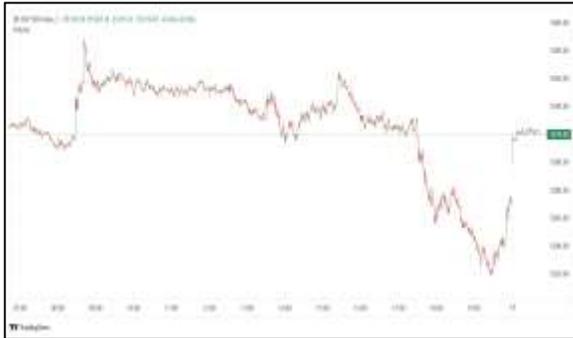


# Commodities and Indices Market View

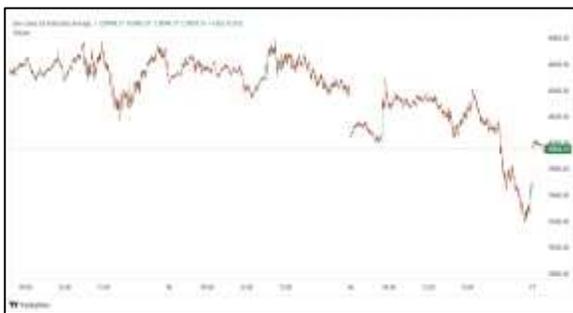
Tuesday, March 10, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	43.88	42.43% 37.35%



Dow Jones	RSI (20:80)	Sto Fast
	36.67	25.06% 22.49%

## US Stock Market

DJIA	S&P 500	NASDAQ
47,740.80	6,795.99	22,695.95
+0.50%	+0.83%	+1.38%

Wall Street stocks clawed their way back from a steep selloff to close higher on Monday, notching a final-hour rebound after U.S. President Donald Trump suggested that the U.S.-Israeli war on Iran could be close to ending. All three indexes staged a late comeback after Trump said the war was "very far ahead" of his initial four-to-five-week estimated time frame.

The Dow Jones Industrial Average (.DJI), rose 239.25 points, or 0.50%, to 47,740.80, the S&P 500 (.SPX), gained 55.97 points, or 0.83%, to 6,795.99 and the Nasdaq Composite (.IXIC), gained 308.27 points, or 1.38%, to 22,695.95.

Declining issues outnumbered advancers by a 1.06-to-1 ratio on the NYSE. There were 105 new highs and 204 new lows on the NYSE. On the Nasdaq, 2,645 stocks rose and 2,107 fell as advancing issues outnumbered decliners by a 1.26-to-1 ratio.

The S&P 500 posted 4 new 52-week highs and 9 new lows while the Nasdaq Composite recorded 47 new highs and 187 new lows.

Volume on U.S. exchanges was 22.41 billion shares, compared with the 19.99 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

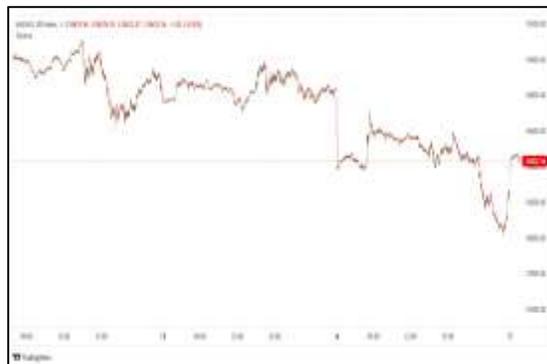
Period	Event	GMT	Forecast	Previous
MAR	Consumer Price Index (MoM)	5:30	0.30%	0.20%
MAR	Consumer Price Index (YoY)	5:30	2.40%	2.40%
MAR	Consumer Price Index ex Food & Energy (MoM)	5:30	0.20%	0.30%
MAR	Consumer Price Index ex Food & Energy (YoY)	5:30	2.50%	2.50%
MAR	Harmonized Index of Consumer Prices (YoY)	12:00	2.00%	2.00%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.50%. The best performers of the session on the Dow Jones Industrial Average were Caterpillar Inc (NYSE:CAT), which rose 3.51% or 23.92 points to trade at 704.82 at the close. Meanwhile, NVIDIA Corporation (NASDAQ:NVDA) added 2.71% or 4.82 points to end at 182.64 and Amgen Inc (NASDAQ:AMGN) was up 2.01% or 7.44 points to 376.97 in late trade.



The worst performers of the session were Cisco Systems Inc (NASDAQ:CSCO), which fell 3.09% or 2.43 points to trade at 76.21 at the close. Boeing Co (NYSE:BA) declined 2.64% or 6.09 points to end at 225.02 and International Business Machines (NYSE:IBM) was down 2.08% or 5.39 points to 253.46.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 1.38%. The top performers on the NASDAQ Composite were Decoy Therapeutics Inc (NASDAQ:DCOY) which rose 1,262.79% to 8.61, Aditx Therapeutics Inc (NASDAQ:ADTX) which was up 645.27% to settle at 3.47 and Garden Stage Ltd (NASDAQ:GSIW) which gained 248.11% to close at 33.21.



The worst performers were E-Home Household Service Holdings Ltd (NASDAQ:EJH) which was down 72.27% to 0.25 in late trade, Innovation Beverage Group Ltd (NASDAQ:IBG) which lost 40.14% to settle at 3.31 and Powell Max Ltd (NASDAQ:PMAX) which was down 34.10% to 0.81 at the close.

## OIL

Oil prices fell on Tuesday after hitting an over three-year high in the prior session as U.S. President Donald Trump predicted the war in the Middle East could end soon, easing concerns about prolonged disruptions to global oil supplies.



Brent futures fell \$4.17, or 4.2%, to \$94.79 a barrel at 0345 GMT, while U.S. West Texas Intermediate (WTI) crude was down \$3.81, or 4%, to \$90.96 a barrel. Both the contracts fell as much as 11% earlier before paring some losses.

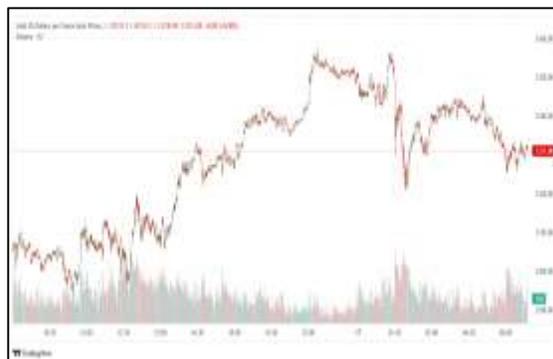
## Precious and Base Metals

Gold prices rose on Tuesday, supported by a weaker dollar and easing energy costs after U.S. President Donald Trump suggested the war in the Middle East could end soon. Respite from a potential war-driven surge in inflation would likely reduce the chances of central banks raising interest rates, a positive for non-yielding gold.

Spot gold rose 0.8% to \$5,179.52 per ounce, as of 0233 GMT. U.S. gold futures for April delivery rose 1.7% to \$5,188.70.

Gold is seen as an inflation hedge, but low rates reduce the opportunity cost of holding it as a zero-yield asset.

Spot silver rose 3% to \$89.60 per ounce. Spot platinum was up 1.2% at \$2,208.16 and palladium gained 0.2% to \$1,693.84.



## Traditional Agricultures

Soybeans are down 5 to 7 cents at Monday's midday, more than 35 cents off the overnight highs. Open interest was up 16,951 contracts on Friday. The cmdtyView national average Cash Bean price is down 6 1/4 cents at \$11.20 1/2.

Corn futures are down 3 to 7 cents across most contracts, falling from the overnight highs. There were 241 deliveries issued against March corn on Friday night. The CmdtyView national average Cash Corn price is down 6 1/2 cents to \$4.12 3/4.

The wheat complex is down across most contracts on Monday. Chicago SRW futures are down 10 to 13 cents. KC HRW futures are 2 to 4 cents in the red. MPLS spring wheat is fractionally mixed at midday. Crude oil is up just \$3.97 at midday and nearly \$25 from the overnight highs.



**Future Settlement Price Tuesday, March 10th, 2026**

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,773.00	-28.00	6,800.75	6,762.50	101,957.00
NASDAQ 100	24,886.50	-104.50	24,999.00	24,830.00	45,566.00
Dow Jones	47,576.00	-193.00	47,762.00	47,504.00	14,049.00
Gold	5,171.50	67.80	5,195.80	5,127.10	24,737.00
Silver	88.58	4.06	90.39	86.92	9,692.00
Copper	5.85	0.04	5.91	5.64	58,028.00
Crude Oil	90.18	-4.59	91.48	84.43	117,155.00
Platinum	2,168.90	27.20	2,195.00	2,016.60	21,068.00
Palladium	1,691.10	28.70	1,716.50	1,575.00	4,418.00
Natural Gas	3.11	-0.01	3.15	3.02	12,847.00
Wheat	594-4	-14.00	600-0	585-4	13,567.00
Soy Beans	1192-0	-6.00	1196-2	1177-6	17,720.00
Corn	449-6	-4.00	451-0	445-4	35,806.00

**Daily Swings (The Pivot Levels)**

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,503.31	46,756.16	47,128.85	47381.70	47,754.39	48,007.24	48,379.93
S & P 500	6,648.06	6,679.81	6,709.92	6741.67	6,771.78	6,803.53	6,833.64
NASDAQ 100	24,212.83	24,396.35	24,519.68	24703.19	24,826.52	25,010.03	25,133.36
Gold	4,914.95	4,968.27	5,058.97	5112.29	5,202.99	5,256.31	5,347.01
Silver	73.35	76.52	82.11	85.28	90.87	94.04	99.63
Copper	5.47	5.56	5.73	5.82	5.98	6.07	6.23
Crude Oil	35.31	58.28	73.49	96.46	111.67	134.64	149.85
Platinum	1,890.50	1,953.70	2,068.60	2131.8	2,246.70	2,309.90	2,424.80
Palladium	1,468.50	1,521.25	1,613.75	1666.5	1,759.00	1,811.75	1,904.25
Natural Gas	2.45	2.74	2.92	3.21	3.39	3.68	3.87
Wheat	544.51	572.25	586.13	613.88	627.76	655.50	669.38
Cotton	63.18	63.63	64.12	64.57	65.06	65.51	66.00
Corn	415.46	432.73	441.36	458.63	467.26	484.53	493.16

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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