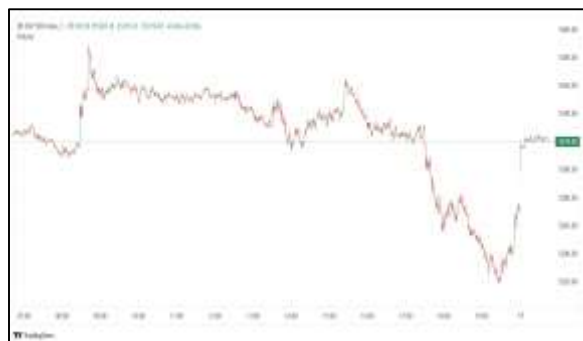


Commodities and Indices Market View

Friday, October 10, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	66.05	87.81% 87.53%



Dow Jones	RSI (20:80)	Sto Fast
	56.48	66.13% 58.20%

US Stock Market

DJIA	S&P 500	NASDAQ
46,358.42	6,735.11	23,024.63
-0.52%	-0.28%	-0.08%

U.S. stocks ended in negative territory on Thursday as investors, left with no economic data or any sentiment-swaying catalysts, took the opportunity to consolidate ahead of third-quarter earnings season. The S&P 500 and the Nasdaq inched back from Wednesday's record closing highs, while Dow closed with the deepest percentage decline.

The Dow Jones Industrial Average (.DJI), fell 243.36 points, or 0.52%, to 46,358.42, the S&P 500 (.SPX), lost 18.61 points, or 0.28%, to 6,735.11 and the Nasdaq Composite (.IXIC), lost 18.75 points, or 0.08%, to 23,024.63.

The S&P 500 posted 20 new 52-week highs and 11 new lows while the Nasdaq Composite recorded 133 new highs and 66 new lows.

Declining issues outnumbered advancers by a 2.91-to-1 ratio on the NYSE. There were 354 new highs and 91 new lows on the NYSE. On the Nasdaq, 1,694 stocks rose and 2,966 fell as declining issues outnumbered advancers by a 1.75-to-1 ratio.

Volume on U.S. exchanges was 20.44 billion shares, compared with the 19.75 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Unemployment Rate (Sep)	5:30	7.20%	7.10%
OCT	Michigan Consumer Expectations Index (Oct)	7:00	--	51.70%
OCT	Michigan Consumer Sentiment Index (Oct)	7:00	54.20%	55.10%
OCT	UoM 1-year Consumer Inflation Expectations (Oct)	7:00	--	4.70%
OCT	UoM 5-year Consumer Inflation Expectation (Oct)	7:00	--	3.70%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.52%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 2.04% or 4.90 points to trade at 245.33 at the close. Meanwhile, NVIDIA Corporation (NASDAQ:NVDA) added 1.81% or 3.43 points to end at 192.54 and Merck & Company Inc (NYSE:MRK) was up 1.24% or 1.08 points to 87.48 in late trade.

The worst performers of the session were Boeing Co (NYSE:BA), which fell 4.14% or 9.32 points to trade at 216.00 at the close. Travelers Companies (NYSE:TRV) declined 2.95% or 8.35 points to end at 274.41 and Honeywell International Inc (NASDAQ:HON) was down 2.68% or 5.62 points to 204.23.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.08%. The top performers on the NASDAQ Composite were New Era Helium Inc (NASDAQ:NUAI) which rose 83.12% to 2.82, Bluejay Diagnostics Inc (NASDAQ:BJDX) which was up 75.40% to settle at 3.28 and SU Group Holdings Ltd (NASDAQ:SUGP) which gained 59.67% to close at 10.49.

The worst performers were Kandal M Venture Ltd (NASDAQ:FMFC) which was down 44.63% to 8.46 in late trade, VS Media Holdings Ltd (NASDAQ:VSME) which lost 38.10% to settle at 1.30 and CCSC Technology International Holdings Ltd (NASDAQ:CCTG) which was down 32.91% to 1.57 at the close.



OIL

Oil prices declined slightly on Friday after settling 1.6% lower in the previous session as the market's risk premium faded after Israel and Hamas agreed to the first phase of a plan to end the war in Gaza.

Brent crude futures were down 7 cents at \$65.15 a barrel by 0338 GMT. U.S. West Texas Intermediate crude fell 2 cents to \$61.49.



Precious and Base Metals

Gold held steady below \$4,000 an ounce on Friday and was set for an eighth straight weekly gain, buoyed by lingering geopolitical and economic tensions and increased expectations of further U.S. rate cuts.

Spot gold slipped 0.2% to \$3,968.69 per ounce by 0340 GMT, but was up 2.2% for the week. U.S. gold futures for December delivery rose 0.3% to \$3,982.6.

The non-yielding asset, traditionally considered a hedge during geopolitical and economic uncertainty, has gained about 52% this year.

Silver rose 0.3% to \$49.25 per ounce, easing from the record high of \$51.22 hit on Thursday. Platinum eased 1% to \$1,601.78 and palladium dropped 2.3% to \$1,379.25.



Traditional Agricultures

The soybean market closed 5 to 7 ¼ cents in the red on Thursday. The cmdtyView national average Cash Bean price was 6 cents lower at \$9.47 ¾

Corn futures posted lower trade across the front months on Thursday, with losses of 3 to 4 cents. The CmdtyView national average Cash Corn price was down 4 cents at \$3.76 3/4. The average close for December futures so far this month remains at \$4.20, as the 7 closes have ranged from \$4.16 ½ to \$4.22.

The wheat complex was mixed on Thursday, as the winter wheats continue to grind lower. CBT soft red wheat futures were down fractionally to 1 ¼ cents on the day. KC HRW futures were down 3 to 4 cents on the day. MPLS spring wheat futures were 1 to 2 cents higher to close the day.



Future Settlement Price Friday, October 10th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,784.75	5.50	6,792.75	6,779.00	31,039.00
NASDAQ 100	25,315.00	25.75	25,355.25	25,286.50	19,364.00
Dow Jones	46,633.00	40.00	46,672.00	46,578.00	3,407.00
Gold	3,979.40	6.80	4,009.70	3,961.20	63,457.00
Silver	47.17	0.01	47.92	46.70	15,663.00
Copper	5.12	0.03	5.26	5.04	67,782.00
Crude Oil	60.78	-0.25	61.18	60.77	4,829.00
Platinum	1,656.40	-44.40	1,725.70	1,651.20	33,562.00
Palladium	1,455.00	-28.10	1,549.00	1,441.00	11,633.00
Natural Gas	3.23	-0.04	3.25	3.23	2,843.00
Wheat	507-2	-6.00	509-4	507-0	1,547.00
Soy Beans	1020-6	-5.00	1024-6	1020-4	7,217.00
Corn	418-6	-4.00	419-2	418-0	7,679.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,143.47	46,320.93	46,461.36	46638.2	46,779.25	46,956.71	47,097.14
S & P 500	6,691.77	6,704.93	6,729.32	6742.48	6,766.87	6,780.03	6,804.42
NASDAQ 100	24,705.41	24,793.88	24,965.25	25053.72	25,225.09	25,313.56	25,484.93
Gold	3,830.44	3,894.17	3,950.44	4014.17	4,070.44	4,134.17	4,190.44
Silver	43.37	45.13	46.45	48.21	49.52	51.28	52.60
Copper	4.83	4.93	5.05	5.15	5.27	5.37	5.49
Crude Oil	59.31	60.28	60.93	61.90	62.55	63.52	64.17
Platinum	1,563.36	1,607.28	1,637.86	1,681.8	1,712.36	1,756.28	1,786.86
Palladium	1,326.00	1,383.50	1,434.00	1,491.5	1,542.00	1,599.50	1,650.00
Natural Gas	3.02	3.13	3.18	3.29	3.34	3.45	3.50
Wheat	498.50	502.50	505.50	509.50	512.50	516.50	519.50
Cotton	63.29	63.85	64.16	64.72	65.03	65.59	65.90
Corn	411.16	414.58	416.41	419.83	421.66	425.08	426.91

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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