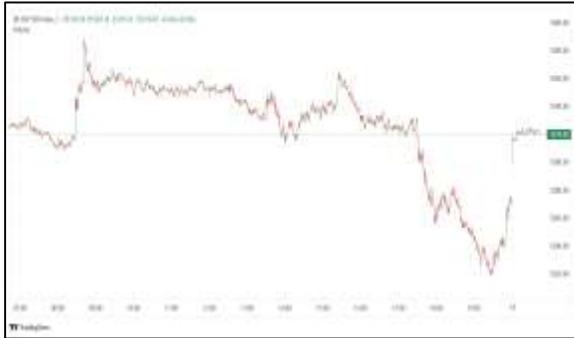


# Commodities and Indices Market View

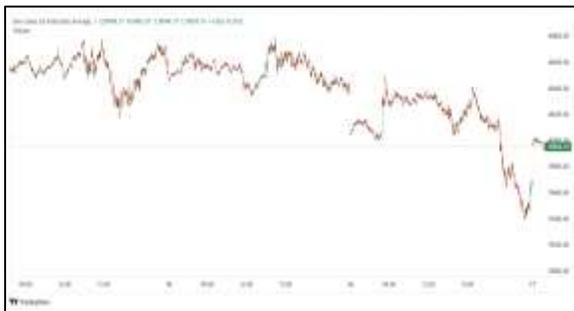
Wednesday, February 18, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	44.32	30.67% 26.78%



Dow Jones	RSI (20:80)	Sto Fast
	52.93	53.63% 51.14%

## US Stock Market

DJIA	S&P 500	NASDAQ
49,533.19	6,843.22	22,578.38
+0.07%	+0.10%	+0.14%

U.S. stocks managed to eke out slight gains on Tuesday after struggling in the early stages of trading, as technology shares rebounded from earlier lows and financial stocks also provided support.

The Dow Jones Industrial Average (.DJI), rose 32.26 points, or 0.07%, to 49,533.19, the S&P 500 (.SPX), gained 7.05 points, or 0.10%, to 6,843.22 and the Nasdaq Composite (.IXIC), gained 31.71 points, or 0.14%, to 22,578.38.

The S&P 500 financials index (.SPSY), was among the best-performing of the 11 major S&P sectors on the day.

Advancing issues outnumbered decliners by a 1.02-to-1 ratio on the NYSE while declining issues outnumbered advancers by a 1.07-to-1 ratio on the Nasdaq.

The S&P 500 posted 42 new 52-week highs and 10 new lows while the Nasdaq Composite recorded 81 new highs and 224 new lows.

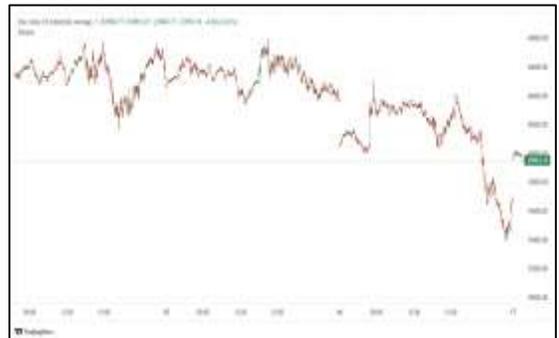
Volume on U.S. exchanges was 17.76 billion shares, compared with the 20.7 billion average for the full session over the last 20 trading days.

## Major Economic Releases for Today

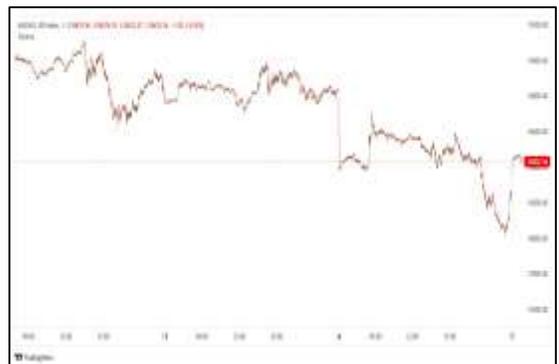
Period	Event	GMT	Forecast	Previous
FEB	Consumer Price Index (MoM)	12:00	-0.50%	0.40%
FEB	Consumer Price Index (YoY)	12:00	3.00%	3.40%
FEB	Core Consumer Price Index (YoY)	12:00	3.10%	3.20%
FEB	PPI Core Output (MoM) n.s.a	12:00	--	-0.10%
FEB	PPI Core Output (YoY) n.s.a	12:00	--	3.20%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.07%. The best performers of the session on the Dow Jones Industrial Average were Apple Inc (NASDAQ:AAPL), which rose 3.18% or 8.13 points to trade at 263.91 at the close. Meanwhile, Nike Inc (NYSE:NKE) added 2.67% or 1.69 points to end at 64.82 and American Express Company (NYSE:AXP) was up 2.08% or 7.03 points to 344.53 in late trade.



The worst performers of the session were Walmart Inc (NASDAQ:WMT), which fell 3.76% or 5.03 points to trade at 128.86 at the close. Salesforce Inc (NYSE:CRM) declined 2.86% or 5.43 points to end at 184.29 and 3M Company (NYSE:MMM) was down 2.44% or 4.20 points to 167.62.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.14%. The top performers on the NASDAQ Composite were Intelligent Group Ltd (NASDAQ:INTJ) which rose 1,905.99% to 6.70, EpicQuest Education Group International Ltd (NASDAQ:EEIQ) which was up 1,881.66% to settle at 3.57 and Utime Ltd (NASDAQ:WTO) which gained 315.59% to close at 2.58.



The worst performers were JIA DA CORP (NASDAQ:JDZG) which was down 81.10% to 0.72 in late trade, AIOS Tech Inc (NASDAQ:AIOS) which lost 50.06% to settle at 0.51 and JFB Construction Holdings (NASDAQ:JFB) which was down 43.09% to 17.00 at the close.

## OIL

Oil prices fell about 2% to a two-week low on Tuesday on hopes tensions between the United States and Iran were easing after Iran's foreign minister said the countries had reached an understanding on the main "guiding principles" of their nuclear talks.



Brent futures fell \$1.23, or 1.8%, to settle at \$67.42 a barrel, while U.S. West Texas Intermediate (WTI) crude fell 56 cents, or 0.9%, to settle at \$62.33. Those were the lowest closes for Brent since February 3 and for WTI since February 2.

## Precious and Base Metals

Gold prices rose on Wednesday, rebounding from a one-week low hit in the previous session as markets await the release of the Federal Reserve's January meeting minutes for hints about the rate-cut outlook.

Spot gold rose 1.1% to \$4,929.69 per ounce by 0414 GMT, after declining more than 2% on Tuesday. U.S. gold futures for April delivery gained 0.9% to \$4,949.20.

Non-yielding bullion tends to do well in low-interest-rate environments.

Spot silver fell 2.2% to \$75.05 per ounce after dropping over 5% in the last session.

Spot platinum gained 2% to \$2,049.42 per ounce, while palladium added 1.9% to \$1,714.64.



## Traditional Agricultures

Soybeans rounded out the Tuesday session with contracts fractionally to 1 ¼ cents higher. The cmdtyView national average Cash Bean price was up 1 1/4 cents at \$10.68 1/2.

Corn futures closed Tuesday with contracts falling 5 to 6 ¼ cents. The CmdtyView national average Cash Corn price was down 5 1/4 cents at \$3.93.

The wheat complex posted weakness on Tuesday across all three markets. Chicago SRW futures were down 6 to 7 cents, as March was slipped 11 cents. KC HRW futures were 3 to 4 cents in the red at the close. MPLS spring wheat was down 3 to 4 cents lower so far on the day.



**Future Settlement Price Wednesday, February 18th, 2026**

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,874.75	14.25	6,875.00	6,848.75	35,966.00
NASDAQ 100	24,837.50	69.75	24,840.00	24,700.75	26,415.00
Dow Jones	49,652.00	40.00	49,655.00	49,542.00	3,684.00
Gold	4,952.30	46.40	4,955.80	4,868.50	11,136.00
Silver	75.57	2.03	75.58	72.25	5,888.00
Copper	5.64	-0.16	5.80	5.63	64,830.00
Crude Oil	62.44	0.18	62.48	62.04	8,269.00
Platinum	2,018.30	-58.80	2,080.70	1,984.70	20,774.00
Palladium	1,681.10	-22.30	1,783.00	1,645.50	9,449.00
Natural Gas	2.92	-0.02	2.96	2.92	1,578.00
Wheat	544-2	-5.00	545-6	542-2	2,127.00
Soy Beans	1155-6	7.00	1157-4	1149-2	4,580.00
Corn	437-0	-1.00	437-2	435-4	7,685.00

**Daily Swings (The Pivot Levels)**

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,482.57	48,783.46	49,142.20	49,443.09	49,801.83	50,102.72	50,461.46
S & P 500	6,705.75	6,750.15	6,793.16	6,837.56	6,880.57	6,924.97	6,967.98
NASDAQ 100	24,118.14	24,316.55	24,524.65	24,723.06	24,931.16	25,129.57	25,337.67
Gold	4,666.62	4,762.68	4,819.54	4,915.60	4,972.46	5,068.52	5,125.38
Silver	66.42	69.21	70.83	73.61	75.23	78.02	79.64
Copper	5.48	5.55	5.61	5.69	5.74	5.82	5.88
Crude Oil	59.13	60.45	61.32	62.64	63.51	64.83	65.70
Platinum	1,913.31	1,949.08	1,982.71	2,018.4	2,052.11	2,087.88	2,121.51
Palladium	1,532.50	1,593.50	1,647.00	1,708.0	1,761.50	1,822.50	1,876.00
Natural Gas	2.83	2.93	2.99	3.08	3.14	3.23	3.29
Wheat	519.00	527.05	532.40	540.45	545.80	553.85	559.20
Cotton	60.32	60.83	61.18	61.69	62.04	62.55	62.90
Corn	419.51	422.81	424.53	427.83	429.56	432.85	434.58

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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