

# Commodities and Indices Market View

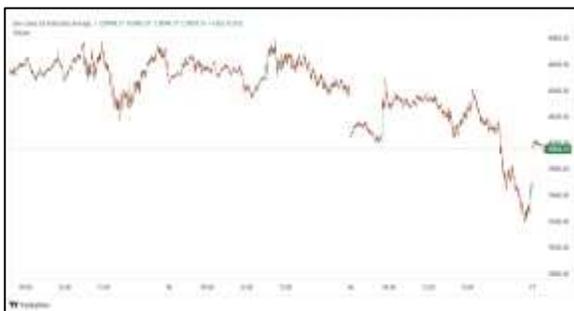
Monday, August 11, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	62.77%	58.23% 67.88%



Dow Jones	RSI (20:80)	Sto Fast
	50.98%	46.56% 46.05%

## US Stock Market

DJIA	S&P 500	NASDAQ
44,175.61	6,389.45	21,450.02
+0.47%	+0.78%	+0.98%

U.S. stocks ended higher and the Nasdaq notched a record closing high for the second straight day on Friday as technology-related shares, including Apple, gained and as investors were optimistic about potential interest rate cuts.

The three major indexes also registered solid gains for the week.

The Dow Jones Industrial Average (.DJI), rose 206.97 points, or 0.47%, to 44,175.61, the S&P 500 (.SPX), gained 49.45 points, or 0.78%, to 6,389.45 and the Nasdaq Composite (.IXIC), gained 207.32 points, or 0.98%, to 21,450.02.

Advancing issues outnumbered decliners by a 1.37-to-1 ratio on the NYSE. There were 272 new highs and 88 new lows on the NYSE.

On the Nasdaq, 2,442 stocks rose and 2,157 fell as advancing issues outnumbered decliners by a 1.13-to-1 ratio.

Volume on U.S. exchanges was 16.18 billion shares, compared with the 18.27 billion average for the full session over the last 20 trading days.

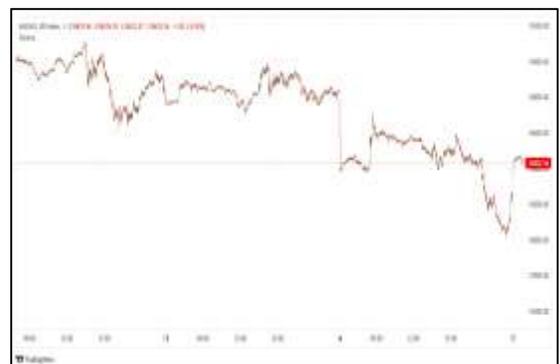
## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	RBA Interest Rate Decision	4:30	3.60%	3.80%
JUN	Average Earnings Excluding Bonus (3Mo/Yr) (Jun)	6:00	4.70%	5.00%
JUN	Average Earnings Including Bonus (3Mo/Yr) (Jun)	6:00	4.70%	5.00%
JUL	Claimant Count Change (Jul)	6:00	20.80%	25.90%
JUL	RBNZ Inflation Expectations (QoQ) (Q3)	3:00	--	2.90%

## Dow Jones Industrial Average

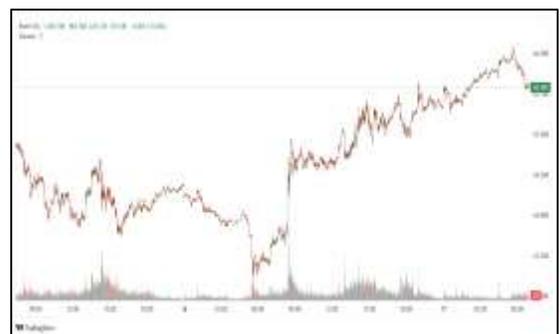
At the close in NYSE, the Dow Jones Industrial Average rose 0.47%. The best performers of the session on the Dow Jones Industrial Average were Apple Inc (NASDAQ:AAPL), which rose 4.24% or 9.34 points to trade at 229.37 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 2.70% or 1.89 points to end at 71.79 and Unitedhealth Group (NYSE:UNH) was up 2.56% or 6.27 points to 250.94 in late trade.

The worst performers of the session were International Business Machines (NYSE:IBM), which fell 3.15% or 7.89 points to trade at 242.27 at the close. McDonald's Corporation (NYSE:MCD) declined 0.74% or 2.27 points to end at 305.64 and Walt Disney Company (NYSE:DIS) was down 0.40% or 0.45 points to 112.43.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.98%. The top performers on the NASDAQ Composite were Mediom Healthcare Technologies Inc (NASDAQ:MIRM) which rose 130.00% to 2.76, Oriental Rise Holdings Ltd (NASDAQ:ORIS) which was up 50.39% to settle at 0.14 and Alector Inc (NASDAQ:ALEC) which gained 47.26% to close at 2.15.



The worst performers were TPI Composites Inc (NASDAQ:TPIC) which was down 54.00% to 0.32 in late trade, Fundamental Global Inc (NASDAQ:FGF) which lost 48.08% to settle at 18.78 and Longeveron LLC (NASDAQ:LGVN) which was down 46.62% to 0.68 at the close.



## OIL

Oil prices fell in early Asian trading on Monday, extending declines of more than 4% last week on higher U.S. tariffs on its trading partners, an OPEC output hike, and expectations the U.S. and Russia were moving closer to a Ukraine ceasefire pact.

Brent crude futures fell 52 cents, or 0.78%, to \$66.07 a barrel by 0041 GMT, while U.S. West Texas Intermediate crude futures fell 58 cents to \$63.30.

## Precious and Base Metals

Gold slipped on Monday as signs of easing geopolitical risks weighed on its safe-haven demand, with markets now focused on upcoming U.S. inflation data that could offer insight into the Federal Reserve's interest rate outlook.

Spot gold fell 0.7% to \$3,376.67 per ounce, as of 0248 GMT, after hitting its highest since July 23 on Friday.

Gold, traditionally considered a safe-haven asset during political and economic uncertainties, tends to thrive in a low-interest-rate environment.

Elsewhere, spot silver fell 0.8% to \$38.02 per ounce, platinum slipped 0.9% to \$1,320.45 and palladium lost 0.3% to \$1,122.69.



## Traditional Agricultures

Soybeans posted losses of 5 to 7 cents across most contracts on Friday, as September and November ended the week with a 1 ¾ cent loss. The cmdtyView national average Cash Bean price was down 7 cents at \$9.28 1/4.

Corn futures gave back into some weakness on Friday, as contracts were down 1 to 2 cents. September was down 6 ¾ cents this week, with December slipping 5 ¼ cents. The CmdtyView national average Cash Corn price was down 1 3/4 cents at \$3.65 1/2.

The wheat complex was mixed on Friday, with the winter wheats slipping back and spring wheat seeing strength. KC HRW futures were down 3 to 4 1/2 cents across most contracts on Friday with September down just 1/2 cent this week. CBT futures were 3 to 4 cents in the red on the day, with September down 2 ¼ cents.



### Future Settlement Price Monday, August 11th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,421.00	7.50	6,429.50	6,413.00	36,948.00
NASDAQ 100	23,739.00	25.25	23,773.00	23,701.00	27,210.00
Dow Jones	44,348.00	70.00	44,413.00	44,294.00	3,275.00
Gold	3,438.40	-52.90	3,466.30	3,431.00	35,341.00
Silver	38.20	-0.34	38.56	38.05	7,155.00
Copper	4.47	0.07	4.49	4.40	34,903.00
Crude Oil	63.41	-0.47	63.70	63.02	14,370.00
Platinum	1,339.60	-14.60	1,373.70	1,333.30	20,508.00
Palladium	1,143.40	-27.70	1,182.50	1,135.00	6,916.00
Natural Gas	2.92	-0.07	2.92	2.88	7,886.00
Wheat	518-6	2.00	519-4	513-2	2,999.00
Soy Beans	1010-0	18.00	1011-2	984-4	33,141.00
Corn	406-6	-1.00	407-4	403-0	13,437.00

### Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	42,979.86	43,389.53	43,679.09	44088.7	44,378.32	44,787.99	45,077.55
S & P 500	6,224.26	6,267.29	6,303.65	6346.68	6,383.04	6,426.07	6,462.43
NASDAQ 100	22,888.24	23,056.98	23,223.25	23391.99	23,558.26	23,727.00	23,893.27
Gold	3,440.43	3,447.59	3,451.53	3458.69	3,462.63	3,469.79	3,473.73
Silver	38.04	38.18	38.26	38.41	38.48	38.63	38.70
Copper	4.43	4.45	4.45	4.47	4.48	4.49	4.50
Crude Oil	62.84	63.06	63.25	63.47	63.66	63.88	64.07
Platinum	1,330.54	1,334.37	1,337.44	1,341.2	1,344.34	1,348.17	1,351.24
Palladium	1,128.50	1,131.75	1,134.50	1,137.7	1,140.50	1,143.75	1,146.50
Natural Gas	2.86	2.88	2.89	2.91	2.92	2.94	2.95
Wheat	503.59	508.67	511.59	516.67	519.59	524.67	527.59
Cotton	65.24	65.56	66.08	67.40	66.92	67.24	67.76
Corn	396.09	400.17	402.84	406.92	409.59	413.67	416.34

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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