

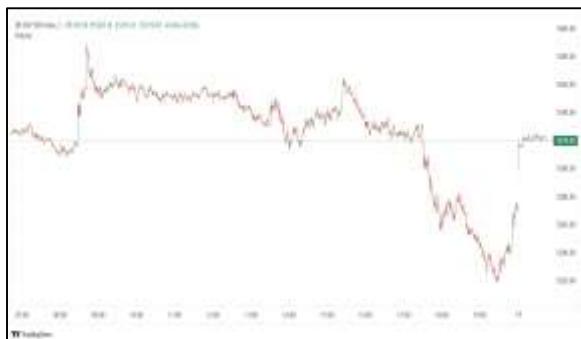


## Commodities and Indices Market View

Thursday, February 12, 2026

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### Technicals



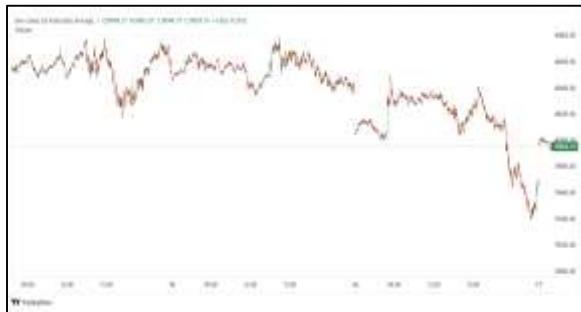
### US Stock Market

| DJIA          | S&P 500       | NASDAQ        |
|---------------|---------------|---------------|
| 50,121.40     | 6,941.47      | 23,066.47     |
| <b>-0.13%</b> | <b>-0.00%</b> | <b>-0.16%</b> |

The Nasdaq and the Dow fell slightly on Wednesday, while the S&P 500 made no progress in either direction as a stronger-than-expected employment report eased worries about the economy but also fueled bets that the Federal Reserve could slow its interest-rate cuts.

| S&P 500 | RSI (20:80) | Sto Fast         |
|---------|-------------|------------------|
|         | 52.53       | 68.10%<br>76.19% |

Wall Street's three main indexes had started the session on a strong note, with the S&P 500 and the Nasdaq hitting their highest level in more than a week after the closely watched payrolls report showed much faster than expected U.S. job growth in January while the unemployment rate fell to 4.3%.



| Dow Jones | RSI (20:80) | Sto Fast         |
|-----------|-------------|------------------|
|           | 60.80       | 85.36%<br>86.77% |

The Dow Jones Industrial Average (.DJI), fell 66.74 points, or 0.13%, to 50,121.40, the S&P 500 (.SPX), lost 0.34 points to finish at 6,941.47 and the Nasdaq Composite (.IXIC), lost 36.01 points, or 0.16%, to 23,066.47.

Advancing issues outnumbered decliners by a 1.13-to-1 ratio on the NYSE where there were 884 new highs and 147 new lows. On the Nasdaq, 1,826 stocks rose and 2,937 fell as declining issues outnumbered advancers by a 1.61-to-1 ratio.

### Major Economic Releases for Today

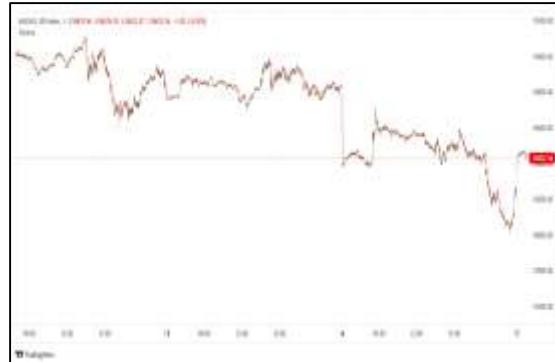
| Period | Event                             | GMT   | Forecast | Previous |
|--------|-----------------------------------|-------|----------|----------|
| FEB    | Gross Domestic Product (MoM)      | 12:00 | 0.10%    | 0.30%    |
| FEB    | Gross Domestic Product (QoQ)      | 12:00 | 0.20%    | 0.10%    |
| FEB    | Gross Domestic Product (YoY) (Q4) | 12:00 | 1.20%    | 1.30%    |
| FEB    | Consumer Price Index (MoM)        | 6:30  | 0.30%    | 0.30%    |
| FEB    | Consumer Price Index (YoY)        | 6:30  | 2.50%    | 2.60%    |

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.13%. The best performers of the session on the Dow Jones Industrial Average were Caterpillar Inc (NYSE:CAT), which rose 4.40% or 32.63 points to trade at 775.00 at the close. Meanwhile, Verizon Communications Inc (NYSE:VZ) added 3.33% or 1.58 points to end at 48.97 and Coca-Cola Co (NYSE:KO) was up 2.32% or 1.79 points to 78.60 in late trade.

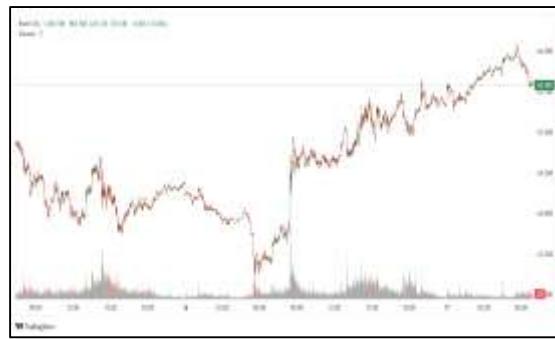


The worst performers of the session were International Business Machines (NYSE:IBM), which fell 6.53% or 19.06 points to trade at 272.70 at the close. Salesforce Inc (NYSE:CRM) declined 4.37% or 8.45 points to end at 185.00 and Boeing Co (NYSE:BA) was down 2.60% or 6.31 points to 236.28.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.16%. The top performers on the NASDAQ Composite were NeoConcept International Group Holdings Ltd (NASDAQ:NCI) which rose 238.46% to 2.64, Decent Holding Inc (NASDAQ:DXST) which was up 80.06% to settle at 0.31 and Envoy Medical Inc (NASDAQ:COCH) which gained 69.20% to close at 0.66.



The worst performers were Liminatus Pharma Inc (NASDAQ:LIMN) which was down 52.60% to 0.60 in late trade, Upstream Bio Inc (NASDAQ:UPB) which lost 47.18% to settle at 14.69 and TG 17 Inc (NASDAQ:OBAI) which was down 44.58% to 6.65 at the close.



## OIL

Oil prices edged up on Thursday morning as investors worried about escalating tensions between the U.S. and Iran, on fears that any attacks on Tehran or shipping could lead to supply disruptions.

Brent crude oil futures were up 27 cents, or 0.39%, at \$69.67 a barrel at 0350 GMT. U.S. West Texas Intermediate crude rose 29 cents, or 0.45%, to \$64.92. Both benchmarks settled higher on Wednesday. Brent futures gained 0.87% and WTI gained more than 1.05%.

## Precious and Base Metals

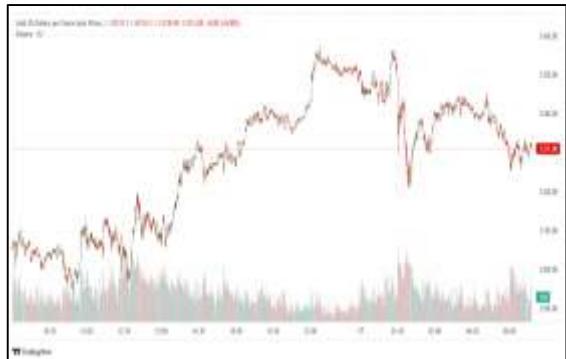
Gold prices dipped on Thursday, as the U.S. dollar firmed after stronger-than-expected January jobs data dented expectation for near-term interest rate cuts, while investors awaited inflation data due on Friday for more monetary policy cues.

Spot gold edged 0.3% lower to \$5,065.98 per ounce by 0318 GMT. It closed Wednesday with a more than 1% gain. U.S. gold futures for April delivery lost 0.2% to \$5,087.30 per ounce.

A stronger dollar makes greenback-priced metals more expensive for other currency holders.

Spot silver fell 0.3% to \$83.81 per ounce, after a 4% climb on Wednesday.

Spot platinum shed 0.3% to \$2,126.52 per ounce, while palladium rose 1.4% to \$1,722.67.



## Traditional Agricultures

Soybeans posted gains of 1 to 4 3/4 cents to close out Wednesday. The cmdtyView national average Cash Bean price was up 2 cents at \$10.58 1/4.

Corn futures closed the midweek session with contracts down fractionally to 1 ½ cents in the nearbys. New crop contracts saw 1 to 2 ¼ cent gains. The CmdtyView national average Cash Corn price was down 1 1/4 cents at \$3.94.

The wheat complex found some strength on Wednesday. Chicago SRW futures closed out the session with strength as front months were up 5 to 9 cents. KC HRW futures were up 5 to 8 cents on Wednesday. MPLS spring wheat was 2 to 4 ¼ cents higher on the session.



**Future Settlement Price Thursday, February 12th , 2026**

| Instrument  | Last      | Net Change | High      | Low       | Volume    |
|-------------|-----------|------------|-----------|-----------|-----------|
| S & P 500   | 6,982.25  | 21.75      | 6,983.25  | 6,952.25  | 46,332.00 |
| NASDAQ 100  | 25,337.75 | 49.25      | 25,339.50 | 25,206.00 | 23,871.00 |
| Dow Jones   | 50,372.00 | 167.00     | 50,376.00 | 50,161.00 | 4,758.00  |
| Gold        | 5,077.70  | -20.80     | 5,122.80  | 5,065.00  | 12,547.00 |
| Silver      | 83.00     | -0.93      | 84.88     | 81.13     | 7,560.00  |
| Copper      | 5.97      | 0.05       | 6.09      | 5.89      | 67,043.00 |
| Crude Oil   | 65.01     | 0.38       | 65.10     | 64.78     | 7,903.00  |
| Platinum    | 2,145.70  | 45.20      | 2,202.00  | 2,080.50  | 16,286.00 |
| Palladium   | 1,742.00  | 12.20      | 1,788.00  | 1,716.00  | 3,554.00  |
| Natural Gas | 3.23      | 0.07       | 3.24      | 3.20      | 3,975.00  |
| Wheat       | 538-2     | 1.00       | 539-6     | 536-0     | 2,686.00  |
| Soy Beans   | 1135-0    | 11.00      | 1141-0    | 1128-4    | 24,942.00 |
| Corn        | 427-4     | 0.00       | 429-0     | 427-2     | 15,838.00 |

**Daily Swings (The Pivot Levels)**

| Instrument  | Trading Range |           |           |           |           |           | R2        | R3 |
|-------------|---------------|-----------|-----------|-----------|-----------|-----------|-----------|----|
|             | S3            | S2        | S1        | Pivot     | R1        |           |           |    |
| Dow Jones   | 49,633.43     | 49,874.23 | 50,031.19 | 50,271.99 | 50,428.95 | 50,669.75 | 50,826.71 |    |
| S & P 500   | 6,874.65      | 6,906.09  | 6,923.95  | 6,955.39  | 6,973.25  | 7,004.69  | 7,022.55  |    |
| NASDAQ 100  | 24,789.98     | 24,951.70 | 25,039.68 | 25,201.40 | 25,289.37 | 25,451.10 | 25,539.07 |    |
| Gold        | 4,935.74      | 4,989.64  | 5,036.30  | 5,090.20  | 5,136.86  | 5,190.76  | 5,237.42  |    |
| Silver      | 74.83         | 77.81     | 80.16     | 83.14     | 85.49     | 88.47     | 90.82     |    |
| Copper      | 5.70          | 5.80      | 5.89      | 5.99      | 6.08      | 6.18      | 6.28      |    |
| Crude Oil   | 62.49         | 63.34     | 64.13     | 64.98     | 65.77     | 66.62     | 67.41     |    |
| Platinum    | 1,944.21      | 2,012.73  | 2,064.36  | 2,132.8   | 2,184.51  | 2,253.03  | 2,304.66  |    |
| Palladium   | 1,573.00      | 1,630.75  | 1,672.00  | 1,729.7   | 1,771.00  | 1,828.75  | 1,870.00  |    |
| Natural Gas | 2.91          | 2.98      | 3.10      | 3.17      | 3.29      | 3.36      | 3.48      |    |
| Wheat       | 518.46        | 523.28    | 530.26    | 535.08    | 542.06    | 546.88    | 553.86    |    |
| Cotton      | 61.02         | 61.31     | 61.65     | 61.94     | 62.28     | 62.57     | 62.91     |    |
| Corn        | 421.42        | 423.40    | 425.44    | 427.42    | 429.47    | 431.44    | 433.49    |    |

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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