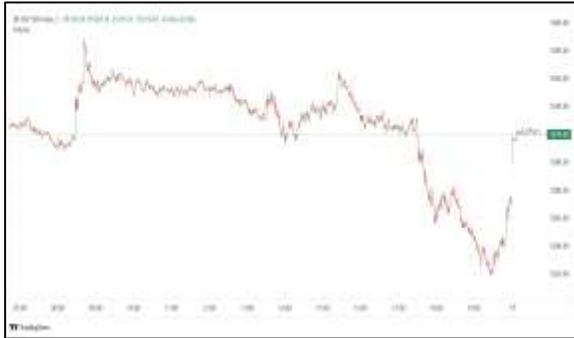


# Commodities and Indices Market View

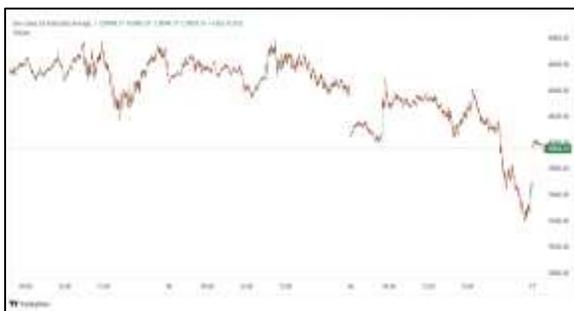
Tuesday, March 17, 2026



## Technicals



| S&P 500 | RSI (20:80) | Sto Fast         |
|---------|-------------|------------------|
|         | 40.09       | 21.81%<br>12.30% |



| Dow Jones | RSI (20:80) | Sto Fast        |
|-----------|-------------|-----------------|
|           | 34.01       | 12.00%<br>5.85% |

## US Stock Market

| DJIA      | S&P 500  | NASDAQ    |
|-----------|----------|-----------|
| 46,946.41 | 6,699.38 | 22,374.18 |
| +0.83%    | +1.01%   | +1.22%    |

Wall Street ended sharply higher on Monday, fueled by gains in AI-related stocks, with Meta Platforms climbing after a report that it is preparing for sweeping layoffs, while oil prices retreated amid ongoing uncertainty about the Middle East conflict.

The S&P 500 climbed 1.01% to end the session at 6,699.38 points, its strongest one-day gain in over a month. The Nasdaq gained 1.22% to 22,374.18 points, while the Dow Jones Industrial Average rose 0.83% to 46,946.41 points.

All of the 11 S&P 500 sector indexes rose, led by information technology (.SPLRCT), up 1.39%.

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 3.1-to-one ratio.

The S&P 500 posted 16 new highs and 10 new lows; the Nasdaq recorded 51 new highs and 138 new lows.

Volume on U.S. exchanges was relatively light, with 17.4 billion shares traded, compared to an average of 19.9 billion shares over the previous 20 sessions..

## Major Economic Releases for Today

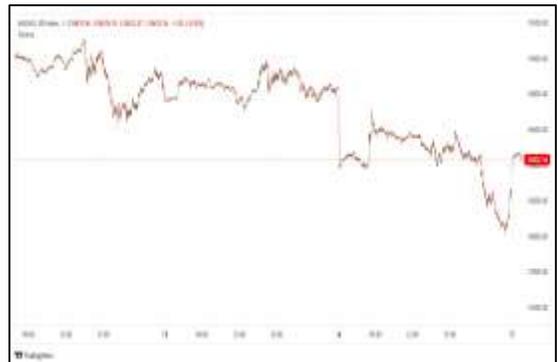
| Period | Event                               | GMT  | Forecast | Previous |
|--------|-------------------------------------|------|----------|----------|
| MAR    | BoC Consumer Price Index Core (MoM) | 5:30 | --       | 0.20%    |
| MAR    | BoC Consumer Price Index Core (YoY) | 5:30 | --       | 2.60%    |
| MAR    | Consumer Price Index (MoM)          | 5:30 | --       | 0.00%    |
| MAR    | Consumer Price Index (YoY)          | 5:30 | --       | 2.30%    |
| MAR    | RBA Interest Rate Decision          | 8:30 | 4.10%    | 3.85%    |

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.83%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 2.86% or 5.51 points to trade at 198.34 at the close. Meanwhile, Amazon.com Inc (NASDAQ:AMZN) added 1.96% or 4.07 points to end at 211.74 and Boeing Co (NYSE:BA) was up 1.71% or 3.58 points to 213.47 in late trade.

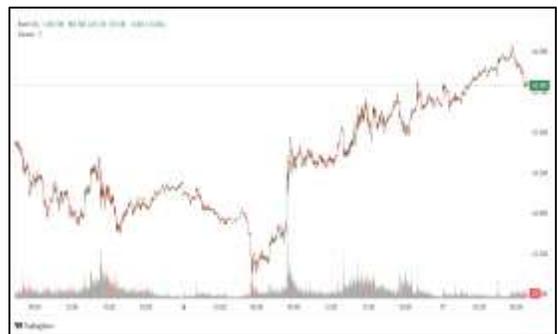


The worst performers of the session were Verizon Communications Inc (NYSE:VZ), which fell 0.80% or 0.41 points to trade at 50.97 at the close. 3M Company (NYSE:MMM) declined 0.67% or 1.01 points to end at 149.95 and Walt Disney Company (NYSE:DIS) was down 0.63% or 0.63 points to 98.66.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.22%. The top performers on the NASDAQ Composite were ClearSign Combustion Corporation (NASDAQ:CLIR) which rose 905.77% to 4.36, Urgent.ly Inc (NASDAQ:ULY) which was up 164.53% to settle at 5.37 and HCW Biologics Inc (NASDAQ:HCWB) which gained 76.03% to close at 0.92.



The worst performers were Paranos Entertainment Technology Ltd (NASDAQ:PAVS) which was down 70.75% to 0.47 in late trade, Lyra Therapeutics Inc (NASDAQ:LYRA) which lost 62.50% to settle at 0.50 and Cycurion Inc (NASDAQ:CYCU) which was down 37.58% to 1.03 at the close.

## OIL

Oil prices rose more than 2% in early trade on Tuesday, reversing some of the previous session's losses, on worries about supply with the Strait of Hormuz mostly shut and U.S. allies rebuffing calls to send warships to help tankers move through the vital waterway.

Brent futures jumped \$2.48, or 2.5%, to \$102.69 a barrel by 0058 GMT, while U.S. West Texas Intermediate crude gained \$2.42, or 2.6%, to \$95.92.



### Precious and Base Metals

Gold prices edged higher on Tuesday, buoyed by easing fears of prolonged disruptions to oil shipments, while investors assessed the economic impact of the Middle East conflict ahead of a slew of central bank policy decisions this week.

Spot gold firmed 0.4% to \$5,023.19 per ounce as of 0251 GMT. U.S. gold futures for April delivery rose 0.5% to \$5,027.20.

While gold is seen as an inflation hedge, higher interest rates boost yield-bearing assets, dampening demand for the metal.

Spot silver rose 0.6% to \$81.28 per ounce. Spot platinum gained 2.2% to \$2,161.35 and palladium was up 1.4% at \$1,620.45.



### Traditional Agricultures

Soybeans were down 60 to the 70 cent limit on Monday across the front months. Expanded limits of \$1.05 are set for Tuesday. The cmdtyView national average Cash Bean price was down 70 1/2 cents at \$10.80 3/4.

Corn futures posted 12 to 13 1/4 cent losses in the nearbys on Monday. Pressure is coming from beans and crude oil slipping \$4.49. The CmdtyView national average Cash Corn price was down 13 cents to \$4.11 1/2.

The wheat complex posted Monday losses across the three markets. Chicago SRW futures were 16 to 17 cents lower in the nearbys. KC HRW futures saw Monday weakness of 13 to 14 cents. MPLS spring wheat was down 10 to 12 cents at the close.



**Future Settlement Price Tuesday, March 17th, 2026**

| Instrument  | Last      | Net Change | High      | Low       | Volume    |
|-------------|-----------|------------|-----------|-----------|-----------|
| S & P 500   | 6,683.50  | -21.25     | 6,701.75  | 6,680.00  | 24,636.00 |
| NASDAQ 100  | 24,587.75 | -88.00     | 24,669.00 | 24,567.50 | 11,187.00 |
| Dow Jones   | 46,847.00 | -137.00    | 46,975.00 | 46,833.00 | 2,314.00  |
| Gold        | 5,032.80  | 30.60      | 5,037.50  | 4,998.70  | 11,852.00 |
| Silver      | 81.65     | 0.97       | 81.79     | 80.05     | 3,019.00  |
| Copper      | 5.83      | 0.07       | 5.86      | 5.66      | 40,094.00 |
| Crude Oil   | 96.16     | 2.66       | 96.36     | 93.88     | 31,956.00 |
| Platinum    | 2,094.90  | 52.80      | 2,124.20  | 2,001.10  | 21,715.00 |
| Palladium   | 1,607.90  | 28.20      | 1,627.50  | 1,513.50  | 4,736.00  |
| Natural Gas | 3.02      | 0.01       | 3.03      | 3.01      | 1,189.00  |
| Wheat       | 605-6     | 4.00       | 607-2     | 596-4     | 4,369.00  |
| Soy Beans   | 1162-4    | 5.00       | 1164-4    | 1145-2    | 22,998.00 |
| Corn        | 458-4     | 0.00       | 459-0     | 453-4     | 18,186.00 |

**Daily Swings (The Pivot Levels)**

| Instrument  | Trading Range |           |           |          |           |           |           |
|-------------|---------------|-----------|-----------|----------|-----------|-----------|-----------|
|             | S3            | S2        | S1        | Pivot    | R1        | R2        | R3        |
| Dow Jones   | 45,698.05     | 46,096.34 | 46,327.41 | 46725.70 | 46,956.77 | 47,355.06 | 47,586.13 |
| S & P 500   | 6,483.60      | 6,553.76  | 6,592.98  | 6663.14  | 6,702.36  | 6,772.52  | 6,811.74  |
| NASDAQ 100  | 23,765.82     | 24,051.17 | 24,215.95 | 24501.30 | 24,666.07 | 24,951.43 | 25,116.20 |
| Gold        | 4,909.07      | 4,941.38  | 4,979.74  | 5012.05  | 5,050.41  | 5,082.72  | 5,121.08  |
| Silver      | 73.82         | 75.51     | 78.43     | 80.12    | 83.05     | 84.74     | 87.66     |
| Copper      | 5.57          | 5.63      | 5.74      | 5.80     | 5.90      | 5.96      | 6.07      |
| Crude Oil   | 83.36         | 87.62     | 90.75     | 95.01    | 98.14     | 102.40    | 105.53    |
| Platinum    | 1,929.44      | 1,969.32  | 2,044.54  | 2084.4   | 2,159.64  | 2,199.52  | 2,274.74  |
| Palladium   | 1,436.59      | 1,475.17  | 1,549.84  | 1588.4   | 1,663.09  | 1,701.67  | 1,776.34  |
| Natural Gas | 2.83          | 2.91      | 2.97      | 3.06     | 3.12      | 3.20      | 3.26      |
| Wheat       | 571.17        | 582.88    | 590.19    | 601.91   | 609.22    | 620.94    | 628.25    |
| Cotton      | 63.62         | 64.76     | 66.47     | 67.61    | 69.32     | 70.46     | 72.17     |
| Corn        | 435.30        | 443.70    | 449.10    | 457.50   | 462.90    | 471.30    | 476.70    |

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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