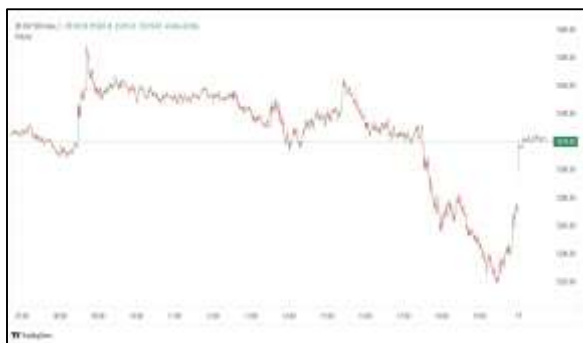


Commodities and Indices Market View

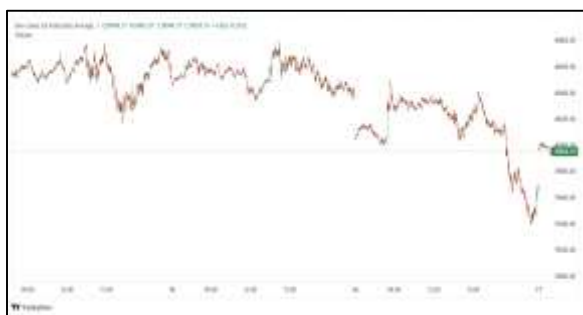
Thursday, December 11, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	60.34	90.12% 89.45%



Dow Jones	RSI (20:80)	Sto Fast
	59.88	86.01% 84.67%

US Stock Market

DJIA	S&P 500	NASDAQ
48,057.75	6,886.68	23,654.16
+1.05%	+0.67%	+0.33%

Wall Street ended higher on Wednesday, after the Federal Reserve cut interest rates by a quarter percentage point as expected and investors bet on further easing down the road even as the central bank signaled that it will put further cuts on pause for now.

The S&P 500 (.SPX), closed up 46.17 points, or 0.67%, at 6,886.68, eyeing a return to its October 28 record closing high but ultimately falling short at the end of trading.

The Dow Jones Industrial Average (.DJI), rose 497.46 points, or 1.05%, to 48,057.75 while the Nasdaq Composite (.IXIC), gained 77.67 points, or 0.33%, to 23,654.16.

Advancing issues outnumbered decliners by a 2.86-to-1 ratio on the NYSE where there were 496 new highs and 51 new lows.

On the Nasdaq, 3,164 stocks rose and 1,642 fell as advancing issues outnumbered decliners by a 1.93-to-1 ratio.

The S&P 500 posted 45 new 52-week highs and seven new lows while the Nasdaq Composite recorded 185 new highs and 77 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Harmonized Index of Consumer Prices (MoM)	12:00	-0.50%	-0.50%
NOV	Harmonized Index of Consumer Prices (YoY)	12:00	2.60%	2.60%
DEC	Consumer Inflation Expectations	2:30	--	3.60%
DEC	Consumer Price Index (EU norm) (YoY)	12:45	0.80%	0.80%
DEC	SNB Interest Rate Decision	1:30	0.00%	0.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 1.05%. The best performers of the session on the Dow Jones Industrial Average were Nike Inc (NYSE:NKE), which rose 3.91% or 2.48 points to trade at 65.81 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 3.53% or 20.99 points to end at 615.35 and Johnson & Johnson (NYSE:JNJ) was up 3.29% or 6.58 points to 206.54 in late trade.

The worst performers of the session were Microsoft Corporation (NASDAQ:MSFT), which fell 2.78% or 13.70 points to trade at 478.56 at the close. Walmart Inc (NASDAQ:WMT) declined 1.66% or 1.91 points to end at 113.15 and Boeing Co (NYSE:BA) was down 0.82% or 1.65 points to 198.72.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.33%. The top performers on the NASDAQ Composite were Beasley Broadcast Group Inc (NASDAQ:BBGI) which rose 302.17% to 16.69, Heartbeam Inc (NASDAQ:BEAT) which was up 94.29% to settle at 1.57 and Enveric Biosciences Inc (NASDAQ:ENVB) which gained 73.31% to close at 10.26.

The worst performers were Work Medical Technology Group Ltd (NASDAQ:WOK) which was down 96.59% to 0.19 in late trade, Agape ATP Corp (NASDAQ:ATPC) which lost 94.85% to settle at 0.07 and PomDoctor Ltd ADR (NASDAQ:POM) which was down 90.77% to 0.50 at the close.

OIL

Oil prices settled higher on Wednesday after officials said the U.S. seized an oil tanker off the coast of Venezuela, adding to concerns about immediate supplies.

Brent crude futures rose 27 cents, or 0.4%, to settle at \$62.21 a barrel, while U.S. West Texas Intermediate crude futures gained 21 cents, or 0.4%, to close at \$58.46 per barrel. Both benchmark oil contracts had extended gains to about 1% since settlement.

Precious and Base Metals

Gold eased on Thursday, pulling back from a near one-week high, after the U.S. Federal Reserve delivered a divided interest rate cut that left investors uncertain about the pace of easing next year, while silver notched another record high.

Spot gold fell 0.2% to \$4,221.49 per ounce, as of 0300 GMT, after touching its highest since December 5 earlier in the session. U.S. gold futures for February delivery gained 0.6% to \$4,249.70 per ounce.

Lower interest rates typically benefit non-yielding assets such as gold.

Spot silver rose 0.8% to \$62.25 per ounce after hitting a record high of \$62.88 earlier in the session. Elsewhere, platinum rose 0.3% to \$1,660.50, while palladium fell 0.2% to \$1,479.70.



Traditional Agricultures

Soybeans were 1 to 4 cents higher across most contracts on Wednesday. The cmdtyView national average Cash Bean price was 4 1/4 cents lower at \$10.21 3/4.

Corn futures gave back some of the Tuesday gains, with contracts own 3 to 4 cents on Wednesday, as soon to expire December was down 6 cents. The CmdtyView national average Cash Corn price was down 3 1/2 cents at \$3.99.

Wheat posted Wednesday weakness, as futures saw a delayed response to USDA's added world production from Tuesday. Chicago SRW futures poste losses of a nickel in the front months on the midweek session. KC HRW futures saw losses of 3 to 4 cents on Wednesday. MPLS spring wheat as steady to a penny lower.



Future Settlement Price Thursday, December 11th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,836.00	-55.75	6,891.25	6,817.50	92,957.00
NASDAQ 100	25,504.50	-293.50	25,796.00	25,383.00	50,560.00
Dow Jones	47,912.00	-195.00	48,176.00	47,859.00	6,963.00
Gold	4,241.90	17.20	4,277.70	4,236.20	36,431.00
Silver	62.26	1.23	63.25	62.04	27,184.00
Copper	5.35	0.03	5.42	5.32	38,729.00
Crude Oil	58.43	-0.03	58.94	58.39	8,903.00
Platinum	1,647.20	-53.30	1,713.90	1,641.60	37,803.00
Palladium	1,487.50	-55.70	1,553.50	1,485.00	6,580.00
Natural Gas	4.60	0.01	4.63	4.58	3,275.00
Wheat	530-4	1.00	531-0	529-2	2,555.00
Soy Beans	1090-4	-6.00	1096-0	1090-0	7,730.00
Corn	444-2	-4.00	445-2	443-4	5,574.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,985.80	47,259.70	47,409.99	47683.89	47,834.18	48,108.08	48,258.37
S & P 500	6,802.83	6,820.13	6,830.32	6847.62	6,857.81	6,875.11	6,885.30
NASDAQ 100	25,402.01	25,467.18	25,567.94	25633.10	25,733.86	25,799.02	25,899.79
Gold	4,137.74	4,172.77	4,198.74	4233.77	4,259.74	4,294.77	4,320.74
Silver	58.42	59.48	60.26	61.32	62.10	63.16	63.94
Copper	5.21	5.27	5.31	5.37	5.41	5.47	5.51
Crude Oil	56.34	57.00	57.73	58.39	59.12	59.78	60.51
Platinum	1,580.36	1,617.43	1,636.56	1673.6	1,692.76	1,729.83	1,748.96
Palladium	1,395.34	1,440.17	1,463.84	1,508.6	1,532.34	1,577.17	1,600.84
Natural Gas	4.23	4.34	4.47	4.58	4.71	4.82	4.95
Wheat	515.09	520.17	524.84	529.92	534.59	539.67	544.34
Cotton	63.45	63.63	63.87	64.05	64.29	64.47	64.71
Corn	437.00	440.25	442.25	445.50	447.50	450.75	452.75

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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