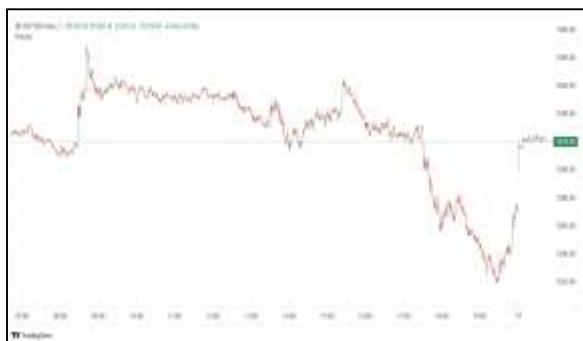


## Commodities and Indices Market View

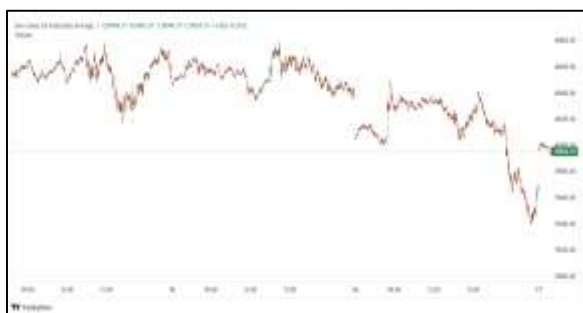
Friday, February 13, 2026



### Technicals



S&P 500	RSI (20:80)	Sto Fast
	43.24	69.13% 56.38%



Dow Jones	RSI (20:80)	Sto Fast
	52.01	83.32% 71.09%

### US Stock Market

DJIA	S&P 500	NASDAQ
49,451.98	6,832.76	22,597.15
-1.34%	-1.57%	-2.03%

Wall Street indexes fell sharply on Thursday, with the technology-heavy Nasdaq slumping 2%, as investors intensified their selloff of tech shares and fled transport stocks amid worries about artificial intelligence disruption.

The S&P 500 and the Dow sank more than 1% as investors also digested the latest jobs data and awaited the January inflation report, due on Friday.

The Dow Jones Industrial Average (.DJI), fell 669.42 points, or 1.34%, to 49,451.98, the S&P 500 (.SPX), gave up 108.71 points, or 1.57%, to 6,832.76 and the Nasdaq Composite (.IXIC), lost 469.32 points, or 2.03%, to 22,597.15.

Declining issues outnumbered advancers by a 2.17-to-1 ratio on the NYSE, where there were 748 new highs and 229 new lows. On the Nasdaq, 1,305 stocks rose and 3,581 fell as declining issues outnumbered advancers by a 2.74-to-1 ratio. The S&P 500 posted 99 new 52-week highs and 32 new lows.

On U.S. exchanges, 22.45 billion shares changed hands compared with the 20.78 billion average from the last 20 sessions.

### Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
FEB	Gross Domestic Product s.a. (QoQ)	3:00	0.30%	0.30%
FEB	Gross Domestic Product s.a. (YoY) (Q4)	3:00	1.30%	1.40%
FEB	Consumer Price Index (MoM)	6:30	0.30%	0.30%
FEB	Consumer Price Index (YoY)	6:30	2.50%	2.70%
FEB	Gross Domestic Product (QoQ) (Q4)	4:50	0.40%	-0.60%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 1.34%. The best performers of the session on the Dow Jones Industrial Average were Walmart Inc (NASDAQ:WMT), which rose 3.78% or 4.87 points to trade at 133.64 at the close. Meanwhile, McDonald's Corporation (NYSE:MCD) added 2.72% or 8.80 points to end at 332.01 and Unitedhealth Group (NYSE:UNH) was up 1.96% or 5.46 points to 284.37 in late trade.



The worst performers of the session were Cisco Systems Inc (NASDAQ:CSCO), which fell 12.32% or 10.54 points to trade at 75.00 at the close. Walt Disney Company (NYSE:DIS) declined 5.31% or 5.74 points to end at 102.38 and Apple Inc (NASDAQ:AAPL) was down 5.03% or 13.85 points to 261.65.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 2.04%. The top performers on the NASDAQ Composite were Rubico Inc (NASDAQ:RUBI) which rose 403.85% to 2.62, Mega Fortune Co Ltd (NASDAQ:MGRT) which was up 112.39% to settle at 12.34 and Fastly Inc (NASDAQ:FSLY) which gained 72.18% to close at 16.03.



The worst performers were STRATA Skin Sciences Inc (NASDAQ:SSKN) which was down 67.50% to 0.39 in late trade, Quince Therapeutics Inc (NASDAQ:QNCX) which lost 63.03% to settle at 0.23 and Onconetix Inc (NASDAQ:ONCO) which was down 42.70% to 1.06 at the close.

## OIL

Oil prices were little changed on Friday after falling in the previous session, and are set for their second weekly decline, on receding concerns of an Iranian conflict that could affect supply and on forecasts supply will exceed demand this year.



Brent crude oil futures were up 3 cents, or 0.04%, at \$67.55 a barrel after falling 2.7% in the previous session. U.S. West Texas Intermediate (WTI) crude rose 1 cents, or 0.02%, to \$62.85 after falling 2.8%.

## Precious and Base Metals

Gold rebounded on Friday, recovering from a nearly one-week low in the previous session, as investors awaited key U.S. inflation figures for guidance on interest rate direction following robust jobs data that reduced expectations of rate cuts.

Spot gold was up 1.3% at \$4,982.59 per ounce, as of 0311 GMT, and has gained 0.4% so far this week. U.S. gold futures for April delivery climbed 1.1% to \$5,001.80 per ounce.

Spot silver climbed 2.5% to \$77.02 per ounce, rebounding from an 11% drop on Thursday, though it remained on track for a weekly loss of 1.2%.

Spot platinum added 1.7% to \$2,034.41 per ounce, while palladium rose 2.2% to \$1,653.0. Both metals were set to notch weekly losses.



## Traditional Agricultures

Soybeans posted front month gains of 11 to 13 ¼ cents on Thursday, with new crop November up 5 ¾ cents. The cmdtyView national average Cash Bean price was up 13 1/4 cents at \$10.72 ½.

Corn futures posted Thursday gains of 3 to 5 ½ cents across most contracts on the day, getting spillover support from wheat and soybeans. The CmdtyView national average Cash Corn price was up 3 3/4 cents at \$3.98 3/4.

The wheat complex posted gains across all three exchanges on Thursday. Chicago SRW futures were 13 to 15 1/4 higher at the close. KC HRW futures were 14 to 15 ½ cent in the green in the front months. MPLS spring wheat was 7 to 8 cents higher on the Thursday session.



Future Settlement Price Friday, February 13th , 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,854.75	3.75	6,868.75	6,840.25	76,213.00
NASDAQ 100	24,784.75	16.75	24,864.75	24,709.75	51,300.00
Dow Jones	49,527.00	4.00	49,586.00	49,471.00	9,001.00
Gold	5,005.00	56.60	5,016.40	4,907.10	18,106.00
Silver	77.20	1.52	77.45	73.75	10,257.00
Copper	5.79	-0.18	6.02	5.75	61,448.00
Crude Oil	62.75	-0.09	63.01	62.66	9,159.00
Platinum	2,021.70	-124.00	2,149.90	1,990.80	17,540.00
Palladium	1,656.70	-85.30	1,747.00	1,635.50	5,555.00
Natural Gas	3.19	-0.03	3.24	3.18	2,248.00
Wheat	551-4	-1.00	553-0	550-6	4,495.00
Soy Beans	1152-4	-2.00	1155-2	1149-6	6,310.00
Corn	431-0	-2.00	431-6	430-4	14,478.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	49,251.57	49,576.59	49,849.00	50174.02	50,446.43	50,771.45	51,043.86
S & P 500	6,822.95	6,867.46	6,904.46	6948.97	6,985.97	7,030.48	7,067.48
NASDAQ 100	24,590.87	24,785.58	24,993.42	25188.13	25,395.97	25,590.68	25,798.51
Gold	4,651.04	4,775.62	4,857.29	4981.87	5,063.54	5,188.12	5,269.79
Silver	60.98	67.36	71.14	77.52	81.30	87.68	91.46
Copper	5.39	5.56	5.67	5.84	5.95	6.12	6.23
Crude Oil	59.17	60.81	61.83	63.47	64.49	66.13	67.15
Platinum	1,775.90	1,878.15	1,941.50	2043.7	2,107.10	2,209.35	2,272.70
Palladium	1,477.00	1,551.75	1,597.75	1672.5	1,718.50	1,793.25	1,839.25
Natural Gas	3.03	3.11	3.16	3.24	3.30	3.38	3.43
Wheat	523.59	529.73	541.12	547.26	558.64	564.79	576.17
Cotton	61.35	61.60	61.95	62.20	62.55	62.80	63.15
Corn	424.14	425.62	428.44	429.92	432.74	434.22	437.04

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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