

Commodities and Indices Market View

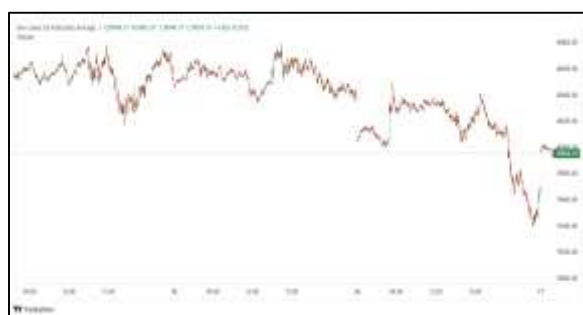
Thursday, February 12, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	52.53	68.10% 76.19%



Dow Jones	RSI (20:80)	Sto Fast
	60.80	85.36% 86.77%

US Stock Market

DJIA	S&P 500	NASDAQ
50,121.40	6,941.47	23,066.47
-0.13%	-0.00%	-0.16%

The Nasdaq and the Dow fell slightly on Wednesday, while the S&P 500 made no progress in either direction as a stronger-than-expected employment report eased worries about the economy but also fueled bets that the Federal Reserve could slow its interest-rate cuts.

Wall Street's three main indexes had started the session on a strong note, with the S&P 500 and the Nasdaq hitting their highest level in more than a week after the closely watched payrolls report showed much faster than expected U.S. job growth in January while the unemployment rate fell to 4.3%.

The Dow Jones Industrial Average (.DJI), fell 66.74 points, or 0.13%, to 50,121.40, the S&P 500 (.SPX), lost 0.34 points to finish at 6,941.47 and the Nasdaq Composite (.IXIC), lost 36.01 points, or 0.16%, to 23,066.47.

Advancing issues outnumbered decliners by a 1.13-to-1 ratio on the NYSE where there were 884 new highs and 147 new lows. On the Nasdaq, 1,826 stocks rose and 2,937 fell as declining issues outnumbered advancers by a 1.61-to-1 ratio.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
FEB	Gross Domestic Product (MoM)	12:00	0.10%	0.30%
FEB	Gross Domestic Product (QoQ)	12:00	0.20%	0.10%
FEB	Gross Domestic Product (YoY) (Q4)	12:00	1.20%	1.30%
FEB	Consumer Price Index (MoM)	6:30	0.30%	0.30%
FEB	Consumer Price Index (YoY)	6:30	2.50%	2.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.13%. The best performers of the session on the Dow Jones Industrial Average were Caterpillar Inc (NYSE:CAT), which rose 4.40% or 32.63 points to trade at 775.00 at the close. Meanwhile, Verizon Communications Inc (NYSE:VZ) added 3.33% or 1.58 points to end at 48.97 and Coca-Cola Co (NYSE:KO) was up 2.32% or 1.79 points to 78.60 in late trade.



The worst performers of the session were International Business Machines (NYSE:IBM), which fell 6.53% or 19.06 points to trade at 272.70 at the close. Salesforce Inc (NYSE:CRM) declined 4.37% or 8.45 points to end at 185.00 and Boeing Co (NYSE:BA) was down 2.60% or 6.31 points to 236.28.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.16%. The top performers on the NASDAQ Composite were NeoConcept International Group Holdings Ltd (NASDAQ:NCI) which rose 238.46% to 2.64, Decent Holding Inc (NASDAQ:DXST) which was up 80.06% to settle at 0.31 and Envoy Medical Inc (NASDAQ:COCH) which gained 69.20% to close at 0.66.



The worst performers were Liminatus Pharma Inc (NASDAQ:LIMN) which was down 52.60% to 0.60 in late trade, Upstream Bio Inc (NASDAQ:UPB) which lost 47.18% to settle at 14.69 and TG 17 Inc (NASDAQ:OBAL) which was down 44.58% to 6.65 at the close.



OIL

Oil prices edged up on Thursday morning as investors worried about escalating tensions between the U.S. and Iran, on fears that any attacks on Tehran or shipping could lead to supply disruptions.

Brent crude oil futures were up 27 cents, or 0.39%, at \$69.67 a barrel at 0350 GMT. U.S. West Texas Intermediate crude rose 29 cents, or 0.45%, to \$64.92. Both benchmarks settled higher on Wednesday. Brent futures gained 0.87% and WTI gained more than 1.05%.



Precious and Base Metals

Gold prices dipped on Thursday, as the U.S. dollar firmed after stronger-than-expected January jobs data dented expectation for near-term interest rate cuts, while investors awaited inflation data due on Friday for more monetary policy cues.

Spot gold edged 0.3% lower to \$5,065.98 per ounce by 0318 GMT. It closed Wednesday with a more than 1% gain. U.S. gold futures for April delivery lost 0.2% to \$5,087.30 per ounce.

A stronger dollar makes greenback-priced metals more expensive for other currency holders.

Spot silver fell 0.3% to \$83.81 per ounce, after a 4% climb on Wednesday.

Spot platinum shed 0.3% to \$2,126.52 per ounce, while palladium rose 1.4% to \$1,722.67.



Traditional Agricultures

Soybeans posted gains of 1 to 4 3/4 cents to close out Wednesday. The cmdtyView national average Cash Bean price was up 2 cents at \$10.58 1/4.

Corn futures closed the midweek session with contracts down fractionally to 1 1/2 cents in the nearbys. New crop contracts saw 1 to 2 1/4 cent gains. The CmdtyView national average Cash Corn price was down 1 1/4 cents at \$3.94.

The wheat complex found some strength on Wednesday. Chicago SRW futures closed out the session with strength as front months were up 5 to 9 cents. KC HRW futures were up 5 to 8 cents on Wednesday. MPLS spring wheat was 2 to 4 1/4 cents higher on the session.



Future Settlement Price Thursday, February 12th , 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,982.25	21.75	6,983.25	6,952.25	46,332.00
NASDAQ 100	25,337.75	49.25	25,339.50	25,206.00	23,871.00
Dow Jones	50,372.00	167.00	50,376.00	50,161.00	4,758.00
Gold	5,077.70	-20.80	5,122.80	5,065.00	12,547.00
Silver	83.00	-0.93	84.88	81.13	7,560.00
Copper	5.97	0.05	6.09	5.89	67,043.00
Crude Oil	65.01	0.38	65.10	64.78	7,903.00
Platinum	2,145.70	45.20	2,202.00	2,080.50	16,286.00
Palladium	1,742.00	12.20	1,788.00	1,716.00	3,554.00
Natural Gas	3.23	0.07	3.24	3.20	3,975.00
Wheat	538-2	1.00	539-6	536-0	2,686.00
Soy Beans	1135-0	11.00	1141-0	1128-4	24,942.00
Corn	427-4	0.00	429-0	427-2	15,838.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	49,633.43	49,874.23	50,031.19	50271.99	50,428.95	50,669.75	50,826.71
S & P 500	6,874.65	6,906.09	6,923.95	6955.39	6,973.25	7,004.69	7,022.55
NASDAQ 100	24,789.98	24,951.70	25,039.68	25201.40	25,289.37	25,451.10	25,539.07
Gold	4,935.74	4,989.64	5,036.30	5090.20	5,136.86	5,190.76	5,237.42
Silver	74.83	77.81	80.16	83.14	85.49	88.47	90.82
Copper	5.70	5.80	5.89	5.99	6.08	6.18	6.28
Crude Oil	62.49	63.34	64.13	64.98	65.77	66.62	67.41
Platinum	1,944.21	2,012.73	2,064.36	2132.8	2,184.51	2,253.03	2,304.66
Palladium	1,573.00	1,630.75	1,672.00	1729.7	1,771.00	1,828.75	1,870.00
Natural Gas	2.91	2.98	3.10	3.17	3.29	3.36	3.48
Wheat	518.46	523.28	530.26	535.08	542.06	546.88	553.86
Cotton	61.02	61.31	61.65	61.94	62.28	62.57	62.91
Corn	421.42	423.40	425.44	427.42	429.47	431.44	433.49

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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