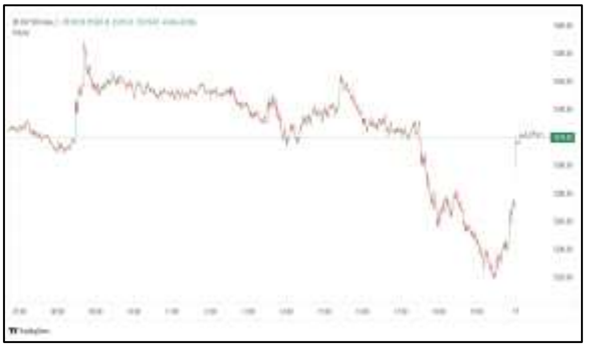
Commodities and Indices Market View

Wednesday, October 22, 2025

Technicals



S&P 500	RSI (20:80)	Sto Fast
	58.96	60.81% 75.26%

Dow Jones	RSI (20:80)	Sto Fast
	61.78	54.99% 70.83%

US Stock Market

DJIA	S&P 500	NASDAQ
46,924.74	6,735.35	22,953.67
+0.47%	+0.00%	-0.16%

U.S. stocks closed mixed with the Dow out front on Tuesday, as a string of solid earnings lured investors to industrials and capital goods. The S&P 500 was essentially unchanged at the closing bell, while weakness in growth and microchip stocks pulled the tech-laden Nasdaq to a nominally lower close.

The Dow Jones Industrial Average (.DJI), rose 218.16 points, or 0.47%, to 46,924.74, the S&P 500 (.SPX), gained 0.22 points, or 0.00%, to 6,735.35 and the Nasdaq Composite (.IXIC), lost 36.88 points, or 0.16%, to 22,953.67.

On the Nasdaq, 2,203 stocks rose and 2,454 fell as declining issues outnumbered advancers by a 1.11-to-1 ratio.

Advancing issues outnumbered decliners by a 1.27-to-1 ratio on the NYSE. There were 302 new highs and 47 new lows on the NYSE.

The S&P 500 posted 20 new 52-week highs and no new lows while the Nasdaq Composite recorded 56 new highs and 63 new lows.

Volume on U.S. exchanges was 19.73 billion shares, compared with the 20.26 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	National Consumer Price Index (YoY)	4:30	--	2.70%
SEP	National CPI ex Food, Energy (YoY)	4:30	--	3.30%
SEP	National CPI ex Fresh Food (YoY)	4:30	2.90%	2.70%
SEP	Consumer Price Index (YoY)	5:30	2.30%	1.90%
SEP	Consumer Price Index (MoM)	5:30	-0.10%	-0.10%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.47%. The best performers of the session on the Dow Jones Industrial Average were 3M Company (NYSE:MMM), which rose 7.66% or 11.86 points to trade at 166.64 at the close. Meanwhile, Coca-Cola Co (NYSE:KO) added 4.06% or 2.78 points to end at 71.22 and Salesforce Inc (NYSE:CRM) was up 3.59% or 9.13 points to 263.41 in late trade.

The worst performers of the session were JPMorgan Chase & Co (NYSE:JPM), which fell 1.74% or 5.27 points to trade at 297.09 at the close. Verizon Communications Inc (NYSE:VZ) declined 1.24% or 0.51 points to end at 40.30 and Caterpillar Inc (NYSE:CAT) was down 1.23% or 6.53 points to 524.65.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.16%. The top performers on the NASDAQ Composite were Beyond Meat Inc (NASDAQ:BYND) which rose 146.27% to 3.62, Minerva Neurosciences Inc (NASDAQ:NERV) which was up 140.98% to settle at 6.41 and rYojbaba Co Ltd (NASDAQ:RYOJ) which gained 140.00% to close at 9.12.

The worst performers were Neuphoria Therapeutics Inc (NASDAQ:NEUP) which was down 68.51% to 4.85 in late trade, American Rebel Holdings Inc (NASDAQ:AREB) which lost 33.16% to settle at 1.25 and SMX Security Matters Ord Shs Class A (NASDAQ:SMX) which was down 32.75% to 0.78 at the close.

OIL

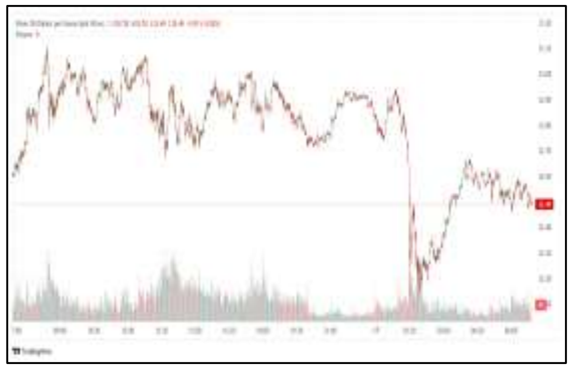
Oil prices pushed higher for a second day on Wednesday, by more than 1%, buoyed by sanctions-related supply risk and hope of a U.S.-China trade deal while investors also digested news of the U.S. seeking oil for delivery to its strategic reserves.

Brent crude futures rose 94 cents, or 1.5%, to $62.26 a barrel as of 0400 GMT, while U.S. West Texas Intermediate crude futures climbed 92 cents, or 1.6%, to $58.16. Oil has bounced off a five-month low that was hit on Monday as producers pumped more supply while trade tension blunted demand.

Precious and Base Metals

Gold prices fell further on Wednesday, weighed down by signs of easing U.S.-China trade tensions and as investors took advantage of bullion's recent record rally to take profits while awaiting U.S. inflation data due later this week.

Spot gold was down 0.4% at $4,109.19 per ounce, as of 0236 GMT. Bullion fell more than 5% on Tuesday in its steepest fall since August 2020.
U.S. gold futures for December delivery climbed 0.4% to $4,124.10 per ounce.



Gold prices have risen about 56% this year, reaching an all-time peak of $4,381.21 on Monday.

Elsewhere, spot silver edged 0.1% higher to $48.82 per ounce, platinum slipped 1.5% to $1,528.15 and palladium gained 0.7% to $1,418.09.

Traditional Agricultures

The soybean market slipped into the Tuesday close, as contracts were down 1 to 2 cents on the session. The cmdtyView national average Cash Bean price was steady at $9.58 1/4. Soymeal futures were steady to $1.90 higher on the day, with Soy Oil 50 to 66 points lower.

Corn futures were hit with Turnaround Tuesday weakness, as contracts fell 3 to 4 cents in the nearbys. The CmdtyView national average Cash Corn price was down 3 cents on Tuesday at $3.79 1/2.

The wheat market fell lower into the Tuesday close. CBT soft red wheat futures were 4 to 5 cents in the red. KC HRW futures posted losses on the day, with contracts to 4 to 5 cents lower. MPLS spring wheat futures were down 3 to 4 cents across the nearbys.

Future Settlement Price Wednesday, October 22nd , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,784.50	11.25	6,788.00	6,764.00	40,325.00
NASDAQ 100	25,318.75	24.00	25,333.00	25,214.50	25,966.00
Dow Jones	47,182.00	47.00	47,197.00	47,086.00	5,634.00
Gold	4,143.30	34.20	4,157.90	4,021.20	110,037.00
Silver	48.34	0.64	48.43	46.82	23,688.00
Copper	4.97	-0.07	5.07	4.91	36,029.00
Crude Oil	58.19	0.95	58.38	57.34	20,889.00
Platinum	1,519.30	-132.90	1,668.00	1,506.80	54,509.00
Palladium	1,434.70	-102.60	1,549.00	1,410.00	8,999.00
Natural Gas	3.54	0.07	3.56	3.47	5,819.00
Wheat	500-0	-2.00	501-6	499-0	1,936.00
Soy Beans	1032-0	-1.00	1033-2	1027-4	7,226.00
Corn	419-2	-4.00	420-0	418-4	6,809.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,980.16	46,146.52	46,426.55	46592.5	46,872.94	47,039.30	47,319.33
S & P 500	6,647.71	6,668.88	6,702.01	6723.18	6,756.31	6,777.48	6,810.61
NASDAQ 100	24,830.05	24,909.36	25,025.19	25104.50	25,220.33	25,299.64	25,415.47
Gold	3,701.14	3,897.07	4,001.74	4197.67	4,302.34	4,498.27	4,602.94
Silver	41.50	44.31	46.00	48.81	50.49	53.30	54.99
Copper	4.72	4.82	4.88	4.97	5.03	5.13	5.19
Crude Oil	54.83	55.59	56.56	57.32	58.29	59.05	60.02
Platinum	1,298.74	1,402.77	1,459.94	1,563.9	1,621.14	1,725.17	1,782.34
Palladium	1,227.16	1,318.58	1,366.16	1,457.5	1,505.16	1,596.58	1,644.16
Natural Gas	3.24	3.30	3.41	3.47	3.58	3.64	3.75
Wheat	489.50	493.75	497.75	502.00	506.00	510.25	514.25
Cotton	63.00	63.41	63.92	64.33	64.84	65.25	65.76
Corn	411.16	414.83	417.16	420.83	423.16	426.83	429.16

Source: - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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