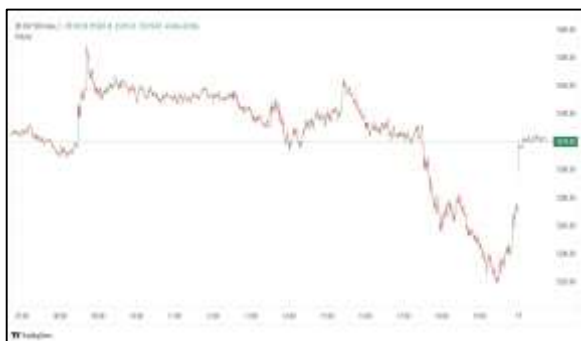


Commodities and Indices Market View

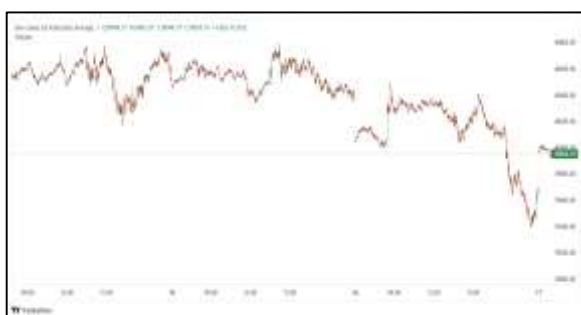
Monday, October 13, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	42.09	79.93% 61.54%



Dow Jones	RSI (20:80)	Sto Fast
	39.18	54.21% 36.73%

US Stock Market

DJIA	S&P 500	NASDAQ
45,479.60	6,552.51	22,204.43
-1.90%	-2.71%	-3.56%

Wall Street slumped on Friday after U.S. President Donald Trump escalated his trade conflict with China after Beijing tightened its rare earth restrictions. The S&P 500 and the Nasdaq suffered their largest single-day percentage drops since April 10, the S&P 500 logged its biggest drop since May, Nasdaq's Friday-to-Friday decline was its steepest since April.

The Dow Jones Industrial Average (.DJI), fell 878.82 points, or 1.90%, to 45,479.60, the S&P 500 (.SPX), lost 182.60 points, or 2.71%, to 6,552.51 and the Nasdaq Composite (.IXIC), lost 820.20 points, or 3.56%, to 22,204.43.

Declining issues outnumbered advancers by a 4.36-to-1 ratio on the NYSE. There were 215 new highs and 167 new lows on the NYSE. On the Nasdaq, 799 stocks rose and 3,936 fell as declining issues outnumbered advancers by a 4.93-to-1 ratio.

The S&P 500 posted 18 new 52-week highs and 19 new lows while the Nasdaq Composite recorded 102 new highs and 145 new lows.

Volume on U.S. exchanges was 24.26 billion shares, compared with the 20.15 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Consumer Price Index (YoY)	6:30	-0.10%	-0.40%
SEP	ILO Unemployment Rate	11:00	4.70%	4.70%
SEP	Harmonized Index of Consumer Prices	11:00	2.40%	2.40%
SEP	Harmonized Index of Consumer Prices	11:00	0.20%	0.20%
SEP	Average Earnings Excluding Bonus	11:00	4.70%	4.80%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 1.90% to hit a new 1-month low. The best performers of the session on the Dow Jones Industrial Average were McDonald's Corporation (NYSE:MCD), which rose 1.09% or 3.20 points to trade at 297.01 at the close. Meanwhile, Coca-Cola Co (NYSE:KO) added 1.03% or 0.69 points to end at 67.06 and Walmart Inc (NYSE:WMT) was up 0.07% or 0.07 points to 101.84 in late trade.



The worst performers of the session were Amazon.com Inc (NASDAQ:AMZN), which fell 4.99% or 11.37 points to trade at 216.37 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 4.95% or 9.53 points to end at 183.16 and Nike Inc (NYSE:NKE) was down 4.17% or 2.84 points to 65.22.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 3.56%. The top performers on the NASDAQ Composite were Movano Inc (NASDAQ:MOVE) which rose 912.33% to 6.57, Quoin Pharmaceuticals Ltd DRC (NASDAQ:QNRX) which was up 154.03% to settle at 20.50 and Safe & Green Holdings Corp (NASDAQ:SGBX) which gained 92.59% to close at 6.24.



The worst performers were Dreamland Ltd (NASDAQ:TDIC) which was down 80.98% to 1.16 in late trade, Bollinger Innovations Inc (NASDAQ:BINI) which lost 55.00% to settle at 0.63 and Tian Ruixiang Holdings Ltd (NASDAQ:TIRX) which was down 45.22% to 1.26 at the close.

OIL

Oil prices clawed back some gains on Monday after hitting five-month lows in the previous session as investors hoped potential talks between the presidents of the U.S. and China could ease trade tensions between the world's two largest economies and oil consumers.



Brent crude futures rose 87 cents, or 1.39%, to \$63.60 a barrel by 0045 GMT after settling down 3.82% on Friday to the lowest since May 7.

Precious and Base Metals

Gold soared to a record high on Monday, lifted by safe-haven demand amid renewed U.S.-China trade tensions and expectations of U.S. Federal Reserve interest rate cuts, while silver also surged to an all-time high.

Spot gold was up 0.7% at \$4,044.29 per ounce, as of 0253 GMT, after hitting a record high of \$4,059.30 earlier in the session. U.S. gold futures for December delivery rose 1.6% to \$4,062.50.

Non-yielding bullion has gained 54% year-to-date, driven by geopolitical risks, alongside strong central bank gold-buying, exchange-traded funds inflows, Fed rate cut expectations and economic uncertainties stemming from tariffs.

Spot silver jumped 2% to a record high of \$51.52/oz. Platinum, rose 2.6% to \$1,628.80 and palladium gained 2.6% to \$1,442.06.



Traditional Agricultures

Soybeans were under pressure from increased trade tensions on Friday, with losses of 14 to 16 cents and November down 11 ¼ cents on the week. The cmdtyView national average Cash Bean price was 15 3/4 cents lower at \$9.31.

The corn market was under pressure in sympathy with the beans and other some outside pressure on Friday. Contracts closed down 4 to 5 ¼ cents, with December 6 cents lower this week. The CmdtyView national average Cash Corn price was down a nickel at \$3.71 3/4.

The wheat complex fell across the three markets on Friday, to end the week with spillover pressure from the rest of the commodity complex. MPLS spring wheat futures were down 5 to 6 cents at the close, with December slipping back 8 cents this week.



Future Settlement Price Monday, October 13th, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,677.25	82.00	6,685.00	6,632.00	156,996.00
NASDAQ 100	24,805.50	408.50	24,855.50	24,542.00	77,518.00
Dow Jones	46,098.00	392.00	46,148.00	45,837.00	14,954.00
Gold	4,073.80	73.40	4,079.30	4,011.30	76,522.00
Silver	49.38	2.13	49.58	47.43	31,971.00
Copper	4.89	-0.23	5.18	4.82	76,555.00
Crude Oil	59.25	0.77	59.56	58.41	37,933.00
Platinum	1,623.00	-33.40	1,679.50	1,614.00	36,168.00
Palladium	1,470.60	15.60	1,523.50	1,408.50	12,137.00
Natural Gas	3.13	0.02	3.14	3.08	6,608.00
Wheat	499-2	-6.00	501-6	497-2	3,079.00
Soy Beans	1008-6	2.00	1011-4	1003-0	18,488.00
Corn	413-0	-4.00	415-0	412-2	16,108.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,778.74	46,025.07	46,191.75	46438.0	46,604.76	46,851.09	47,017.77
S & P 500	6,664.25	6,690.21	6,712.66	6738.62	6,761.07	6,787.03	6,809.48
NASDAQ 100	24,824.33	24,895.57	24,996.87	25068.11	25,169.41	25,240.65	25,341.95
Gold	3,952.20	3,982.10	4,017.75	4047.65	4,083.30	4,113.20	4,148.85
Silver	46.63	47.05	47.65	48.07	48.68	49.10	49.70
Copper	4.83	4.89	4.94	4.99	5.04	5.09	5.14
Crude Oil	58.71	58.97	59.30	59.56	59.89	60.15	60.48
Platinum	1,595.50	1,609.90	1,629.40	1,643.8	1,663.30	1,677.70	1,697.20
Palladium	1,416.34	1,433.67	1,459.84	1,477.1	1,503.34	1,520.67	1,546.84
Natural Gas	3.06	3.08	3.10	3.12	3.14	3.16	3.19
Wheat	480.91	488.83	493.66	501.58	506.41	514.33	519.16
Cotton	61.60	62.43	63.13	63.96	64.66	65.49	66.19
Corn	403.41	407.83	410.41	414.83	417.41	421.83	424.41

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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