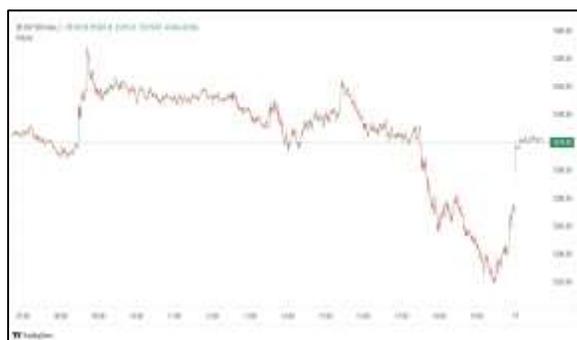


Commodities and Indices Market View

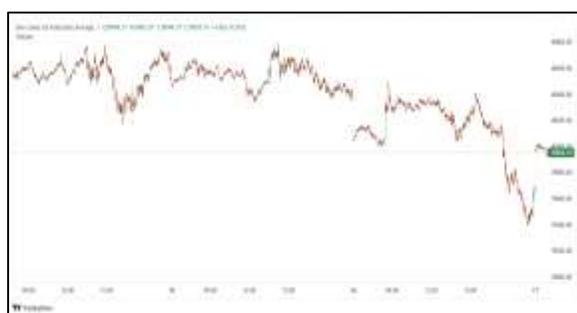
Friday, March 13, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	35.44	38.91% 33.79%



Dow Jones	RSI (20:80)	Sto Fast
	28.72	26.73% 20.46%

US Stock Market

DJIA	S&P 500	NASDAQ
46,677.85	6,672.62	22,311.98
-1.56%	-1.52%	-1.78%

U.S. stocks fell on Thursday, as Iranian strikes on two oil tankers sent crude prices surging toward \$100 per barrel, further exacerbating inflation fears and sending investors fleeing equity markets. All three major U.S. stock indexes slid more than 1.5% in a broad selloff. The S&P 500 notched its biggest three-day percentage drop in a month.

The Dow Jones Industrial Average (.DJI), fell 739.42 points, or 1.56%, to 46,677.85, the S&P 500 (.SPX), lost 103.22 points, or 1.52%, to 6,672.58 and the Nasdaq Composite (.IXIC), lost 404.15 points, or 1.78%, to 22,311.98.

Declining issues outnumbered advancers by a 4.18-to-1 ratio on the NYSE. There were 117 new highs and 198 new lows on the NYSE. On the Nasdaq, 1,100 stocks rose and 3,600 fell as declining issues outnumbered advancers by a 3.27-to-1 ratio.

The S&P 500 posted 17 new 52-week highs and 25 new lows while the Nasdaq Composite recorded 33 new highs and 172 new lows.

Volume on U.S. exchanges was 19.96 billion shares, compared with the 20.05 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	Unemployment Rate	5:30	6.60%	6.50%
MAR	Core Personal Consumption Expenditures - Price Index (MoM)	5:30	0.40%	0.40%
MAR	Core Personal Consumption Expenditures - Price Index (YoY)	5:30	3.10%	3.00%
MAR	Core Personal Consumption Expenditures (QoQ) (Q4)	5:30	2.70%	2.70%
MAR	Durable Goods Orders	5:30	1.20%	-1.40%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 1.56% to hit a new 3-months low. The best performers of the session on the Dow Jones Industrial Average were Chevron Corp (NYSE:CVX), which rose 2.70% or 5.18 points to trade at 196.97 at the close. Meanwhile, Salesforce Inc (NYSE:CRM) added 2.65% or 5.15 points to end at 199.28 and Walmart Inc (NASDAQ:WMT) was up 1.49% or 1.84 points to 125.33 in late trade.



The worst performers of the session were Goldman Sachs Group Inc (NYSE:GS), which fell 4.40% or 36.24 points to trade at 787.52 at the close. Boeing Co (NYSE:BA) declined 4.36% or 9.34 points to end at 204.76 and 3M Company (NYSE:MMM) was down 3.91% or 6.07 points to 149.10.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 1.78%. The top performers on the NASDAQ Composite were Agroz Inc (NASDAQ:AGRZ) which rose 153.55% to 1.07, Lightwave Logic Inc (NASDAQ:LWLG) which was up 41.04% to settle at 7.08 and Vera Bradley Inc (NASDAQ:VRA) which gained 35.74% to close at 3.38.



The worst performers were Incannex Healthcare Ltd ADR (NASDAQ:IXHL) which was down 48.41% to 3.08 in late trade, Decent Holding Inc (NASDAQ:DXST) which lost 41.19% to settle at 0.26 and ParNovus Entertainment Technology Ltd (NASDAQ:PAVS) which was down 32.02% to 1.55 at the close.

OIL

Oil prices dropped on Friday morning after the U.S. issued a 30-day license for countries to buy Russian oil and petroleum products currently stranded at sea, easing supply concerns.

Brent futures dropped 71 cents, or 0.71%, to \$99.75 a barrel by 0123 GMT, and U.S. West Texas Intermediate (WTI) crude was down 88 cents, or 0.92%, to \$94.85. Both benchmark prices surged more than 9% on Thursday and hit their highest levels since August 2022.



Precious and Base Metals

Gold prices rose on Friday, supported by a weaker dollar and softer U.S. Treasury yields, but were on track for a second consecutive weekly drop as rising energy prices dimmed prospects for near-term U.S. interest rate cuts.

Spot gold was up 0.8% at \$5,118.75 per ounce, as of 0234 GMT. U.S. gold futures for April delivery was unchanged at \$5,123.30.

Bullion, however, has lost roughly 1% so far this week. The U.S. 10-year Treasury yields eased, increasing the appeal of non-yielding bullion.

Spot silver was up 1.4% at \$84.96 per ounce.

Spot platinum gained 0.9% to \$2,151.97 and palladium rose 1.4% to \$1,640.64.



Traditional Agricultures

Soybeans slipped back from the midday highs, as contracts were still 2 ½ to 13 ¼ cents higher, led by the front months. The cmdtyView national average Cash Bean price was up 13 1/4 cents at \$11.52 ¼

Corn futures closed the Thursday session with contracts fractionally to 4 cents higher across the board. March expires on Friday. The CmdtyView national average Cash Corn price was up 2 1/4 cents to \$4.19 ¾.

The wheat complex closed the Thursday session with mixed trade, as SRW contracts were the strongest and spring wheat the weakest. Chicago SRW futures were up 2 1/4 to 3 3/4 cents on the day. KC HRW futures were steady in the front months to a couple pennies lower in the deferreds. MPLS spring wheat was down 1 ¼ to 3 1/2 cents in the front months on Thursday.



Future Settlement Price Friday, March 13th , 2 0 2 6

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,693.00	15.50	6,711.75	6,671.00	70,572.00
NASDAQ 100	24,586.25	26.25	24,662.25	24,491.25	39,827.00
Dow Jones	46,865.00	144.00	46,998.00	46,717.00	9,860.00
Gold	5,108.90	-16.90	5,132.40	5,074.60	22,907.00
Silver	84.35	-0.76	85.62	83.51	4,362.00
Copper	5.87	-0.02	5.92	5.81	30,808.00
Crude Oil	95.55	-0.18	98.09	94.66	46,852.00
Platinum	2,165.50	-38.80	2,202.10	2,120.30	15,639.00
Palladium	1,647.90	-4.50	1,690.50	1,624.50	2,681.00
Natural Gas	3.22	0.00	3.25	3.21	1,599.00
Wheat	604-0	1.00	604-2	596-2	4,288.00
Soy Beans	1226-2	-1.00	1229-6	1221-6	7,954.00
Corn	463-4	1.00	463-6	461-2	19,079.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,639.65	46,912.77	47,165.02	47438.14	47,690.39	47,963.51	48,215.76
S & P 500	6,678.31	6,711.95	6,743.87	6777.51	6,809.43	6,843.07	6,874.99
NASDAQ 100	24,534.85	24,695.72	24,830.36	24991.24	25,125.88	25,286.76	25,421.40
Gold	4,902.74	4,981.07	5,041.15	5119.48	5,179.56	5,257.89	5,317.97
Silver	77.78	80.46	82.30	84.98	86.83	89.51	91.35
Copper	5.69	5.75	5.79	5.85	5.89	5.94	5.98
Crude Oil	83.65	86.80	91.69	94.84	99.73	102.88	107.77
Platinum	2,026.50	2,073.40	2,107.20	2154.1	2,187.90	2,234.80	2,268.60
Palladium	1,547.84	1,585.92	1,613.84	1651.9	1,679.84	1,717.92	1,745.84
Natural Gas	3.01	3.08	3.15	3.22	3.30	3.37	3.45
Wheat	575.89	586.07	592.54	602.72	609.19	619.37	625.84
Cotton	64.21	64.63	64.88	65.30	65.55	65.97	66.22
Corn	451.67	456.53	459.39	464.26	467.12	471.99	474.85

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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