

Commodities and Indices Market View

Tuesday, March 18, 2025

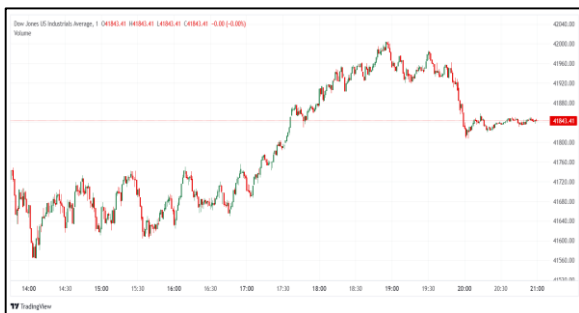
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Securities

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Technicals



S&P 500	RSI (20:80)	Sto Fast
	40.82%	D 11.79% K 16.68%



Dow Jones	RSI (20:80)	Sto Fast
	40.85%	D 11.82% K 17.85%

US Stock Market

DJIA	S&P 500	NASDAQ
41,841.63	5,675.12	17,808.66
+0.85%	+0.64%	+0.31%

U.S. stocks gained for a second straight session on Monday as investors sought bargains after the Nasdaq and S&P 500's four-week tumble and assessed the latest economic data to gauge the impact of the Trump administration's policies. The Dow Jones Industrial Average (.DJI), rose 353.44 points, or 0.85%, to 41,841.63, the S&P 500 (.SPX), gained 36.18 points, or 0.64%, to 5,675.12 and the Nasdaq Composite (.IXIC), gained 54.58 points, or 0.31%, to 17,808.66. Of the 11 major S&P sectors, real estate (.SPLRCR), and energy (.SPNY), led gains while consumer discretionary (.SPLRCD), was the sole decliner. Quantum Corp (QMCO.O) and D-Wave Quantum (QBTS.N), surged 40.09% and 10.15%, respectively, as artificial intelligence chipmaker Nvidia (NVDA.O), kicked off its annual conference. Intel (INTC.O), shot up 6.82% after Reuters reported incoming CEO Lip-Bu Tan has considered significant changes to its chip manufacturing methods and AI strategies. Federal Reserve is expected to keep rates unchanged on Wednesday, according to CME's FedWatch Tool. Fed will also announce economic projections with their policy statement, giving the most tangible evidence yet of how U.S. central bankers view the likely impact of Trump administration policies that have clouded a previously solid economic outlook.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
FEB	CAD BoC Consumer Price Index Core (YoY)	0:30	-	2.10%
FEB	CAD Consumer Price Index (YoY)	0:30	2.1%	1.9%
MAR	JPY BoJ Interest Rate Decision	22:00	0.50%	0.50%
MAR	JPY BoJ Monetary Policy Statement	22:00	-	-
MAR	JPY BoJ Press Conference	18:30	-	-

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.85%. The best performers of the session on the Dow Jones Industrial Average were Nike Inc (NYSE:NKE), which rose 2.85% or 2.04 points to trade at 73.70 at the close. Meanwhile, Walmart Inc (NYSE:WMT) added 2.51% or 2.14 points to end at 87.49 and Unitedhealth Group (NYSE:UNH) was up 2.12% or 10.37 points to 499.02 in late trade. The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 1.76% or 2.14 points to trade at 119.53 at the close. Amazon.com Inc (NASDAQ:AMZN) declined 1.12% or 2.21 points to end at 195.74 and American Express Company (NYSE:AXP) was down 0.47% or 1.25 points to 264.38.



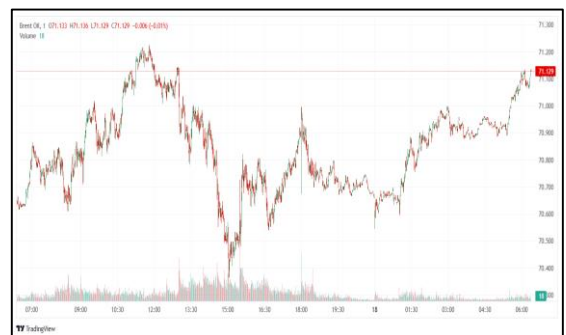
NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.31%. The top performers on the NASDAQ Composite were SAIHEAT Ltd (NASDAQ:SAIH) which rose 1,420.87% to 5.91, Farmmi Inc (NASDAQ:FAMI) which was up 1,142.83% to settle at 1.95 and Airnet Technology Inc (NASDAQ:ANTE) which gained 97.93% to close at 1.61. The worst performers were Bon Natural Life Ltd (NASDAQ:BON) which was down 58.85% to 0.59 in late trade, Lytus Technologies Holdings Ptv Ltd (NASDAQ:LYT) which lost 24.66% to settle at 0.08 and Starbox Group Holdings Ltd (NASDAQ:STBX) which was down 23.85% to 0.20 at the close.



OIL

Oil prices rose slightly on Tuesday, supported by instability in the Middle East as well as China's stimulus plans and data, although global growth concerns, U.S. tariffs and Russia-Ukraine ceasefire talks curbed gains. Brent futures ticked up 17 cents, or 0.2%, to stand at \$71.24 a barrel by 0350 GMT, while U.S. West Texas Intermediate crude futures rose 14 cents, or 0.2%, to \$67.72 a barrel. Crude oil throughput in China, the world's biggest crude importer, rose 2.1% in January and February from a year earlier, supported by a new refinery and holiday travel, official data showed on Monday.



Precious and Base Metals

Gold prices scaled a record peak above the crucial \$3,000-mark on Tuesday for the second time in a week, as investors sought cover from economic concerns fuelled by U.S. President Donald Trump's tariff policies. Spot gold rose 0.2% to \$3,006.88 an ounce as of 0525 GMT after hitting a record high of \$3,016.92 per ounce earlier in the session. considered a hedge against geopolitical instability, gold has risen more than 14% year-to-date. Since Trump took office in January, gold has hit a record high 14 times as trade tensions boosted safe-haven demand. Trump has floated plans for a series of U.S. tariffs, from a flat 25% on steel and aluminium which came into effect in February to reciprocal and sectoral tariffs that he said will be imposed on April 2. Spot silver firmed 0.1% to \$33.85 an ounce, platinum added 0.2% to \$1,002.50 and palladium rose 0.4% to \$968.96.



Traditional Agricultures

Soybean futures posted mixed action on Monday, with front months losses limited to fractional and new crop gains of steady to 2 cents higher. CmdtyView's national front month Cash Bean price is down 1/4 cents at \$9.53 3/4. Soy meal futures were down 80 cents to \$1.60/ton on the Monday session. Soy Oil futures posted gains of 37 to 51 points at the close. The wheat market posted a double-digit rally across the three exchanges on Monday. Chicago SRW closed with gains of 11 to 12 cents at the session close. Kansas City HRW contracts settled with contracts up 19 to 20 cents in the nearbys on Monday. MPLS spring wheat was 13 to 14 cents higher on the day. The corn market posted gains across the board on Monday, with nearby contracts up 2 to 3 cents at the close. The CmdtyView national average Cash Corn price was back up 3 cents at \$4.23 1/2.



Future Settlement Price Tuesday 18th March, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	5,659.50	-20.75	5,686.25	5,655.50	58,584.00
NASDAQ 100	19,726.50	-105.25	19,858.00	19,711.50	29,472.00
Dow Jones	41,772.00	-111.00	41,920.00	41,754.00	1,798.00
Gold	3,017.70	11.60	3,025.70	3,008.20	26,800.00
Silver	34.51	0.20	34.60	34.33	6,518.00
Copper	4.97	0.01	5.00	4.96	4,032.00
Crude Oil	67.52	0.15	67.64	67.07	14,581.00
Platinum	1,029.60	3.10	1,032.00	1,023.70	2,708.00
Palladium	976.00	1.30	978.50	972.50	139.00
Natural Gas	4.11	0.02	4.11	4.06	1,370.00
Wheat	570-6	0.00	572-4	568-4	1,799.00
Soy Beans	1015-6	-2.00	1018-0	1014-4	3,774.00
Corn	459-6	-3.00	462-4	459-6	8,004.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	40,503.88	40,716.71	41,102.45	40,315.28	41,701.02	41,913.85	42,299.59
S & P 500	5,505.35	5,534.60	5,586.77	5,616.02	5,668.19	5,697.44	5,749.61
NASDAQ 100	19,224.22	19,330.13	19,517.39	19,623.30	19,810.56	19,916.47	20,103.72
Gold	2,975.20	2,983.30	2,994.70	3,002.80	3,014.20	3,022.30	3,033.70
Silver	33.52	33.74	34.02	34.24	34.52	34.74	35.02
Copper	4.79	4.83	4.89	4.94	5.00	5.05	5.11
Crude Oil	65.79	66.40	66.88	67.49	67.97	68.58	69.06
Platinum	992.96	1,000.23	1,013.36	1,020.63	1,033.76	1,041.03	1,054.16
Palladium	951.14	959.57	967.14	975.57	983.14	991.57	999.14
Natural Gas	3.68	3.83	3.92	4.07	4.17	4.31	4.41
Wheat	543.66	551.33	559.91	567.58	576.16	583.83	592.41
Cotton	65.58	66.19	66.58	67.19	67.58	68.19	68.58
Corn	448.75	453.00	457.00	461.25	465.25	469.50	473.50

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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