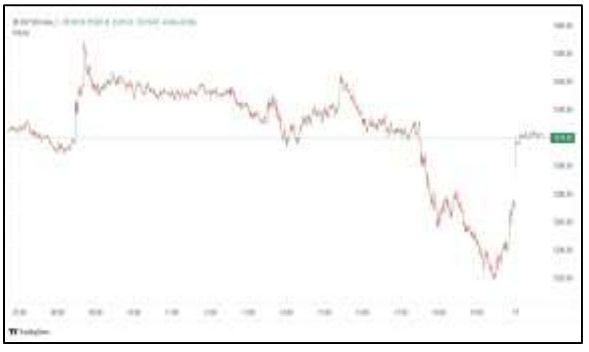
Commodities and Indices Market View

Wednesday, August 19, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	56.20	89.83% 83.84%

Dow Jones	RSI (20:80)	Sto Fast
	53.83	65.75% 60.85%

US Stock Market

DJIA	S&P 500	NASDAQ
53,343.40	7,691.76	26,289.71
-0.22%	-0.69%	-1.33%

Wall Street's main indexes closed lower on Tuesday with semiconductors leading technology declines as Middle East uncertainty pushed bond yields to multiyear peaks, feeding concerns about borrowing costs and inflation

The S&P 500 (.SPX), lost 53.30 points, or 0.69%, to 7,691.76 and the Nasdaq Composite (.IXIC), shed 355.20 points, or 1.33%, to 26,289.71, marking the biggest daily percentage decline since July 29 for both. The Dow Jones Industrial Average (.DJI), fell 116.38 points, or 0.22%, to 53,343.40.

Declining issues outnumbered advancers by a 1.94-to-1 ratio on the NYSE, where there were 169 new highs and 252 new lows.

On the Nasdaq, 1,778 stocks rose and 2,977 fell as declining issues outnumbered advancers by a 1.67-to-1 ratio.

The S&P 500 posted 10 new 52-week highs and four new lows while the Nasdaq Composite recorded 75 new highs and 121 new lows.

On U.S. exchanges, 14.86 billion shares changed hands, compared with the 16.88 billion moving average for the last 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JULY	Industrial Production (YoY)	12:00	5.00%	5.30%
JULY	Retail Sales (YoY)	12:00	1.50%	1.00%
JUN	Average Earnings Excluding Bonus (3Mo/Yr)	11:00	3.30%	3.40%
JUN	Average Earnings Including Bonus (3Mo/Yr)	11:00	4.00%	4.30%
JUN	ILO Unemployment Rate (3M)	11:00	4.80%	4.80%

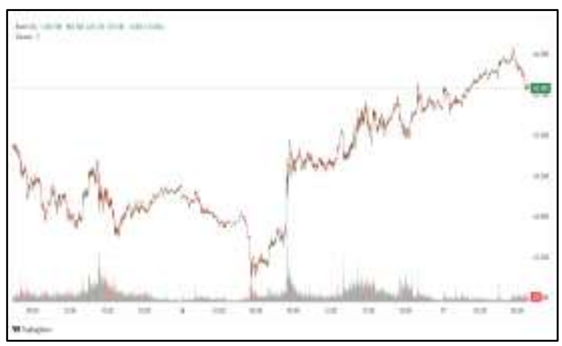
Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.22%. The best performers of the session on the Dow Jones Industrial Average were Johnson & Johnson (NYSE:JNJ), which rose 3.33% or 8.74 points to trade at 271.11 at the close. Meanwhile, Salesforce Inc (NYSE:CRM) added 2.71% or 5.17 points to end at 196.14 and Nike Inc (NYSE:NKE) was up 2.48% or 0.97 points to 40.06 in late trade.

The worst performers of the session were Caterpillar Inc (NYSE:CAT), which fell 4.58% or 40.42 points to trade at 841.23 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 2.34% or 5.27 points to end at 219.74 and Sherwin-Williams Co (NYSE:SHW) was down 1.35% or 4.71 points to 345.26.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 1.33%. The top performers on the NASDAQ Composite were Profusa Inc (NASDAQ:PFSA) which rose 506.62% to 27.48, Freecast Inc A (NASDAQ:CAST) which was up 143.08% to settle at 2.09 and IP Strategy Holdings Inc (NASDAQ:IPST) which gained 113.26% to close at 15.76.



The worst performers were Lucas GC Ltd (NASDAQ:LGCL) which was down 82.86% to 0.24 in late trade, Zenta Group Co Ltd (NASDAQ:ZTG) which lost 40.67% to settle at 1.94 and Reitar Logtech Holdings Ltd (NASDAQ:RITR) which was down 33.66% to 0.08 at the close.

OIL

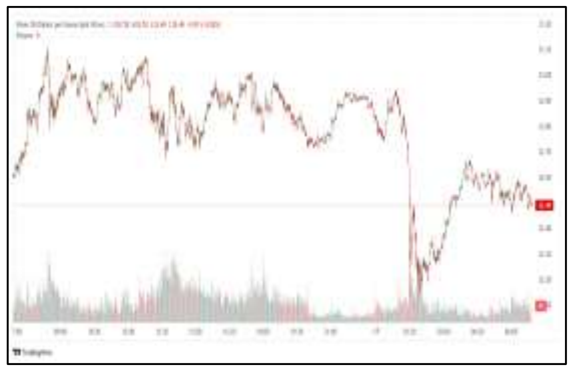
Oil prices climbed for a fourth straight day on Wednesday as investors weighed conflicting messages from Tehran and Washington on whether the Strait of Hormuz is open to ships.

Brent crude futures climbed 69 cents, or 0.8%, to $91.71 by 0415 GMT, while U.S. West Texas Intermediate crude futures were up 76 cents, or 0.9%, to $85.70 a barrel.

Precious and Base Metals

Gold rose on Wednesday as Treasury yields eased, with investors awaiting minutes of the U.S. central bank's July meeting for fresh clues on the monetary policy outlook.

Spot gold climbed 0.5% to $4,356.55 per ounce by 0327 GMT after falling nearly 2% on Tuesday, while U.S. gold futures slipped 0.2% to $4,410.20.



Lower interest rates reduce the opportunity cost of □olding non-yielding bullion, enhancing its appeal to investors.

Among other metals, spot silver slid □.4% to $63.03 per ounce, platinum gained 0.5% to $1,720.10 and palladium held steady at $1,289.45.

Traditional Agricultures

Soybeans fell from the intraday highs on Tuesday, with contracts closing fractionally to 6 cents higher, as September was down ¼ cent. The cmdtyView national average Cash Bean price was up 1 cent at $11.76.

Corn futures posted mixed trade on Tuesday, with contracts closing as much as 1 ¾ lower to a penny higher across the board. The CmdtyView national average Cash Corn price was down 1 3/4 cents at $4.35 1/2.

The wheat complex was mixed on Tuesday, with the spring wheat market holding up and winter wheats on the weaker side. Chicago SRW contracts was mixed, with front months down 1 to 10 ¼ cents and deferreds fractionally to 2 cents higher. KC HRW futures was the weakest of the wheat markets, with contracts down 5 ¼ to 15 cents at the close.

F u t u r e S e t t l e m e n t P r i c e Wednesday, August 19 , 2 0 2 6					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,699.75	-14.25	7,717.50	7,699.50	58,542.00
NASDAQ 100	29,468.50	-117.50	29,609.50	29,442.00	58,893.00
Dow Jones	53,344.00	-59.00	53,420.00	53,337.00	3,381.00
Gold	4,399.00	-21.60	4,415.80	4,378.00	29,452.00
Silver	62.84	-1.20	63.52	62.45	11,351.00
Copper	6.49	-0.12	6.62	6.37	52,516.00
Crude Oil	84.64	0.58	85.14	84.36	12,914.00
Platinum	1,733.80	-55.10	1,793.40	1,717.70	12,981.00
Palladium	1,293.60	-43.30	1,338.50	1,285.50	4,141.00
Natural Gas	2.82	0.01	2.82	2.80	1,394.00
Wheat	683-4	0.00	684-2	677-2	2,568.00
Soy Beans	1222-4	-1.00	1225-0	1214-0	32,584.00
Corn	489-2	-1.00	490-4	486-2	18,294.00

D a i l y S w i n g s (T h e P i v o t L e v e l s)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	53,081.09	53,238.16	53,348.97	53,506.04	53,616.85	53,773.92	53,884.73
S & P 500	7,683.94	7,714.41	7,729.74	7,760.21	7,775.54	7,806.01	7,821.34
NASDAQ 100	29,689.17	29,830.55	29,912.96	30,054.3	30,136.76	30,278.13	30,360.55
Gold	4,233.49	4,306.67	4,346.29	4,419.47	4,459.09	4,532.27	4,571.89
Silver	57.87	60.35	61.70	64.19	65.54	68.03	69.38
Copper	6.10	6.24	6.35	6.48	6.59	6.72	6.83
Crude Oil	82.65	83.22	83.87	84.44	85.09	85.66	86.31
Platinum	1,605.39	1,658.77	1,686.79	1,740.1	1,768.19	1,821.57	1,849.59
Palladium	1,211.50	1,247.50	1,266.50	1,302.5	1,321.50	1,357.50	1,376.50
Natural Gas	2.62	2.65	2.72	2.76	2.83	2.86	2.93
Wheat	653.16	665.08	672.16	684.08	691.16	703.08	710.16
Cotton	83.50	84.25	84.83	85.58	86.16	86.91	87.49
Corn	479.64	483.37	485.44	489.17	491.24	494.97	497.04

***S o u r c e* : -** *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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