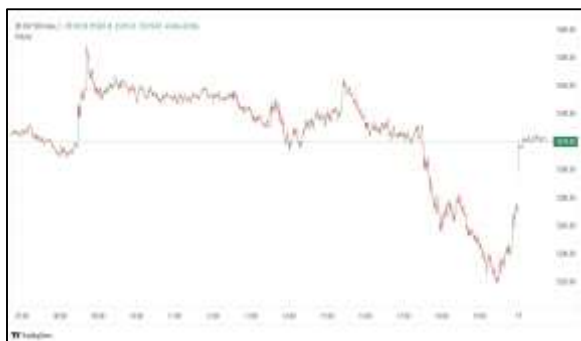


Commodities and Indices Market View

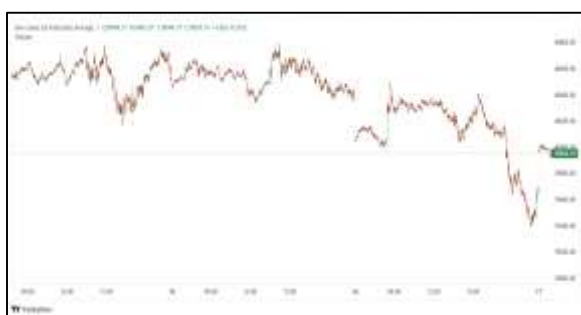
Friday, April 17, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	71.00	99.04% 99.30%



Dow Jones	RSI (20:80)	Sto Fast
	62.60	95.57% 96.15%

US Stock Market

DJIA	S&P 500	NASDAQ
48,578.72	7,041.28	24,102.70
+0.24%	+0.26%	+0.36%

The benchmark S&P 500 and the tech-heavy Nasdaq rose modestly to record closing highs for a second straight day on Thursday on optimism that the worst of the Middle East conflict had passed after Israel agreed to a temporary ceasefire with Lebanon and U.S. President Donald Trump indicated the U.S. and Iran could meet again on the weekend.

The Dow Jones Industrial Average (.DJI), rose 115.00 points, or 0.24%, to 48,578.72, the S&P 500 (.SPX), gained 18.33 points, or 0.26%, to 7,041.28, and the Nasdaq Composite (.IXIC), gained 86.69 points, or 0.36%, to 24,102.70. The Nasdaq and the S&P 500 touched intraday records on Thursday.

Advancing issues outnumbered decliners by a 1.23-to-1 ratio on the NYSE, where there were 351 new highs and 40 new lows.

On the Nasdaq, 2,516 stocks rose and 2,231 fell as advancing issues outnumbered decliners by a 1.13-to-1 ratio.

The S&P 500 posted 20 new 52-week highs and one new low while the Nasdaq Composite recorded 129 new highs and 39 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
APR	Core Harmonized Index of Consumer Prices (MoM)	2:00	--	0.80%
APR	Core Harmonized Index of Consumer Prices (YoY)	2:00	2.30%	2.30%
APR	Harmonized Index of Consumer Prices (MoM)	2:00	1.20%	1.20%
APR	Industrial Production (MoM)	6:15	0.10%	0.20%
APR	Gross Domestic Product (MoM)	11:00	0.10%	0.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.24% to hit a new 1-month high. The best performers of the session on the Dow Jones Industrial Average were Verizon Communications Inc (NYSE:VZ), which rose 3.89% or 1.75 points to trade at 46.78 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 2.60% or 2.15 points to end at 84.51 and International Business Machines (NYSE:IBM) was up 2.53% or 6.20 points to 251.00 in late trade.



The worst performers of the session were Boeing Co (NYSE:BA), which fell 2.25% or 5.03 points to trade at 218.90 at the close. Merck & Company Inc (NYSE:MRK) declined 2.08% or 2.45 points to end at 115.45 and Johnson & Johnson (NYSE:JNJ) was down 1.73% or 4.13 points to 234.54.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.36%. The top performers on the NASDAQ Composite were Myseum Inc (NASDAQ:MYSE) which rose 129.17% to 3.30, Onfolio Holdings Inc (NASDAQ:ONFO) which was up 124.89% to settle at 1.50 and Psyence Biomedical Ltd (NASDAQ:PBM) which gained 103.82% to close at 5.87.



The worst performers were QVC Group Inc (NASDAQ:QVCGA) which was down 68.96% to 0.79 in late trade, Aspire Biopharma Holdings Inc (NASDAQ:ASBP) which lost 45.04% to settle at 0.30 and Texxon Holding Ltd (NASDAQ:NPT) which was down 44.96% to 3.22 at the close.

OIL

Oil prices fell in early trade on Friday on optimism the Middle East conflict could be nearing an end after a 10-day ceasefire between Lebanon and Israel took effect and President Donald Trump said the U.S. and Iran may meet for talks on the weekend.



Brent crude futures declined by \$1.34, or 1.35%, to \$98.05 a barrel at 0021 GMT. U.S. West Texas Intermediate crude futures fell \$1.65, or 1.74%, to \$93.40 a barrel, trimming gains from the previous session.

Precious and Base Metals

Gold held largely steady on Friday and was on track for a fourth straight weekly gain, as hopes for a U.S.-Iran peace deal eased fears of higher inflation and elevated interest rates.

Spot gold was unchanged at 4,789.67 per ounce, as of 0229 GMT, but up 0.9% for the week. U.S. gold futures for June were steady at \$4,809.30.

While gold is considered an inflation hedge, higher interest rates crimp demand for the non-yielding asset.

Spot silver eased 0.2% to \$78.26 per ounce, but was headed for a fourth straight weekly gain. Platinum lost 0.5% to \$2,075.30, while palladium was up 0.1% at \$1,552.91. Both the metals were on track for a third straight weekly gain.



Traditional Agricultures

Soybeans closed the Thursday session with contracts down $\frac{3}{4}$ to 3 $\frac{1}{4}$ cents in the front months, with deferred new crop contracts fractionally to 2 cents higher. The cmdtyView national average Cash Bean price was down 3 cents at \$10.98.

Corn futures were busy reverting from the Wednesday gains on Thursday, with contracts down fractionally in the new crop contracts to 2 $\frac{3}{4}$ cents in the nearbys at the close. The CmdtyView national average Cash Corn price was down 2 $\frac{3}{4}$ cents at \$4.11.

The wheat complex is trading with gains across most contracts so far on the Thursday session. Chicago SRW futures were steady to 4 $\frac{3}{4}$ cents higher in most contracts. KC HRW futures led the bull's charge, up 11 to 17 $\frac{1}{4}$ cents in the front months. MPLS spring wheat was up 10 $\frac{1}{4}$ to 12 $\frac{3}{4}$ cents at the close.



Future Settlement Price Friday, April 17th , 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,078.00	1.00	7,085.50	7,075.50	26,250.00
NASDAQ 100	26,456.75	-30.50	26,497.75	26,445.25	23,881.00
Dow Jones	48,825.00	58.00	48,868.00	48,808.00	2,115.00
Gold	4,813.80	5.50	4,822.20	4,785.90	12,941.00
Silver	78.91	0.20	79.34	77.77	4,494.00
Copper	6.13	-0.01	6.19	6.09	21,398.00
Crude Oil	89.78	-1.39	90.26	89.57	12,409.00
Platinum	2,112.20	-18.30	2,170.80	2,083.60	11,955.00
Palladium	1,581.30	-7.10	1,606.00	1,558.00	2,249.00
Natural Gas	2.66	0.01	2.68	2.66	1,377.00
Wheat	606-6	-2.00	610-0	604-0	2,171.00
Soy Beans	1179-6	-6.00	1182-4	1177-6	3,547.00
Corn	458-6	1.00	459-4	456-4	13,240.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,833.16	48,057.39	48,260.55	48,484.78	48,687.94	48,912.17	49,115.33
S & P 500	6,925.53	6,946.33	6,984.64	7,005.44	7,043.75	7,064.55	7,102.86
NASDAQ 100	25,564.91	25,696.84	25,950.71	26,082.64	26,336.52	26,468.44	26,722.32
Gold	4,719.59	4,757.47	4,785.19	4,823.07	4,850.79	4,888.67	4,916.39
Silver	74.82	76.51	77.66	79.34	80.49	82.18	83.32
Copper	5.91	5.97	6.01	6.07	6.11	6.17	6.22
Crude Oil	85.92	88.23	90.77	93.08	95.62	97.93	100.47
Platinum	1,982.45	2,033.40	2,068.50	2,119.4	2,154.55	2,205.50	2,240.60
Palladium	1,500.50	1,529.50	1,548.00	1,577.0	1,595.50	1,624.50	1,643.00
Natural Gas	2.53	2.56	2.62	2.60	2.70	2.74	2.79
Wheat	570.71	580.73	589.86	599.88	609.01	619.03	628.16
Cotton	76.32	76.84	77.48	78.00	78.64	79.16	79.80
Corn	441.33	444.47	446.36	449.49	451.38	454.51	456.40

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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