of the session were JPMorgan Chase & Co (NYSE:JPM), which fell 4.66% or 14.70 points to trade at 300.51 at the close. Boeing Co (NYSE:BA) declined 2.85% or 5.88 points to end at 200.39 and Verizon Communications Inc (NYSE:VZ) was down 2.81% or 1.16 points to 40.14.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.13%. The top performers on the NASDAQ Composite were Aimei Health Technology Co Ltd (NASDAQ:AFJK) which rose 962.43% to 88.50, Oriental Culture Holding Ltd (NASDAQ:OCG) which was up 291.98% to settle at 10.27 and Netcapital Inc (NASDAQ:NCPL) which gained 113.23% to close at 1.40.

The worst performers were Top Wealth Group Holding Ltd (NASDAQ:TWG) which was down 72.74% to 6.00 in late trade, Safe & Green Development Corp (NASDAQ:SGD) which lost 57.30% to settle at 0.30 and Biodexa Pharmaceuticals PLC DRC (NASDAQ:BDRX) which was down 53.75% to 4.07 at the close.

OIL

Oil prices held steady on Wednesday after falling about 1% in the previous session, as concerns over supply outpacing demand capped gains and investors watched for progress in Russia-Ukraine peace talks.

Brent crude futures were up 11 cents, or 0.2%, to \$62.05 a barrel at 0241 GMT. U.S. West Texas Intermediate crude was at \$58.38 a barrel, up 13 cents, or 0.2%.

Precious and Base Metals

Gold inched higher on Wednesday as investors prepared to parse Federal Reserve Chair Jerome Powell's guidance on the day when the bank is expected to cut interest rates, while silver continued to push its record-breaking run above \$60 an ounce.

Spot gold edged up 0.2% to \$4,215.61 per ounce, as of 0309 GMT. U.S. gold futures for February delivery rose 0.2% to \$4,244.70 per ounce.

Non-yielding assets such as gold tend to perform well in low-interest-rate environments.

Spot silver was up 0.6% at \$61.06/oz after hitting an all-time high of \$61.46 earlier in the session.

Elsewhere, platinum lost 1.2% to \$1,669.70, while palladium fell 0.2% to \$1,503.26.



Traditional Agricultures

Soybeans posted Tuesday losses of 6 to 8 cents in the nearbys, as contracts pulled off lows into the close. The cmdtView national average Cash Bean price was 4 3/4 cents lower at \$10.18 1/4.

Corn futures posted gains of 4 to 5 cents across most contracts on Tuesday, following a bullish USDA report. The CmdtView national average Cash Corn price was up 4 1/2 cents at \$4.03 1/2.

The wheat complex was mixed across the three exchanges on Tuesday, with spring wheat holding higher. Chicago SRW futures were fractionally mixed on the day. KC HRW futures also saw fractionally mixed action at the close. MPLS spring wheat was 5 cents higher in the March contract.



Future Settlement Price Wednesday, December 10th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,849.00	0.75	6,854.25	6,842.25	28,797.00
NASDAQ 100	25,684.50	-15.25	25,710.00	25,639.25	17,858.00
Dow Jones	47,625.00	12.00	47,653.00	47,572.00	5,334.00
Gold	4,235.70	-0.50	4,247.90	4,232.50	18,221.00
Silver	61.59	0.75	62.02	61.01	19,841.00
Copper	5.32	-0.12	5.44	5.31	40,488.00
Crude Oil	58.33	0.08	58.44	58.27	6,307.00
Platinum	1,700.50	40.10	1,713.20	1,644.10	30,809.00
Palladium	1,543.20	27.40	1,557.50	1,496.50	5,264.00
Natural Gas	4.58	0.00	4.60	4.56	4,736.00
Wheat	533-6	-6.00	535-0	533-0	827.00
Soy Beans	1084-2	-3.00	1087-6	1082-6	7,980.00
Corn	447-4	-4.00	448-0	446-6	5,786.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,217.41	47,414.67	47,576.99	47774.25	47,936.57	48,133.83	48,296.15
S & P 500	6,771.97	6,799.58	6,823.05	6850.66	6,874.13	6,901.74	6,925.21
NASDAQ 100	25,200.67	25,366.21	25,497.08	25662.62	25,793.49	25,959.03	26,089.90
Gold	4,151.54	4,174.67	4,205.44	4228.57	4,259.34	4,282.47	4,313.24
Silver	55.48	56.74	58.79	60.04	62.09	63.35	65.40
Copper	5.15	5.23	5.28	5.36	5.40	5.49	5.53
Crude Oil	56.80	57.46	57.85	58.51	58.90	59.56	59.95
Platinum	1,624.36	1,643.73	1,676.16	1695.5	1,727.96	1,747.33	1,779.76
Palladium	1,446.30	1,471.40	1,507.30	1,532.4	1,568.30	1,593.40	1,629.30
Natural Gas	4.13	4.34	4.46	4.67	4.79	5.00	5.11
Wheat	524.75	528.00	531.25	534.50	537.75	541.00	544.25
Cotton	63.07	63.31	63.58	63.82	64.09	64.33	64.60
Corn	439.16	441.33	444.66	446.83	450.16	452.33	455.66

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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