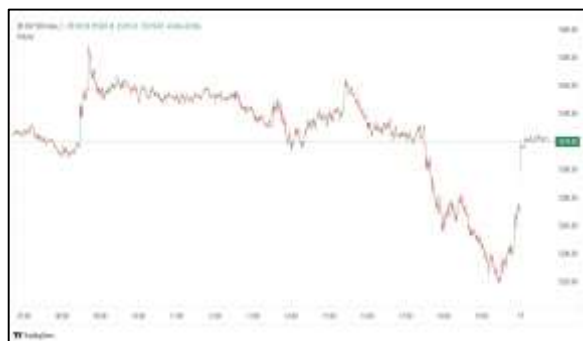


Commodities and Indices Market View

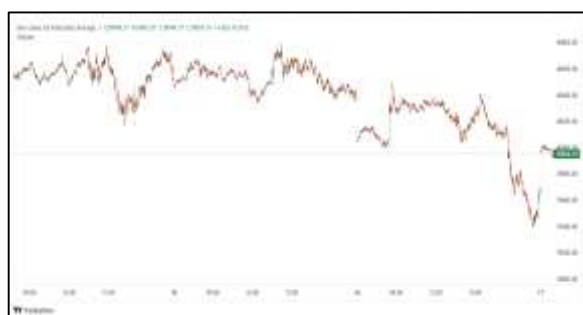
Thursday, September 11, 2025



Technicals



| S&P 500 | RSI (20:80) | Sto Fast |
|---------|-------------|------------------|
| | 63.09% | 83.28% 85.92% |



| Dow Jones | RSI (20:80) | Sto Fast |
|-----------|-------------|------------------|
| | 57.39% | 81.04% 83.49% |

US Stock Market

| DJIA | S&P 500 | NASDAQ |
|-----------|----------|-----------|
| 45,490.92 | 6,532.04 | 21,886.06 |
| -0.48% | +0.30% | +0.03% |

The S&P 500 and Nasdaq notched record-high closes on Wednesday, as Oracle surged and cooler-than-expected inflation data supported expectations the U.S. Federal Reserve will cut interest rates next week.

The S&P 500 climbed 0.30% to end the session at 6,532.04 points, closing with a record high for the second straight day. The Nasdaq gained 0.03% to 21,886.06 points for its third consecutive record-high close.

The Dow Jones Industrial Average declined 0.48% to 45,490.92 points.

Declining stocks outnumbered rising ones within the S&P 500 (.AD.SPX), by a 1.5-to-one ratio.

The S&P 500 posted 19 new highs and 8 new lows; the Nasdaq recorded 112 new highs and 72 new lows.

Volume on U.S. exchanges was relatively heavy, with 17.2 billion shares traded, compared with an average of 16.0 billion shares over the previous 20 sessions.

Major Economic Releases for Today

| Period | Event | GMT | Forecast | Previous |
|--------|---|-------|----------|----------|
| AUG | ECB Main Refinancing Operations Rate | 12:15 | 2.15% | 2.15% |
| AUG | ECB Rate On Deposit Facility | 12:15 | 2.00% | 2.00% |
| AUG | Consumer Price Index (MoM) (Aug) | 12:30 | 0.30% | 0.20% |
| AUG | Consumer Price Index (YoY) (Aug) | 12:30 | 2.90% | 2.70% |
| AUG | Consumer Price Index ex Food & Energy (MoM) (Aug) | 12:30 | 0.30% | 0.30% |

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.48%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 3.85% or 6.57 points to trade at 177.33 at the close. Meanwhile, Chevron Corp (NYSE:CVX) added 1.90% or 2.94 points to end at 157.79 and Cisco Systems Inc (NASDAQ:CSCO) was up 1.19% or 0.80 points to 68.14 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 3.76% or 9.49 points to trade at 242.57 at the close. Amazon.com Inc (NASDAQ:AMZN) declined 3.31% or 7.88 points to end at 230.36 and Apple Inc (NASDAQ:AAPL) was down 3.23% or 7.56 points to 226.79.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.03%. The top performers on the NASDAQ Composite were Steakholder Foods Ltd (NASDAQ:STKH) which rose 824.95% to 4.93, Wearable Devices Ltd (NASDAQ:WLDS) which was up 407.84% to settle at 5.18 and Cuprina Holdings Inc (NASDAQ:CUPR) which gained 130.77% to close at 1.62.



The worst performers were Epsium Enterprise Ltd (NASDAQ:EPSM) which was down 70.72% to 40.41 in late trade, Lucas GC Ltd (NASDAQ:LGCL) which lost 67.81% to settle at 0.17 and YY Group Holding Ltd (NASDAQ:YYGH) which was down 63.57% to 0.34 at the close.



OIL

Oil prices were flat on Thursday, cooling from the previous session as weak demand in the United States and broad oversupply risks countered concern over attacks in the Middle East and Russia's war in Ukraine.

Brent crude futures were up 1 cent, or 0.01%, at \$67.50 a barrel by 0156 GMT, and U.S. West Texas Intermediate crude futures added 2 cents, or 0.03%, to \$63.69.

Precious and Base Metals

Gold prices edged lower on Thursday, hovering near record highs, as investors awaited U.S. consumer inflation data due later in the day following weaker-than-expected producer price figures that reinforced expectations of a Federal Reserve rate cut next week.

Spot gold was down 0.2% at \$3,633.97 per ounce, as of 0411 GMT. Bullion hit a record high of \$3,673.95 on Tuesday.

Lower interest rates typically support non-yielding gold.

Elsewhere, spot silver was down 0.1% at \$41.10 per ounce. Platinum fell 0.2% to \$1,383.50 and palladium steadied at \$1,173.45.



Traditional Agricultures

Soybeans fell back into the Wednesday close, with contracts 5 to 6 cents in the red. The cmdtyView national average Cash Bean price was down 5 ¾ cents at \$9.47 1/2.

Corn futures closed out the Wednesday session with contracts down 2 to 4 cents across most contracts. The CmdtyView national average Cash Corn price was down 2 3/4 cents at \$3.72 ¼.

The wheat complex posted continued losses across all three exchanges on Wednesday. CBT soft red wheat futures were down 5 to 6 cents on the session. KC HRW futures were 1 to 4 cents lower on Wednesday. There were another 6 deliveries issued overnight. MPLS spring wheat was 7 to 8 cents in the red to close out the day.



| Future Settlement Price Thursday, September 11th , 2025 | | | | | |
|---|-----------|------------|-----------|-----------|-----------|
| Instrument | Last | Net Change | High | Low | Volume |
| S & P 500 | 6,540.00 | 0.25 | 6,548.00 | 6,535.50 | 29,298.00 |
| NASDAQ 100 | 23,880.00 | 2.25 | 23,919.00 | 23,852.75 | 18,622.00 |
| Dow Jones | 45,544.00 | 4.00 | 45,590.00 | 45,503.00 | 2,814.00 |
| Gold | 3,668.60 | -13.40 | 3,687.50 | 3,666.50 | 30,618.00 |
| Silver | 41.51 | -0.10 | 41.73 | 41.50 | 4,390.00 |
| Copper | 4.62 | 0.05 | 4.63 | 4.56 | 25,667.00 |
| Crude Oil | 63.54 | -0.13 | 63.80 | 63.50 | 4,560.00 |
| Platinum | 1,397.80 | 25.70 | 1,415.00 | 1,371.20 | 29,749.00 |
| Palladium | 1,212.10 | 70.30 | 1,230.00 | 1,163.00 | 7,968.00 |
| Natural Gas | 3.02 | -0.01 | 3.03 | 3.01 | 2,707.00 |
| Wheat | 516-2 | -1.00 | 516-4 | 514-0 | 2,043.00 |
| Soy Beans | 1025-4 | -2.00 | 1026-4 | 1022-6 | 6,487.00 |
| Corn | 418-0 | 1.00 | 418-4 | 417-0 | 11,225.00 |

| Daily Swings (The Pivot Levels) | | | | | | | |
|---------------------------------|-----------|-----------|---------------|----------|-----------|-----------|-----------|
| | | | Trading Range | | | | |
| Instrument | S3 | S2 | S1 | Pivot | R1 | R2 | R3 |
| Dow Jones | 45,380.22 | 45,410.86 | 45,463.48 | 45494.1 | 45,546.74 | 45,577.38 | 45,630.00 |
| S & P 500 | 6,513.67 | 6,518.67 | 6,524.22 | 6529.22 | 6,534.77 | 6,539.77 | 6,545.32 |
| NASDAQ 100 | 23,739.62 | 23,772.69 | 23,802.34 | 23835.40 | 23,865.05 | 23,898.11 | 23,927.76 |
| Gold | 3,659.42 | 3,663.52 | 3,666.62 | 3670.72 | 3,673.82 | 3,677.92 | 3,681.02 |
| Silver | 41.61 | 41.66 | 41.69 | 41.74 | 41.78 | 41.82 | 41.86 |
| Copper | 4.60 | 4.60 | 4.60 | 4.61 | 4.61 | 4.61 | 4.62 |
| Crude Oil | 63.42 | 63.49 | 63.52 | 63.59 | 63.62 | 63.69 | 63.72 |
| Platinum | 1,388.50 | 1,391.00 | 1,392.65 | 1,395.1 | 1,396.80 | 1,399.30 | 1,400.95 |
| Palladium | 1,196.50 | 1,200.50 | 1,203.75 | 1,207.7 | 1,211.00 | 1,215.00 | 1,218.25 |
| Natural Gas | 3.01 | 3.01 | 3.01 | 3.02 | 3.02 | 3.03 | 3.03 |
| Wheat | 515.09 | 515.42 | 515.84 | 516.17 | 516.59 | 516.92 | 517.34 |
| Cotton | 66.59 | 66.62 | 66.66 | 66.69 | 66.73 | 66.76 | 66.80 |
| Corn | 417.46 | 417.73 | 417.86 | 418.13 | 418.26 | 418.53 | 418.60 |

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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