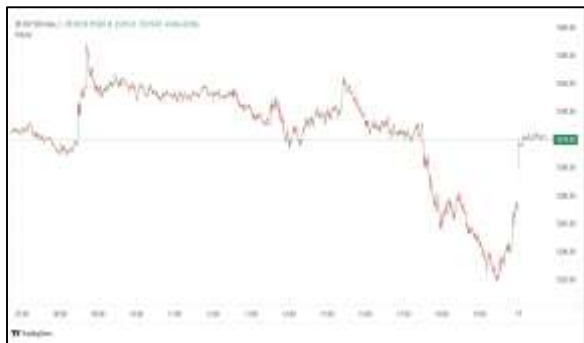


Commodities and Indices Market View

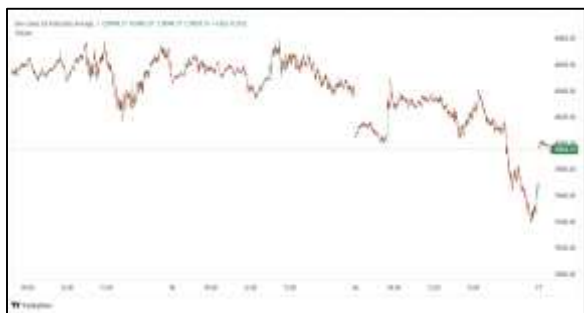
Tuesday, July 15, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	68.74%	92.72% 92.99%



Dow Jones	RSI (20:80)	Sto Fast
	64.05%	85.32% 84.58%

US Stock Market

DJIA	S&P 500	NASDAQ
44,459.65	6,268.56	20,640.33
0.20%	0.14%	0.27%

Wall Street stocks closed marginally up on Monday as investors sidestepped any meaningful moves following U.S. President Donald Trump's latest tariff threats, and held steady ahead of a busy week of economic data and the start of earnings season.

The Dow Jones Industrial Average (.DJI),rose 88.14 points, or 0.20%, to 44,459.65, the S&P 500 (.SPX),gained 8.81 points, or 0.14%, at 6,268.56 and the Nasdaq Composite (.IXIC),advanced 54.80 points, or 0.27%, to 20,640.33.

The Nasdaq Composite (.IXIC),ended at a record high, its seventh such achievement since June 27. The S&P 500 (.SPX), which finished a dozen points below last Thursday's best ever close, has had five records in the same timeframe.

Second-quarter earnings season kicks off on Tuesday, when several Wall Street banking heavyweights are set to report. Tuesday is also the scheduled release of the latest consumer price data, which is expected to reveal an inflation uptick in June as sellers started passing on the cost of sweeping tariffs.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	EcoFin Meeting	12:00	--	--
JUN	Producer Price Index ex Food & Energy (YoY) (Jun)	17:30	2.70%	3.00%
JUN	Consumer Price Index (MoM) (Jun)	17:30	0.30%	0.10%
JUN	Consumer Price Index (YoY) (Jun)	17:30	1.90%	1.70%
JUN	BoC Consumer Price Index Core (YoY) (Jun)	17:30	--	2.50%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.20%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 1.62% or 3.67 points to trade at 230.51 at the close. Meanwhile, Walmart Inc (NYSE:WMT) added 1.44% or 1.36 points to end at 95.76 and 3M Company (NYSE:MMM) was up 1.33% or 2.07 points to 157.91 in late trade.

The worst performers of the session were Chevron Corp (NYSE:CVX), which fell 2.34% or 3.64 points to trade at 151.67 at the close. Procter & Gamble Company (NYSE:PG) declined 2.09% or 3.29 points to end at 153.76 and Apple Inc (NASDAQ:AAPL) was down 1.20% or 2.54 points to 208.62.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.27%. The top performers on the NASDAQ Composite were Presidio Property Trust (NASDAQ:SQFT) which rose 158.56% to 13.60, TROOPS Inc (NASDAQ:TROO) which was up 104.55% to settle at 1.34 and Stardust Power Inc (NASDAQ:SDST) which gained 88.29% to close at 0.47.

The worst performers were Ruanyun Edai Tech Inc (NASDAQ:RYET) which was down 90.60% to 1.90 in late trade, Everbright Digital Holding Ltd (NASDAQ:EDHL) which lost 79.07% to settle at 0.90 and Mink Therapeutics Inc (NASDAQ:INKT) which was down 36.72% to 40.61 at the close.

OIL

Oil prices settled down on Monday by more than \$1, as investors weighed new threats from U.S. President Donald Trump for sanctions on buyers of Russian oil that may affect global supplies, while still worried about Trump's tariffs.

Brent crude futures settled \$1.15, or 1.63%, lower to \$69.21 a barrel. U.S. West Texas Intermediate crude futures lost \$1.47, also 2.15%, to \$66.98.



Precious and Base Metals

Gold prices rose on Tuesday with global trade tensions supporting demand for safe-haven assets, and investors awaiting U.S. inflation data due later in the day that could give clues on the Federal Reserve's interest rate path.

Spot gold was up 0.5% at \$3,360.35 per ounce, as of 0436 GMT. U.S. gold futures gained 0.3% at \$3,369.50..

Gold, often considered as a safe-haven asset during economic uncertainties, tends to do well in a low-interest-rate environment.

Elsewhere, spot silver was steady at \$38.15 per ounce, after hitting its highest level since September 2011 on Monday.



Traditional Agricultures

Soybeans slipped lower on the Monday session, with contracts fractionally to 4 cents in the red. The cmdtyView national average Cash Bean price was down 3 ¼ cents at \$9.61 1/2. Soymeal futures were down \$1.50 to \$2.60/ton, as Soy Oil was 25 to 42 points higher.

Corn futures posted gains of 4 to 6 cents across most contract son Monday following the overnight gap lower. July futures expired today. The front month CmdtyView national average Cash Corn price was up 4 1/4 cents at \$3.86 1/2.

Wheat is trading with losses across the three markets on Monday. Chicago SRW wheat posted 3 to 4 cent losses on Monday. July futures expired today. KC HRW contracts are were down 1 to 2 cents on the day. There were 5 deliveries against July on Friday evening. MPLS spring wheat was down 10 to 11 cents on Monday.



Future Settlement Price Tuesday, July 15 th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,319.00	8.00	6,335.75	6,300.75	52,837.00
NASDAQ 100	23,102.50	67.00	23,173.75	22,996.00	42,793.00
Dow Jones	44,667.00	-25.00	44,827.00	44,618.00	5,814.00
Gold	3,369.90	10.80	3,370.80	3,349.60	20,399.00
Silver	38.49	-0.25	38.60	38.20	8,754.00
Copper	5.52	-0.03	5.55	5.49	2,516.00
Crude Oil	65.46	-0.35	65.83	65.41	5,965.00
Platinum	1,427.70	9.70	1,431.70	1,411.90	2,838.00
Palladium	1,244.50	3.30	1,248.00	1,231.50	428.00
Natural Gas	3.44	-0.03	3.46	3.43	2,256.00
Wheat	543-4	2.00	544-0	540-6	2,054.00
Soy Beans	1004-4	-6.00	1008-6	1002-4	7,222.00
Corn	418-6	-6.00	419-4	417-0	13,859.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	44,065.39	44,170.32	44,270.91	44,375.84	44,476.43	44,581.36	44,681.95
S & P 500	6,209.92	6,223.76	6,241.76	6,241.76	6,273.60	6,287.44	6,305.44
NASDAQ 100	22,558.57	22,625.69	22,703.14	22,770.72	22,847.72	22,914.83	22,992.29
Gold	3,297.80	3,323.15	3,338.60	3,363.95	3,379.40	3,404.75	3,420.20
Silver	36.85	37.60	38.06	38.82	39.28	40.03	40.49
Copper	5.31	5.38	5.46	5.53	5.60	5.68	5.75
Crude Oil	63.10	64.95	65.95	67.80	68.80	70.65	71.65
Platinum	1,334.14	1,372.77	1,395.84	1,434.4	1,457.54	1,496.17	1,519.24
Palladium	1,106.00	1,164.50	1,204.50	1,263.2	1,303.00	1,361.50	1,401.50
Natural Gas	3.28	3.33	3.40	3.42	3.51	3.56	3.63
Wheat	522.34	530.42	535.34	543.42	548.34	556.42	561.34
Cotton	66.74	67.05	67.58	67.89	68.42	68.73	69.26
Corn	399.34	403.42	410.59	414.67	421.84	425.92	433.09

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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