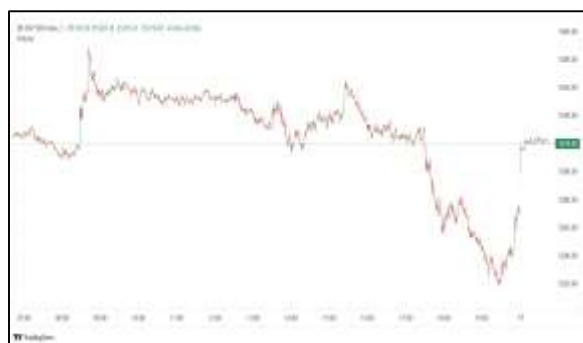


Commodities and Indices Market View

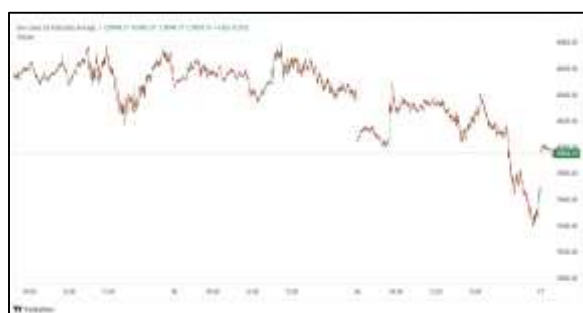
Friday, August 15, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	68.08%	90.84% 96.88%



Dow Jones	RSI (20:80)	Sto Fast
	60.04%	69.85% 88.52%

US Stock Market

DJIA	S&P 500	NASDAQ
44,911.26	6,468.54	21,710.67
-0.02%	+0.03%	-0.01%

Wall Street's main indexes were mixed on Thursday with S&P 500 edging up to a closing high, while the Dow Jones and Nasdaq were flat, after a hotter-than-expected producer prices report dampened expectations of potential interest-rate cuts.

The Dow Jones Industrial Average (.DJI), closed 11.01 points, or 0.02%, down to 44,911.26, the S&P 500 (.SPX), gained 1.96 points, or 0.03%, to 6,468.54 - a new closing high - and the Nasdaq Composite (.IXIC), lost 2.47 points, or 0.01%, to 21,710.67.

Declining issues outnumbered advancers by a 2.29-to-1 ratio on the NYSE.

On the Nasdaq, declining issues outnumbered advancers by a 2.14-to-1 ratio.

The S&P 500 posted 15 new 52-week highs and one new low while the Nasdaq Composite recorded 78 new highs and 78 new lows.

Volume on U.S. exchanges was relatively light, with 16.3 billion shares traded, compared to an average of 18.3 billion shares over the previous 20 sessions...

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	Retail Sales (MoM) (Jul)	12:30	0.50%	0.60%
JUL	Retail Sales Control Group (Jul)	12:30	--	0.50%
AUG	Michigan Consumer Sentiment Index (Aug) Prel	14:00	62.00%	61.70%
JUL	Trump - Putin Meeting	19:30	--	--
JUL	Business NZ PSI (Jul)	22:30	--	47.30%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.02%. The best performers of the session on the Dow Jones Industrial Average were Amazon.com Inc (NASDAQ:AMZN), which rose 2.86% or 6.42 points to trade at 230.98 at the close. Meanwhile, JPMorgan Chase & Co (NYSE:JPM) added 1.25% or 3.63 points to end at 294.16 and McDonald's Corporation (NYSE:MCD) was up 1.25% or 3.81 points to 308.88 in late trade.

The worst performers of the session were 3M Company (NYSE:MMM), which fell 2.21% or 3.54 points to trade at 156.66 at the close. Home Depot Inc (NYSE:HD) declined 1.68% or 6.86 points to end at 400.32 and Cisco Systems Inc (NASDAQ:CSCO) was down 1.62% or 1.14 points to 69.26.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.01%. The top performers on the NASDAQ Composite were Onemednet Corp (NASDAQ:ONMD) which rose 97.75% to 0.95, TPI Composites Inc (NASDAQ:TPIC) which was up 89.94% to settle at 0.30 and Trinity Biotech plc (NASDAQ:TRIB) which gained 87.25% to close at 1.91.

The worst performers were Scienture Holdings Inc (NASDAQ:SCNX) which was down 45.50% to 1.21 in late trade, Bolt Projects Holdings Inc (NASDAQ:BSLK) which lost 40.64% to settle at 8.50 and Masterbeef Group (NASDAQ:MB) which was down 39.81% to 4.40 at the close.



OIL

Oil prices climbed about 2% to a one-week high on Thursday after U.S. President Donald Trump warned of "severe consequences" if his talks with Russian President Vladimir Putin on Ukraine fail, and on optimism that a likely U.S. interest rate cut next month could spur oil demand.

Brent crude futures rose \$1.21, or 1.8%, to settle at \$66.84 a barrel, while U.S. West Texas Intermediate (WTI) crude rose \$1.31, or 2.1%, to settle at \$63.96.



Precious and Base Metals

Gold prices were headed for a weekly fall on Friday, as hotter-than-expected U.S. inflation data dented hopes for a super-sized 50-basis-point (bps) Federal Reserve rate cut in September.

Spot gold rose 0.1% to \$3,339 per ounce as of 0244 GMT. Bullion has lost 1.8% for the week. U.S. gold futures for December delivery were flat at \$3,384.

Gold, traditionally considered a safe-haven asset during political and economic uncertainties, tends to thrive in a low-interest-rate environment.

Elsewhere, spot silver eased 0.2% to \$37.91 per ounce, platinum fell 0.2% to \$1,354.94 and palladium lost 0.3% to \$1,142.51.



Traditional Agricultures

Soybeans fell lower on Thursday, with contract falling 14 to 16 ½ cents, as August expired down 3 ¼ at \$10.08 ½. The cmdtyView national average Cash Bean price was down 16 3/4 cents at \$9.65 1/4.

Corn bulls fought off the weakness on Thursday, as contracts closed with nearbys within a penny of unchanged. The CmdtyView national average Cash Corn price was up 3/4 cent at \$3.57 1/4.

The wheat complex fell back lower on Thursday, closing with weakness across all three markets. CBT soft red wheat futures were down 3 to 4 cents on the day. KC HRW futures posted 2 to 2 ½ cent losses in the front months on Thursday. MPLS spring wheat was down 3 to 4 cents on the session



Future Settlement Price Friday, August 15th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,503.75	13.25	6,505.75	6,486.75	30,901.00
NASDAQ 100	23,936.75	6.25	23,946.50	23,871.00	17,866.00
Dow Jones	45,312.00	315.00	45,320.00	45,120.00	8,545.00
Gold	3,390.40	7.20	3,392.80	3,377.70	16,845.00
Silver	38.07	0.00	38.09	37.84	4,849.00
Copper	4.55	0.01	4.56	4.54	175.00
Crude Oil	62.84	-0.19	63.27	62.83	6,989.00
Platinum	1,364.30	2.80	1,366.60	1,359.70	1,787.00
Palladium	1,154.50	-0.20	1,154.50	1,149.50	108.00
Natural Gas	2.87	0.03	2.87	2.84	3,354.00
Wheat	525-4	1.00	527-4	524-4	843.00
Soy Beans	1029-0	-4.00	1033-6	1027-4	8,657.00
Corn	398-2	1.00	399-2	397-0	7,699.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,301.91	44,436.72	44,679.50	44814.3	45,057.09	45,191.90	45,434.68
S & P 500	6,412.38	6,428.70	6,447.64	6463.96	6,482.90	6,499.22	6,518.16
NASDAQ 100	23,588.84	23,688.98	23,769.00	23869.14	23,949.16	24,049.30	24,129.32
Gold	3,314.84	3,345.17	3,363.14	3393.47	3,411.44	3,441.77	3,459.74
Silver	36.74	37.30	37.66	38.22	38.58	39.14	39.50
Copper	4.39	4.42	4.45	4.48	4.52	4.55	4.58
Crude Oil	61.46	62.02	62.98	63.54	64.50	65.06	66.02
Platinum	1,310.20	1,324.45	1,343.20	1,357.4	1,376.20	1,390.45	1,409.20
Palladium	1,116.84	1,126.92	1,140.34	1,150.4	1,163.84	1,173.92	1,187.34
Natural Gas	2.72	2.75	2.80	2.82	2.87	2.90	2.95
Wheat	491.91	496.33	499.91	504.33	507.91	512.33	515.91
Cotton	66.81	67.11	67.40	67.70	67.99	68.29	68.58
Corn	387.50	390.00	394.00	396.50	400.50	403.00	407.00

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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