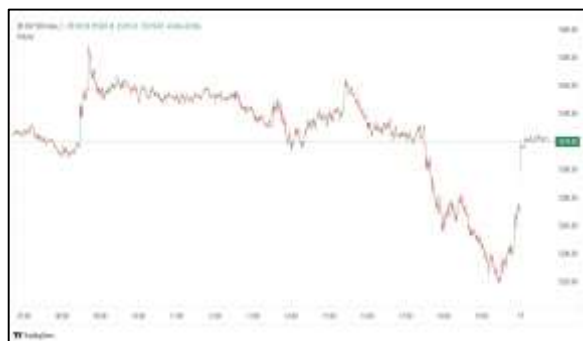


# Commodities and Indices Market View

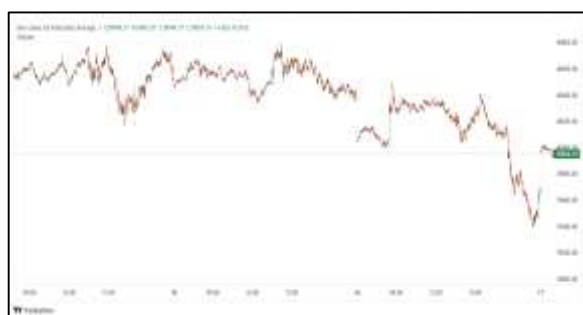
Friday, September 12, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	67.77%	86.16% 91.76%



Dow Jones	RSI (20:80)	Sto Fast
	65.35%	84.75% 89.80%

## US Stock Market

DJIA	S&P 500	NASDAQ
46,108.00	6,587.47	22,043.07
+1.36%	+0.85%	+0.72%

Wall Street's main indexes notched record-high closes on Thursday following gains in Tesla and Micron Technology, while U.S. inflation and jobless data fueled expectations that the Federal Reserve will cut interest rates this month.

The S&P 500 climbed 0.85% to end the session at 6,587.47 points. The Nasdaq gained 0.72% to 22,043.08 points, while the Dow rose 1.36% to 46,108.00 points.

The Dow Jones Industrial Average declined 0.48% to 45,490.92 points.

Ten of the 11 S&P 500 sector indexes rose, led by materials (.SPLRCM), up 2.14%, followed by a 1.73% gain in health care (.SPXHC).

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 6.8-to-one ratio.

The S&P 500 posted 42 new highs and 4 new lows; the Nasdaq recorded 143 new highs and 42 new lows.

Volume on U.S. exchanges was heavy, with 18.2 billion shares traded, compared to an average of 16.1 billion shares over the previous 20 sessions.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
AUG	ECB Main Refinancing Operations Rate	12:15	2.15%	2.15%
AUG	ECB Rate On Deposit Facility	12:15	2.00%	2.00%
AUG	Consumer Price Index (MoM) (Aug)	12:30	0.30%	0.20%
AUG	Consumer Price Index (YoY) (Aug)	12:30	2.90%	2.70%
AUG	Consumer Price Index ex Food & Energy (MoM) (Aug)	12:30	0.30%	0.30%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 1.36%. The best performers of the session on the Dow Jones Industrial Average were 3M Company (NYSE:MMM), which rose 3.84% or 5.90 points to trade at 159.47 at the close. Meanwhile, Sherwin-Williams Co (NYSE:SHW) added 3.14% or 11.23 points to end at 368.68 and Travelers Companies (NYSE:TRV) was up 2.61% or 7.10 points to 279.43 in late trade.

The worst performers of the session were Boeing Co (NYSE:BA), which fell 3.31% or 7.53 points to trade at 219.99 at the close. Cisco Systems Inc (NASDAQ:CSCO) declined 0.68% or 0.47 points to end at 67.67 and Coca-Cola Co (NYSE:KO) was down 0.29% or 0.20 points to 67.62.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.72%. The top performers on the NASDAQ Composite were Next Technology Holding Inc (NASDAQ:NXTT) which rose 98.22% to 0.36, Opendoor Technologies Inc (NASDAQ:OPEN) which was up 78.75% to settle at 10.48 and Profusa Inc (NASDAQ:PFSA) which gained 75.47% to close at 0.47.



The worst performers were Eightco Holdings Inc (NASDAQ:ORBS) which was down 40.23% to 14.41 in late trade, Robin Energy Ltd (NASDAQ:RBNE) which lost 37.83% to settle at 1.43 and QMMM Holdings Ltd (NASDAQ:QMMM) which was down 32.05% to 74.40 at the close.

## OIL

Oil prices fell on Friday, adding to big declines in the previous session, as concerns about the possible softening of U.S. demand and broad oversupply offset worries about supply disruption from conflict in the Middle East and war in Ukraine.

Brent crude futures fell 49 cents, or 0.74%, to \$65.88 a barrel by 0419 GMT, and U.S. West Texas Intermediate crude fell 51 cents, or 0.82%, to \$61.86.

## Precious and Base Metals

Gold prices rose on Friday and were set for a fourth consecutive weekly gain, as mounting concerns over a weakening U.S. labour market eclipsed inflation worries ahead of a widely expected Federal Reserve rate cut next week.

Spot gold was up 0.6% at \$3,654.37 per ounce, as of 0211 GMT. The contract hovered near a record high of \$3,673.95 touched on Tuesday. Bullion has gained 1.9% so far this week. U.S. gold futures for December delivery were up 0.5% at \$3,692.80.

Lower interest rates typically support non-yielding gold.

Elsewhere, spot silver rose 1.2% to \$42.04 per ounce, platinum was up 0.7% at \$1,388.85 and palladium gained 0.8% to \$1,197.52. All three metals were set for a weekly rise.



## Traditional Agricultures

Soybeans closed Thursday with gains of 7 to 10 cents across most contracts. There were 10 deliveries issued against September soybeans overnight. The cmdtyView national average Cash Bean price is up 9 1/2 cents at \$9.57 1/4.

Corn futures closed the Thursday session squaring up ahead of the USDA reports on Friday, as contracts were up 2 to 3 cents. There were 154 deliveries issued against September corn futures overnight. The CmdtyView national average Cash Corn price was up 2 3/4 cents at \$3.75.



The wheat complex closed Thursday, with contracts higher across the three exchanges. CBT soft red wheat futures were 6 to 8 cents in the green on Thursday. KC HRW futures were up 1 to 3 cents across the front months. There were another 6 deliveries issued overnight. MPLS spring wheat was 2 to 3 cents higher.

Future Settlement Price Friday, September 12th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,588.75	-3.75	6,596.25	6,585.25	43,317.00
NASDAQ 100	24,021.00	3.25	24,039.75	23,992.00	23,790.00
Dow Jones	46,105.00	-36.00	46,166.00	46,077.00	4,456.00
Gold	3,688.70	15.10	3,695.50	3,667.30	40,596.00
Silver	42.62	0.47	42.77	41.90	19,440.00
Copper	4.66	0.04	4.68	4.60	25,020.00
Crude Oil	61.75	-0.62	62.32	61.70	13,837.00
Platinum	1,399.80	2.00	1,404.70	1,380.70	27,427.00
Palladium	1,237.90	25.80	1,239.00	1,203.00	5,372.00
Natural Gas	2.91	-0.02	2.93	2.91	4,334.00
Wheat	520-2	-3.00	521-6	519-6	1,703.00
Soy Beans	1032-0	-5.00	1035-6	1032-0	5,332.00
Corn	419-0	-6.00	420-2	419-0	8,222.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,985.38	45,182.72	45,336.82	45534.1	45,688.26	45,885.60	46,039.70
S & P 500	6,473.96	6,495.15	6,513.59	6534.78	6,553.22	6,574.41	6,592.85
NASDAQ 100	23,554.95	23,657.52	23,753.40	23855.97	23,951.84	24,054.42	24,150.29
Gold	3,614.46	3,632.73	3,650.96	3669.23	3,687.46	3,705.73	3,723.96
Silver	40.55	40.94	41.55	41.94	42.55	42.94	43.55
Copper	4.54	4.57	4.62	4.65	4.71	4.74	4.80
Crude Oil	60.05	61.12	61.66	62.73	63.27	64.34	64.88
Platinum	1,353.40	1,367.05	1,377.40	1,391.0	1,401.40	1,415.05	1,425.40
Palladium	1,172.66	1,187.83	1,208.66	1,223.8	1,244.66	1,259.83	1,280.66
Natural Gas	2.72	2.82	2.87	2.97	3.02	3.12	3.17
Wheat	504.16	508.08	514.41	518.33	524.66	528.58	534.91
Cotton	65.64	65.97	66.34	66.67	67.04	67.37	67.74
Corn	412.16	414.33	416.91	419.08	421.66	423.83	426.41

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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# Contact Details

## Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

## Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk
Sania Bajwa	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	sania.bajwa@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

## IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: [www.igisecurities.com.pk](http://www.igisecurities.com.pk)

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

### Lahore Office

Shop # G-009, Ground Floor,  
Packages Mall

Tel: (+92-42) 38303560-69

Fax: (+92-42) 38303559

### Islamabad Office

3<sup>rd</sup> Floor, Kamran Centre,  
Block- B, Jinnah Avenue, Blue Area  
Tel: (+92-51) 2604861-2, 2604864,  
2273439

Fax: (+92-51) 2273861

### Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The  
Regency International 949, The Mall  
Faisalabad

Tel: (+92-41) 2540843-45

### Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,  
Model Town, Town Hall Road

Tel: (+92-68) 5871652-3

Fax: (+92-68) 5871651

### Multan Office

Mezzanine Floor, Abdali Tower,  
Abdali Road

Tel: (92-61) 4512003, 4571183

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