

# Commodities and Indices Market View

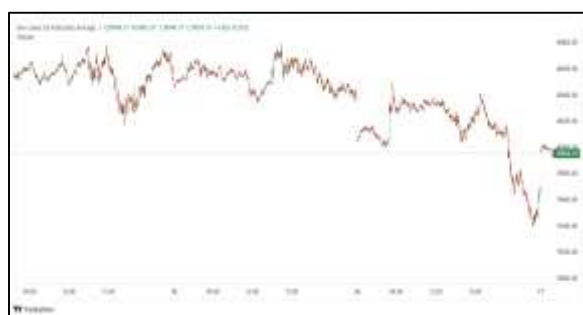
Wednesday, December 17, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	50.28	74.12% 54.70%



Dow Jones	RSI (20:80)	Sto Fast
	56.95	84.71% 73.54%

## US Stock Market

DJIA	S&P 500	NASDAQ
48,114.26	6,800.26	23,111.46
-0.62%	-0.24%	+0.23%

The Nasdaq recovered on Tuesday to close higher while the S&P 500 and the Dow closed lower, impacted by declines in healthcare and energy stocks. Investors evaluated delayed economic data to gauge the Federal Reserve's monetary policy outlook for next year.

The Dow Jones Industrial Average (.DJI), fell 302.30 points, or 0.62%, to 48,114.26, the S&P 500 (.SPX), lost 16.25 points, or 0.24%, to 6,800.26 and the Nasdaq Composite (.IXIC), gained 54.05 points, or 0.23%, to 23,111.46.

Declining issues outnumbered advancers by a 1.63-to-1 ratio on the NYSE. There were 127 new highs and 88 new lows on the NYSE.

On the Nasdaq, 2,064 stocks rose and 2,596 fell as declining issues outnumbered advancers by a 1.26-to-1 ratio.

The S&P 500 posted 14 new 52-week highs and five new lows while the Nasdaq Composite recorded 86 new highs and 196 new lows.

Volume on U.S. exchanges was 16.70 billion shares, compared with the 16.99 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Consumer Price Index (MoM)	12:00	0.00%	0.40%
NOV	Consumer Price Index (YoY)	12:00	3.50%	3.60%
NOV	Core Consumer Price Index (YoY)	12:00	3.40%	3.40%
DEC	Gross Domestic Product (QoQ)	2:45	0.90%	-0.90%
DEC	Gross Domestic Product (YoY)	2:45	1.30%	-0.60%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.62%. The best performers of the session on the Dow Jones Industrial Average were Walt Disney Company (NYSE:DIS), which rose 1.02% or 1.13 points to trade at 111.62 at the close. Meanwhile, NVIDIA Corporation (NASDAQ:NVDA) added 0.81% or 1.43 points to end at 177.72 and Boeing Co (NYSE:BA) was up 0.59% or 1.21 points to 206.71 in late trade.



The worst performers of the session were Johnson & Johnson (NYSE:JNJ), which fell 2.27% or 4.87 points to trade at 209.30 at the close. Chevron Corp (NYSE:CVX) declined 2.04% or 3.05 points to end at 146.75 and Unitedhealth Group (NYSE:UNH) was down 2.02% or 6.90 points to 334.20.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.23%. The top performers on the NASDAQ Composite were Intelligent Bio Solutions Inc (NASDAQ:INBS) which rose 900.00% to 5.50, Vision Marine Technologies Inc (NASDAQ:VMAR) which was up 155.72% to settle at 0.97 and AlphaVest Acquisition Corp (NASDAQ:AMCI) which gained 101.65% to close at 14.66.



The worst performers were Zynex Inc (NASDAQ:ZYXI) which was down 48.60% to 0.34 in late trade, Saverone 2014 Ltd ADR (NASDAQ:SVRE) which lost 46.89% to settle at 1.88 and Radiopharm Theranostics Ltd ADR (NASDAQ:RADX) which was down 43.65% to 5.99 at the close.



## OIL

Oil prices rose more than 1% on Wednesday after U.S. President Donald Trump ordered "a total and complete" blockade of all sanctioned oil tankers entering and leaving Venezuela, raising fresh geopolitical tensions at a time of concerns over demand.

Brent crude futures were up 70 cents, or 1.2%, at \$59.62 a barrel at 0245 GMT, while U.S. West Texas Intermediate crude rose 73 cents, or 1.3%, to \$56.00 a barrel.

## Precious and Base Metals

Gold rose on Tuesday after a U.S. jobs report showed the unemployment rate rose last month from September, reinforcing bets of rate cuts by the U.S. Federal Reserve and sending the dollar index lower.

Spot gold gained 0.2% to \$4,310.21 per ounce, as of 01:48 p.m. ET (18:48 GMT). U.S. gold futures settled 0.1% lower at \$4,332.3.

Non-yielding gold tends to thrive in a low-interest rate environment.

Spot silver fell 0.3% to \$63.75 an ounce, retreating from a record high of \$64.65 on Friday. Platinum rose 4% to \$1,854.95, its highest level since September 2011, and palladium gained 2.5% to \$1,606.41, hitting a two-month high.



## Traditional Agricultures

Soybeans closed the Tuesday session with contracts down 9 to 10 cents. The market has now given back all of the Chinese buying rally. The cmdtyView national average Cash Bean price was 8 ¾ cents lower at \$9.92.

Corn futures closed out the Tuesday session with most contracts 2 to 3 ¼ cents lower at the final bell. The CmdtyView national average Cash Corn price was down 3 1/4 cents to \$3.92 3/4.

The wheat complex continued losses into the Tuesday close. Chicago SRW futures were 9 to 11 1/4 cents lower across most contracts. KC HRW futures were 6 to 7 cents in the red at the close. MPLS spring wheat was down 2 to 3 3/4 cents across the front months. Large world supplies among major exporters is looming over the market.



Future Settlement Price Wednesday, December 17th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,854.50	-1.75	6,857.25	6,835.00	43,987.00
NASDAQ 100	25,361.50	-18.75	25,380.25	25,264.50	27,580.00
Dow Jones	48,451.00	-28.00	48,479.00	48,362.00	7,173.00
Gold	4,354.10	21.80	4,356.40	4,330.70	21,871.00
Silver	66.07	2.75	66.27	63.73	32,012.00
Copper	5.36	-0.05	5.41	5.32	34,266.00
Crude Oil	55.84	0.71	56.00	55.08	31,960.00
Platinum	1,875.50	59.60	1,890.00	1,804.10	45,866.00
Palladium	1,656.40	33.30	1,674.50	1,610.50	8,199.00
Natural Gas	3.30	0.05	3.32	3.29	1,111.00
Wheat	510-6	-1.00	511-4	509-0	4,227.00
Soy Beans	1065-4	-4.00	1067-4	1063-0	5,753.00
Corn	437-6	-1.00	438-2	436-0	8,366.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,844.31	48,063.79	48,240.18	48459.66	48,636.05	48,855.53	49,031.92
S & P 500	6,731.37	6,766.43	6,791.47	6826.53	6,851.57	6,886.63	6,911.67
NASDAQ 100	24,579.36	24,801.08	24,934.18	25155.90	25,288.99	25,510.72	25,643.81
Gold	4,226.66	4,262.03	4,297.16	4332.53	4,367.66	4,403.03	4,438.16
Silver	60.13	61.12	62.22	63.21	64.31	65.30	66.40
Copper	5.22	5.27	5.31	5.36	5.41	5.46	5.50
Crude Oil	52.85	53.87	54.50	55.52	56.15	57.17	57.80
Platinum	1,751.94	1,783.87	1,836.04	1867.9	1,920.14	1,952.07	2,004.24
Palladium	1,555.76	1,583.13	1,619.76	1,647.1	1,683.76	1,711.13	1,747.76
Natural Gas	3.60	3.72	3.80	3.92	4.01	4.13	4.21
Wheat	489.16	498.33	503.91	513.08	518.66	527.83	533.41
Cotton	61.57	62.27	62.68	63.38	63.79	64.49	64.90
Corn	430.16	432.83	434.66	437.33	439.16	441.83	443.66

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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