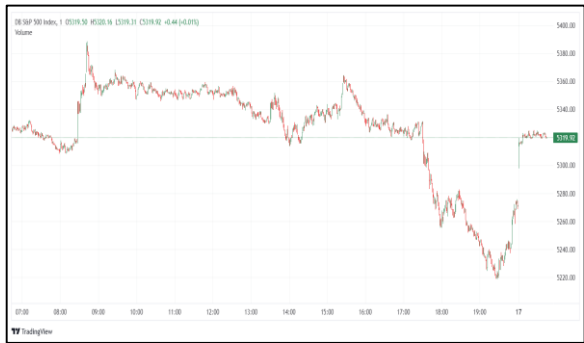


Commodities and Indices Market View

Tuesday, June 17, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	62.75%	D 85.52% K 81.58%



Dow Jones	RSI (20:80)	Sto Fast
	54.46%	D 72.56% K 57.86%

US Stock Market

DJIA	S&P 500	NASDAQ
42,515.09	6,033.11	19,701.21
+0.75%	+0.94%	+1.52%

The Federal Reserve's balancing act between concerns about a weakening labor market and still above-target inflation will take center stage for investors in the coming week as they weigh risks to the rally in the U.S. stock market.

The benchmark S&P 500 (.SPX), has rebounded sharply over the past two months as worries about the impact of trade barriers on the economy have eased since President Donald Trump's "Liberation Day" announcement on April 2 sent the market plunging. The rally hit a stumbling block on Friday as stocks fell globally and investors moved to safe-haven assets after Israel launched a military strike on Iran, and Iran fired missiles in response. Major U.S. indexes ended down over 1% on Friday, with the S&P 500 falling 1.1%.

The Fed's two-day monetary policy meeting could present the next major obstacle for markets. While the U.S. central bank is widely expected to hold interest rates steady when it announces its decision on Wednesday, investors are eager for any hints about whether the Fed might be poised to lower rates in the coming months.

The S&P 500 (.SPX), is up 1.6% so far this year. But the index has gained 20% since its low for the year on April 8, and is 2.7% off its record high set in February.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUN	JPY BoJ Monetary Policy Statement	N/A	-	-
JUN	JPY BoJ Interest Rate Decision	03:31	0.50%	0.50%
JUN	JPY BoJ Press Conference	06:30	-	-
MAY	USD Retail Sales (MoM)	12:30	-0.70%	0.10%
MAY	USD Retail Sales Control Group	12:30	-	-0.20%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.75%. The best performers of the session on the Dow Jones Industrial Average were Goldman Sachs Group Inc (NYSE:GS), which rose 2.33% or 14.31 points to trade at 627.85 at the close. Meanwhile, Nike Inc (NYSE:NKE) added 2.26% or 1.37 points to end at 61.90 and American Express Company (NYSE:AXP) was up 2.23% or 6.43 points to 294.22 in late trade.

The worst performers of the session were Unitedhealth Group (NYSE:UNH), which fell 1.87% or 5.87 points to trade at 307.66 at the close. McDonald's Corporation (NYSE:MCD) declined 1.86% or 5.62 points to end at 296.29 and Johnson & Johnson (NYSE:JNJ) was down 1.20% or 1.88 points to 155.22.

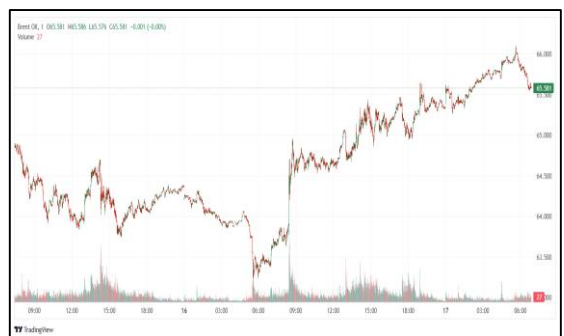


NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 1.52%. The top performers on the NASDAQ Composite were GlucoTrack Inc (NASDAQ:GCTK) which rose 6,543.84% to 6.30, Shuttle Pharmaceuticals Inc (NASDAQ:SHPH) which was up 2,354.82% to settle at 3.26 and Jeffs Brands Ltd Unit (NASDAQ:JFBR) which gained 1,824.40% to close at 5.60.



The worst performers were Robin Energy Ltd (NASDAQ:RBNE) which was down 60.57% to 5.52 in late trade, Sarepta Therapeutics Inc (NASDAQ:SRPT) which lost 42.12% to settle at 20.94 and Smart Power Corp (NASDAQ:CREG) which was down 39.20% to 0.35 at the close.



OIL

Oil prices climbed on Tuesday on concerns the Iran-Israel conflict may intensify, raising the risk of further unrest and the potential disruption of oil supply from the key Middle East producing region. Brent crude futures rose 34 cents, or 0.5%, to \$73.57 a barrel as of 0340 GMT. U.S. West Texas Intermediate crude was up 29 cents, or 0.4%, at \$72.06. Both contracts rose more than 2% earlier in the trading session.



Precious and Base Metals

Gold rebounded on Tuesday as heightened geopolitical uncertainty stemming from Israel-Iran fighting and U.S. President Donald Trump's call to evacuate Tehran led investors to seek safe-haven assets.

Spot gold rose 0.2% to \$3,388.57 an ounce, as of 0418 GMT, after dropping more than 1% on Monday. U.S. gold futures fell 0.3% to \$3,407.20. Trump, returning early from the G7 summit in Canada Monday night, urged Iranians to evacuate Tehran, citing the country's rejection of a nuclear weapons development curb deal.

Reports also indicated that Trump had requested the National Security Council to remain prepared in the Situation Room. Gold is considered a safe-haven asset during times of geopolitical and economic uncertainty.

Elsewhere, spot silver was up 0.2% at \$36.41 per ounce, platinum rose 0.2% to \$1,248.17, while palladium gained 0.2% to \$1,031.13.

Traditional Agricultures

Soybean futures held on to the gains late in the day, as contracts were steady to 5 cents higher at the close. The cmdtView Cash Bean price was 1/4 cents lower to \$10.20 1/4. Soymeal futures fell \$7.90 to \$8.10/ton. Wheat futures were lower on Monday, with contracts falling across the three markets. Chicago SRW futures were down 7 to 8 cents across most front months. Kansas City HRW contracts were 4 to 5 cents lower on the session. The corn market posted sharp losses of 8 to 12 cents across most contracts on Monday. The front month CmdtView national average Cash Corn price was down 9 3/4 cents at \$4.11 1/4. After a Friday rally, crude oil gave some of the gains back, down \$1.54/barrel.



Future Settlement Price Tuesday, Jun 17th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,011.25	-24.50	6,040.50	5,997.75	52,257.00
NASDAQ 100	21,839.25	-102.25	21,952.00	21,782.00	20,395.00
Dow Jones	42,377.00	-160.00	42,576.00	42,292.00	1,977.00
Gold	3,413.60	-3.70	3,422.70	3,391.30	46,799.00
Silver	36.50	0.05	36.53	36.17	6,445.00
Copper	4.82	-0.02	4.83	4.79	2,580.00
Crude Oil	70.83	0.58	72.12	69.56	89,216.00
Platinum	1,240.50	-12.70	1,248.70	1,230.00	5,565.00
Palladium	1,040.50	2.70	1,041.50	1,034.50	268.00
Natural Gas	3.76	0.01	3.78	3.72	4,252.00
Wheat	540-6	2.00	542-0	536-2	2,946.00
Soy Beans	1070-0	-2.00	1071-0	1063-6	16,678.00
Corn	434-4	-2.00	436-0	432-6	6,540.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	41,463.71	41,772.40	41,985.10	42,239.79	42,506.49	42,815.18	43,027.88
S & P 500	5,888.45	5,925.83	5,951.40	5,988.78	6,014.35	6,051.73	6,077.30
NASDAQ 100	21,287.90	21,439.51	21,535.27	21,686.87	21,782.63	21,934.23	22,029.99
Gold	3,314.84	3,357.87	3,390.24	3,433.27	3,465.64	3,508.67	3,541.04
Silver	35.60	35.86	36.12	36.38	36.64	36.90	37.16
Copper	4.59	4.66	4.73	4.80	4.87	4.94	5.01
Crude Oil	60.26	64.05	67.92	71.71	75.58	79.37	83.24
Platinum	1,142.80	1,174.85	1,205.00	1,237.0	1,267.20	1,299.25	1,329.40
Palladium	995.16	1,012.83	1,025.16	1,042.8	1,055.16	1,072.83	1,085.16
Natural Gas	3.53	3.58	3.66	3.71	3.79	3.84	3.91
Wheat	514.91	523.33	529.91	538.33	544.91	553.33	559.91
Cotton	64.60	64.87	65.16	65.43	65.72	65.99	66.28
Corn	413.41	422.33	428.66	437.58	443.91	452.83	459.16

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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