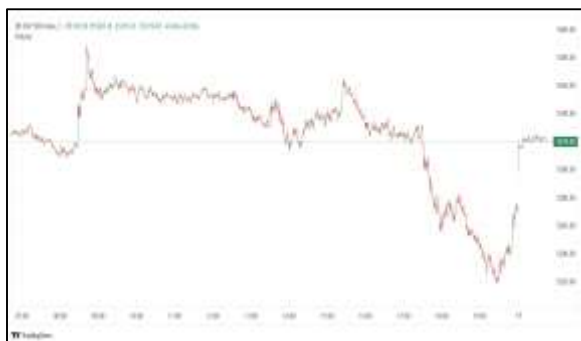


## Commodities and Indices Market View

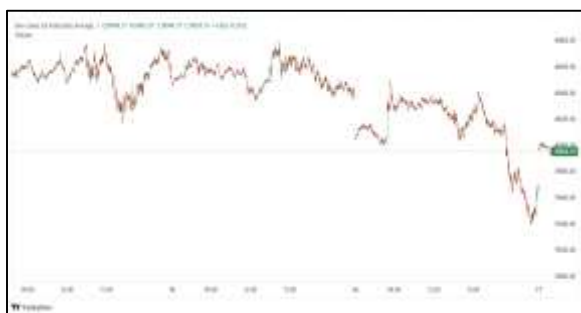
Friday, December 19, 2025



### Technicals



S&P 500	RSI (20:80)	Sto Fast
	48.41	34.92% 19.31%



Dow Jones	RSI (20:80)	Sto Fast
	54.60	58.82% 44.89%

### US Stock Market

DJIA	S&P 500	NASDAQ
47,951.85	6,774.76	23,006.36
+0.14%	+0.79%	+1.38%

Wall Street's main indexes closed higher on Thursday as a soft inflation report fed expectations for interest rate cuts by the Federal Reserve, while chipmaker Micron's blowout forecast signaled strong AI demand.

The Dow Jones Industrial Average (.DJI), rose 65.88 points, or 0.14%, to 47,951.85, the S&P 500 (.SPX), gained 53.33 points, or 0.79%, to 6,774.76 and the Nasdaq Composite (.IXIC), gained 313.04 points, or 1.38%, to 23,006.36.

The S&P 500 posted 15 new 52-week highs and no new lows while the Nasdaq Composite recorded 112 new highs and 178 new lows.

Advancing issues outnumbered decliners by a 1.9-to-1 ratio on the NYSE. There were 216 new highs and 105 new lows on the NYSE.

On the Nasdaq, 2,892 stocks rose and 1,773 fell as advancing issues outnumbered decliners by a 1.63-to-1 ratio.

Volume on U.S. exchanges was 16.89 billion shares, compared with the 16.96 billion average for the full session over the last 20 trading days.

### Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	Retail Sales (MoM)	12:00	0.40%	-1.10%
DEC	Gross Domestic Product (QoQ)	5:00	0.10%	0.10%
DEC	Gross Domestic Product (YoY)	6:30	1.30%	1.30%
DEC	UoM 1-year Consumer Inflation Expectations	8:30	4.10%	4.10%
DEC	UoM 5-year Consumer Inflation Expectation	8:30	3.20%	3.20%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.14%. The best performers of the session on the Dow Jones Industrial Average were Amazon.com Inc (NASDAQ:AMZN), which rose 2.48% or 5.49 points to trade at 226.76 at the close. Meanwhile, NVIDIA Corporation (NASDAQ:NVDA) added 1.80% or 3.07 points to end at 174.01 and Microsoft Corporation (NASDAQ:MSFT) was up 1.65% or 7.86 points to 483.98 in late trade.



The worst performers of the session were Procter & Gamble Company (NYSE:PG), which fell 1.55% or 2.29 points to trade at 145.52 at the close. Chevron Corp (NYSE:CVX) declined 1.22% or 1.82 points to end at 147.70 and Verizon Communications Inc (NYSE:VZ) was down 1.15% or 0.47 points to 40.41.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 1.38%. The top performers on the NASDAQ Composite were Aimei Health Technology Co Ltd (NASDAQ:AFJK) which rose 100.81% to 52.23, Athira Pharma Inc (NASDAQ:ATHA) which was up 62.32% to settle at 6.72 and Zeta Network Group (NASDAQ:ZNB) which gained 54.20% to close at 1.01.



The worst performers were Vision Marine Technologies Inc (NASDAQ:VMAR) which was down 51.96% to 0.24 in late trade, Pyxis Oncology Inc (NASDAQ:PYXS) which lost 48.66% to settle at 1.73 and Gain Therapeutics Inc (NASDAQ:GANX) which was down 44.69% to 2.24 at the close.



## OIL

Oil prices fell in early trading on Friday and were set to close lower for a second straight week, as rising prospects of a Russia-Ukraine peace deal offset concerns over supply disruptions from a blockade of Venezuelan oil tankers.

Brent crude futures fell 9 cents, or 0.2%, to \$59.73 a barrel by 0111 GMT, and U.S. West Texas Intermediate crude was trading 16 cents, or 0.3% lower, at \$55.99 a barrel. On a weekly basis, both benchmarks were down more than 2%.

## Precious and Base Metals

Gold dropped on Friday on lower-than-expected U.S. inflation figures, reducing bullion's appeal as a hedge against inflation, while a firmer dollar also put pressure on prices.

Spot gold was down 0.3% at \$4,318.19 an ounce, as of 0147 GMT, but set to end the week 0.4% higher. U.S. gold futures fell 0.4% to \$4,346.60.

Spot silver fell 0.5% to \$65.10 an ounce, but appeared poised to end the week 5% higher after touching an all-time high of \$66.88 on Wednesday.

Platinum rose 0.5% to \$1,924.59 after touching a more than 17-year high on Thursday. Palladium fell 1.1% to \$1,677.68 after hitting a near three-year high on Thursday.



## Traditional Agricultures

Soybeans rounded out the Thursday session with losses of 6 to 7 cents as weakness continues. The cmdtyView national average Cash Bean price was 5 3/4 cents lower at \$9.81 1/4.

Corn futures closed the Thursday session with contracts up 4 to 4 1/2 cents across the front months. Bulls were battling back after spillover pressure from the other grains earlier this week. The CmdtyView national average Cash Corn price was up 4 cents to \$4.00 3/4.

The wheat complex was in rally mode on Thursday with the hard red contracts, both spring and winter, pushing higher. Chicago SRW futures were 1 to 2 cents in the green. KC HRW futures were 9 to 10 cents higher at the close. MPLS spring wheat was up 10 to 11 cents on Thursday.



Future Settlement Price Friday, December 19th, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,834.75	4.25	6,836.75	6,820.00	42,790.00
NASDAQ 100	25,309.50	47.75	25,321.75	25,209.75	30,703.00
Dow Jones	48,244.00	-77.00	48,268.00	48,201.00	4,253.00
Gold	4,347.40	-17.10	4,368.40	4,336.30	23,445.00
Silver	65.16	-0.06	65.67	64.47	14,483.00
Copper	5.44	0.00	5.47	5.38	32,045.00
Crude Oil	55.92	-0.08	55.99	55.75	8,629.00
Platinum	1,960.90	22.80	1,995.60	1,923.00	53,268.00
Palladium	1,774.80	54.80	1,792.00	1,713.00	10,633.00
Natural Gas	3.19	-0.01	3.23	3.19	929.00
Wheat	506-0	-7.00	508-0	505-4	1,308.00
Soy Beans	1059-0	-3.00	1063-2	1058-4	8,694.00
Corn	443-2	-3.00	444-6	443-2	5,416.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	47,168.85	47,512.82	47,699.39	48,043.36	48,229.93	48,573.90	48,760.47
S & P 500	6,598.65	6,659.54	6,690.48	6,751.37	6,782.31	6,843.20	6,874.14
NASDAQ 100	23,919.87	24,283.74	24,465.67	24,829.54	25,011.47	25,375.34	25,557.28
Gold	4,260.34	4,299.17	4,331.84	4,370.67	4,403.34	4,442.17	4,474.84
Silver	62.17	63.42	64.32	65.57	66.47	67.72	68.62
Copper	5.30	5.34	5.39	5.43	5.48	5.52	5.57
Crude Oil	54.41	55.07	55.53	56.19	56.65	57.31	57.77
Platinum	1,851.46	1,887.23	1,924.06	1,959.83	1,996.66	2,032.43	2,069.26
Palladium	1,648.86	1,680.93	1,727.86	1,759.93	1,806.86	1,838.93	1,885.86
Natural Gas	3.44	3.66	3.78	4.00	4.13	4.34	4.47
Wheat	500.00	502.75	505.25	508.00	510.50	513.25	515.75
Cotton	62.74	63.00	63.26	63.52	63.78	64.04	64.30
Corn	435.84	438.17	441.34	443.67	446.84	449.17	452.34

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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