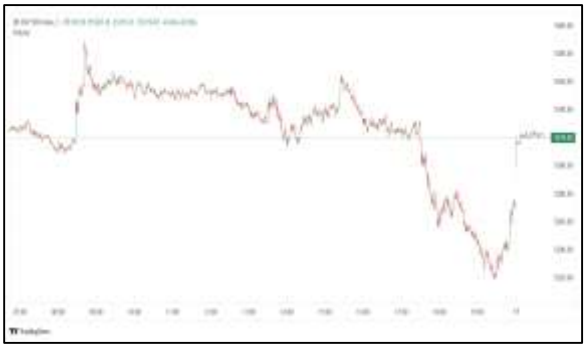
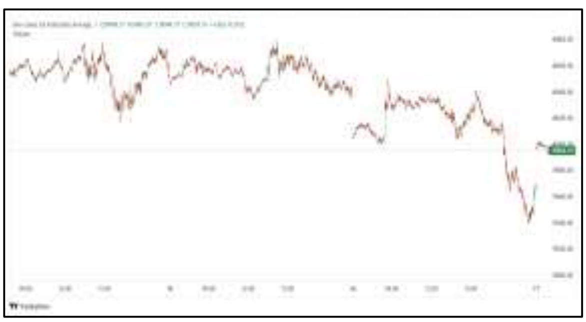
Commodities and Indices Market View

Monday, September 21, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	50.71	26.39% 40.98%



Dow Jones	RSI (20:80)	Sto Fast
	38.44	15.71% 17.22%

US Stock Market

DJIA	S&P 500	NASDAQ
51,682.64	7,650.50	26,522.55
-0.18%	+0.17%	+0.39%

Wall Street closed a volatile week on a muted note on Friday as benchmark US Treasury yields topped 5%, while crude prices reversed earlier gains but remained above $100 per barrel, keeping inflation worries front and center.

The Dow Jones Industrial Average (.DJI), fell 95.40 points, or 0.18%, to 51,682.64, the S&P 500 (.SPX), gained 12.74 points, or 0.17%, to 7,650.50 and the Nasdaq Composite (.IXIC), gained 104.25 points, or 0.40%, to 26,522.55.

Declining issues outnumbered advancers by a 1.78-to-1 ratio on the New York Stock Exchange. There were 92 new highs and 346 new lows on the NYSE.

On the Nasdaq, 1,973 stocks rose and 2,810 fell as declining issues outnumbered advancers by a 1.42-to-1 ratio.

The S&P 500 posted five new 52-week highs and 30 new lows while the Nasdaq Composite recorded 45 new highs and 162 new lows.

Volume on U.S. exchanges was 25.29 billion shares, compared with the 16.19 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Interest Rate Projections - 1st year	11:00	--	3.60%
SEP	Interest Rate Projections - 2nd year	11:00	--	3.40%
SEP	Interest Rate Projections - 3rd year	11:00	--	3.10%
SEP	Interest Rate Projections - Current	11:00	--	3.80%
SEP	Interest Rate Projections - Longer	11:00	--	3.10%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.19%. The best performers of the session on the Dow Jones Industrial Average were Amgen Inc (NASDAQ:AMGN), which rose 1.55% or 5.87 points to trade at 385.65 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 1.30% or 10.42 points to end at 808.99 and NVIDIA Corporation (NASDAQ:NVDA) was up 1.24% or 2.72 points to 222.06 in late trade.

The worst performers of the session were International Business Machines (NYSE:IBM), which fell 3.45% or 8.20 points to trade at 229.55 at the close. Walt Disney Company (NYSE:DIS) declined 2.54% or 2.68 points to end at 102.67 and Nike Inc (NYSE:NKE) was down 2.34% or 0.85 points to 35.51.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.40%. The top performers on the NASDAQ Composite were IM Cannabis Corp (NASDAQ:IMCC) which rose 143.10% to 4.23, Quanome Technologies, Inc (NASDAQ:QNME) which was up 92.25% to settle at 0.56 and Research Frontiers Incorporated (NASDAQ:REFR) which gained 71.30% to close at 0.65.

The worst performers were Digital Currency X Technology Inc (NASDAQ:DCX) which was down 69.89% to 0.13 in late trade, MKDWELL Tech Inc (NASDAQ:MKDW) which lost 64.12% to settle at 2.63 and Stardust Power Inc (NASDAQ:SDST) which was down 50.32% to 0.13 at the close.

OIL

Oil prices slid to their lowest in more than a week on Monday on hopes diplomacy in the Iran war will get a chance this week amid a UN meet and as investors eyed a partial recovery in shipments from Saudi Arabia despite ongoing attacks by Yemen's Houthis.

Brent crude futures and US West Texas Intermediate crude touched their lowest since September 10 earlier on Monday, with Brent at $101.71 a barrel by 0213 GMT, down $2.16, or 2.08%, after settling 0.91% lower on Friday.

Precious and Base Metals

Gold prices rose more than 1% on Thursday as investors digested the U.S. Federal Reserve's interest rate hike and its signal that further policy tightening may follow, while an earlier rally in oil prices lost momentum.

Spot gold was up 1.1% at $4,310.49 per ounce, as of 0149 GMT, after hitting a near six-week low on Wednesday. U.S. gold futures for December delivery were down roughly 1% at $4,348.70.

Gold is often seen as an inflation hedge, but higher rates increase the opportunity cost of holding non-yielding bullion.

Spot silver rose 1.4% at $63.83, platinum firmed 1.6% to $1,780.55 and palladium climbed 2% to $1,295.00.

Traditional Agricultures

Soybeans were down 9 to 17 cents across the board on Friday, as November held on for a 7 cent gain for the week. The cmdtyView national average Cash Bean price was down 16 1/4 cents at $12.44 1/4.

Corn futures fell weaker on Friday, with contracts down 2 to 3 ¼ cents on the day, as December was down 2 ¾ cents for the week. The CmdtyView national average Cash Corn price was down 3 cents at $4.82 1/4.

The wheat complex saw weakness across the three exchanges heading into the weekend. Chicago SRW were 6 to 13 cents lower across the board, as December was 11 cents lower from last Friday. KC HRW futures was down 2 ¼ to 10 ¾ cents on the session, with December 14 ¾ cents lower over the course of the week. MPLS spring wheat was 4 ¼ to 11 ¼ cents in the red with December down just 3 ¾ cents for the week.

Future Settlement Price Monday, September 21 , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,744.50	32.00	7,746.50	7,713.75	54,658.00
NASDAQ 100	30,084.50	167.25	30,130.50	29,904.00	46,860.00
Dow Jones	52,269.00	190.00	52,275.00	52,080.00	3,866.00
Gold	4,397.20	-27.70	4,422.10	4,393.40	24,538.00
Silver	66.87	-0.28	67.56	66.55	676900.00%
Copper	6.69	0.03	6.73	6.61	32,909.00
Crude Oil	93.97	-2.11	97.22	93.58	36,817.00
Platinum	1,806.40	12.10	1,825.80	1,775.00	15,533.00
Palladium	1,319.50	16.40	1,346.50	1,291.00	3,687.00
Natural Gas	3.02	-0.02	3.04	3.01	3,329.00
Wheat	725-6	7.00	728-4	715-2	6,768.00
Soy Beans	1311-2	1.00	1316-0	1303-4	16,410.00
Corn	533-4	6.00	534-6	526-2	25,707.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	51,283.49	51,445.57	51,611.81	51,773.89	51,940.13	52,102.21	52,268.45
S & P 500	7,582.37	7,597.09	7,617.42	7,632.14	7,652.47	7,667.19	7,687.52
NASDAQ 100	29,147.90	29,226.90	29,336.95	29,415.95	29,526.00	29,605.00	29,715.04
Gold	4,393.49	4,400.53	4,405.93	4,412.97	4,418.37	4,425.41	4,430.81
Silver	66.26	66.42	66.62	66.79	66.99	67.16	67.36
Copper	6.67	6.69	6.70	6.72	6.73	6.74	6.76
Crude Oil	93.89	94.77	95.22	96.10	96.55	97.43	97.88
Platinum	1,794.56	1,798.38	1,801.81	1,805.6	1,809.06	1,812.88	1,816.31
Palladium	1,308.84	1,311.42	1,315.84	1,318.4	1,322.84	1,325.42	1,329.84
Natural Gas	2.86	2.87	2.88	2.89	2.90	2.91	2.92
Wheat	689.59	700.42	707.34	718.17	725.09	735.92	742.84
Cotton	78.59	79.65	80.40	81.46	82.21	83.27	84.02
Corn	517.16	521.33	524.41	528.58	531.66	535.83	538.91

Source **:** - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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