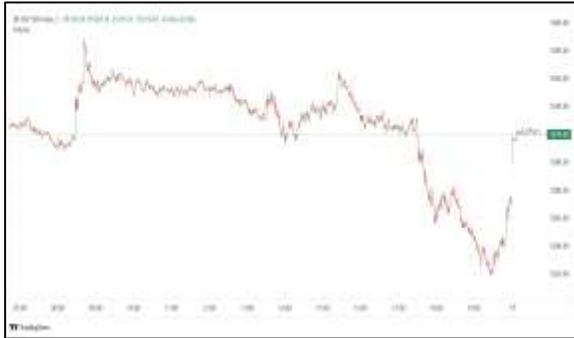


# Commodities and Indices Market View

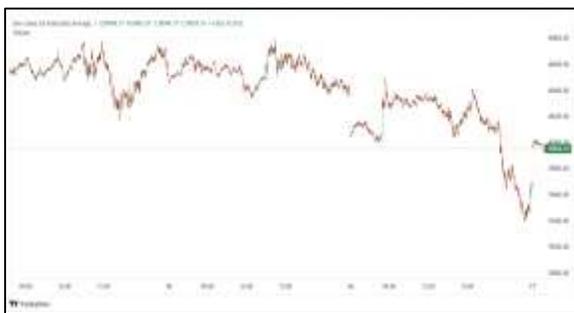
Monday, March 16, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	33.15	33.31% 19.34%



Dow Jones	RSI (20:80)	Sto Fast
	27.96	20.46% 9.69%

## US Stock Market

DJIA	S&P 500	NASDAQ
46,558.47	6,632.19	22,105.36
-0.26%	-0.61%	-0.93%

U.S. stocks ended down on Friday, capping a week in which erratic crude oil prices whipsawed equities, as investors gauged how the war in Iran was affecting the global oil supply. All three major U.S. stock indexes logged daily and weekly declines.

The Dow Jones Industrial Average (.DJI), fell 119.38 points, or 0.26%, to 46,558.47, the S&P 500 (.SPX), lost 40.43 points, or 0.61%, to 6,632.19 and the Nasdaq Composite (.IXIC), lost 206.62 points, or 0.93%, to 22,105.36.

Declining issues outnumbered advancers by a 1.9-to-1 ratio on the NYSE. There were 71 new highs and 185 new lows on the NYSE.

On the Nasdaq, 1,714 stocks rose and 2,966 fell as declining issues outnumbered advancers by a 1.73-to-1 ratio.

The S&P 500 posted 13 new 52-week highs and 11 new lows while the Nasdaq Composite recorded 33 new highs and 193 new lows.

Volume on U.S. exchanges was 18.12 billion shares, compared with the 19.84 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	BoC Consumer Price Index Core (MoM)	5:30	--	0.20%
MAR	BoC Consumer Price Index Core (YoY)	5:30	--	2.60%
MAR	Consumer Price Index (MoM)	5:30	--	0.00%
MAR	Consumer Price Index (YoY)	5:30	--	2.30%
MAR	RBA Interest Rate Decision	8:30	4.10%	3.85%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.25% to hit a new 3-months low. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 2.51% or 5.13 points to trade at 209.89 at the close. Meanwhile, Unitedhealth Group (NYSE:UNH) added 1.82% or 5.04 points to end at 282.09 and Verizon Communications Inc (NYSE:VZ) was up 1.45% or 0.74 points to 51.37 in late trade.



The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 3.25% or 6.48 points to trade at 192.80 at the close. Apple Inc (NASDAQ:AAPL) declined 2.21% or 5.65 points to end at 250.12 and NVIDIA Corporation (NASDAQ:NVDA) was down 1.58% or 2.89 points to 180.25.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.93%. The top performers on the NASDAQ Composite were bioAffinity Technologies Inc (NASDAQ:BIAF) which rose 98.22% to 2.12, Firefly Neuroscience Inc (NASDAQ:AIFF) which was up 57.47% to settle at 2.74 and Silvaco Group Inc (NASDAQ:SVCO) which gained 52.42% to close at 5.03.



The worst performers were Immutep Ltd ADR (NASDAQ:IMMP) which was down 82.57% to 0.48 in late trade, Innovation Beverage Group Ltd (NASDAQ:IBG) which lost 55.28% to settle at 1.10 and Creative Media & Community Trust Corporation (NASDAQ:CMCT) which was down 44.31% to 0.63 at the close.

## OIL

Oil prices could extend gains at Monday's open as the U.S.-Israeli war against Iran entered a third week, putting oil infrastructure at risk and keeping the Strait of Hormuz shut in the world's largest supply disruption.



Brent and U.S. West Texas Intermediate crude futures have surged more than 40% so far this month to their highest levels since 2022 after U.S.-Israeli attacks on Iran prompted Tehran to halt shipping through the Strait of Hormuz - a key chokepoint for a fifth of global oil supply.

## Precious and Base Metals

Gold edged lower on Monday, weighed down by waning hopes of near-term U.S. interest-rate cuts due to elevated energy prices, while a softer dollar helped limit losses.

Spot gold was down 0.2% at \$5,007.58 per ounce, as of 0240 GMT. U.S. gold futures for April delivery fell 1% to \$5,011.10.



The dollar nudged lower, making greenback-priced commodities such as bullion cheaper for holders of other currencies. The U.S. 10-year Treasury yields eased, increasing the appeal of non-yielding bullion.

Spot silver fell 1.2% to \$79.57 per ounce. Spot platinum gained 0.8% to \$2,042.98 and palladium rose 1% to \$1,566.91.



## Traditional Agricultures

Soybeans rounded out the Friday session with contracts down 2 to 6 ¼ cents across the board, as May still held up for a 24 ½ cent gain. The cmdtyView national average Cash Bean price was down 2 cents at \$11.50 1/4.



Corn futures rounded out the Friday session with contracts steady in some deferreds to 4 ¾ cents higher in the front months as March expired. May closed the week with a 6 ¾ cent gain from on the week. The CmdtyView national average Cash Corn price was up 4 3/4 cents to \$4.24 1/4.



The wheat complex posted double digit gains on Friday. Chicago SRW futures were up 10 to 15 1/4 cents on Friday, with May slipping 3 cents on the week. KC HRW futures closed 11 to 17 ¼ cents in the green on the day, as May was up 6 ½ cents from last Friday. MPLS spring wheat was 7 ½ to 11 ¼ cents higher as May was up just 2 1/2 cents on the week.

**Future Settlement Price Monday, March 16th, 2026**

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,670.00	34.00	6,675.50	6,608.50	90,781.00
NASDAQ 100	24,521.00	126.75	24,550.00	24,278.00	34,736.00
Dow Jones	46,784.00	192.00	46,823.00	46,392.00	4,466.00
Gold	5,023.10	-38.60	5,035.40	4,970.10	29,969.00
Silver	80.38	-0.96	81.66	78.54	9,150.00
Copper	5.76	-0.11	5.86	5.66	36,485.00
Crude Oil	99.59	0.88	102.44	96.74	74,476.00
Platinum	2,042.10	-123.40	2,166.90	2,016.10	26,390.00
Palladium	1,579.70	-68.20	1,669.00	1,555.00	3,685.00
Natural Gas	3.10	-0.02	3.18	3.07	3,516.00
Wheat	607-2	-10.00	609-4	601-6	7,482.00
Soy Beans	1201-0	-26.00	1214-0	1192-2	42,968.00
Corn	464-6	-6.00	466-0	461-2	26,745.00

**Daily Swings (The Pivot Levels)**

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,898.93	46,280.58	46,479.22	46860.87	47,059.51	47,441.16	47,639.80
S & P 500	6,577.90	6,624.15	6,648.38	6694.63	6,718.86	6,765.11	6,789.34
NASDAQ 100	24,147.11	24,334.67	24,434.13	24621.70	24,721.16	24,908.73	25,008.19
Gold	4,907.12	4,939.21	4,970.12	5002.21	5,033.12	5,065.21	5,096.12
Silver	78.14	78.75	79.46	80.06	80.77	81.38	82.09
Copper	5.62	5.64	5.67	5.68	5.71	5.73	5.76
Crude Oil	92.86	94.77	95.89	97.80	98.92	100.83	101.95
Platinum	1,970.64	1,985.92	2,000.14	2015.4	2,029.64	2,044.92	2,059.14
Palladium	1,498.00	1,515.50	1,530.00	1547.5	1,562.00	1,579.50	1,594.00
Natural Gas	2.98	3.03	3.06	3.12	3.14	3.20	3.23
Wheat	618.50	618.50	618.50	618.50	618.50	618.50	618.50
Cotton	64.14	64.64	65.25	65.75	66.36	66.86	67.47
Corn	440.34	443.17	447.84	450.67	455.34	458.17	462.84

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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