Commodities and Indices Market View

Friday, September 18, 2026

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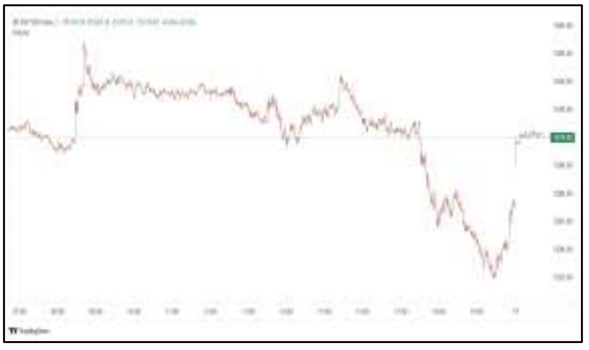
Technicals



S&P 500	RSI (20:80)	Sto Fast
	49.62	20.11% 23.86%

Dow Jones	RSI (20:80)	Sto Fast
	39.25	17.63% 14.55%

US Stock Market

DJIA	S&P 500	NASDAQ
51,778.04	7,637.76	26,418.30
+0.61%	+1.14%	+1.69%

Wall Street bounced back on Thursday as easing oil prices, dropping US Treasury yields and solid labor data helped markets move beyond the Federal Reserve's first interest rate hike in more than three years. All three major US stock indexes closed sharply higher, driven by a broad, tech-led rally that put the Nasdaq out front.

The Dow Jones Industrial Average (.DJI), rose 317.95 points, or 0.62%, to 51,779.85, the S&P 500 (.SPX), gained 85.93 points, or 1.14%, to 7,637.74 and the Nasdaq Composite (.IXIC), gained 439.87 points, or 1.69%, to 26,418.30.

Advancing issues outnumbered decliners by a 2.38-to-1 ratio on the NYSE. There were 112 new highs and 164 new lows on the NYSE.

On the Nasdaq, 3,274 stocks rose and 1,483 fell as advancing issues outnumbered decliners by a 2.21-to-1 ratio.

The S&P 500 posted 12 new 52-week highs and 20 new lows while the Nasdaq Composite recorded 60 new highs and 127 new lows.

Volume on U.S. exchanges was 17.57 billion shares, compared with the 15.37 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Interest Rate Projections - 1st year	11:00	--	3.60%
SEP	Interest Rate Projections - 2nd year	11:00	--	3.40%
SEP	Interest Rate Projections - 3rd year	11:00	--	3.10%
SEP	Interest Rate Projections - Current	11:00	--	3.80%
SEP	Interest Rate Projections - Longer	11:00	--	3.10%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.62%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 2.54% or 5.44 points to trade at 219.34 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 2.32% or 2.50 points to end at 110.24 and Amazon.com Inc (NASDAQ:AMZN) was up 2.13% or 5.23 points to 251.19 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 3.07% or 7.69 points to trade at 242.85 at the close. Verizon Communications Inc (NYSE:VZ) declined 2.87% or 1.43 points to end at 48.33 and Boeing Co (NYSE:BA) was down 2.42% or 4.89 points to 197.07.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.69%. The top performers on the NASDAQ Composite were Aethlon Medical Inc (NASDAQ:AEMD) which rose 372.03% to 6.75, CID HoldCo Inc (NASDAQ:DAIC) which was up 163.68% to settle at 5.30 and Datasea Inc (NASDAQ:DTSS) which gained 106.36% to close at 1.22.

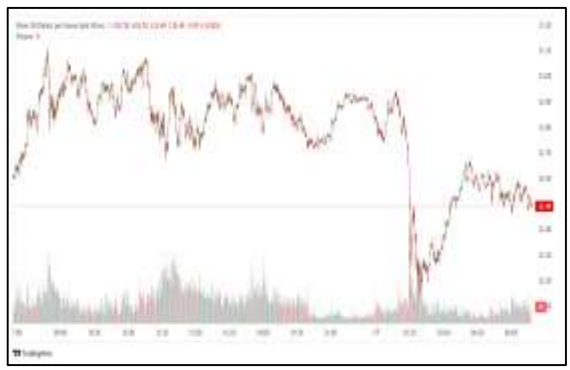
The worst performers were Reitar Logtech Holdings Ltd (OTC:RITRF) which was down 94.88% to 0.01 in late trade, ReTo Eco-Solutions Inc (NASDAQ:RETO) which lost 88.64% to settle at 0.21 and Synergy CHC Corp (NASDAQ:SNYR) which was down 67.02% to 0.09 at the close.

OIL

Oil prices fell for a third day on Friday as easing concerns over Saudi supply disruptions outweighed anxiety about a widening the Middle East conflict amid fresh fighting between Saudi Arabia and Yemen's Houthis.

Brent crude futures fell 79 cents, or 0.75%, to $104 a barrel by 0319 GMT, while US West Texas Intermediate futures fell 70 cents, or 0.69%, to $101.20 a barrel. Both benchmarks closed down about 1% on Thursday.

Precious and Base Metals



Gold prices rose more than 1% on Thursday as investors digested the U.S. Federal Reserve's interest rate hike and its signal that further policy tightening may follow, while an earlier rally in oil prices lost momentum.

Spot gold was up 1.1% at $4,310.49 per ounce, as of 0149 GMT, after hitting a near six-week low on Wednesday. U.S. gold futures for December delivery were down roughly 1% at $4,348.70.

Gold is often seen as an inflation hedge, but higher rates increase the opportunity cost of holding non-yielding bullion.

Spot silver rose 1.4% at $63.83, platinum firmed 1.6% to $1,780.55 and palladium climbed 2% to $1,295.00.

Traditional Agricultures

Soybeans corrected off midday strength, with contracts closing a penny higher to a penny lower. The cmdtyView national average Cash Bean price was down 1 1/4 cents at $12.61 3/4.

Corn futures were down 1 to 4 3/4 cents on the Thursday session. The CmdtyView national average Cash Corn price was down 3 3/4 cents at $4.85 1/4. Crude oil backed off by $1.34 on the day, to add some pressure.

The wheat complex held onto weakness across the three exchanges at the final bell on Thursday. Chicago SRW contracts were down 3 ¾ to 6 ¾ cents on the session. KC HRW futures posted 5 to 8 ½ cent losses. MPLS spring wheat was 1 to 3 1/2 cents in the red on Thursday.

Future Settlement Price Friday, September 18 , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,714.75	7.50	7,714.75	7,696.00	37,830.00
NASDAQ 100	29,766.25	23.25	29,768.00	29,648.00	33,951.00
Dow Jones	52,266.00	46.00	52,268.00	52,147.00	2,822.00
Gold	4,399.30	-0.40	4,404.60	4,372.20	26,385.00
Silver	66.58	0.48	66.64	65.74	523300.00%
Copper	6.66	0.15	6.67	6.44	45,323.00
Crude Oil	96.57	-0.66	96.84	96.16	13,788.00
Platinum	1,794.30	8.40	1,811.60	1,758.30	19,551.00
Palladium	1,303.10	-10.30	1,317.50	1,283.50	4,017.00
Natural Gas	3.00	-0.04	3.01	2.99	1,894.00
Wheat	724-4	-6.00	728-2	724-0	1,270.00
Soy Beans	1310-4	-11.00	1322-0	1309-2	9,857.00
Corn	530-6	-2.00	532-6	530-0	9,510.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	50,054.11	50,620.39	51,041.14	51,607.42	52,028.17	52,594.45	53,015.20
S & P 500	7,378.43	7,443.10	7,497.45	7,562.12	7,616.47	7,681.14	7,735.49
NASDAQ 100	28,237.67	28,495.48	28,720.27	28,978.08	29,202.87	29,460.68	29,685.46
Gold	4,199.75	4,252.10	4,318.60	4,370.95	4,437.45	4,489.80	4,556.30
Silver	60.92	62.21	64.06	65.36	67.21	68.50	70.35
Copper	6.27	6.36	6.49	6.58	6.71	6.80	6.94
Crude Oil	95.97	97.54	99.31	100.88	102.65	104.22	105.99
Platinum	1,704.84	1,732.17	1,756.64	1,783.9	1,808.44	1,835.77	1,860.24
Palladium	1,255.00	1,271.75	1,284.25	1,301.0	1,313.50	1,330.25	1,342.75
Natural Gas	2.73	2.80	2.83	2.89	2.93	2.99	3.02
Wheat	697.80	707.30	715.90	725.40	734.00	743.50	752.10
Cotton	79.16	80.64	81.40	82.88	83.64	85.12	85.88
Corn	516.96	522.03	526.26	531.33	535.56	540.63	544.86

Source *: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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