

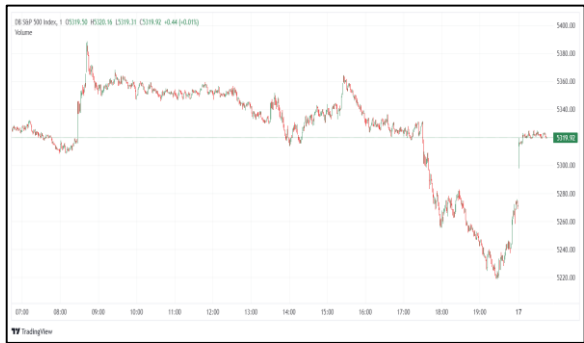
Commodities and Indices Market View

Thursday, June 12, 2025



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Technicals



S&P 500	RSI (20:80)	Sto Fast
	65.42%	D 91.81% K 93.19%



Dow Jones	RSI (20:80)	Sto Fast
	62.01%	D 87.87% K 90.51%

US Stock Market

DJIA	S&P 500	NASDAQ
42,865.77	6,022.24	19,615.88
-0.00%	-0.27%	-0.50%

The S&P 500 ended lower on Wednesday, with investors spooked by Middle East tensions, while a tame inflation report calmed concerns around tariff-driven price pressures and traders awaited more details on China-U.S. trade talks. Wall Street erased modest gains after sources said the United States is preparing a partial evacuation of its Iraqi embassy due to heightened security risks in the region. A senior Iranian official said earlier that Tehran will strike U.S. bases in the region if nuclear negotiations fail and conflict arises with the United States. Data showed consumer prices increased only marginally in May, while economists expect inflation to accelerate in the coming months due to the Trump administration's import tariffs. Annually, headline inflation stood at 2.4%, lower than the 2.5% rise estimated by economists polled by Reuters. Traders project a 70% chance that the Federal Reserve will cut interest rates by its September policy meeting, according to the CME Group's FedWatch tool. A U.S.-China trade deal is "done," U.S. President Donald Trump said, hours after negotiators from Washington and Beijing agreed on a framework to get a fragile trade truce back on track and remove Chinese export restrictions on rare earth minerals and other critical industrial components.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAY	USD Producer Price Index ex Food & Energy (YoY)	17:30	3.10%	3.10%
MAY	EUR ECB's Knot speech	12:15	-	-
MAY	GBP Manufacturing Production (MoM)	12:15	2.00%	2.25%
MAY	GBP Manufacturing Production (YoY)	11:00	0.40%	-0.80%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.00%. The best performers of the session on the Dow Jones Industrial Average were Unitedhealth Group (NYSE:UNH), which rose 2.25% or 6.84 points to trade at 310.63 at the close. Meanwhile, International Business Machines (NYSE:IBM) added 1.91% or 5.28 points to end at 281.52 and Goldman Sachs Group Inc (NYSE:GS) was up 1.55% or 9.56 points to 624.42 in late trade.

The worst performers of the session were Amazon.com Inc (NASDAQ:AMZN), which fell 2.04% or 4.44 points to trade at 213.17 at the close. Home Depot Inc (NYSE:HD) declined 2.02% or 7.45 points to end at 360.46 and Apple Inc (NASDAQ:AAPL) was down 1.90% or 3.86 points to 198.81.

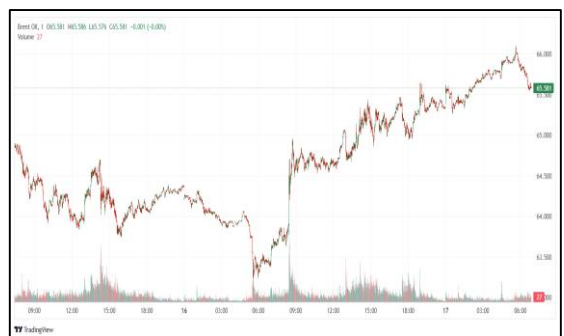


NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.50%. The top performers on the NASDAQ Composite were Jupiter Neurosciences Inc (NASDAQ:JUNS) which rose 105.79% to 1.99, Kazia Therapeutics Ltd ADR (NASDAQ:KZIA) which was up 79.66% to settle at 9.54 and 707 Cayman Holdings Ltd (NASDAQ:JEM) which gained 73.07% to close at 6.94.



The worst performers were XCF Global Inc (NASDAQ:SAFX) which was down 73.22% to 6.36 in late trade, Liminatus Pharma Inc (NASDAQ:LIMN) which lost 50.45% to settle at 11.11 and Carisma Therapeutics Inc (NASDAQ:CARM) which was down 45.66% to 0.60 at the close.



OIL

Oil prices eased on Thursday, reversing gains made earlier in the Asian trading session, as market participants assessed a U.S. decision to move personnel from the Middle East ahead of talks with Iran over the latter's nuclear-related activity.

Brent crude futures were down 30 cents, or 0.4%, to \$69.47 a barrel at 0433 GMT, while U.S. West Texas Intermediate crude was 23 cents lower, or 0.3%, at \$67.92 a barrel. Increased tension with Iran has raised the prospect of disruption to oil supplies. The sides are set to meet on Sunday.



Precious and Base Metals

Gold prices rose on Thursday, bolstered by rising tensions in the Middle East and a weaker dollar, while softer-than-expected U.S. inflation data boosted expectations of Federal Reserve rate cuts.

Spot gold was up 0.7% at \$3,375.06 an ounce, as of 0343 GMT. U.S. gold futures gained 1.5% to \$3,395. Rising geopolitical risks aided safe-haven assets, with President Donald Trump announcing on Wednesday that U.S. personnel were being moved out of the Middle East due to heightened security risks amid rising tensions with Iran. Traders now expect 50 basis points of rate cut by year-end. U.S. producer price index data is due at 1230 GMT. Meanwhile, Trump said on Wednesday that Washington and Beijing had agreed on a framework to restore a fragile truce in the U.S.-China trade war, potentially avoiding higher tariffs.

Elsewhere, spot silver was up 0.4% at \$36.38 per ounce, platinum rose 1.3% to \$1,272.50, still hovering near a more than 4-year high, while palladium was down 1% at \$1,068.92.

Traditional Agricultures

Soybean futures closed the Wednesday session with contracts down 2 to 7 ¼ cents in the red, led by the nearbys. The cmdtyView Cash Bean price is 10 3/4 cents lower to \$10.02 1/2. Soymeal futures were down \$1 to 1.70/ton, as Soy Oil was 5 to 23 points higher. Wheat posted modest movement on Wednesday, with contracts mixed across the three exchanges and spring wheat the strongest. Chicago SRW futures were fractionally mixed across the front months. Kansas City HRW contracts was within a penny of unchanged on the session. Corn futures were busy squaring up on Wednesday as the market ignored the US record large ethanol production number. Contracts closed with fractional to 1 ¾ cent losses.



Future Settlement Price Thursday, Jun 12th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,011.00	-18.00	6,032.00	5,997.00	59,237.00
NASDAQ 100	21,821.50	-66.00	21,894.25	21,754.00	25,402.00
Dow Jones	42,768.00	-140.00	42,915.00	42,688.00	4,860.00
Gold	3,392.70	49.00	3,398.40	3,376.30	41,511.00
Silver	36.52	0.26	36.56	36.35	6,006.00
Copper	4.89	0.05	4.92	4.84	32,770.00
Crude Oil	67.88	-0.27	69.29	67.62	38,072.00
Platinum	1,251.10	-8.50	1,256.20	1,242.00	7,526.00
Palladium	1,080.00	-12.60	1,087.00	1,077.50	255.00
Natural Gas	3.54	0.04	3.55	3.51	3,744.00
Wheat	535-4	-1.00	535-6	532-6	1,703.00
Soy Beans	1047-2	-5.00	1049-0	1044-4	34,500.00
Corn	437-2	-2.00	437-4	435-4	5,774.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	42,526.81	42,618.45	42,742.66	42,834.30	42,958.51	43,050.15	43,174.36
S & P 500	5,969.00	5,984.64	6,011.73	6,027.37	6,054.46	6,070.10	6,097.19
NASDAQ 100	21,558.28	21,642.81	21,792.36	21,876.89	22,026.44	22,110.97	22,260.52
Gold	3,291.02	3,313.21	3,349.57	3,371.76	3,408.12	3,430.31	3,466.67
Silver	35.52	35.84	36.16	36.80	36.80	37.12	37.44
Copper	4.62	4.70	4.76	4.84	4.90	4.97	5.03
Crude Oil	61.38	62.99	65.79	67.40	70.20	71.81	74.61
Platinum	1,056.64	1,064.42	1,076.84	1,084.6	1,097.04	1,104.82	1,117.24
Palladium	970.34	985.92	995.84	1,011.4	1,021.34	1,036.92	1,046.84
Natural Gas	3.26	3.36	3.44	3.53	3.61	3.70	3.78
Wheat	524.00	528.00	531.25	535.25	538.50	542.50	545.75
Cotton	64.35	64.70	65.09	65.44	65.83	66.18	66.57
Corn	425.00	430.50	433.75	439.25	442.50	448.00	451.25

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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