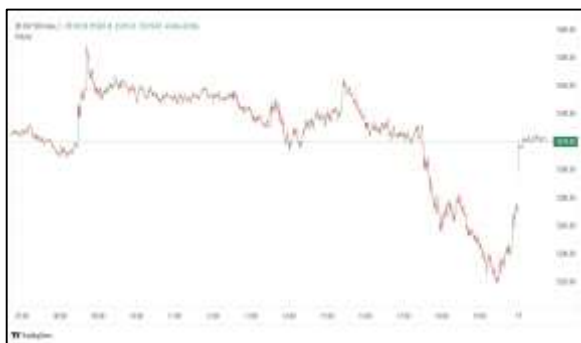


## Commodities and Indices Market View

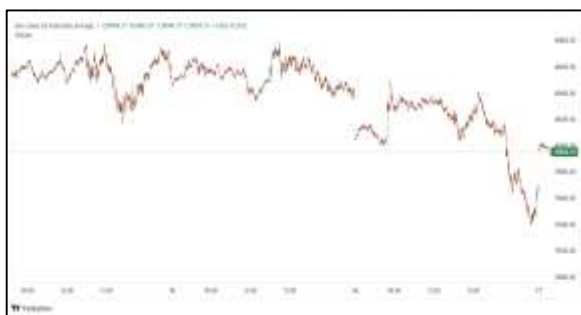
Wednesday, August 13, 2025



### Technicals



S&P 500	RSI (20:80)	Sto Fast
	66.44%	75.29% 85.72%



Dow Jones	RSI (20:80)	Sto Fast
	54.83%	46.73% 52.42%

### US Stock Market

DJIA	S&P 500	NASDAQ
44,458.61	6,445.76	21,681.90
+1.10%	+1.13%	+1.39%

The S&P 500 and the Nasdaq scored record closing highs on Tuesday, as news that July inflation rose broadly in line with expectations bolstered bets on a Federal Reserve interest rate cut next month.

The Dow Jones Industrial Average (.DJI), rose 483.52 points, or 1.10%, to 44,458.61, the S&P 500 (.SPX), gained 72.31 points, or 1.13%, at 6,445.76 and the Nasdaq Composite (.IXIC), advanced 296.50 points, or 1.39%, to 21,681.90.

Advancing issues outnumbered decliners by a 4.26-to-1 ratio on the NYSE. There were 484 new highs and 60 new lows on the NYSE.

On the Nasdaq, advancing issues outnumbered decliners by a 2.69-to-1 ratio.

The S&P 500 posted 27 new 52-week highs and 12 new lows while the Nasdaq Composite recorded 104 new highs and 96 new lows.

Volume on U.S. exchanges was 16.40 billion shares, compared with the 18.3 billion average for the full session over the last 20 trading days.

### Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	Harmonized Index of Consumer Prices (YoY) (Jul)	6:00	1.80%	1.80%
JUL	Employment Change s.a. (Jul)	1:30	25.00%	2.00%
JUL	Unemployment Rate s.a. (Jul)	1:30	4.20%	4.30%
JUL	Gross Domestic Product (QoQ) (Q2) Prel	6:00	0.10%	0.70%
JUL	Gross Domestic Product (YoY) (Q2) Prel	6:00	1.00%	1.30%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 1.10%. The best performers of the session on the Dow Jones Industrial Average were Unitedhealth Group (NYSE:UNH), which rose 3.65% or 9.20 points to trade at 261.57 at the close. Meanwhile, Goldman Sachs Group Inc (NYSE:GS) added 3.36% or 24.18 points to end at 743.42 and Boeing Co (NYSE:BA) was up 2.86% or 6.46 points to 232.42 in late trade.

The worst performers of the session were McDonald's Corporation (NYSE:MCD), which fell 0.89% or 2.72 points to trade at 301.64 at the close. International Business Machines (NYSE:IBM) declined 0.72% or 1.69 points to end at 234.61 and Johnson & Johnson (NYSE:JNJ) was down 0.60% or 1.05 points to 172.78.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 1.39%. The top performers on the NASDAQ Composite were 180 Life Sciences Corp (NASDAQ:ATNF) which rose 206.59% to 10.24, X4 Pharmaceuticals Inc (NASDAQ:XFOR) which was up 81.69% to settle at 2.58 and RumbleON Inc (NASDAQ:RMBL) which gained 61.50% to close at 3.23.



The worst performers were TPI Composites Inc (NASDAQ:TPIC) which was down 38.06% to 0.18 in late trade, Mint Incorporation Ltd (NASDAQ:MIMI) which lost 33.18% to settle at 5.66 and VirTra Inc (NASDAQ:VTSL) which was down 25.03% to 5.45 at the close.

## OIL

Oil prices were little changed on Wednesday after falling in the previous session after an industry report showed U.S. crude stockpiles climbed last week illustrating the end of the seasonal summer demand period is nearing.

Brent crude futures gained 3 cents to 66.15 a barrel at 0102 GMT after dropping 0.8% in the previous session. U.S. West Texas Intermediate crude futures fell 3 cents to \$63.14 after declining 1.2%.

## Precious and Base Metals

Gold edged higher on Wednesday, supported by a weaker dollar after mild U.S. inflation data cemented bets for an interest rate cut in September, while investors focused on this week's U.S.-Russia talks over the war in Ukraine.

Spot gold was up 0.2% at \$3,351.46 per ounce, as of 0239 GMT. U.S. gold futures for December delivery gained 0.1% to \$3,401.60.

Gold, traditionally considered a safe-haven asset during political and economic uncertainties, tends to thrive in a low-interest-rate environment.

Elsewhere, spot silver rose 0.7% to \$38.14 per ounce, platinum gained 0.4% to \$1,341.80 and palladium climbed 0.3% to \$1,132.89.



## Traditional Agricultures

Soybeans closed out the Tuesday session with contracts up 21 to 22 ¼ cents across the front months. The cmdtyView national average Cash Bean price was up 20 1/4 cents at \$9.72 3/4.

Corn futures fell lower on Tuesday as USDA added more than 1 billion bushels to the balance sheet. Contracts closed with losses of 12 to 13 ½ cents. The CmdtyView national average Cash Corn price was down 13 1/4 cents at \$3.54 1/4.

The wheat complex fell lower on Tuesday, as USDA added some bushels to the winter wheat output. CBT soft red wheat futures led the charge lower, down 9 to 10 cents in the nearbys. KC HRW futures were down 7 to 8 1/4 cents in the front months. MPLS spring wheat was the firmest, down just fractionally.



Future Settlement Price Wednesday, August 13th, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,470.25	1.75	6,474.75	6,461.00	38,265.00
NASDAQ 100	23,961.00	23.00	23,970.00	23,921.75	22,055.00
Dow Jones	44,569.00	11.00	44,582.00	44,504.00	3,788.00
Gold	3,400.30	1.30	3,405.00	3,392.70	20,320.00
Silver	38.25	0.24	38.26	37.88	6,401.00
Copper	4.53	0.09	4.54	4.44	28,951.00
Crude Oil	63.21	0.04	63.26	62.82	9,546.00
Platinum	1,353.70	10.20	1,361.40	1,329.00	21,166.00
Palladium	1,141.40	-18.20	1,177.00	1,132.50	5,442.00
Natural Gas	2.79	-0.02	2.80	2.78	3,170.00
Wheat	504-0	-1.00	505-0	502-6	2,010.00
Soy Beans	1038-0	3.00	1040-0	1028-0	24,652.00
Corn	395-0	-4.00	396-0	394-0	17,714.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	43,471.53	43,691.42	43,833.25	44,053.1	44,194.97	44,414.86	44,556.69
S & P 500	6,312.74	6,338.40	6,355.93	6,381.59	6,399.12	6,424.78	6,442.31
NASDAQ 100	23,227.52	23,355.89	23,441.26	23,569.63	23,655.01	23,783.37	23,868.75
Gold	3,351.72	3,365.41	3,383.42	3,397.11	3,415.12	3,428.81	3,446.82
Silver	37.03	37.27	37.61	37.85	38.18	38.42	38.76
Copper	4.36	4.40	4.46	4.50	4.55	4.59	4.65
Crude Oil	61.35	62.18	62.68	63.51	64.01	64.84	65.34
Platinum	1,300.44	1,314.72	1,332.84	1,347.1	1,365.24	1,379.52	1,397.64
Palladium	1,075.84	1,104.17	1,120.34	1,148.6	1,164.84	1,193.17	1,209.34
Natural Gas	2.50	2.64	2.71	2.85	2.92	3.06	3.14
Wheat	488.75	496.00	500.50	507.95	512.25	519.50	524.00
Cotton	65.51	66.12	67.25	67.86	68.99	69.60	70.73
Corn	372.34	382.17	388.09	397.92	403.84	413.67	419.59

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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