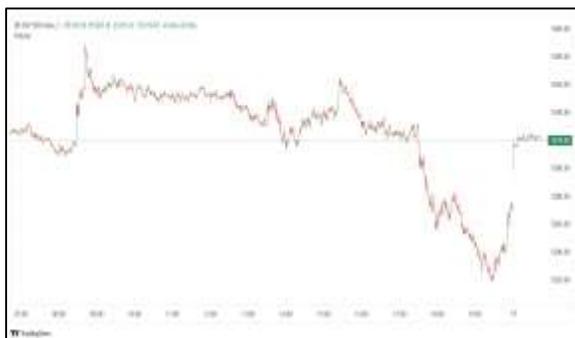


Commodities and Indices Market View

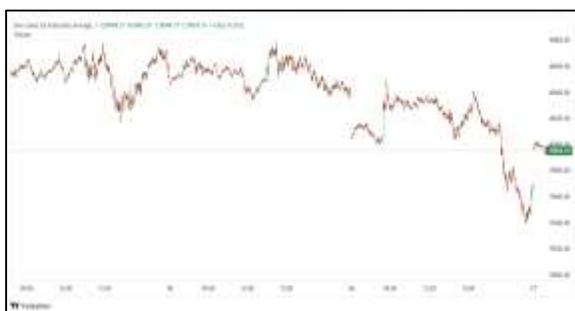
Wednesday, March 18, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	41.71	16.55% 18.00%



Dow Jones	RSI (20:80)	Sto Fast
	34.72	8.59% 10.23%

US Stock Market

DJIA	S&P 500	NASDAQ
46,993.26	6,716.09	22,479.53
+0.10%	+0.25%	+0.47%

Wall Street ended higher on Tuesday, with gains in Delta Air Lines and other travel stocks, while the Federal Reserve began its two-day policy meeting amid investors' worries about high oil prices and the Middle East conflict. Shares of airlines and travel companies rebounded from losses in recent weeks related to the U.S. and Israeli attack on Iran and surging energy prices.

The S&P 500 climbed 0.25% to end the session at 6,716.09 points. The Nasdaq gained 0.47% to 22,479.53 points, while the Dow Jones Industrial Average rose 0.10% to 46,993.26 points.

Eight of the 11 S&P 500 sector indexes rose, led by energy (.SPNY), up 1.02%, followed by a 1% gain in consumer discretionary (.SPLRCD).

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 1.7-to-one ratio.

The S&P 500 posted 21 new highs and two new lows; the Nasdaq recorded 51 new highs and 137 new lows.

Volume on U.S. exchanges was light, with 16.9 billion shares traded, compared to an average of 19.8 billion shares over the previous 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	Interest Rate Projections - 2nd year	11:00	--	3.10%
MAR	Interest Rate Projections - Current	11:00	--	3.60%
MAR	Interest Rate Projections - Longer	11:00	--	3.00%
MAR	Gross Domestic Product (QoQ) (Q4)	2:45	0.40%	1.10%
MAR	Gross Domestic Product (YoY) (Q4)	2:45	1.70%	1.30%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.10%. The best performers of the session on the Dow Jones Industrial Average were International Business Machines (NYSE:IBM), which rose 2.75% or 6.86 points to trade at 256.11 at the close. Meanwhile, Walt Disney Company (NYSE:DIS) added 1.66% or 1.64 points to end at 100.30 and Amazon.com Inc (NASDAQ:AMZN) was up 1.63% or 3.46 points to 215.20 in late trade.



The worst performers of the session were Johnson & Johnson (NYSE:JNJ), which fell 2.09% or 5.08 points to trade at 238.11 at the close. Salesforce Inc (NYSE:CRM) declined 1.53% or 3.04 points to end at 195.30 and Amgen Inc (NASDAQ:AMGN) was down 1.39% or 5.09 points to 361.16.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index gained 0.47%. The top performers on the NASDAQ Composite were Lunai Bioworks Inc (NASDAQ:LNAI) which rose 162.77% to 0.56, U Power Ltd (NASDAQ:UCAR) which was up 62.73% to settle at 0.72 and bioAffinity Technologies Inc (NASDAQ:BIAF) which gained 43.46% to close at 2.74.



The worst performers were Meiwu Technology Co Ltd (NASDAQ:WNW) which was down 79.97% to 0.43 in late trade, Aldeyra The (NASDAQ:ALDX) which lost 70.92% to settle at 1.23 and Creative Media & Community Trust Corporation (NASDAQ:CMCT) which was down 69.61% to 0.16 at the close.



OIL

Oil prices eased on Wednesday to pare back some of Tuesday's sharp gains after the Iraqi government and Kurdish authorities reached a deal to resume oil exports via Turkey's Ceyhan port, providing modest relief to concerns about Middle East supplies.

After rising more than 3% on Tuesday, Brent futures edged back 67 cents, or 0.65%, to \$102.75 a barrel by 0209 GMT on Wednesday. U.S. West Texas Intermediate crude dropped \$1.18, or 1.23%, to \$95.03.

Precious and Base Metals

Gold prices edged lower on Wednesday as investors remained cautious, assessing the economic impact of the Middle East conflict ahead of the U.S. Federal Reserve's policy decision.

Spot gold edged down 0.4% to \$4,984.29 per ounce as of 0442 GMT. U.S. gold futures for April delivery fell 0.4% to \$4,987.30.

Meanwhile, central banks in the UK, the euro zone, Japan, Canada, Switzerland, and Sweden meet this week in their first decisions since the start of the Iran war.

Spot silver fell 1.1% to \$78.42 per ounce. Spot platinum was down 1.2% at \$2,098.20, and palladium lost 1.3% to \$1,580.81.



Traditional Agricultures

Soybeans close out the Tuesday session with most contracts 9 to 10 ½ cents in the green, as front months were 1 ¾ to 3 ¾ cents higher. The cmdtyView national average Cash Bean price was up 2 cents at \$10.82 3/4.

Corn futures rounded out Tuesday trade, with contracts steady to 2 ¼ cents higher, as July slipped ¼ cent. The CmdtyView national average Cash Corn price was steady to \$4.11 3/4. Crude was up \$2.52 on the day.

Wheat was under pressure on Tuesday, with losses across the three markets. Chicago SRW futures were 5 ¼ to 8 cents lower on the day. KC HRW futures were 6 ¼ to 9 ¾ cents in the red at the close. MPLS spring wheat was down 7 to 10 cents in the front months on Tuesday. Crude was up \$2.52 on the day.



Future Settlement Price Wednesday, March 18th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,800.50	27.25	6,800.75	6,764.75	42,016.00
NASDAQ 100	25,146.00	130.50	25,146.50	24,990.75	27,419.00
Dow Jones	47,567.00	219.00	47,567.00	47,273.00	5,940.00
Gold	4,987.70	-20.50	5,022.00	4,984.90	16,511.00
Silver	78.67	-1.25	80.22	78.22	4,835.00
Copper	5.77	-0.06	5.85	5.74	27,825.00
Crude Oil	92.51	-3.02	95.65	92.10	50,440.00
Platinum	2,136.50	41.60	2,165.00	2,080.60	17,239.00
Palladium	1,633.00	25.10	1,648.50	1,598.50	2,355.00
Natural Gas	2.92	-0.09	3.02	2.91	5,244.00
Wheat	586-6	-3.00	592-0	586-0	2,976.00
Soy Beans	1149-4	-11.00	1160-0	1149-0	9,451.00
Corn	452-6	-3.00	456-4	452-2	12,835.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,241.76	46,474.58	46,710.50	46943.32	47,179.24	47,412.06	47,647.98
S & P 500	6,617.15	6,645.76	6,672.57	6701.18	6,727.99	6,756.60	6,783.41
NASDAQ 100	24,388.59	24,497.52	24,576.43	24685.36	24,764.26	24,873.20	24,952.10
Gold	4,901.92	4,939.81	4,973.23	5011.12	5,044.54	5,082.43	5,115.85
Silver	73.21	75.81	77.57	80.17	81.93	84.53	86.29
Copper	5.61	5.68	5.72	5.79	5.83	5.90	5.94
Crude Oil	88.73	90.98	93.13	95.38	97.53	99.78	101.93
Platinum	1,997.65	2,039.40	2,080.85	2122.6	2,164.05	2,205.80	2,247.25
Palladium	1,533.16	1,563.83	1,587.16	1617.8	1,641.16	1,671.83	1,695.16
Natural Gas	2.90	2.96	2.99	3.05	3.08	3.14	3.17
Wheat	561.80	574.34	582.17	594.71	602.55	615.09	622.92
Cotton	66.77	67.35	68.06	68.64	69.35	69.93	70.64
Corn	440.26	444.82	449.78	454.34	459.30	463.86	468.83

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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