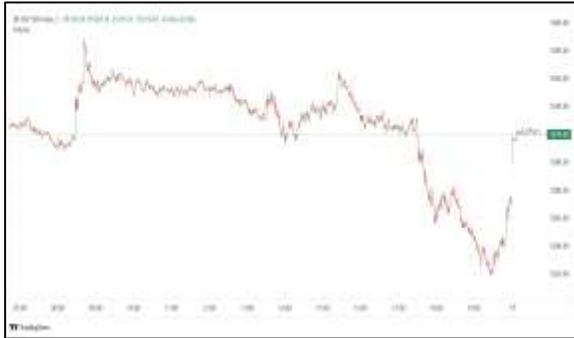


# Commodities and Indices Market View

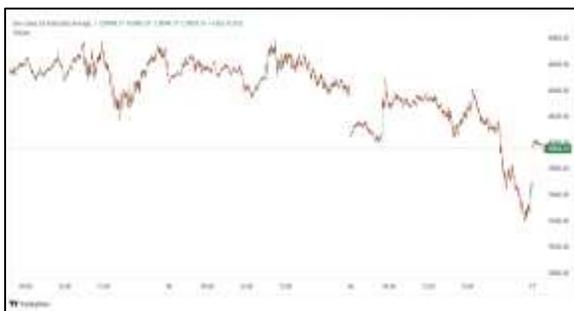
Thursday, March 12, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	42.40	40.09% 46.81%



Dow Jones	RSI (20:80)	Sto Fast
	33.97	27.41% 31.24%

## US Stock Market

DJIA	S&P 500	NASDAQ
47,417.27	6,775.80	22,716.13
-0.61%	-0.08%	+0.08%

U.S. stocks closed lower on Wednesday as markets largely looked past a tame inflation report, focusing instead on intensifying hostilities and mounting repercussions related to the U.S.-Israeli war on Iran.

The Dow Jones Industrial Average (.DJI), fell 289.24 points, or 0.61%, to 47,417.27, the S&P 500 (.SPX), lost 5.68 points, or 0.08%, to 6,775.80 and the Nasdaq Composite (.IXIC), gained 19.03 points, or 0.08%, to 22,716.14.

Declining issues outnumbered advancers by a 1.84-to-1 ratio on the NYSE. There were 71 new highs and 121 new lows on the NYSE.

On the Nasdaq, 1,960 stocks rose and 2,696 fell as declining issues outnumbered advancers by a 1.38-to-1 ratio.

The S&P 500 posted 2 new 52-week highs and 13 new lows while the Nasdaq Composite recorded 44 new highs and 112 new lows.

Volume on U.S. exchanges was 17.79 billion shares, compared with the 20.09 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	Unemployment Rate	5:30	6.60%	6.50%
MAR	Core Personal Consumption Expenditures - Price Index (MoM)	5:30	0.40%	0.40%
MAR	Core Personal Consumption Expenditures - Price Index (YoY)	5:30	3.10%	3.00%
MAR	Core Personal Consumption Expenditures (QoQ) (Q4)	5:30	2.70%	2.70%
MAR	Durable Goods Orders	5:30	1.20%	-1.40%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.61% to hit a new 3-months low. The best performers of the session on the Dow Jones Industrial Average were Chevron Corp (NYSE:CVX), which rose 2.95% or 5.50 points to trade at 191.79 at the close. Meanwhile, Unitedhealth Group (NYSE:UNH) added 1.06% or 2.98 points to end at 285.32 and American Express Company (NYSE:AXP) was up 0.94% or 2.84 points to 305.99 in late trade.



The worst performers of the session were Sherwin-Williams Co (NYSE:SHW), which fell 2.30% or 7.59 points to trade at 322.74 at the close. Home Depot Inc (NYSE:HD) declined 1.77% or 6.31 points to end at 350.84 and Visa Inc Class A (NYSE:V) was down 1.74% or 5.47 points to 308.96.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.08%. The top performers on the NASDAQ Composite were Wearable Devices Ltd (NASDAQ:WLDS) which rose 163.24% to 1.79, Acurx Pharmaceuticals LLC (NASDAQ:ACXP) which was up 107.24% to settle at 6.01 and XCF Global Inc (NASDAQ:SAFX) which gained 74.50% to close at 0.50.



The worst performers were Innovation Beverage Group Ltd (NASDAQ:IBG) which was down 36.16% to 2.26 in late trade, Zeta Network Group (NASDAQ:ZNB) which lost 32.88% to settle at 0.11 and Quantum BioPharma Ltd (NASDAQ:QNTM) which was down 25.00% to 2.10 at the close.

## OIL

Oil prices settled up nearly 5% on Wednesday as fresh attacks on ships in the Strait of Hormuz worsened supply disruption fears, and analysts said the International Energy Agency's proposal for a record release of oil reserves is inadequate to ease those worries.



Brent futures rose \$4.18, or 4.8%, to settle at \$91.98 a barrel, while U.S. West Texas Intermediate ended the session up \$3.80, or 4.6%, at \$87.25 a barrel.

## Precious and Base Metals

Gold prices fell on Thursday, pressured by a firmer U.S. dollar, while higher oil prices renewed inflation worries and dampened hopes for near-term interest rate cuts.

Spot gold was down 0.5% at \$5,151.51 per ounce as of 0346 GMT. U.S. gold futures for April delivery fell 0.4% to \$5,156.20.

The U.S. dollar firmed 0.3%, making dollar-priced bullion more expensive for holders of other currencies.

Spot silver fell 1.1% to \$84.85 per ounce.

Spot platinum lost 0.3% to \$2,162.88. While palladium rose 0.6% to \$1,646.46.



## Traditional Agricultures

Soybeans saw gains of 12 to 14 cents in the front months on Wednesday. The cmdtyView national average Cash Bean price was up 12 cents at \$11.39 1/4.

Corn futures closed with 8 to 9 cent gains in the front months on Wednesday. The CmdtyView national average Cash Corn price was up 8 cents to \$4.17 3/4. Crude oil was back up another \$5.44 on Wednesday.

The wheat complex saw higher trade on Wednesday. Chicago SRW futures were 3 to 4 cents in the green on Wednesday. KC HRW futures were up 4 to 5 cents in the front months. MPLS spring wheat was up 3 cents in the front months on Wednesday.



**Future Settlement Price Thursday, March 12th, 2026**

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,717.00	-62.50	6,769.50	6,705.75	118,312.00
NASDAQ 100	24,742.00	-241.50	24,949.25	24,695.50	52,094.00
Dow Jones	46,926.00	-522.00	47,383.00	46,842.00	14,928.00
Gold	5,158.40	-20.70	5,189.80	5,130.00	22,249.00
Silver	84.99	-0.55	86.07	84.06	4,654.00
Copper	5.89	-0.06	5.94	5.83	30,855.00
Crude Oil	94.11	6.86	95.97	88.61	102,552.00
Platinum	2,204.30	-30.00	2,236.30	2,162.60	15,228.00
Palladium	1,652.40	-45.00	1,701.00	1,626.00	2,672.00
Natural Gas	3.26	0.06	3.29	3.21	11,280.00
Wheat	600-2	1.00	606-0	596-2	7,418.00
Soy Beans	1223-4	5.00	1224-6	1216-0	13,323.00
Corn	463-4	1.00	464-0	461-0	14,848.00

**Daily Swings (The Pivot Levels)**

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,584.01	47,014.12	47,360.32	47790.43	48,136.63	48,566.74	48,912.94
S & P 500	6,660.44	6,710.09	6,745.78	6795.43	6,831.12	6,880.77	6,916.46
NASDAQ 100	24,806.08	24,837.40	24,885.74	24917.06	24,965.41	24,996.72	25,045.07
Gold	5,011.10	5,073.35	5,106.40	5168.65	5,201.70	5,263.95	5,297.00
Silver	77.90	81.25	82.98	86.34	88.07	91.42	93.15
Copper	5.72	5.78	5.83	5.89	5.94	5.99	6.05
Crude Oil	72.20	77.01	84.74	89.55	97.28	102.09	109.82
Platinum	2,025.04	2,085.07	2,116.24	2176.2	2,207.44	2,267.47	2,298.64
Palladium	1,522.66	1,573.58	1,599.91	1650.8	1,677.16	1,728.08	1,754.41
Natural Gas	2.84	2.93	3.10	3.18	3.35	3.44	3.60
Wheat	576.76	583.00	591.13	597.38	605.51	611.75	619.88
Cotton	64.24	64.67	64.92	65.35	65.60	66.03	66.28
Corn	444.34	447.97	455.24	458.87	466.14	469.77	477.04

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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