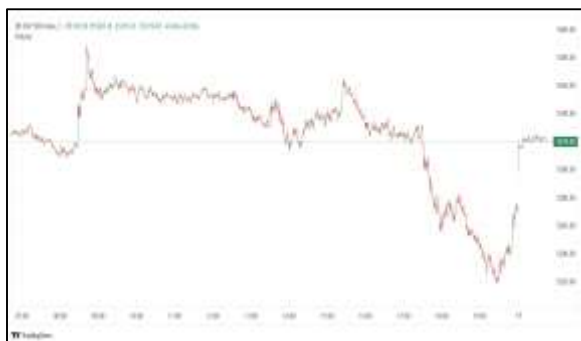


Commodities and Indices Market View

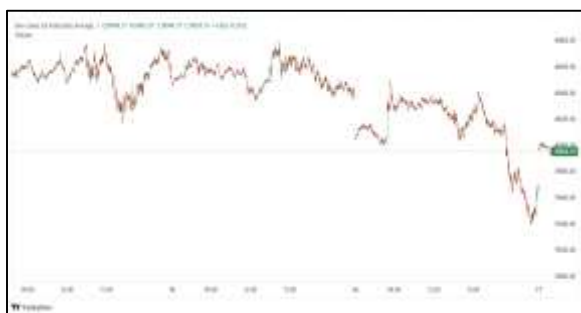
Friday, August 1, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	64.66%	82.90% 73.43%



Dow Jones	RSI (20:80)	Sto Fast
	49.74%	67.93% 51.51%

US Stock Market

DJIA	S&P 500	NASDAQ
44,130.98	6,339.39	21,122.45
-0.74%	-0.37%	-0.03%

U.S. stocks closed lower on Thursday as early gains faded, following the latest round of corporate earnings and economic data, as investors awaited results from megacaps Amazon and Apple due after the closing bell.

The Dow Jones Industrial Average (.DJI), fell 330.30 points, or 0.74%, to 44,130.98, the S&P 500 (.SPX), lost 23.51 points, or 0.37%, to 6,339.39 and the Nasdaq Composite (.IXIC), lost 7.23 points, or 0.03%, to 21,122.45.

The S&P 500 had risen as much as 1% and the Nasdaq as much as 1.5% earlier in the session. The Nasdaq has not logged a move of at least 1% in either direction since July 3 while the S&P last recorded a daily 1% move on June 24.

The S&P 500 posted 35 new 52-week highs and 28 new lows while the Nasdaq Composite recorded 70 new highs and 141 new lows.

Volume on U.S. exchanges was 19.65 billion shares, compared with the 18.01 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	Core Harmonized Index of Consumer Prices (MoM) (Jul)	9:00	--	0.40%
JUL	Core Harmonized Index of Consumer Prices (YoY) (Jul)	9:00	2.20%	2.30%
JUL	Harmonized Index of Consumer Prices (MoM) (Jul)	9:00	--	0.30%
JUL	Harmonized Index of Consumer Prices (YoY) (Jul)	9:00	1.90%	2.00%
JUL	BoJ Interest Rate Decision	7:57	0.50%	0.50%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.74%. The best performers of the session on the Dow Jones Industrial Average were Microsoft Corporation (NASDAQ:MSFT), which rose 3.96% or 20.33 points to trade at 533.57 at the close. Meanwhile, 3M Company (NYSE:MMM) added 1.77% or 2.60 points to end at 149.22 and Amazon.com Inc (NASDAQ:AMZN) was up 1.70% or 3.92 points to 234.11 in late trade..

The worst performers of the session were Unitedhealth Group (NYSE:UNH), which fell 6.19% or 16.47 points to trade at 249.58 at the close. Merck & Company Inc (NYSE:MRK) declined 4.44% or 3.63 points to end at 78.12 and International Business Machines (NYSE:IBM) was down 2.73% or 7.11 points to 253.15.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.03%. The top performers on the NASDAQ Composite were Biodexa Pharmaceuticals PLC DRC (NASDAQ:BDRX) which rose 808.56% to 7.85, FGI Industries Ltd (NASDAQ:FGI) which was up 469.62% to settle at 4.50 and Soligenix Inc (NASDAQ:SNGX) which gained 132.54% to close at 2.93.

The worst performers were Erayak Power Solution Group Inc (NASDAQ:RAYA) which was down 54.77% to 0.06 in late trade, Ming Shing Group Holdings Ltd (NASDAQ:MSW) which lost 42.08% to settle at 1.28 and Pulmonx Corp (NASDAQ:LUNG) which was down 41.59% to 1.84 at the close.



OIL

Oil prices were little changed on Friday after falling more than 1% in the previous session as traders digested the impact of new higher U.S. tariffs that may curtail economic activity and lower global fuel demand growth.

Brent crude futures rose 4 cents, or 0.06%, to \$71.74 a barrel by 1201 GMT. U.S. West Texas Intermediate crude rose 1 cent, or 0.01%, to \$69.27.

Precious and Base Metals

Gold prices traded flat on Friday, but were on track for a weekly loss as pressure from a stronger dollar outweighed support from trade uncertainty caused by U.S. tariffs.

Spot gold was steady at \$3,292.18 per ounce, as of 0424 GMT. Bullion is down 1.3% so far this week.

U.S. gold futures eased 0.2% to \$3,342.10. The dollar index (.DXY), hit its highest level since May 29, making gold more expensive for other currency holders.

Spot silver fell 0.3% to \$36.63 per ounce, platinum was steady at \$1,288.70 and palladium rose 0.4% to \$1,195.91. All three metals were headed for weekly losses.



Traditional Agricultures

Soybeans posted Thursday losses of 6 to 7 cents at the close of the month. The cmdtyView national average Cash Bean price was up 4 cents at \$9.34 ¾. Soymeal futures saw gains of \$1.10 to \$2.00/ton, with Soy Oil posting losses of 92 to 137 points.

Corn futures were up another 1 to 2 ¾ cents at the close on Thursday to close out July trade that saw September fall below \$4. The CmdtyView national average Cash Corn price was up 2 cents at \$3.76 ¾.

The wheat complex reverted from the midday weakness on Thursday to close with some slight hard red wheat gains. CBT futures were the weakest and down fractionally to 2 cents. Kansas City contracts were down up 2 to 4 ¾ cents at the close of the day. MPLS spring wheat was fractionally to 2 cents in the green.



Future Settlement Price Friday, August 1st, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,364.00	-10.25	6,373.50	6,346.25	64,495.00
NASDAQ 100	23,320.25	-44.75	23,347.50	23,231.50	45,817.00
Dow Jones	44,239.00	-66.00	44,323.00	44,146.00	5,424.00
Gold	3,345.40	-3.20	3,347.70	3,331.40	25,394.00
Silver	36.72	0.00	36.83	36.54	7,077.00
Copper	4.35	-1.23	4.65	4.33	110,459.00
Crude Oil	69.45	0.19	69.55	69.13	7,756.00
Platinum	1,299.10	-75.80	1,349.00	1,291.00	40,821.00
Palladium	1,206.30	-59.10	1,264.50	1,197.00	6,327.00
Natural Gas	3.10	-0.01	3.10	3.08	2,719.00
Wheat	524-2	1.00	526-0	522-4	2,327.00
Soy Beans	991-2	2.00	993-0	989-2	6,336.00
Corn	414-2	-4.00	414-4	413-0	4,952.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	43,757.67	44,009.69	44,235.49	44,487.5	44,713.31	44,965.33	45,191.13
S & P 500	6,273.84	6,305.11	6,334.00	6,365.27	6,394.16	6,425.43	6,454.32
NASDAQ 100	23,012.28	23,119.60	23,232.51	23,339.83	23,452.74	23,560.06	23,672.97
Gold	3,286.44	3,313.12	3,326.64	3,353.3	3,366.84	3,393.52	3,407.04
Silver	35.39	35.92	36.34	36.87	37.29	37.82	38.24
Copper	3.99	4.18	4.30	4.49	4.61	4.80	4.92
Crude Oil	66.64	67.60	68.49	69.45	70.34	71.30	72.19
Platinum	1,223.10	1,257.05	1,281.10	1,315.0	1,339.10	1,373.05	1,397.10
Palladium	1,125.34	1,161.17	1,192.84	1,228.6	1,260.34	1,296.17	1,327.84
Natural Gas	2.86	2.92	3.00	3.06	3.15	3.20	3.29
Wheat	508.91	512.83	517.91	521.83	526.91	530.83	535.91
Cotton	66.30	66.73	66.99	67.42	67.68	68.11	68.37
Corn	404.41	406.58	409.91	412.08	415.41	417.58	420.91

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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