

Commodities and Indices Market View

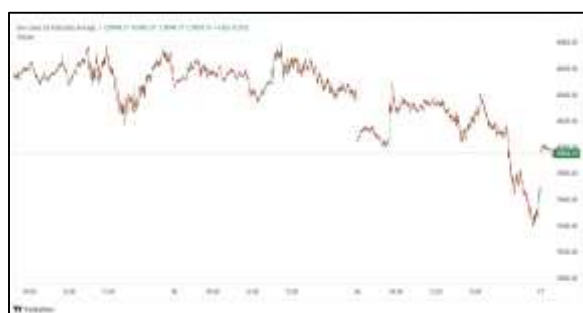
Tuesday, August 12, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	60.48%	64.67% 72.29%



Dow Jones	RSI (20:80)	Sto Fast
	48.01%	44.18% 41.71%

US Stock Market

DJIA	S&P 500	NASDAQ
43,975.09	6,373.45	21,385.40
-0.45%	-0.25%	-0.30%

Wall Street's main indexes ended lower on Monday as investors anxiously await inflation data this week to assess the outlook for interest rates and eye U.S.-China trade developments.

The Dow Jones Industrial Average (.DJI), closed 200.52 points, or 0.45%, lower to 43,975.09, the S&P 500 (.SPX), lost 16.00 points, or 0.25%, to 6,373.45 and the Nasdaq Composite (.IXIC), lost 64.62 points, or 0.3%, to 21,385.40.

Declining issues outnumbered advancers by a 1.18-to-1 ratio on the NYSE. There were 251 new highs and 98 new lows on the NYSE.

On the Nasdaq, declining issues outnumbered advancers by a 1.24-to-1 ratio.

The S&P 500 posted 15 new 52-week highs and 17 new lows while the Nasdaq Composite recorded 73 new highs and 121 new lows.

Volume on U.S. exchanges was relatively light, with 15.5 billion shares traded, compared to an average of 18.3 billion shares over the previous 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	RBA Interest Rate Decision	4:30	3.60%	3.80%
JUN	Average Earnings Excluding Bonus (3Mo/Yr) (Jun)	6:00	4.70%	5.00%
JUN	Average Earnings Including Bonus (3Mo/Yr) (Jun)	6:00	4.70%	5.00%
JUL	Claimant Count Change (Jul)	6:00	20.80%	25.90%
JUL	RBNZ Inflation Expectations (QoQ) (Q3)	3:00	--	2.90%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.45%. The best performers of the session on the Dow Jones Industrial Average were 3M Company (NYSE:MMM), which rose 1.32% or 2.03 points to trade at 155.32 at the close. Meanwhile, Procter & Gamble Company (NYSE:PG) added 1.00% or 1.54 points to end at 155.05 and Sherwin-Williams Co (NYSE:SHW) was up 0.69% or 2.42 points to 354.58 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 3.26% or 7.83 points to trade at 232.68 at the close. International Business Machines (NYSE:IBM) declined 2.46% or 5.97 points to end at 236.30 and Caterpillar Inc (NYSE:CAT) was down 1.92% or 7.98 points to 408.54.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.30%. The top performers on the NASDAQ Composite were Equillium Inc (NASDAQ:EQ) which rose 76.11% to 0.87, Entero Therapeutics Inc (NASDAQ:ENTO) which was up 66.46% to settle at 0.61 and Telos Corp (NASDAQ:TLS) which gained 63.03% to close at 3.88.

The worst performers were Safety Shot Inc (NASDAQ:SHOT) which was down 51.04% to 0.56 in late trade, IO Biotech Inc (NASDAQ:IOBT) which lost 41.99% to settle at 1.05 and Thumzup Media Corp (NASDAQ:TZUP) which was down 38.87% to 9.45 at the close.



OIL

Oil prices rose on Tuesday as the United States and China extended a pause on higher tariffs, easing concerns an escalation of their trade war would disrupt their economies and crimp fuel demand in the world's two largest oil consumers.

Brent crude futures gained 26 cents, or 0.39%, to \$66.89 a barrel by 0015 GMT, while U.S. West Texas Intermediate crude futures rose 22 cents, or 0.34%, to \$64.18.

Precious and Base Metals

Gold prices nudged higher on Tuesday, after a sharp decline in the previous session, as investors looked forward to U.S. inflation data that could offer further insight into the Federal Reserve's rate-cut trajectory.

Spot gold was up 0.2% at \$3,350.03 per ounce, as of 0146 GMT. U.S. gold futures for December delivery were steady at \$3,402.80.

Gold, traditionally considered a safe-haven asset during political and economic uncertainties, tends to thrive in a low-interest-rate environment.

Elsewhere, spot silver gained 0.6% to \$37.81 per ounce, platinum rose 0.6% to \$1,334.24 and palladium climbed 0.7% to \$1,143.93.



Traditional Agricultures

Soybeans rallied on Monday, following a Social post from the President on Sunday night. Futures closed with 20 to 24 front month gains. The cmdtyView national average Cash Bean price was up 23 cents at \$9.51 1/4.

Corn futures posted Monday strength, holding the gains into the close. Contracts were up 2 to 3 cents across most nearbys. The CmdtyView national average Cash Corn price was down 2 1/4 cents at \$3.68 1/2.

The wheat complex pulled back into the Monday close, as contracts saw mostly fractional gains. KC HRW futures were fractionally higher in the front months. CBT soft red wheat futures were up 1/2 cent in the nearbys. MPLS spring wheat saw a 1/4 cent gain in September, with Dec down 2 1/2 cents.



Future Settlement Price Tuesday, August 12th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,408.75	9.00	6,409.75	6,393.00	28,888.00
NASDAQ 100	23,671.00	33.50	23,675.50	23,614.50	18,265.00
Dow Jones	44,160.00	76.00	44,169.00	44,026.00	9,613.00
Gold	3,404.40	-0.30	3,408.70	3,393.00	22,986.00
Silver	37.94	0.15	37.96	37.52	5,696.00
Copper	4.44	-0.03	4.49	4.43	24,571.00
Crude Oil	64.29	0.33	64.31	63.90	6,574.00
Platinum	1,343.50	3.90	1,351.80	1,308.80	22,020.00
Palladium	1,159.60	16.20	1,166.00	1,122.50	4,577.00
Natural Gas	2.97	0.02	2.99	2.97	3,316.00
Wheat	511-6	-5.00	515-0	511-4	2,654.00
Soy Beans	1000-2	-11.00	1009-6	998-0	16,804.00
Corn	404-6	-3.00	407-6	404-0	10,293.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	43,801.64	43,915.29	44,045.45	44159.1	44,289.26	44,402.91	44,533.07
S & P 500	6,324.78	6,340.00	6,364.72	6379.94	6,404.66	6,419.88	6,444.60
NASDAQ 100	23,311.20	23,374.40	23,492.84	23556.04	23,674.47	23,737.68	23,856.11
Gold	3,299.26	3,346.13	3,372.56	3419.43	3,445.86	3,492.73	3,519.16
Silver	36.27	36.90	37.30	37.93	38.33	38.96	39.37
Copper	4.37	4.40	4.43	4.46	4.48	4.51	4.54
Crude Oil	61.84	62.43	63.26	63.85	64.68	65.27	66.10
Platinum	1,275.96	1,292.38	1,318.96	1,335.3	1,361.96	1,378.38	1,404.96
Palladium	1,087.66	1,105.08	1,131.16	1,148.5	1,174.66	1,192.08	1,218.16
Natural Gas	2.79	2.84	2.91	2.96	3.03	3.07	3.15
Wheat	500.59	506.92	510.59	516.92	520.59	526.92	530.59
Cotton	65.83	66.19	66.47	66.83	67.11	67.47	67.75
Corn	397.84	400.42	404.09	406.67	410.34	412.92	416.59

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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