Commodities and Indices Market View

Tuesday, August 11, 2026

Technicals

S&P 500	RSI (20:80)	Sto Fast
	65.88	87.78% 88.85%

Dow Jones	RSI (20:80)	Sto Fast
	62.97	79.92% 75.63%

US Stock Market

DJIA	S&P 500	NASDAQ
53,975.98	7,753.11	26,605.36
-0.11%	-0.06%	-0.32%

The Nasdaq and S&P 500 closed lower on Monday, with declines in Intel and other chipmakers, as investors became less confident about a deal to reopen the Strait of Hormuz.

The S&P 500 notched a record-high close on Friday, helped by much stronger than expected earnings results.

The S&P 500 declined 0.06% to end the session at 7,753.12 points. The Nasdaq declined 0.32% to 26,605.36 points, while the Dow Jones Industrial Average declined 0.11% to 53,976.04 points.

Declining issues outnumbered advancers by a 1.39-to-1 ratio on the New York Stock Exchange. There were 297 new highs and 149 new lows on the NYSE.

On the Nasdaq, 1,928 stocks rose and 2,841 fell as declining issues outnumbered advancers by a 1.47-to-1 ratio.

The S&P 500 posted 20 new 52-week highs and one new low while the Nasdaq Composite recorded 107 new highs and 74 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JULY	Consumer Price Index (MoM)	5:30	0.10%	-0.40%
JULY	Consumer Price Index (YoY)	5:30	3.40%	3.50%
JULY	Consumer Price Index ex Food & Energy (MoM)	5:30	0.20%	0.00%
JULY	Consumer Price Index ex Food & Energy (YoY)	5:30	2.50%	2.60%
JULY	Harmonized Index of Consumer Prices (YoY)	11:00	2.80%	2.80%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.11%. The best performers of the session on the Dow Jones Industrial Average were Chevron Corp (NYSE:CVX), which rose 4.48% or 8.35 points to trade at 194.91 at the close. Meanwhile, Salesforce Inc (NYSE:CRM) added 2.46% or 4.74 points to end at 197.48 and Merck & Company Inc (NYSE:MRK) was up 1.82% or 2.34 points to 130.92 in late trade.

The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 2.85% or 6.38 points to trade at 217.58 at the close. Travelers Companies (NYSE:TRV) declined 2.26% or 8.69 points to end at 375.62 and Sherwin-Williams Co (NYSE:SHW) was down 1.90% or 7.02 points to 362.71.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.32%. The top performers on the NASDAQ Composite were Next Technology Holding Inc (NASDAQ:NXTT) which rose 10,816.67% to 6.55, Antelope Enterprise Holdings Ltd (NASDAQ:AEHL) which was up 1,778.29% to settle at 5.71 and Socket Mobile Inc (NASDAQ:SCKT) which gained 451.24% to close at 2.13.

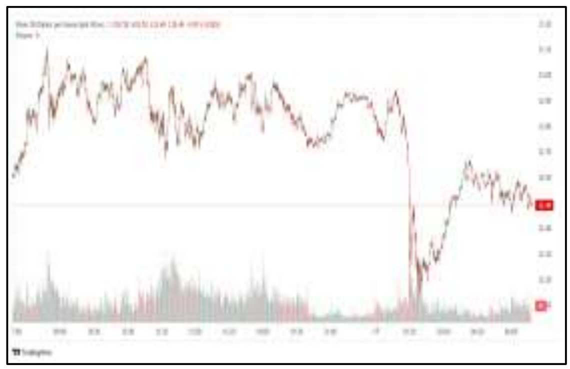
The worst performers were Sionna Therapeutics Inc (NASDAQ:SION) which was down 91.18% to 4.50 in late trade, Tenax Therapeutics Inc (NASDAQ:TENX) which lost 89.81% to settle at 1.37 and Airsculpt Technologies Inc (NASDAQ:AIRS) which was down 45.11% to 2.75 at the close.

OIL

Oil prices steadied on Tuesday at more than one-week highs amid fading hopes of a deal between the U.S. and Iran to end their war and reopen the Strait of Hormuz, after President Donald Trump demanded compensation for damage the U.S. has incurred.

Brent crude futures were flat at $87.81 a barrel by 0013 GMT, while U.S. West Texas Intermediate crude futures held at $82.20 a barrel.

Precious and Base Metals



Gold rose for a third straight session on Tuesday to its highest in more than two months, while investors focused on upcoming inflation data for clues on the U.S. interest-rate outlook.

Spot gold climbed 1% to $4,432.74 per ounce by 0217 GMT, hitting its highest level since June 5. U.S. gold futures rose 1.7% to $4,492.60.

Lower interest rates tend to support gold as bullion pays no interest.

Among other metals, spot silver rose 0.9% to $66.30 per ounce.

Platinum gained 0.7% to $1,765.26 and palladium climbed 0.8% to $1,394.00.

Traditional Agricultures

Soybeans futures posted modest strength on Monday, with contracts up 1 ¼ to 5 ¾ cents across the board. The cmdtyView national average Cash Bean price was up 3 ½ cents at $11.36 1/4.

Corn futures closed out the Monday session with contracts down ¾ to a penny higher across the board. The CmdtyView national average Cash Corn price was down ½ cent at $4.08.

The wheat complex posted mixed trade on Monday, with winter wheats holding firm and spring wheat slipping lower. Chicago SRW contracts saw fractional to 4 cent gains on the day. KC HRW futures were mostly fractionally to 2 ¾ cents higher, with September down ½ cent. MPLS spring wheat was 1 ¼ to 9 ½ cents lower across most contracts.

Future Settlement Price Tuesday, August 11 , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,787.00	10.25	7,789.25	7,766.50	31,818.00
NASDAQ 100	29,836.75	99.75	29,847.50	29,666.00	30,951.00
Dow Jones	54,068.00	5.00	54,085.00	53,998.00	1,983.00
Gold	4,476.80	57.10	4,495.00	4,443.20	26,389.00
Silver	66.01	0.74	66.69	65.60	7,402.00
Copper	6.62	0.03	6.65	6.58	46,722.00
Crude Oil	82.07	-0.06	82.52	81.98	10,874.00
Platinum	1,753.60	-6.00	1,778.00	1,730.60	12,940.00
Palladium	1,381.40	3.10	1,391.50	1,356.50	4,772.00
Natural Gas	2.78	-0.02	2.78	2.77	2,209.00
Wheat	642-0	-3.00	644-4	637-6	1,667.00
Soy Beans	1179-6	-2.00	1182-6	1178-2	4,611.00
Corn	462-0	-2.00	463-4	461-2	7,016.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	53,578.32	53,693.13	53,865.03	53,979.84	54,151.74	54,266.55	54,438.45
S & P 500	7,686.31	7,702.75	7,730.20	7,746.64	7,774.09	7,790.53	7,817.98
NASDAQ 100	29,239.84	29,346.28	29,534.29	29,640.7	29,828.73	29,935.16	30,123.17
Gold	4,315.14	4,344.63	4,403.42	4,432.91	4,491.70	4,521.19	4,579.98
Silver	60.99	62.09	64.04	65.14	67.09	68.19	70.14
Copper	6.52	6.55	6.59	6.62	6.66	6.69	6.73
Crude Oil	74.56	76.18	79.14	80.76	83.72	85.34	88.30
Platinum	1,689.85	1,710.20	1,737.20	1,757.5	1,784.55	1,804.90	1,831.90
Palladium	1,331.16	1,343.58	1,365.91	1,378.3	1,400.66	1,413.08	1,435.41
Natural Gas	2.63	2.67	2.72	2.77	2.81	2.86	2.91
Wheat	615.67	627.34	633.30	644.96	650.92	662.59	668.55
Cotton	82.28	82.98	83.42	84.12	84.56	85.26	85.70
Corn	453.35	456.49	459.12	462.26	464.89	468.03	470.67

***Source*: -** *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

Disclaimer: This document has been prepared by IGI Finex Securities Limited and is for information purposes only. Whilst every effort has been made to ensure that all the information (including any recommendations or opinions expressed) contained in this document (the information) is not misleading or unreliable, IGI Finex Securities Limited makes no representation as to the accuracy or completeness of the information. Neither IGI Finex Securities Limited nor any director, officer or employee of IGI Finex Securities Limited shall in any manner be liable or responsible for any loss that may be occasioned as consequence of a party relying on the information. This document takes no account of the investment objectives, financial situation and particular needs of investors, who shall seek further professional advice before making any investment decision. This document and the information may not be reproduced, distributed or published by any recipient for any purpose.

Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited
Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office
Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Lahore Office
Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office
3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Faisalabad Office
Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall
Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office
Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office
Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183

IGI Finex Securities Limited
© Copyright 2024 IGI Finex Securities Limited